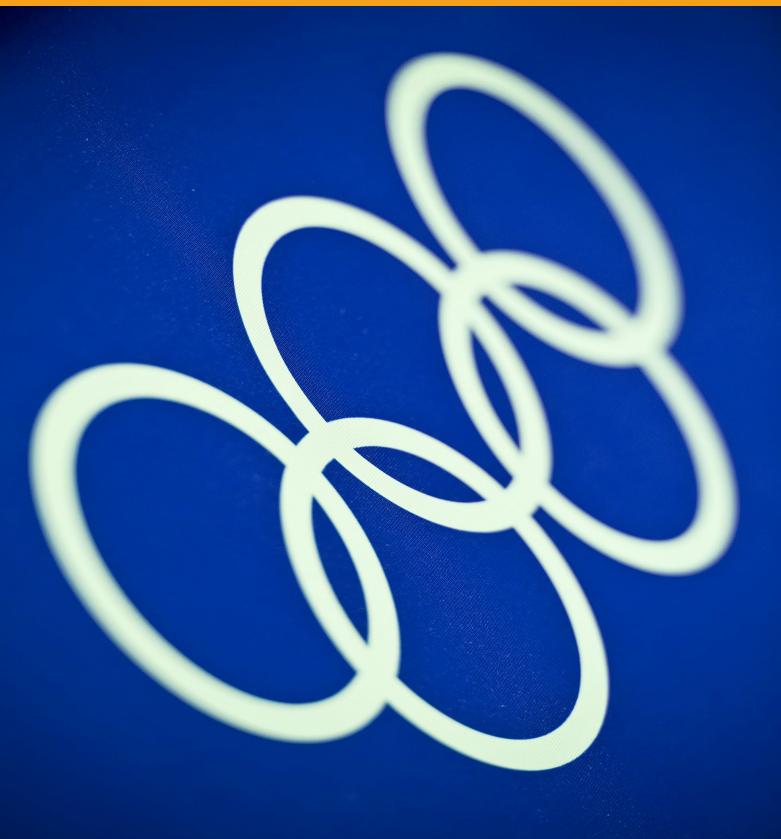


# OLYMPIC MARKETING FACT FILE

2014 EDITION



## INTRODUCTION

The Olympic Marketing Fact File is a reference document on the marketing policies and programmes of the International Olympic Committee (IOC), the Olympic Movement and the Olympic Games.

In this document, the IOC has endeavoured to present a clear, simplified overview of Olympic Movement revenue generation and distribution. Nevertheless, revenue comparisons between Olympic marketing programmes must be carefully considered because marketing programmes evolve over the course of each Olympic quadrennium, and each marketing programme is subject to different contractual terms and distribution principles.

Please note that commercial agreements reached with the IOC may be paid in different currencies depending on the nature of the agreement and the location of the parties. For the purposes of the Marketing Fact File, in order to provide comparisons across agreements/locations, exchange rates have been converted where possible to a single currency, United States Dollars, based on the exchange rate at the time of the agreement.

N.B. The financial figures contained in this document are provided for general information purposes, are estimates and are not intended to represent formal accounting reports of the IOC, the Organising Committees for the Olympic Games (OCOGs) or other organisations within the Olympic Movement. For the formal accounting reports of the IOC please visit <a href="http://www.olympic.org">http://www.olympic.org</a>

The financial reports and statements of OCOGs may differ from this document due to different accounting principles and policies, such as those related to goods and services, that have been adopted. The goods and services (i.e., the provision of products, services and support) figures cited in this document have generally been accounted for based on contractual values, where available. The financial figures presented here do not include any public moneys provided to the OCOGs, the National Olympic Committees (NOCs), the International Federations of Olympic sports (IFs), or other governing bodies.

This edition of the Olympic Marketing Fact File contains the most complete information available as of 31 December 2013.

Further information on the marketing programmes of each Olympic Games are available in the IOC's Marketing Reports (available on <u>http://www.olympic.org</u>).

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### CHAPTER 1: OLYMPIC MARKETING OVERVIEW

This chapter provides an overview of the fundamental principles of Olympic marketing, as well as facts and figures regarding the generation of Olympic marketing revenue and the distribution of revenue throughout the Olympic Movement.

#### FUNDAMENTAL OBJECTIVES OF OLYMPIC MARKETING

The IOC coordinates Olympic marketing programmes with the following objectives:

- To ensure the independent financial stability of the Olympic Movement, and thereby to assist in the worldwide promotion of Olympism.
- To create and maintain long-term marketing programmes, and thereby to ensure the financial security of the Olympic Movement and the Olympic Games.
- To build on the successful activities developed by each Organising Committee for the Olympic Games (OCOGs) and thereby to eliminate the need to recreate the marketing structure with each Olympic Games.
- To generate revenue to be distributed throughout the entire Olympic Movement including the OCOGs, the National Olympic Committees (NOCs) and their continental associations, the International Federations (IFs) and other recognised international sports organisations – and to provide financial support for sport in emerging nations.
- To ensure that the Olympic Games can be experienced by the maximum number of people throughout the world principally via broadcast coverage.
- To protect and promote the equity that is inherent in the Olympic image and ideals.
- To control and limit the commercialisation of the Olympic Games.
- To enlist the support of Olympic marketing partners in the promotion of the Olympic ideals.

#### **OLYMPIC MARKETING REVENUE GENERATION**

The Olympic Movement generates revenue through several programmes. The IOC manages broadcast partnerships, the TOP worldwide sponsorship programme and the IOC official supplier and licensing programme, the OCOGs manage domestic sponsorship, ticketing and licensing programmes within the host country, under the direction of the IOC. In addition, NOCs generate revenue through their own domestic commercial programmes.

The following chart provides details of the total revenue generated from each major programme managed by the IOC and the OCOGs during the past five Olympic quadrenniums.

#### **Olympic Marketing Revenue:** The Past Five Quadrenniums\*

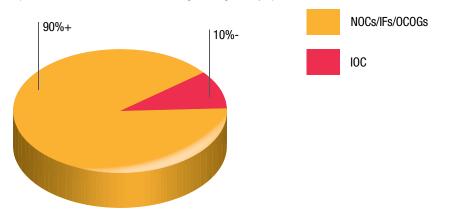
Source	1993 – 1996	1997 – 2000	2001 – 2004	2005 – 2008	2009 – 2012	/
Broadcast	1,251	1,845	2,232	2,570	3,850	/
TOP Programme	279	579	663	866	950	/
OGOC Domestic Sponsorship	534	655	796	1,555	1,838	/
Ticketing	451	625	411	274	1,238	/
Licensing	115	66	87	185	170	
Total	2,630	3,770	4,189	5,450	8,046	/

All figures in USD millions

\* All figures in the chart above have been rounded to the nearest US\$1 million. N.B. Does not include NOC domestic commercial programme revenues.

#### **OLYMPIC MARKETING REVENUE DISTRIBUTION**

The IOC distributes 90% of its revenue to organisations throughout the Olympic Movement, in order to support the staging of the Olympic Games and to promote the worldwide development of sport. The IOC retains 10% of Olympic marketing revenue for the operational and administrative costs of governing the Olympic Movement.

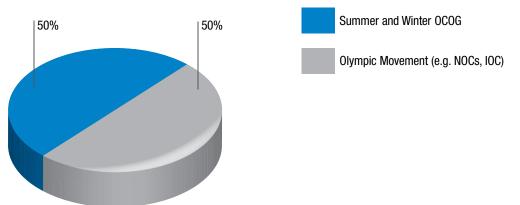


#### **OLYMPIC MARKETING CONTRIBUTIONS TO THE OCOGs**

The IOC provides a contribution from marketing revenues raised to the OCOGs to support the staging of the Olympic Games and Olympic Winter Games. In addition, beginning in Vancouver 2010, the IOC has entirely funded the host broadcaster operations, managed by Olympic Broadcast Services (<u>http://www.obs.tv</u>).

