- 1. Who is required to file the Annual Equity Report?
 - a. Registered lobbyists and Registered Lobbying Firms
- 2. Where do I file?
 - a. Online at PA Lobbying Services www.palobbyingservices.com. To submit a report, the individual must be signed into our website using their keystone login. Pennsylvania Keystone Login Portal (pa.gov)
- 3. My affiliated principal files the expense reports, do I need my own login?
 - a. Yes, you will need to sign up for a Keystone Login account to access the form.
- 4. What if I need to make a change?
 - a. There isn't an option to amend the submitted form, a new form will need to be submitted.
- 5. What does equity mean?
 - a. Equity means any interest or ownership. The term "interest or ownership" includes, but is not limited to: any interest in any shares (however designated, whether voting or nonvoting); membership interests (however designated, whether voting or nonvoting); partnership interests (whether general or limited); and, any other interest that confers the right to receive a share of the profits and losses of, or distributions of property of, any partnership or business.
- 6. What information must be disclosed?
 - a. How much equity a lobbyist or lobbying firm holds or has help in an affiliated principal; for whom that lobbyist or firm lobbied during the reporting period.
- 7. What is the reporting period for the equity report?
 - a. The reporting period for the annual report runs from July 1st through June 30th.
- 8. Can I file the report early?
 - a. Yes, you can file early. Please note, it is your responsibility to report any activity that was not reported after the early submission.
- 9. What if I terminate during the reporting year, do I still have to file?
 - a. Yes, you will have to file a report as you were active during the reporting period.
- 10. Can someone file on my behalf?
 - a. Yes, if the individual has all the required information to file on your behalf. The individual will have to affirm they have knowledge of all required information.
- 11. Does the amount reported have to be a dollar amount?
 - a. No, a percentage can be listed.
- 12. What if I have more than five principals to list equity for?
 - a. You can email a completed <u>spreadsheet</u> to <u>ra-lobbyingdisclosure@pa.gov</u>
- 13. Are the completed equity reports available for public view?
 - a. Yes, report can be viewed here on our PA Lobbying Services website.
- 14. Can I email a report to your office?
 - a. No, the report must be submitted using the link once you are logged into our system.
- 15. Are late fees assessed for late submission of this report?
 - a. Enforcement for Lobbying Disclosure is handled by the Pennsylvania State Ethics Commission. They may be reached by phone at 717-783-1610.
- 16. I can't remember my password for my Keystone Login. How do I reset my password?

| a. | Below, the Log In option, click on forgot username or forgot password for assistance. Pennsylvania Keystone Login Portal (pa.gov) |
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