Gartner Magic Quadrant Corporate Transaction Notifications

24th September 2020



Agenda

- Magic Quadrant Corporate Transaction Notifications Overview
- Methodology & Process
- Client Experience
- Summary and Q&A



Magic Quadrant Overview

Helps answer the key client question: which providers may I consider for a specific investment opportunity?

- Offer snapshots of markets and their participants
- Provide a graphical comparative positioning of providers where market growth is high and provider differentiation is distinct
- Helps clients map provider strengths against their current and future needs
- See "How Markets and Vendors Are **Evaluated in Gartner Magic Quadrants**"

Ability to Execute

Challengers Leaders **Niche Players** Visionaries

Completeness of Vision



The Corporate Transaction Notifications

The notifications aim to meet Gartner clients' evolving needs by:

- Reflecting merger, acquisition or divestiture to a provider featured in a Magic Quadrant graphic
- Highlighting only significant corporate transactions most relevant to technology portfolio decisions
- Providing updates consistently assessed against a common framework





Activities, Methodology, and Process



What We're Doing

- Gartner is releasing the Corporate Transaction Notifications to complement its Magic Quadrant Research in all markets from 4Q20 forward
- Corporate Transaction Notification is per provider with new write-up:
 - Provider features in Magic Quadrant graphic
 - Magic Quadrant scoring remains unchanged
 - Honourable Mention providers are excluded
 - Write-up will be updated as corporate transaction closes or ceases
- Focus on where end-user decision making impact appears most significant



Structure and Content

3 main sections:

- Key Background
- Considerations for Technology and Service Selection
- Recommended Reading

Considerations for Technology and Service Selection addresses four key questions for clients

- Why is the transaction significant?
- Is the transaction characteristic of market trends?
- Who (from an IT buying perspective) will be impacted by the transaction?
- How should buyers change their approach (if at all), and why?



Publication Date

ID Number:

Corporate Transaction Notification: Vendor A

John Do

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Key Background

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Considerations for Technology and Service Selection

This research is intended to provide relevant contextual information to help you consider and prepare for potential future risk or advantage. It is not a reevaluation of vendors, but rather an update based on publicly available information at a certain point in time. Because the results of corporate reorganizations typically change and evolve over time, our analysts will continue to monitor these changes. The next annual update of the Magic Quadrant will reflect the potential impact(s) that we determine the corporate reorganization may have on vendor positions.

We encourage you to use this perspective in conjunction with the existing Magic Quadrant as you consider initial resources for vendor evaluations and decision-making. As you assess your unique business and technical requirements, always supplement this research with scheduled analyst inquiries to help you and begin to gain insight on further developments, before making any decision.

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Gartner Recommended Reading

Some documents may not be available as part of your current Gartner subscription.

How to Plan for and Respond to a Strategic Vendor's Merger, Acquisition or Divestiture'

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Focus Only on Providers in Magic Quadrant Graphic

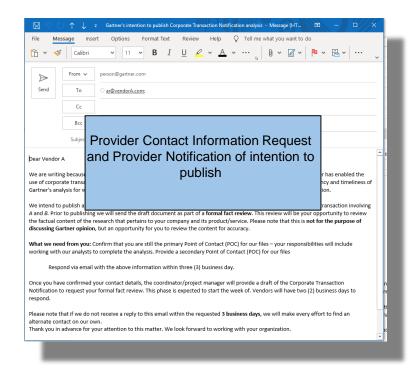
- Corporate Transaction Notification only for providers included in the Magic Quadrant graphic
- Not adding or removing providers from Magic Quadrant
- Gartner will monitor provider releases
 - Providers can alert Gartner to changes by using <u>Gartner standard vendor briefing</u> <u>process</u>
- Gartner will notify providers (corporate transaction actors) of its intention to publish a Corporate Transaction Notification
- Accelerated fact review process
- Courtesy copies sent to all providers featured in the Magic Quadrant graphic upon publication



Contact Confirmation and Intention to Publish

If Gartner decides to publish a Corporate Transaction Notification, it will...