#### **TOP Programme Revenue Distribution**

The summer and winter OCOGs of each Olympic quadrennium generally share approximately 50% of TOP programme revenue and goods and services contributions.



#### Broadcast Revenue Contributions to OCOGs - up to 2010

Olympic Games	Broadcast Revenue to OCOG (million)
1992 Barcelona	US\$441
1996 Atlanta	US\$546
2000 Sydney	US\$797
2004 Athens	US\$733
2008 Beijing	US\$851
Olympic Winter Games	Broadcast Revenue to OCOG (million)
1994 Lillehammer	US\$229
1998 Nagano	US\$308
2002 Salt Lake	US\$443
2006 Turin	US\$406

#### IOC Contribution - 2010 onwards

From Vancouver onwards the IOC has funded the host broadcaster operations, Olympic Broadcast Services. In addition to this funding the IOC provides a contribution to the operations of the Organising Committee:

2010 Vancouver	US\$414 million	/
2012 London	US\$713 million	/

#### **OLYMPIC MARKETING CONTRIBUTIONS TO THE NOCS**

The NOCs receive financial support for the training and development of Olympic teams, Olympic athletes and Olympic hopefuls. The IOC distributes TOP programme revenue to each of the 204 NOCs throughout the world. The IOC also contributes Olympic broadcast revenue to Olympic Solidarity – the body responsible for managing and administering the share of the television rights of the Olympic Games <a href="http://www.olympic.org/olympic-solidarity-commission/">http://www.olympic.org/olympic-solidarity-commission/</a> – that is in turn allocated to the National Olympic Committees (NOCs). Olympic Solidarity assists the NOCs and the continental associations with their efforts to develop sport through programmes devised to match their specific needs and priorities.

The continued success of the worldwide TOP Programme and revenue from broadcast agreements has enabled the IOC to provide increased support for the NOCs with each Olympic quadrennium. Substantial additional indirect financial support is provided to the NOCs, for example through the provision of the athletes' village and travel grants for the Olympic Games.

#### **Olympic Marketing Revenue Contributions to NOCs**

Broadcast Revenue via Olympic Solidarity (million)	TOP Programme Revenue * (million)	Total Revenue to NOCs (million)
US\$51.6	US\$35	US\$86.6
US\$80.9	US\$57	US\$137.9
US\$118.7	US\$93	US\$211.7
US\$209.5	US\$110	US\$319.5
US\$233.6	US\$139	US\$372.6
US\$663	US\$156	US\$819
	Olympic Solidarity (million)           US\$51.6           US\$80.9           US\$118.7           US\$209.5           US\$233.6	Olympic Solidarity (million)Revenue * (million)US\$51.6US\$35US\$80.9US\$57US\$118.7US\$93US\$209.5US\$110US\$233.6US\$139

\* Separate reporting is conducted with regard to TOP revenue contributions to the NOC of the United States (USOC) and of the host countries for each quadrennium. The figures presented above do not include the contributions to the USOC and the host country NOCs.

#### OLYMPIC MARKETING CONTRIBUTIONS TO THE INTERNATIONAL FEDERATIONS

The IOC provides financial support from Olympic marketing to the 28 IFs of <u>Olympic summer sports</u> and the seven IFs of <u>Olympic winter sports</u>. These financial contributions are provided to support the development of sport worldwide.

Olympic Marketing Revenue Contributions to IFs of Olympic Summer Sports

Olympic Games	Revenue to IFs (million)	/
1992 Barcelona	US\$37.6	/
1996 Atlanta	US\$86.6	/
2000 Sydney	US\$190	/
2004 Athens	US\$254	
2008 Beijing	US\$295	/
2012 London	US\$519	

#### Olympic Marketing Revenue Contributions to IFs of Olympic Winter Sports

Olympic Winter Games	Revenue to IFs (million)	/
1992 Albertville	US\$17	_/
1994 Lillehammer	US\$20.3	_/
1998 Nagano	US\$49.4	/
2002 Salt Lake	US\$92.4	/
2006 Torino	US\$126	/
2010 Vancouver	US\$209	/

For further information on the IOC revenues and distribution please refer to the IOC's final reports on <a href="http://www.olympic.org/ioc-interim-and-final-reports/documents-reports-studies-publications">http://www.olympic.org/ioc-interim-and-final-reports/documents-reports-studies-publications</a>

# CHAPTER 2: OLYMPIC PARTNERSHIP

This chapter provides facts, figures and historical information regarding the TOP sponsorship programme (managed by the IOC) and the Olympic Games domestic sponsorship programmes (managed by the OCOGs).

#### **OLYMPIC SPONSORSHIP OVERVIEW**

Olympic sponsorship is an agreement between an Olympic organisation and a corporation, whereby the corporation is granted the rights to specific Olympic intellectual property and Olympic marketing opportunities in exchange for financial support and goods and services contributions. Olympic sponsorship programmes operate on the principle of product-category exclusivity. Under the direction of the IOC, the Olympic Family works to preserve the value of Olympic properties and to protect the exclusive rights of Olympic sponsors.

Olympic sponsorship programmes benefit the Olympic Movement in the following ways:

- Sponsorship provides valuable financial resources to the Olympic Family.
- Sponsors provide support for the staging of the Olympic Games and the operations of the Olympic Movement in the form
  of products, services, technology, expertise and staff deployment.
- Sponsors provide direct support for the training and development of Olympic athletes and hopefuls around the world, as well as essential services for athletes participating in the Games.
- Sponsors provide essential products and services for broadcasters, journalists, photographers and other media.
- Sponsorship activation enhances the Olympic Games experience for spectators and provides the youth of the world with opportunities to experience the Olympic ideals at the global and local levels.
- Sponsorship support contributes to the success of the educational, environmental, cultural and youth-oriented initiatives of the Olympic Movement.
- Sponsors develop advertising and promotional activities that help to promote the Olympic ideals, heighten public awareness of the Olympic Games and increase support for the Olympic athletes.

#### WORLDWIDE OLYMPIC PARTNERSHIP

#### **TOP: The Olympic Partners**

The Olympic Partners (TOP) programme is the worldwide sponsorship programme managed by the IOC. The IOC created the TOP programme in 1985 in order to develop a diversified revenue base for the Olympic Games and to establish long-term corporate partnerships that would benefit the Olympic Movement as a whole. The TOP programme operates on a four-year term – the Olympic quadrennium.

The TOP programme generates support for the Organising Committees of the Olympic Games and Olympic Winter Games, the NOCs and the IOC.

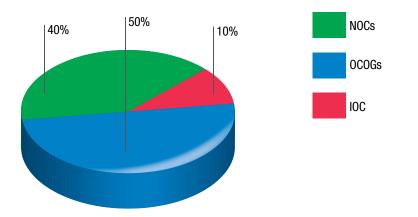
The TOP programme provides each Worldwide Olympic Partner with exclusive global marketing rights and opportunities within a designated product or service category. The global marketing rights include partnerships with the IOC, all active NOCs and their Olympic teams, and the two OCOGs and the Games of each quadrennium. The TOP Partners may exercise these rights worldwide and may activate marketing initiatives with all the members of the Olympic Movement that participate in the TOP programme.

Quadrennium	Games	Partners	Number of participating NOCs	Revenue (million)	/
1985 – 1988	Calgary / Seoul	9	159	US\$96	
1989 – 1992	Albertville / Barcelona	12	169	US\$172	
1993 – 1996	Lillehammer / Atlanta	10	197	US\$279	
1997 – 2000	Nagano / Sydney	11	199	US\$579	
2001 – 2004	Salt Lake / Athens	11	202	US\$663	
2005 – 2008	Torino / Beijing	12	205	US\$866	
2009 – 2012	Vancouver / London	11	205	US\$950	

#### **TOP Programme Evolution**

#### **TOP CONTRIBUTIONS TO THE OLYMPIC MOVEMENT**

The TOP Partners provide vital financial support and contributions of goods and services to the Olympic Games and the Olympic Movement. The IOC distributes TOP revenue and contributions according to the approximate formula illustrated in the chart below.



