

22nd ANNUAL

WCTEO

Western Conference on Tax Exempt Organizations

LEARN ABOUT:

DECEMBER 6 AND
DECEMBER 7, 2018

The Omni Hotel
251 South Olive Street,
Los Angeles, CA 90012

Impact of New Unrelated Business Income Tax Rules

New Executive Compensation Provision

Current State of Donor Advised Fund Rules

Ethics of Opinion Writing

» REGISTER ONLINE TODAY: lls.edu/wcteo2018

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7:45-8:30	Check In
8:30-8:35	Welcome/Introductions
8:35-9:50	Washington Update David Horton (Internal Revenue Service) Victoria Judson (Internal Revenue Service) Elinor Ramey (U.S. Department of the Treasury) Alexander L. Reid (Morgan, Lewis & Bockius LLP) Ellen P. Aprill (Moderator) (Loyola Law School, Los Angeles)
9:50-10:05	Break
10:05-11:15	New Tax Law: Unrelated Business Income Tax Rules Jane M. Searing (Clark Nuber P.S.) Ofer Lion (Moderator/Panelist) (Seyfarth Shaw LLP)
11:15-12:30	New Tax Law: Exec Comp (Including 4960 and Fringe Benefits) Catherine E. Livingston (Jones Day) Debra Heiskala (Moderator/Panelist) (Ernst & Young LLP)
12:30-1:45	HOSTED LUNCH Just Giving: Why Philanthropy Is Failing Democracy and How It Can Do Better Gene Takagi (NEO Law Group) KEYNOTE SPEAKER: Rob Reich (Stanford University)
1:45-3:00	Donor Advised Funds Victoria Judson (Internal Revenue Service) Karl Mill (Adler & Colvin) Elinor Ramey (U.S. Department of the Treasury) LaVerne Woods (Moderator/Panelist) (Davis Wright Tremaine LLP)
3:00-3:15	Break
3:15-4:30	501(c)(3) and Its Relation to 501(c)(4) Eric K. Gorovitz (Adler & Colvin) Gene Takagi (NEO Law Group) Ellen P. Aprill (Moderator/Panelist) (Loyola Law School, Los Angeles)
4:30-5:30	Ethics of Opinion Writing Ofer Lion (Seyfarth Shaw LLP) LaVerne Woods (Moderator/Panelist) (Davis Wright Tremaine LLP)
5:30-6:30	Networking Reception

7:30-8:30	Breakfast and Roundtable Discussions				
8:45-8:50	Introduction to the day				
8:35-9:50	Current Developments				
	<table> <tr> <td>Stephen M. Clarke Ernst & Young LLP</td> <td>Alexander L. Reid Morgan, Lewis & Bockius LLP</td> <td>Ingrid Mittermaier (Moderator) Adler & Colvin</td> </tr> </table>	Stephen M. Clarke Ernst & Young LLP	Alexander L. Reid Morgan, Lewis & Bockius LLP	Ingrid Mittermaier (Moderator) Adler & Colvin	
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10:05-10:20	Break				
10:20-11:30	BREAK OUT SESSIONS				
	California FTB and AG Developments				
	<table> <tr> <td>Elizabeth Kim Office of the Attorney General, San Francisco</td> <td>Audrey Rowe Franchise Tax Board State of California</td> <td>Shannon M. Paresa Rodriguez, Horii, Choi & Cafferata LLP</td> <td>Terri Wagner Cammarano (Moderator) Hooper, Lundy & Bookman, P.C.</td> </tr> </table>	Elizabeth Kim Office of the Attorney General, San Francisco	Audrey Rowe Franchise Tax Board State of California	Shannon M. Paresa Rodriguez, Horii, Choi & Cafferata LLP	Terri Wagner Cammarano (Moderator) Hooper, Lundy & Bookman, P.C.
	Elizabeth Kim Office of the Attorney General, San Francisco	Audrey Rowe Franchise Tax Board State of California	Shannon M. Paresa Rodriguez, Horii, Choi & Cafferata LLP	Terri Wagner Cammarano (Moderator) Hooper, Lundy & Bookman, P.C.	
	Cryptocurrencies				
	<table> <tr> <td>Sheila Warren World Economic Forum</td> <td>Gene Takagi (Moderator) NEO Law Group</td> </tr> </table>	Sheila Warren World Economic Forum	Gene Takagi (Moderator) NEO Law Group		
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Private Foundation Hot Topics					
<table> <tr> <td>Jane Searing Clark Nuber P.S.</td> <td>Michael Berry (Moderator) Michael Berry, CPA</td> </tr> </table>	Jane Searing Clark Nuber P.S.	Michael Berry (Moderator) Michael Berry, CPA			
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11:30-12:45	Charitable Giving Update				
	<table> <tr> <td>Sasha M. Bass Loeb & Loeb LLP</td> <td>Reynolds T. Cafferata Rodriguez, Horii, Choi & Cafferata LLP</td> <td>Ellen P. Aprill (Moderator) Loyola Law School, Los Angeles</td> </tr> </table>	Sasha M. Bass Loeb & Loeb LLP	Reynolds T. Cafferata Rodriguez, Horii, Choi & Cafferata LLP	Ellen P. Aprill (Moderator) Loyola Law School, Los Angeles	
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WCCTEO

THURSDAY & FRIDAY: DECEMBER 6 & 7, 2018

FEES: Payment must be included with reservation

- \$735 – Early Bird Registration (on or before November 16, 2018)
- \$945 – Registration (after November 16, 2018)
- **Non-Profit Group Discount:**
3 Full Conference Registrations for \$1500 (proof of exempt status required)

REGISTRATION: Register conveniently online at lls.edu/WCTEO2018. Payment must accompany print registration forms. Checks should be made payable to Loyola Law School and mailed to 919 Albany Street, Los Angeles, CA 90015.

CONFIRMATIONS: Registration will be confirmed by email. The confirmation email will also be your receipt.

CANCELLATIONS/SUBSTITUTIONS: Please email your cancellation notice no later than 4:00 p.m. on November 16, 2018 to events@lls.edu for a refund (less a \$75 administrative fee). No call is necessary for a substitution by another person for all or part of the conference; however, the substitute must check in at the registration table.

CONFERENCE MATERIALS: Conference attendees will have online access to the materials. Attendees may purchase an optional set of hard copy materials for \$40.

MCLE CREDIT: Loyola Law School is a State Bar of California MCLE-approved provider. **If requesting an attendance certificate for CPE credit or the MCLE certificate, you must sign in daily.**

- Day One - 8.25 hours MCLE Credit
- Day Two - 3.25 hours MCLE Credit

LOCATION: The Omni Hotel
251 South Olive Street, Los Angeles, CA 90012
Phone: 800.843.6664

HOTEL RESERVATION OPTIONS: Reservations may be made, modified or cancelled by individuals online at www.lls.edu/WCTEOhotel. Individuals may also reserve rooms by calling 800.843.6664 and referencing the WCCTEO, Loyola Law School. Reservations must be made on or before 5 p.m. on Monday, November 12, 2018.

CONFERENCE ROOM RATES:

Single or Double Room Rate is \$229 plus taxes.

PARKING RATES AT THE HOTEL: Hotel parking is available for \$15 per day or \$38 overnight.

OTHER HOTEL OPTIONS:

Sheraton Los Angeles Downtown Hotel
213.488.3500
Westin Bonaventure
213.624.1000

CONTACT INFORMATION:

Conferences & Events, Loyola Law School
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