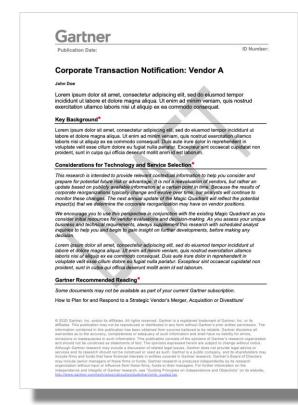
- Notify the providers involved in the transaction
- Confirm provider(s) contact details
- Communicate timeline for Fact Review

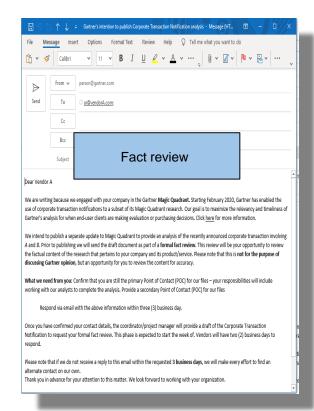




Standard Fact Review

- Standard fact review of write-up
- Shorter 2 business days review cycle

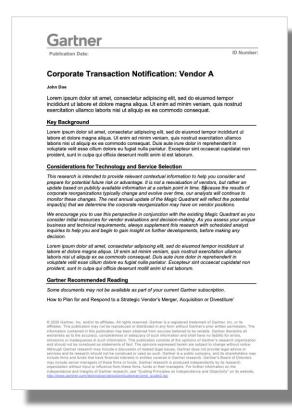


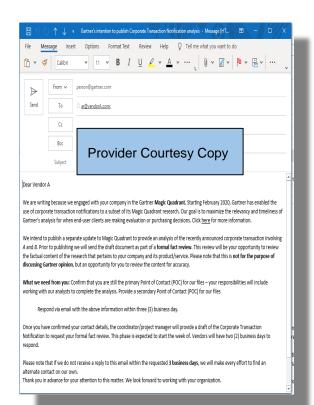




Courtesy Copy

- Courtesy copy of the Corporate Transaction Notification sent to all providers featured in relevant Magic Quadrant(s)
- Use the Track feature on gartner.com to set up an automated alert