Notes on TOP Contributions of goods and services:

- 1. Goods and services contributions in the TOP programme occur in the form of products, services, technology, expertise and personnel deployment. These contributions are assigned a value in terms of U.S. dollars, and these values are included in the TOP revenue figures presented in this document.
- 2. Goods and services are essential for the daily operations of Olympic Movement organisations and for the staging of the Olympic Games. The distribution of goods and services is based on the needs of each organisation. The OCOGs traditionally receive the greatest percentage of goods and services for their operational responsibilities in staging the Games.
- 3. The actual distribution of TOP resources may vary, as contributions of goods and services are delivered to fulfil the specific technical and operational needs of the OCOGs for the Olympic Games and Olympic Winter Games.

#### TOP PROGRAMME SUPPORT FOR THE OLYMPIC GAMES

The IOC provides approximately 50% of the TOP programme's quadrennial revenue and goods and services contributions to the following organisations: (1) the OCOG for the Olympic Winter Games, (2) the OCOG for the Olympic Games, and (3) the NOCs of the Olympic Games and Olympic Winter Games host countries.

The growth of the TOP programme has enabled the IOC to deliver increased funding to the OCOGs in order to support the staging of the Games. The increased contributions of the TOP Partners have been significant in providing independent financial stability to the Olympic Movement and ensuring the viability of the Olympic Games.

#### **TOP PROGRAMME SUPPORT FOR NOCS**

The IOC provides approximately 40% of the TOP programme's quadrennial revenue to all participating NOCs. The growth of the TOP programme has enabled the IOC to provide equitable revenue distribution throughout the Olympic Movement, delivering vital support to the NOCs to support the training and development of Olympic athletes and teams. The significant and increased contributions by the TOP Partners have helped ensure the development of sport in many nations and territories.

#### **TOP VIII PARTNERSHIP**

Eleven corporations currently participate in the eighth generation of the TOP programme, known as TOP VIII. During the 2013-2016 Olympic quadrennium, TOP VIII Partners provide support for the 2014 Olympic Winter Games in Sochi and the 2016 Olympic Games in Rio.

**TOP VIII Partners** 



The TOP VIII Partners are:

- Partners of the Sochi 2014 Olympic Winter Games
- Partners of the Rio 2016 Olympic Games
- Partners of all Olympic teams competing in Sochi 2014 and Rio 2016

#### Coca-Cola

Corporate Web Address Exclusive Category Olympic Partnership History

**TOP Partnership History** 



#### http://www.cocacola.com

Non-alcoholic Beverages Sponsored the 1928 Olympic Games in Amsterdam and every Olympic Games since Longest continuous partnership with the Olympic Movement Charter TOP Partner (TOP I) Member of the TOP programme since 1986

#### **Atos Origin**

Corporate Web Address Exclusive Category Olympic Partnership History TOP Partnership History



#### http://www.atosorigin.com Information Technology Supported the 1992 Olympic Games in Barcelona as Sema Joined the TOP programme in 2001 (TOP V) as SchlumbergerSema

#### Dow

Corporate Web Address Exclusive Category TOP Partnership History



http://www.dow.com Official Chemistry company Joined the TOP programme in 2010



#### http://www.ge.com

Select products and services from GE Energy, GE Healthcare, GE Transport, GE Infrastructure, GE Consumer & Industrial, GE Advanced Materials and GE Equipment Services Joined the TOP programme in 2005 (TOP VI)

GE

Corporate Web Address Exclusive Category

**TOP Partnership History** 

#### **McDonald's**

Corporate Web Address Exclusive Category Olympic Partnership History TOP Partnership History



http://www.mcdonalds.com Retail Food Services Sponsored the 1976 Olympic Games in Montreal Joined the TOP programme in 1997 (TOP IV)

#### **Omega**

Corporate Web Address Exclusive Category Olympic Partnership History

**TOP Partnership History** 



#### http://www.omega.ch

Timing, Scoring and Venue Results Services Timing and Scoring sponsor of 1996 Atlanta and Sydney 2000. Longstanding IOC worldwide Olympic licensee Joined the TOP programme in 2003 (TOP V)

#### **Panasonic**

Corporate Web Address Exclusive Category TOP Partnership History

### Panasonic

http://www.panasonic.com Audio/TV/Video Equipment Charter TOP Partner (TOP I) Member of the TOP programme since 1987



http://www.pg.com Personal Care and Household Products Joined the TOP programme in 2010

#### Procter & Gamble

Corporate Web Address Exclusive Category TOP Partnership History



VISA

http://www.samsung.com Wireless Communications Equipment Joined the TOP programme in 1997 (TOP IV)

# \_\_\_\_

#### Visa

Samsung

**Corporate Web Address** 

**TOP Partnership History** 

**Exclusive Category** 

Corporate Web Address Exclusive Category TOP Partnership History http://www.visa.com Consumer Payment Systems Charter TOP Partner (TOP I) Member of the TOP programme since 1986

#### **OLYMPIC GAMES DOMESTIC SPONSORSHIP**

The Olympic Games domestic sponsorship programme is managed by the OCOG within the host country under the direction of the IOC. The programmes support the operations of the OCOG, the planning and staging of the Games, the host country NOC and the host country Olympic team.

The Olympic Games domestic sponsorship programme grants marketing rights within the host country or territory only. The host country NOC and the host country Olympic team participate in the OCOG sponsorship programme because the Marketing Plan Agreement requires the OCOG and the host country NOC to centralise and coordinate all marketing initiatives within the host country.

#### Olympic Games: History of OCOG Sponsorship Programmes

Olympic Games	Number of Partners*	Revenue & Support (million)
1996 Atlanta	111	US\$426
2000 Sydney	93	US\$492
2004 Athens	38	US\$302
2008 Beijing	51	US\$1,218
2012 London	42	US\$1,150

#### **Olympic Winter Games: History of OCOG Sponsorship Programmes**

Olympic Winter Games	Number of Partners*	Revenue & Support (million)	/
1998 Nagano	26	US\$163	
2002 Salt Lake City	53	US\$494	
2006 Turin	57	US\$348	
2010 Vancouver	57	US\$688	

\* Domestic OCOG sponsorship programmes usually include several tiers of partnership, which may include sponsors, suppliers and providers. The figures in this column represent the total number of marketing partners from all tiers of the domestic programme.

#### **OLYMPIC SPONSORSHIP HISTORY**

Sponsorship in various forms has supported the Olympic Movement since the first modern Olympic Games in Athens 1896. The following is a brief overview of key milestones and informative anecdotes from the history of sponsorship in the modern Olympic Games.

1896 Athens	Companies provide revenue through advertising during the Olympic Games.
1912 Stockholm	Approximately ten Swedish companies purchase sole rights to take photographs and sell memorabilia of the Olympic Games.
1920 Antwerp	The official Olympic Games programme contains a great deal of corporate advertising.
1924 Paris	Advertising signage appears within view from the Olympic Games venues for the first and only time in history.
1928 Amsterdam	Current TOP Partner Coca-Cola begins the longest continuous Olympic partnership.
	Concessionaires are granted rights to operate restaurants on stadium grounds.
	Advertising continues in the official Olympic Games programme.
	The IOC stipulates that posters and billboards may not be displayed on the stadium grounds and buildings.
1932 Lake Placid	The OCOG solicits businesses to provide free merchandising and advertising tie-ins. Many major department stores in the eastern U.S. feature the Olympic Games marks in window displays, and many national businesses use the Games as an advertising theme.
1952 Helsinki	The first Olympic Games to launch an international marketing programme.
	Companies from 11 countries make contributions of goods and services ranging from food for the athletes to flowers for medallists.
1960 Rome	An extensive sponsor/supplier programme includes 46 companies that provide technical support and products such as perfume, chocolate, toothpaste and soap.
1964 Tokyo	250 companies develop marketing relationships with the Games.
	The new "Olympia" cigarette brand generates more than US\$1 million in revenue for the OCOG. (The tobacco sponsorship category is later banned.)
	Seiko creates quartz-timing technology, providing the most accurate timing system to date.
1976 Montreal	With 628 sponsors and suppliers, domestic sponsorship generates US\$7 million for the OCOG.
1984 Sarajevo	The OCOG signs 447 foreign and domestic sponsorship agreements.
1984 Los Angeles	For the first time, the domestic sponsorship programme is divided into three categories. Each category is granted designated rights and product category exclusivity.

1988 Calgary/ 1988 Seoul	The IOC creates The Olympic Partners (TOP) worldwide sponsorship programme, in coordination with the OCOGs in Seoul and Calgary, as well as 159 NOCs. TOP is based on the 1984 Los Angeles model of product-category exclusivity. Prior to the establishment of the TOP programme, fewer than ten NOCs in the world had a source of marketing revenue.
	The OCOGs launch independent marketing programmes.
	For the first time, the IOC requires the OCOG to form a joint marketing programme with the host country NOC.
1992 Albertville/ 1992 Barcelona	TOP grows from nine to 12 partners in the programme's second generation.
1994 Lillehammer	Broadcast and marketing programmes generate more than US\$500 million, breaking almost every major marketing record for an Olympic Winter Games.
1996 Atlanta	The Games are funded entirely via private sources.
2000 Sydney	The OCOG develops the most financially successful domestic sponsorship programme to date, generating more revenue (US\$492 million) than the domestic sponsorship programme of Atlanta 1996 in a host country marketplace 15 times smaller.
	A new standard for brand protection through education, legislation and advertising controls.
2002 Salt Lake	The Olympic Properties of the United States (OPUS) sponsorship for 2002 breaks records for both winter and summer Games.
2004 Athens	In the smallest country to host the Olympic Games to date, Athens 2004 achieved its sponsorship revenue target two years before the Games and ultimately generated revenue from national and torch relay sponsorship that was 50% higher than initial estimates.
2006 Turin	Torino 2006 stands as the most lucrative and successful sponsorship programme in Italian history. The programme accounted for 6.14% of the total sponsorship spending in the market, which was significantly higher than previous Olympic Winter Games sponsorship programmes and represented nearly 1% of the total advertising spend in the Italian market, 35 times greater than that of Salt Lake 2002.
2008 Beijing	Beijing 2008 domestic sponsorship programme provided significant support to the operational needs of BOCOG in revenue, goods and services, which contributed towards the staging of the Olympic Games.
	For more information on the Beijing Marketing programmes visit: http://view.digipage.net/?userpath=00000001/00000004/00040592/
2010 Vancouver	For more information on the Vancouver 2010 Marketing Programmes visit: http://view.digipage.net/?id=iocvancouver2010
2012 London	For more information on the London Marketing programmes visit: http://view.digipage.net/?id=ioclondon2012

# **CHAPTER 3: OLYMPIC BROADCASTING**

This chapter provides facts and figures regarding Olympic broadcasting, including information on the IOC broadcast policy, global broadcast viewing statistics from recent history, broadcast revenue support for the Olympic Movement, and broadcast rights fees from past Olympic Games and Olympic Winter Games.

#### **OLYMPIC BROADCAST OVERVIEW**

The IOC is the owner of the broadcast rights, including television, mobile and internet, for the Olympic Games and Olympic Winter Games. The IOC is responsible for allocating Olympic broadcast rights to media companies throughout the world through the negotiation of rights agreements. The IOC manages Olympic broadcast partnerships to ensure that the long-term interests of the Olympic Movement are protected.

The fundamental IOC broadcast policy as described in the Olympic Charter is to ensure maximum presentation of the Olympic Games to the world:

"The IOC takes all necessary steps in order to ensure the fullest coverage by the different media and the widest possible audience in the world for the Olympic Games." — Rule 49, Olympic Charter

Broadcast rights to the Olympic Games are sold principally to broadcasters that can guarantee the broadest coverage throughout their respective territories.

#### **OLYMPIC BROADCAST PARTNERSHIPS**

The long-term Olympic broadcast marketing strategy is designed to achieve the following objectives:

- To establish partnerships to provide additional Olympic programming to (1) ensure improved global coverage of the Olympic Games, (2) promote the ideals of Olympism, and (3) heighten awareness of the work of the Olympic Movement throughout the world.
- To ensure the long-term financial future of the Olympic Movement and the Olympic Games.
- To ensure that broadcast partners are experienced in providing the highest quality of Olympic programming so that a strong image of the Olympic Games is upheld.
- To allow broadcast partners to develop strong Olympic associations and to strengthen each partner's identity as the Olympic broadcaster within its country or territory.
- To maximise exposure across all available media platforms and exploit latest media technologies.
- To forge strong links between sponsors, broadcast partners and the Olympic Family that will promote an agenda that supports the entire Olympic Movement.
- To strengthen the continuing legacy of broadcasting support from one Olympic Games to the next, allowing future OCOGs to draw on their support, experience and technology.

#### **OLYMPIC BROADCAST: WORLDWIDE COVERAGE**

The television broadcast of the Olympic Games is the most significant factor in the communication of the Olympic ideals worldwide. The primary broadcasting objective of the Olympic Movement is to ensure the most television viewers possible have the opportunity to experience the Olympic Games. In pursuit of this objective, coverage of the Olympic Games has been made available in an increasing number of nations, territories and markets throughout the world.

#### **Olympic Games:** Countries Broadcasting

Olympic Games	Number of Countries/ Territories Broadcasting
1936 Berlin	1
1948 London	1 /
1952 Helsinki	2
1956 Melbourne	1 /
1960 Rome	21
1964 Tokyo	40
1968 Mexico City	n/a /
1972 Munich	98
1976 Montreal	124
1980 Moscow	111
1984 Los Angeles	156
1988 Seoul	160
1992 Barcelona	193
1996 Atlanta	214
2000 Sydney	220
2004 Athens	220
2008 Beijing	220
2012 London	220

#### **Olympic Winter Games:** Countries Broadcasting

Olympic Winter Games	Number of Countries/ Territories Broadcasting	/
1956 Cortina	22	/
1960 Squaw Valley	27	/
1964 Innsbruck	30	/
1968 Grenoble	32	/
1972 Sapporo	41	/
1976 Innsbruck	38	/
1980 Lake Placid	40	/
1984 Sarajevo	100	/
1988 Calgary	64	/
1992 Albertville	86	/
1994 Lillehammer	120	/
1998 Nagano	160	/
2002 Salt Lake City	160	/
2006 Torino	200	/
2010 Vancouver	220	/

#### **OLYMPIC BROADCAST: GLOBAL VIEWERSHIP**

Global Olympic broadcast audience and viewer figures continue to rise as the Olympic broadcast expands to more nations and territories, as more viewers throughout the world gain access to television, and as the appeal of Olympic Games programming continues to grow.

#### **Olympic Games:** Broadcast Viewing Levels

Olympic Games	Broadcast Viewing Levels Cumulative Audience * (billion)	/
1988 Seoul	10.4	
1992 Barcelona	16.6	
1996 Atlanta	19.6	

	Total Viewer Hours **	Average Minute Rating *** (million)	
	(billion)	(Based on 29 Key Territories)	/
2000 Sydney	36.1	113.5	/
2004 Athens	34.4	78.0	

#### Global Audience\*\*\*\*

Beijing 2008: 3.546 billion		/
London 2012: 3.635 billion	_/	/

#### **Olympic Winter Games:** Broadcast Viewing Levels

Olympic Winter Games	Broadcast Viewing Levels Cumulative Audience * (billion)	
1992 Albertville	8	
1994 Lillehammer	10.7	
1998 Nagano	10.7	

	Total Viewer Hours **	Average Minute Rating *** (million)	
	(billion)	(based on 29 territories)	/
2002 Salt Lake City	13.1	48.0	/
2006 Turin	10.6	38.5	/

#### Global Audience\*\*\*\*

Vancouver 2010: 1.822 billion

Global broadcast reports available at: http://www.olympic.org/marketing/documents-reports-studies-publications

Note on Broadcast Viewer Measurement:

The IOC has modified its approach to measuring the global viewership of the Olympic broadcast from cumulative audience/total viewer hours to Average Minute Rating (AMR). This shift in methodology is designed to provide greater accuracy in determining the appeal of Olympic television programming throughout the world. The charts on the previous page reflect this revised methodology.

\* Cumulative audience is derived by determining the aggregate number of times each television viewer around the world tuned in to Olympic Games television programming.

\*\* Total Viewer Hours measures the number of hours of Olympic programming that have captured the attention of the global television viewing audience during the period of the Olympic Games. Viewer Hours per programme is measured by multiplying the duration of the programme by the number of viewers in the audience. Total Viewer Hours for the Olympic Games and Olympic Winter Games is the sum of all Viewer Hours per programme.

\*\*\* Average Minute Rating measures the number of viewers watching a typical minute of Olympic Games television coverage. The global figure is calculated by combining the average minute rating of dedicated Games coverage aired by official broadcasters.

\*\*\*\* Global Audience is defined as individuals who have seen at least 1 minute of coverage. This figure is achieved using modern television audience systems from which it is possible to calculate the net number or percentage of people who have seen a particular piece of a broadcast or series of broadcasts. This section assesses the percentage of the population or potential television audience that consumed television coverage of the specific edition of the Games.

For more details on broadcast statistics please refer to the broadcast reports of each Games available at: <a href="http://www.olympic.org/en/content/Footer-Pages/Documents/Marketing/">http://www.olympic.org/en/content/Footer-Pages/Documents/Marketing/</a>

#### **OLYMPIC BROADCAST PROGRAMMING**

Olympic broadcast programming is generated by Olympic Broadcast Services (<u>http://www.obs.tv</u>), which captures the broadcast signal from each Olympic venue and delivers the signal to the Olympic broadcast partners to air over various media platforms throughout the world. From 2009 onwards, Olympic Broadcast Services has overseen the host broadcaster function for the Games. OBS was formed by the IOC to serve as the permanent Host Broadcast organisation for both the Summer and Winter Games.

From the full range of available material, each Olympic broadcast partner may select the particular events to include in its schedule of Olympic programming. Each Olympic broadcast partner has the opportunity to deliver those events and images that it determines to be of greatest interest to the target audience in its home country or territory.

Increased host broadcast coverage has afforded the Olympic broadcast partners greater programming opportunities in more sports and enabled the broadcast partners to deliver more complete Olympic coverage to their audiences around the world. The IOC works in partnership with its broadcasters to ensure that an increasing amount of live coverage is available, and that the latest technologies, including HDTV, live coverage on the internet and coverage on mobile phones is available in as many territories as possible. For more information: <a href="http://www.olympic.org/olympic-broadcasting">http://www.olympic.org/olympic-broadcasting</a>

#### Olympic Games: Hours of Coverage from the Host Broadcaster

Olympic Games	Host Broadcast Feed Hours	/
1988 Seoul	2,572	/
1992 Barcelona	2,800	/
1996 Atlanta	3,000	/
2000 Sydney	3,500	
2004 Athens	3,800	/
2008 Beijing	5,000	/
2012 London	5,000	
2000 Sydney 2004 Athens 2008 Beijing	3,500 3,800 5,000	

#### Olympic Winter Games: Hours of Coverage from the Host Broadcaster

Olympic Games	Host Broadcast Feed Hours
1992 Albertville	350
1994 Lillehammer	331
1998 Nagano	600
2002 Salt Lake City	900
2006 Turin	1,000
2010 Vancouver	1,000

#### **OLYMPIC BROADCAST REVENUE GENERATION**

Olympic broadcast partnerships have provided the Olympic Movement with a secure financial base and helped to ensure the future viability of the Olympic Games. Olympic broadcast partnerships have been the single greatest source of revenue for the Olympic Movement for more than three decades.

#### Broadcast Revenue History: Olympic Games

Olympic Games	Broadcast Revenue (million)	/
1960 Rome	US\$1.2	/
1964 Tokyo	US\$1.6	/
1968 Mexico City	US\$9.8	/
1972 Munich	US\$17.8	/
1976 Montreal	US\$34.9	/
1980 Moscow	US\$88	/
1984 Los Angeles	US\$286.9	/
1988 Seoul	US\$402.6	/
1992 Barcelona	US\$636.1	/
1996 Atlanta	US\$898.3	/
2000 Sydney	US\$1,331.6	/
2004 Athens	US\$1,494	/
2008 Beijing	US\$1,739	/
2012 London	US\$2,569	/

#### Broadcast Revenue History: Olympic Winter Games

Olympic Winter Games	Broadcast Revenue (million)	/
1960 Squaw Valley	US\$0.05	/
1964 Innsbruck	US\$0.937	/
1968 Grenoble	US\$2.6	/
1972 Sapporo	US\$8.5	/
1976 Innsbruck	US\$11.6	/
1980 Lake Placid	US\$20.7	/
1984 Sarajevo	US\$102.7	/
1988 Calgary	US\$324.9	/
1992 Albertville	US\$291.9	/
1994 Lillehammer	US\$352.9	/
1998 Nagano	US\$513.5	/
2002 Salt Lake	US\$738	/
2006 Turin	US\$831	/
2010 Vancouver	US\$1,279.5	/

	North America (US and Canada)	Central America, South America and Caribbean	Asia	Middle East/ Africa	Europe*	Oceania	Total
1998-2000	1,124.0	14.2	208.0	11.9	422.1	64.9	1,845.1
2002-2004	1,397.4	20.8	232.6	12.9	514.0	54.3	2,232.0
2006-2008	1,579.0	34.0	274.0	24.9	578.4	79.7	2,570.0
2010-2012	2,154.0	106.0	575.0	41.0	848	126.0	3,850.0

#### **BROADCAST RIGHTS FEES HISTORY: OLYMPIC GAMES**

All figures in USD millions

\* Please note certain North African territories and Central Asian territories are included as part of the EBU agreement

For a list of rights holding broadcasters for each Games please visit <a href="http://www.olympic.org/en/content/Footer-Pages/Documents/Marketing/">http://www.olympic.org/en/content/Footer-Pages/Documents/Marketing/</a>

#### **OLYMPIC BROADCASTING HISTORY**

Television broadcasting has been the most significant factor in the promotion of the Olympic ideals and the growth of the Olympic Games worldwide. The following is a brief overview of key milestones in the history of Olympic television broadcasting.

1936 Berlin	The first Olympic Games to be televised, in and around Berlin only, with a total of 138 viewing hours and 162,000 viewers.
	One of three cameras is capable of live coverage – only when the sun is shining.
1948 London	The first Olympic Games to establish the principle of the broadcast rights fee.
	BBC agrees to pay one thousand guineas (approximately US\$3,000). Concerned about financial hardship to the BBC, the OCOG does not accept payment.
	More than 500,000 viewers, most residing within a 50-mile radius of London, watch the 64 hours of Olympic programming.
1952 Helsinki	The OCOG conducts broadcast rights negotiations for the first time.
1956 Melbourne	The breakdown of negotiations prevents transmission of the Olympic broadcast to important markets including the U.S
1956 Cortina	The Olympic Winter Games are broadcast live for the first time.
	During the Opening Ceremony, the final Olympic torchbearer stumbles and falls over the television cable placed on the ice surface of the stadium.
1958	Television rights issues are incorporated into the Olympic Charter with the introduction of Article 49: "the rights shall be sold by the Organising Committee, with the approval of the IOC, and the revenues distributed in accordance with its instructions".
1960 Rome	The Olympic Games are televised live for the first time to 18 European countries, and only hours later in the United States, Canada and Japan.
1964 Tokyo	For the first time, satellite broadcast coverage is used to relay images overseas.
1966	The IOC expands revenue sharing to include NOCs and IFs for the first time.
1968 Mexico City	The Olympic Games are broadcast live in colour for the first time.
	Slow-motion footage is available live.
1972 Sapporo	Japanese network NHK provides the television feed for broadcasters to choose the coverage they want – the model for today's host broadcast organisation.
1984 Los Angeles	Television and radio rights acquired by 156 nations.
	More than 2.5 billion people view the Olympic Games.
1992 Albertville/	For the first time in Olympic broadcast history, a multi-tier television structure is operated in several countries.
1992 Barcelona	The main national broadcaster sub-licenses coverage of additional events to other cable and satellite broadcasters, expanding the total sports coverage.
	Surveys of the U.S., the U.K. and Spain show an average of seven out of ten people tune in to Albertville, and more than nine out of ten tune in to Barcelona.

1994 Lillehammer	Broadcast and marketing programmes generate more than US\$500 million, breaking almost every major Olympic Winter Games marketing record.
	More than 120 countries and territories view television coverage of the Games, compared to the 86 countries that broadcast 1992 Albertville.
	For the first time, the Winter Games are broadcast on the African continent, via M-Net and ART satellites.
1996 Atlanta	The Games are funded entirely via private sources, including broadcast rights.
	The IOC underwrites the cost of the transmissions to Africa.
	The broadcast reaches a record 214 countries.
1998 Nagano	Television coverage of the Games is provided to 180 countries and territories, compared to 120 countries for 1994 Lillehammer.
	The Olympic Winter Games are broadcast live in Australia for the first time.
	Olympic broadcasting firsts include video-on-demand and 3-D high-definition.
2000 Sydney	Olympic broadcast reaches 3.7 billion viewers in 220 countries.
	The IOC introduces Total Viewer Hours (TVH), a new method of measuring the Olympic television audience levels.
	The Games broadcast generates 36.1 billion Television Viewer Hours.
2002 Salt Lake	The IOC and broadcast partners work to provide satellite coverage to East Timor 2.1 billion viewers in 160 countries consume more than 13 billion TVH.
	For the first time, the host broadcaster covers all Winter events live.
	For the first time, 100 million viewers in India receive free-to-air coverage.
2004 Athens	More than 300 television channels provide a total of 35,000 hours of dedicated coverage, and 3.9 billion viewers in 220 countries and territories each watched an average of more than 12 hours of coverage.
	For the first time, the Olympic Games are broadcast live in Azerbaijan. Live coverage is also available on the internet in several territories for the first time.
2006 Turin	The Turin Olympic Broadcast Organisation provided nearly 1,000 hours of live content – the most in Olympic Winter Games history. The Olympic broadcasters also maximised opportunities in new media technology, providing viewers with more access and greater choice through the Internet, mobile phones and multiple television channels. Telvision coverage is offered for the first time in HDTV and coverage is available for the first time on the mobile phone
2008 Beijing	Olympic Broadcast Services provide a record 5,000 hours of live HD content – the most in Olympic history. Digital media is made available across the world, including via the IOC's own digital channel in 78 countries in the Middle East, Asia and Africa.
	For more information on the broadcast of Beijing 2008 visit: http://view.digipage.net/?userpath=00000001/00000004/00040592/
2010 Vancouver	For more information on the broadcast of the Vancouver 2010 Olympic Winter Games visit: http://view.digipage.net/?id=iocvancouver2010
2012 London	For more information on the broadcast of London 2012 visit: http://view.digipage.net/?id=ioclondon2012

# CHAPTER 4: OLYMPIC GAMES TICKETING

#### **OLYMPIC GAMES TICKETING OVERVIEW**

The Olympic Games ticketing programme is managed by the OCOG, with the support of the IOC. The primary goal of Olympic Games ticketing programmes is to enable as many people as possible to experience Olympic Games ceremonies and competitions. The secondary goal of Olympic Games ticketing programmes is to generate necessary financial revenue to support the staging of the Olympic Games.

The OCOGs and the IOC work to ensure the availability of tickets are priced to accommodate the wide-range of economic circumstances of the public and to establish ticket prices in accordance with the domestic market prices for major sporting events.

#### **OLYMPIC GAMES TICKET SALES**

Olympic ticketing programmes continue to generate substantial revenue to support the staging of the Games. The charts below present an overview of recent Olympic Games and Olympic Winter Games ticketing programmes.

#### **Olympic Games** Ticketing Programmes

Olympic Games	Tickets Available (million)	Tickets Sold (million)	% of Tickets Sold	Revenue to OCOG (million)	/
1984 Los Angeles	6.9	5.7	82%	US\$156	
1988 Seoul	4.4	3.3	75%	US\$36	
1992 Barcelona	3.9	3.021	77%	US\$79	
1996 Atlanta	11	8.318	75%	US\$425	
2000 Sydney	7.6	6.7	88%	US\$551	
2004 Athens	5.3	3.8	71%	US\$228	
2008 Beijing	6.8	6.5	95.6%	US\$185	
2012 London	8.5	8.2	97%	US\$988	

#### **Olympic Winter Games** Ticketing Programmes

Olympic Winter Games	Tickets Available (million)	Tickets Sold (million)	% of Tickets Sold	Revenue to OCOG (million)	/
1988 Calgary	1.9	1.6	84%	US\$32	/
1992 Albertville	1.2	0.9	75%	US\$32	/
1994 Lillehammer	1.3	1.207	92%	US\$26	
1998 Nagano	1.434	1.275	89%	US\$74	
2002 Salt Lake	1.605	1.525	95%	US\$183	
2006 Turin	1.1	0.9	81%	US\$89	
2010 Vancouver	1.54	1.49	97%	US\$250	

# **CHAPTER 5: OLYMPIC LICENSING**

#### **OLYMPIC LICENSING OVERVIEW**

Olympic Movement organisations develop programmes to create Olympic Games-related products, merchandise and souvenirs for consumers through licensing agreements that grant the use of Olympic marks, imagery or themes to third party companies that market and manufacture the products. Olympic Games licensing programmes are managed by the OCOGs under the direction of the IOC. Licensing programmes are designed to promote the Olympic image and convey the culture of the host region. Olympic Games licensing includes the numismatic and philatelic programmes that create Olympic Games commemorative coins and stamps, two long-standing traditions within the Olympic Movement.

The Olympic Movement works to ensure that licensing programmes provide consumers with high-quality merchandise that suitably reflects the Olympic image and the Olympic Movement, and properly commemorates the Olympic Games and Olympic teams.

The Olympic Movement also works to ensure the authenticity and quality of Olympic Games merchandise through a comprehensive programme of trademark legislation, education, monitoring and enforcement. These efforts protect consumers from unauthorised or counterfeit goods, protect official Olympic licensees from rights infringements and protect the Olympic brand from the potential negative impact of low-quality unauthorised merchandise.

#### **OLYMPIC GAMES LICENSING PROGRAMMES**

The charts below present an overview of recent licensing programmes and the revenue generated to support the Olympic Games and Olympic Winter Games.

#### **Olympic Games Licensing Facts and Figures**

Olympic Games	Licensees	Revenue to OCOG (million)	/
1988 Seoul	62	US\$18.8	_/
1992 Barcelona	61	US\$17.2	_/
1996 Atlanta	125	US\$91	
2000 Sydney	100	US\$52	
2004 Athens	23	US\$61.5	_/_
2008 Beijing	68	US\$163	_/
2012 London	65	US\$119	

**Olympic Winter Games Licensing Facts and Figures** 

Olympic Winter Games	Licensees	Revenue to OCOG (million)	/
1994 Lillehammer	36	US\$24	_/
1998 Nagano	190	US\$14	/
2002 Salt Lake	70	US\$25	_/
2006 Turin	32	US\$22	_/
2010 Vancouver	48	US\$51	_/

#### **OLYMPIC NUMISMATIC PROGRAMMES**

For decades, Olympic numismatic programmes have provided financial support to the Olympic Games and Olympic teams. Governments that issue Olympic coins have often contributed some or all of the seigniorage to the cost of staging the Olympic Games or developing the nation's Olympic team. A government that issues legal tender promises to redeem to the bearer the face value of the coin. The seigniorage (i.e. the difference between the coin's retail value and the production cost) remains as a profit to the issuing government.

#### **Olympic Numismatic Programmes: Basic Facts**

- Olympic coins date back to 425 BC, when tetra drachmas were struck by the competition victors to commemorate success in the Ancient Olympic Games.
- Olympic coins were first struck in modern times to commemorate the 1952 Helsinki Olympic Games. Issued at face value, legal-tender, Olympic coins provided a means of raising funds without resorting to increased government taxation.
- Since 1951 more than 350 million Olympic coins have been sold, raising more than US\$1 billion for the issuing authorities and the Olympic Family.

#### **OLYMPIC PHILATELIC PROGRAMMES**

Since the first modern Olympic Games in 1896, Olympic philatelic programmes have raised awareness of the Olympic Games throughout the world, heightened interest in the history of the Olympic Movement and generated revenue for the Olympic Games and Olympic teams.

#### **Olympic Philatelic Programmes: Basic Facts**

- The partnership between the Olympic Games and philately, the collection and study of stamps, dates back to the first modern Olympic Games in 1896.
- More than 50 million Olympic stamp series have been issued by countries since the first modern Olympic Games.
- Since 1920, OCOGs have received revenue from philately and postal services either through a surcharge on stamps or through a gross sum on the sale of stamps.
- Olympic philatelic brochures are distributed by a series of agents throughout the world. By 2000, agents covered the globe, making Olympic stamps and brochures readily available.

1896 Athens	A Greek philatelist proposes the issue of commemorative Olympic stamps.
	Olympic philatelic revenue helps to finance the building of Olympic venues including the rifle range in Kallathea and the cycle track in New Phaliron.
	A series of 12 stamps is issued on the inaugural day of the first modern Games.
1912 Stockholm	Approximately ten Swedish companies purchase sole-rights to take photographs and sell memorabilia of the Games.
1928 Amsterdam	The OCOG covers 1.5% of expenditures with philatelic programme revenue.
	Portugal issues stamps to finance its Olympic team's participation in the Amsterdam Games. The stamp is obligatory in Portugal for three days.
1932 Lake Placid	The OCOG solicits business organisations and retail stores to provide free merchandising and advertising tie-ins.
1952 Helsinki	The first Modern Olympic coin is struck. Finland began what was soon to become a tradition by issuing a 500 Markaa circulating coin.
1972 Munich	The first Olympic coin programme dedicated to raising revenues to offset the cost of the Olympic Games. An extraordinary cooperation between the Ministry of Finance and the Bundesbank in Germany gave birth to a combined circulating and numismatic coin programme from which all revenues were directed to the OCOG. Over US\$300 million was raised from the market thereby allowing the government to avoid increased taxation

An advertising agency acts as the Olympic licensing agent for the first time.

Rights to use the official Olympic Games emblem are sold.

to pay for the cost of the Games.

Several types of licensing and advertising agreements are available.

The image of the first official Olympic Games mascot, "Waldi", is licensed.

**1992** 137 countries issue 1,230,000 stamp series bearing the Olympic rings.

In the period between 1992 and 1996, the IOC also became active in the field of Olympic numismatics. Rather than commemorating the Games edition, however, the IOC launched a programme designed to specifically celebrate the Centenary of the Olympic Movement in 1994. In collaboration with the mints of Canada, Australia, France, Austria and Greece, five consecutive series of three coins were created to pay tribute to the founding of the IOC, its ideals and the first edition of the modern Olympic Games that took place in Athens in 1896.

Through this programme, a total of 93,879 gold and 526,750 silver coins were sold, representing a sales value of USD 48.4 million, making it one of the most successful coin programmes of that period. The IOC received a higher than normal royalty in recognition of its role as organiser and manager of its first Olympic coin programme.

#### **OLYMPIC LICENSING, NUMISMATIC AND PHILATELIC HISTORY**

1994 Lillehammer	Broadcast and marketing programmes generate more than US\$500 million, breaking almost every major Olympic Winter Games marketing record.	
	The licensing programme results in three times the forecast revenue and sets new standards of organisation and quality for future OCOGs.	
1994	Four albums of stamps commemorate the Olympic Movement centennial.	
1996	More than 150 countries issue a total of 15 million Olympic stamps.	
1998 Nagano	Three albums of Olympic stamps commemorate the Games.	
2000 Sydney	A large and very successful coin programme was introduced with the cooperation of the federal mint in Canberra and the state mint in Perth Australia. This coin programme used modern marketing strategies and offered the first coloured Olympic coin.	
	Merchandise is coded with the DNA of renowned Olympic athletes to ensure product authenticity.	
	On-line retailing is available for the first time.	
	The concept of the Olympic Store is implemented for the first time, including the Olympic Superstore in Sydney Olympic Park.	
2004 Athens	The Bank of Greece and the Ministry of Finance understood the potential of using seignorage as a source of revenue for the Olympic Games. Greece successfully issues 24 million 500 drachma Olympic coins into circulation and followed this up with 50 million 2 Euro Olympic coins.	
	Athens 2004 launched an Olympic philatelic programme in November 2000 in cooperation with Elta, the Hellenic Post. A series of six non-royalty-bearing stamps were issued to commemorate the Athens 2004 Olympic Games, with new stamp designs released each year up to the commencement of the Games.	
2006 Turin	Italy had a modest numismatic coin programme but the experience of Greece was not lost on the Ministry of Finance. 40 million 2 Euro circulating Olympic coins were issued by La Zecca, the mint of Italy. The Torino 2006 philatelic programme included a series of seven stamps. One stamp was dedicated to the Torino 2006 mascots, while the others celebrated the cities hosting Torino 2006 competitions. At the commencement of the XX Olympic Winter Games, nine additional stamps were issued, with eight depicting the Olympic winter sports and one dedicated to the Paralympics.	
2008 Beijing	The Beijing licensing programme proved to be a remarkable success, offering a comprehensive product range – the largest in Olympic Games history – with over 8,000 different items of merchandise available from 1,000 retail units across China and beyond. The Olympic Expo Beijing 2008 was held in the iconic Beijing Exhibition Centre during the Games. Part of Pierre de Coubertin's original vision was to blend history, culture and sport. The Expo was brought together by the joint efforts of the IOC, BOCOG, the Chinese Olympic Committee (COC), and the China Post Group.	
2010 Vancouver	For more information on the Vancouver 2010 Marketing Programme visit: <a href="http://view.digipage.net/?id=iocvancouver2010">http://view.digipage.net/?id=iocvancouver2010</a>	
2012 London	For more information on the London 2012 Marketing Programme visit: <a href="http://view.digipage.net/?id=ioclondon2012">http://view.digipage.net/?id=ioclondon2012</a>	

### APPENDIX

#### FUNDAMENTAL PRINCIPLES OF OLYMPISM

Modern Olympism was conceived by Pierre de Coubertin, on whose initiative the International Athletic Congress of Paris was held in June 1894. The International Olympic Committee (IOC) constituted itself on 23 June 1894.

The Olympic Charter is the codification of the Fundamental Principles, Rules and Bye-laws adopted by the IOC. It governs the organisation and operation of the Olympic Movement and stipulates the conditions for the celebration of the Olympic Games. The following are Fundamental Principles of the Olympic Movement, as stated in the Olympic Charter:

- Olympism is a philosophy of life, exalting and combining in a balanced whole the qualities of body, will and mind. Blending sport with culture and education, Olympism seeks to create a way of life based on the joy found in effort, the educational value of good example and respect for universal fundamental ethical principles.
- The goal of Olympism is to place everywhere sport at the service of the harmonious development of man, with a view to encouraging the establishment of a peaceful society concerned with the preservation of human dignity.
- The Olympic Movement is the concerted, organised, universal permanent action, carried out under the supreme authority of the IOC, or all individuals and entities who are inspired by the values of Olympism. It covers the five continents. It reaches its peak with the bringing together of the world's athletes at the great sport festival, the Olympic Games. Its symbol is five interlaced rings.
- The practise of sport is a human right. Every individual must have the possibility of practising sport, without discrimination of any kind and in the Olympic spirit, which requires mutual understanding with a spirit of friendship, solidarity and fair play. The organisation, administration and management of sport must be controlled by independent sports organisations.
- Any form of discrimination with regard to a country or person on grounds of race, religion, politics, gender or otherwise in incompatible with belonging to the Olympic Movement.
- Belonging to the Olympic Movement requires compliance with the Olympic Charter and recognition by the IOC. <u>http://www.olympic.org/Documents/olympic\_charter\_en.pdf</u>

#### THE OLYMPIC MOVEMENT AND COMMERCIAL PARTNERSHIPS

Olympic marketing programmes have contributed significantly to the growth of the Olympic Movement, the Olympic Games, and sport worldwide.

The IOC, in accordance with the Olympic Charter, continues to ensure the priority of sport in a commercial environment. The IOC maintains the following policy objectives with regard to the commercial initiatives related to the Olympic Movement and the Olympic Games:

- To ensure that no advertising or other commercial message in or near the Olympic venues is visible to the Olympic Games venue spectators or to the Olympic Games broadcast audience. No advertising or commercial messages are permitted in the Olympic stadia, on the person of venue spectators, or on the uniforms of the Olympic athletes, coaches, officials, or judges.
- To ensure a clean telecast by all Olympic Games broadcasters. Images of Olympic events are not allowed to be broadcast with any kind of commercial association.
- To control sponsorship programmes and the number of major corporate sponsorships. The IOC constructs and manages programmes in which only a small number corporations participate. Each partner participating in the Worldwide TOP Programme has global category exclusivity. OCOG programmes are also designed to maximise support for the Games through the minimum number of partnerships.
- To control sponsorship programmes to ensure that partnerships are compatible with the Olympic ideals. The IOC does not accept commercial associations with tobacco products, alcoholic beverages (other than beer and wine), or other products that may conflict with or be considered inappropriate to the mission of the IOC or to the spirit of Olympism.

#### THE IOC EXECUTIVE BOARD

#### President Jacques Rogge

The Executive Board, founded in 1921, consists of the IOC President, four Vice-Presidents and ten other members. All the members of the Executive Board are elected by the Session, by secret ballot, by a majority of votes cast, for a four-year term. Among many responsibilities, the IOC Executive Board oversees and approves the marketing policy developed and proposed by the IOC Marketing Commission at the IOC Session.

For more information: http://www.olympic.org/uk/organisation/ioc/executive/index\_uk.asp

#### **IOC MARKETING COMMISSION**

#### Chairman Gerhard Heiberg

The IOC Marketing Commission was established as the IOC New Sources of Financing Commission in 1983 to ensure the financial stability of the Olympic Movement. The New Sources of Financing Commission became the IOC Marketing Commission in 1997.

**IOC Marketing Commission: Mission** 

Olympic marketing should help perpetuate the work of the Olympic Movement, by providing resources, programmes and financial support. All programmes and actions of a partner should be designed to enhance and protect the Olympic image and Olympic values.

**IOC Marketing Commission: Mandate** 

- To review and study possible sources of financing and revenue for the International Olympic Committee (IOC) and the Olympic Movement, whilst ensuring that control of sport rests with sports authorities.
- To make recommendations to the IOC Executive Board regarding marketing and related programmes.
- To monitor the implementation of the IOC's marketing and related programmes, and report thereon to the IOC Executive Board.
- To seek means of maximising the potential benefits to the Olympic Movement available through association with marketing partners.

#### For further information:

http://www.olympic.org/marketing-commission

#### TV RIGHTS AND NEW MEDIA COMMISSION

#### Chairman Jacques Rogge

Mission

The TV Rights and New Media Commission is responsible for preparing and implementing the overall IOC strategy for future broadcast rights negotiations.

To this end, the Commission collects marketing intelligence and consults with experts, determines the rights and benefits packages to be sold, and organises the tender and negotiation process. The Commission also deals with issues pertaining to the current broadcast rights agreements. The IOC has signed long-term broadcast agreements for the Olympic Games in all major markets, up to 2008.

#### For further information:

http://www.olympic.org/tv-rights-new-media-commission

#### **IOC TELEVISION & MARKETING SERVICES SA**

#### Gerhard Heiberg

Chairman, IOC Marketing Commission

#### **Timo Lumme**

Managing Director, IOC Television & Marketing Services

IOC Television and Marketing Services is a wholly owned company of the IOC and was established by the IOC in 2005 following the acquisition of its exclusive marketing agency, Meridian Management SA, and the centralisation of Olympic broadcasting and marketing responsibilities.



IOC TELEVISION & MARKETING SERVICES SA switzerland

#### LONDON 2012: LOCOG BASIC FACTS

The London Organising Committee for the 2012 Olympic and Paralympic Games (LOCOG) is responsible for the staging of the 2012 Olympic Games and for the management of the domestic marketing programmes that support the 2012 Olympic Summer Games.



#### SOCHI 2014: SOCHI BASIC FACTS

The Sochi 2014 Organising Committee is responsible for the staging of the 2014 Olympic Winter Games and for the management of the domestic marketing programmes that support the 2014 Olympic Winter Games.

Sochi				
Sochi 2014				
Election 2014 Host City:	4 July 2007 119th Session of the IOC Guatemala	/		
Sochi 2014 Website:	http://www.sochi2014.com/			

#### **RIO 2016: RIO BASIC FACTS**

The Rio 2016 Organising Committee is responsible for the staging of the 2016 Olympic Summer Games and for the management of the domestic marketing programmes that support the 2016 Olympic Summer Games.



Rio 2016	000	
Election 2016 Host City:	2 October 2009 121st Session of the IOC Copenhagen	/
Rio 2016 Website:	http://www.rio2016.com.br/	

#### **PYEONGCHANG 2018: PYEONGCHANG BASIC FACTS**

The PyeongChang 2018 Organising Committee is responsible for the staging of the 2018 Olympic Winter Games and for the management of the domestic marketing programmes that support the 2018 Olympic Winter Games.



PyeongChang 2018

Election 2018 Host City:	6 July 2011 123rd Session of the IOC Durban, South Africa

PyeongChang 2018 Website: <u>http://www.pyeongchang2018.org</u>

#### CONTACTS

#### INTERNATIONAL OLYMPIC COMMITTEE - http://www.olympic.org

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