

# CalCAP for Small Business Program

## Participating Financial Institution Lender Contact List

As of October 28, 2022

|    | Participating Financial Institution   | Contact Name                 | Phone Number           | Address  | Website   |
|----|---|------------------------------|------------------------|--|---|
| 1  | Accessity   | Rosalinda Delgado            | (619) 795-7250         | 404 Euclid Ave. Suite 271<br>San Diego, CA 92114           | <a href="https://accessity.org/">https://accessity.org/</a>                                     |
| 2  | Accion Opportunity Fund<br>Community Development  | Main                         | (866) 299-8173         | 111 West St. John Street, Suite 800<br>San Jose, CA 95113  | <a href="https://aofund.org/">https://aofund.org/</a>   |
| 3  | AmPac Tri-State CDC   | Brandon Sellers<br>Jose Vega | (909) 915-1706         | 22365 Barton Rd, Suite 304<br>Grand Terrace, CA 92313      | <a href="https://ampac.com/">https://ampac.com/</a>   |
| 4  | Bankers Small Business CDC<br>of California   | Susan Lamping                | (800) 611-5170         | 2448 Historic Decatur Rd, Suite 200<br>San Diego, CA 92106 | <a href="https://cdcloans.com/">https://cdcloans.com/</a>                                       |
| 5  | Black Cooperative<br>Investment Fund  | Regina Jones                 | (310) 904-6336<br>x700 | 6080 Center Drive 6th Floor<br>Los Angeles, CA 90045       | <a href="http://www.bcifund.org">www.bcifund.org</a>  |
| 6  | CDC Small Business Finance  | Susan Lamping                | (800) 611-5170         | 2448 Historic Decatur Rd, Suite 200<br>San Diego, CA 92106 | <a href="https://cdcloans.com/">https://cdcloans.com/</a>                                       |
| 7  | Community Vision Capital &<br>Consulting  | Dan McDonald                 | (415) 392-8215         | 870 Market Street, Suite 677<br>San Francisco, CA 94102    | <a href="https://communityvisionca.org/">https://communityvisionca.org/</a>                     |
| 8  | Economic Development &<br>Financing Corp<br><b>(Mendocino and Lake<br/>Counties Only)</b>     | Robert Gernert               | (707) 234-5705         | 208 B South Oak St<br>Ukiah, CA 95482                      | <a href="https://www.edfc.org/">https://www.edfc.org/</a>                                       |
| 9  | Economic Development<br>Collaborative<br><b>(Ventura and Santa Barbara<br/>Counties Only)</b> | Vicki Meraz                  | (805) 409-9497         | 4001 Mission Oaks Blvd Suite A-1<br>Camarillo, CA 93012    | <a href="https://edcollaborative.com/">https://edcollaborative.com/</a>                         |
| 10 | First Community Capital, Inc.   | T. Jay Diallo                | (520) 465-0976         | 26111 Ynez Rd. B30, Temecula, CA<br>92591                  | <a href="https://www.fccbi.org/">https://www.fccbi.org/</a>                                     |
| 11 | Fresno CDFI   | Baldev Birk                  | (559) 263-1522         | 1920 Mariposa Mall, Suite 330<br>Fresno, CA 93721          | <a href="https://www.accesspluscapital.com/">https://www.accesspluscapital.com/</a>             |
| 12 | Friendly Hills Bank   | Marc Merino                  | (714) 809-8152         | 625 The City Drive South, Suite 140<br>Orange, CA 92868    | <a href="https://www.friendlyhillsbank.com/">https://www.friendlyhillsbank.com/</a>             |
| 13 | Inclusive Action for the City   | Maribel Garcia               | (213) 598-1007         | 2900 E Cesar E Chavez Ave<br>Los Angeles, CA 90033         | <a href="https://www.inclusiveaction.org/">https://www.inclusiveaction.org/</a>                 |
| 14 | Innovative Lease Services,<br>Inc.  | Nora Nere                    | (800) 438-1470<br>x104 | 2382 Faraday Ave, Suite 160<br>Carlsbad, CA 92008          | <a href="https://www.illease.com/equipment-lease/">https://www.illease.com/equipment-lease/</a> |

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| 15 | Lendistry, LLC  | Shobna Dhewant   | (213) 570-8445 | 330 E. Lambert Road, #275<br>Brea, CA 92821                 | <a href="https://lendistry.com/">https://lendistry.com/</a>                             |
| 16 | Murphy Bank   | Jose Herrera     | (559) 225-0318 | 5180 N. Palm, Suite 101<br>Fresno, CA 93704                 | <a href="https://www.murphybank.com/">https://www.murphybank.com/</a>                   |
| 17 | Opening Doors   | Main             | (916) 492-2591 | 1111 Howe Ave., Suite 125<br>Sacramento, CA 95825           | <a href="https://openingdoorsinc.org/">https://openingdoorsinc.org/</a>                 |
| 18 | PACE Finance Corporation                                      | Shaobo Guo       | (213) 989-3172 | 1055 Wilshire Blvd., Suite 900B<br>Los Angeles, CA 90017    | <a href="http://pacelabdc.org/">http://pacelabdc.org/</a>                               |
| 19 | Pacific Premier Bank  | Gabe Rios        | (949) 705-5601 | 17901 Von Karman Avenue, Suite<br>1200<br>Irvine, CA 92614  | <a href="https://www.ppbi.com/">https://www.ppbi.com/</a>                               |
| 20 | Small Business Development<br>Corporation of Orange<br>County | Michael A.Ocasio | (951) 538-9795 | 271 N. Sycamore Street<br>Santa Ana, CA 92701               | <a href="https://sbfdoc.org">https://sbfdoc.org</a>                                     |
| 21 | Sunwest Bank  | Thomas Chavez    | (714) 730-4459 | 2050 Main Street, Suite 300<br>Irvine, CA 92614             | <a href="https://www.sunwestbank.com/">https://www.sunwestbank.com/</a>                 |
| 22 | TMC Community Capital   | Vasana Ly        | (415) 655-5419 | 1720 Broadway, 3rd Floor<br>Oakland, CA 94612               | <a href="https://www.tmccommunitycapital.org/">https://www.tmccommunitycapital.org/</a> |
| 23 | Working Solutions CDFI  | Sara Razavi      | (415) 655-5433 | 930 Montgomery Street, Suite 400<br>San Francisco, CA 94133 | <a href="https://www.workingsolutions.org/">https://www.workingsolutions.org/</a>       |

Ongoing contact list updates are available at:  
<http://www.treasurer.ca.gov/cpcf/calcap/sb/institutions.pdf>

We welcome new financial institutions. For information on becoming a participating financial institution visit:  
<http://www.treasurer.ca.gov/cpcf/calcap/sb/index.asp>