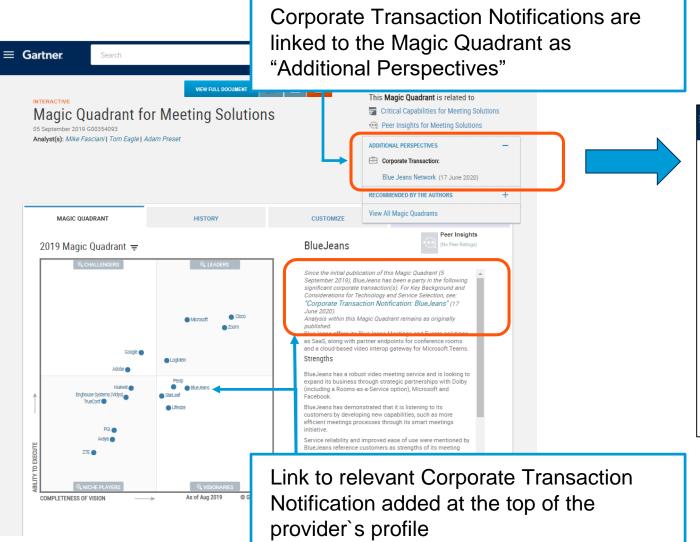


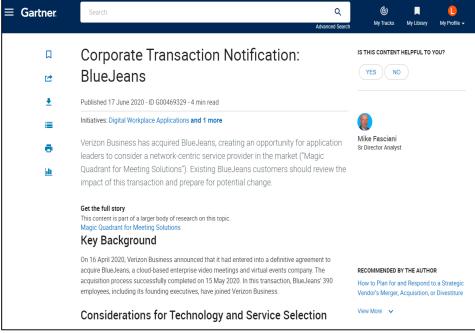
Client Experience





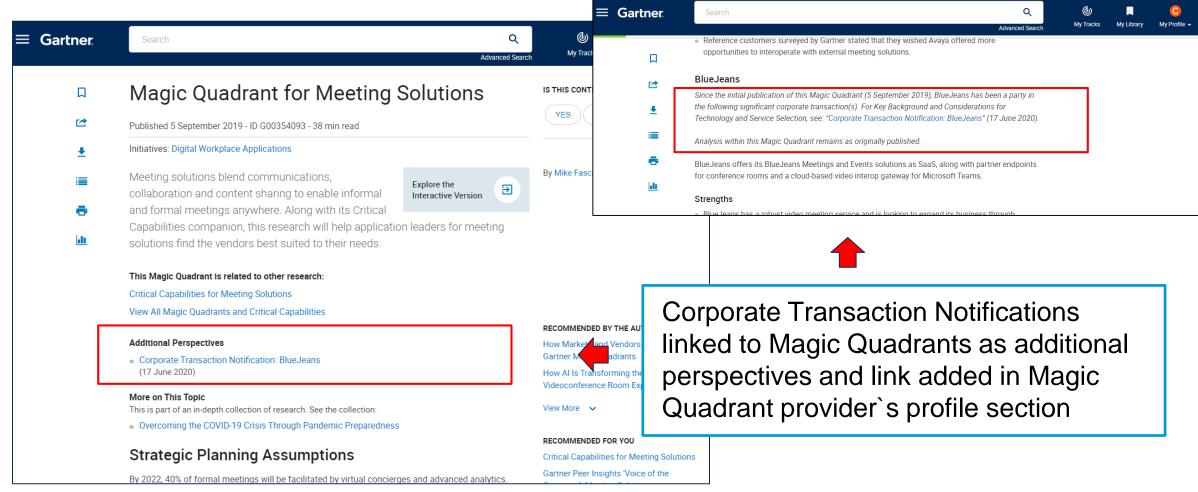
Magic Quadrant Interactive View







Magic Quadrant Static View





Summary





Summary

- Focused on significant corporate transactions that pertain to providers featured in a Magic Quadrant graphic
 - Excludes Honorable Mention providers
 - Magic Quadrant graphic/scoring remain unchanged
- Analysts decide if write-up is necessary
 - Will inform providers (corporate transaction actors) of Research process
 - Accelerated fact review process
- Write-up will be updated as corporate transaction closes or ceases whilst current Magic Quadrant is active on gartner.com
- Annual Magic Quadrant process remains unchanged



Resources for You

Magic Quadrant methodologies page on gartner.com

- Background materials
- Recording for sharing

Contacts for questions and assistance:

methodologies@gartner.com

Gartner Magic Quadrant

Positioning technology players within a specific market

Which are the competing players in the major technology markets? How are they positioned to help you over the long haul? A Gartner Magic Quadrant is a culmination of research in a specific market, giving you a wide-angle view of the relative positions of the market's competitors.

By applying a graphical treatment and a uniform set of evaluation criteria, a Magic Quadrant helps you quickly ascertain how well technology providers are executing their stated visions and how well they are performing against Gartner's market view.

View all Magic Quadrants



How do I use a Gartner Magic Quadrant?

Use a Gartner Magic Quadrant as a first step to understanding the technology providers you might consider for a specific investment opportunity.

Keep in mind that focusing on the leaders' quadrant isn't always the best course of action. There are good reasons to consider market challengers. And a niche player may support your needs better than a market leader. It all depends on how the provider aligns with your business goals.

Resources

Interactive Magic Quadrant with Peer Insights User Reviews

Gartner Magic Quadrant FAQs

Magic Quadrant and Critical Capabilities: Methodologies Evolution Presentation (PDF)

Magic Quadrant and Critical Capabilities: Methodologies Evolution Presentation (Video)

Gartner Magic Quadrant Publication Calendar

How Markets and Vendors Are Evaluated in Gartner Magic Quadrants

Contact Gartner

methodologies@gartner.com

General Contacts

Become a Gartner Client



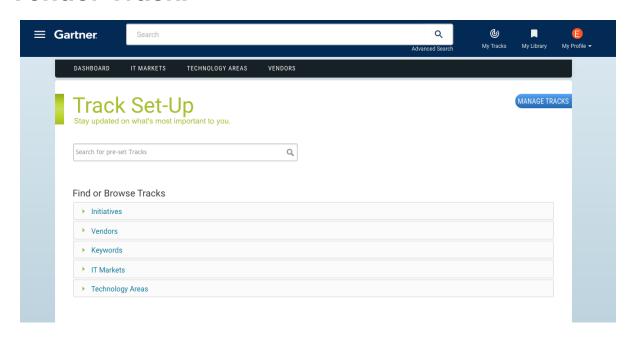
Appendix



Tip: Track Updates

- Use the Track feature on gartner.com to set up an automated alert
- Click on the Create new tracks button
- Use Vendors track and choose the appropriate vendor name(s)
- Use Keywords track and set up appropriate keywords, e.g.
 BI and analytics

Vendor Track:



Keywords Track:

