

09 May 2007

Coverage

United Kingdom

Theme

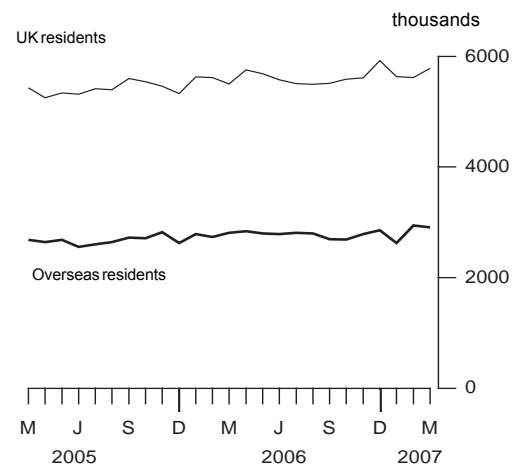
Transport, Travel and
Tourism

Overseas travel and tourism March 2007

In the three months to March 2007, compared with the previous three months, the seasonally adjusted results from the International Passenger Survey showed that:

- Overseas residents' visits to the UK increased in number by 2 per cent to 8.5 million
- Overseas earnings decreased by 2 per cent at £3.7 billion
- UK residents' visits abroad remained broadly the same at 17.0 million
- UK residents' expenditure abroad remained broadly the same at £8.1 billion

Overseas residents' visits to the UK and UK residents' visits abroad by month seasonally adjusted



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		Overseas residents' visits to the UK		UK residents' visits abroad	
		Visits (thousands)	Earnings (£ million)	Visits (thousands)	Expenditure (£ million)
<i>seasonally adjusted</i>					
2006	Oct	2 690	1 290	5 590	2 610
	Nov	2 790	1 260	5 610	2 760
	Dec	2 860	1 280	5 920	2 740
2007	Jan	2 620	1 200	5 630	2 650
	Feb	2 940	1 280	5 620	2 720
	Mar	2 910	1 260	5 780	2 710
<i>three months ending</i>					
2006	Dec	8 330	3 830	17 120	8 120
2007	Mar	8 480	3 740	17 030	8 080

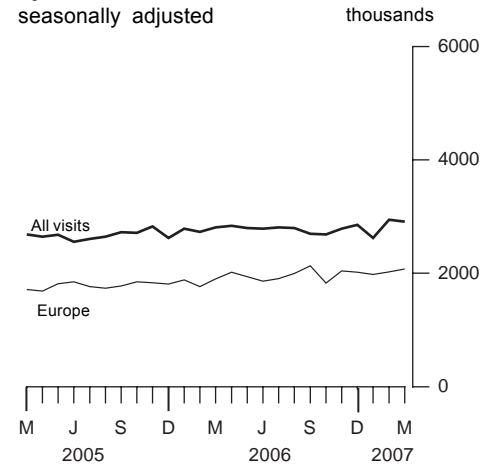


Overseas visitors to the UK

The estimated number of overseas residents' visits to the UK, seasonally adjusted, in the three months to March 2007 increased by 2 per cent to 8.5 million compared with the previous three months and increased by 2 per cent compared with the three months to March 2006.

The total number of overseas residents' visits to the UK, not seasonally adjusted, increased by 7 per cent during the 12 months ending in March 2007 compared with a year earlier (from 30.2 million to 32.3 million). This was as a result of the number of visits from Europe increasing by 8.0 per cent (to 23.5 million), visits from North America increasing by 5 per cent (to 4.5 million) and visits from other parts of the world increasing by 5 per cent (to 4.4 million). (Tables 1 and 2)

Overseas residents' visits to the UK by month
seasonally adjusted

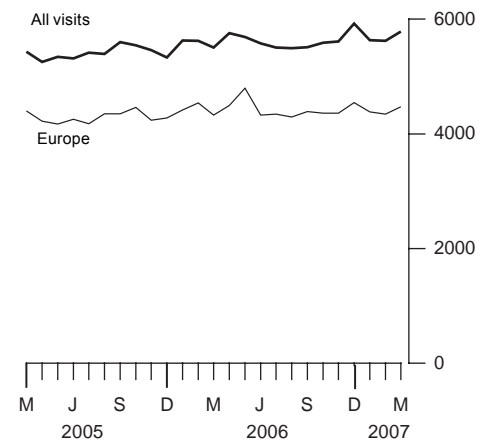


UK residents' visits abroad

The estimated number of UK residents' visits abroad, seasonally adjusted, in the three months to March 2007 remained broadly the same at 17.0 million compared with the previous three months and increased by 2 per cent compared with the three months to March 2006.

The total number of UK residents' visits overseas, not seasonally adjusted, increased by 3 per cent during the 12 months ending in March 2007 compared with a year earlier (from 66.7 million to 68.6 million). This was as a result of the number of visits to Europe increasing by 2 per cent (to 54.3 million), visits to North America decreasing by 3 per cent (to 4.5 million) and visits to other parts of the world increasing by 9 per cent (to 9.8 million). (Tables 1 and 3)

UK residents' visits abroad by month
seasonally adjusted



Overseas earnings and expenditure

Comparing the three months to March 2007, seasonally adjusted, with the previous three months, total spending by overseas visitors to the UK (earnings) decreased by 2 per cent to £3.7 billion and spending by UK residents overseas (expenditure) remained broadly the same at £8.1 billion. This resulted in a deficit to the UK of £4.3 billion, unchanged compared with £4.3 billion in the three months to December 2006.



During the 12 months ending March 2007, not seasonally adjusted, overseas earnings increased by 8 per cent to £15.5 billion and expenditure by UK residents increased by 4 per cent to £33.7 billion compared with the previous year. This resulted in a deficit to the UK of £18.2 billion compared with £18.0 billion during the same period to March 2006. (Tables 1 and 4)

BACKGROUND NOTES

1. The figures in this First Release are based on provisional results from the *International Passenger Survey (IPS)*. The IPS is a sample survey and therefore the results are subject to sampling errors. Detailed analyses for Quarter 4 of 2006 may be obtained from the publication *MQ6 Overseas Travel and Tourism*. Further information and a full breakdown of the figures for 2005 can be obtained from the annual report, *Travel Trends* (ISBN 1-4039-9309-0) which was published on 8 November 2006. *Travel Trends* and *MQ6 Overseas Travel and Tourism* and a compact dataset, *Travelpac* (giving a selection of variables drawn from the survey) are available from the National Statistics website, www.statistics.gov.uk.
2. The main series are seasonally adjusted. This aids interpretation by identifying seasonal patterns and smoothing them out of the unadjusted data. The resulting figures give a more accurate indication of the underlying trend.
3. Figures for the most recent months are provisional and subject to revision in light of (a) more accurate data on passenger figures becoming available at the end of each quarter and (b) additional passenger data obtained at the end of the year, and the subsequent revisions to seasonally adjusted estimates that these entail. Non seasonally adjusted data has been revised for previously published time periods. The seasonally adjusted estimates have been revised along the length of the datasets to ensure both non seasonally adjusted and seasonally adjusted estimates are on a consistent basis. An annual review of seasonal adjustment setting is planned for May and this may lead to additional revisions. In addition, ONS has recently begun to publish revisions triangles on the National Statistics website. Details can be found at :
<http://www.statistics.gov.uk/cci/article.asp?ID=1026>.

With the introduction of Liverpool and Prestwick into the International Passenger Survey Sample from January 2005, methodology was changed to address a discontinuity in results in regional visits to the UK. Details can be found at : http://www.statistics.gov.uk/about/methodology_by_theme/gini/Int_passenger_survey.asp.

A review of the seasonal adjustment will take place in May 2007 which may lead to revisions of the seasonally adjusted estimates.

4. One indication of the reliability of the key indicators in this release can be obtained by monitoring the size of revisions. Normally a revisions table would be published in this first release but due to technical reasons it has not been possible to include it at this time.

5. With the enlargement of the European Union on 1 May 2004, there is considerable interest in the number of visits to the UK from these accession countries. To aid the understanding of what is happening, ONS is making available additional analyses of visits to the UK based on IPS data. These show the numbers of visits made by overseas residents who are **nationals** of the European Union, separating out those countries who were EU members before 1 May 2004 and the accession countries.

From 11 April 2007, the Overseas Travel and Tourism First release will adopt the same world geographies used in other publications involving the International Passenger Survey. That means tables will be analysed by North America, Europe and Rest of the World. Additionally information on the enlarged European Union will be shown. This has resulted in slight changes to the back data.

6. Abbreviations used in the tables:

NA	..... not available
SA	..... seasonally adjusted
NSA	..... not seasonally adjusted
†	..... point of earliest revision
¹	..... estimate (rounded to nearest 10,000 visits or £5 million)
-	..... no change (in revision tables)

7. Geographical areas:

North America:

Canada (including Greenland and St Pierre et Miquelon),
USA (including Puerto Rico and US Virgin Islands).

Europe:

All countries listed under EU27 plus other central & eastern Europe, North Cyprus, Gibraltar, Iceland (including Faroe Islands), Norway, Switzerland (including Liechtenstein), Turkey, the former USSR and the states of former Yugoslavia.

EU15: Austria, Belgium, Denmark, France (including Monaco), Finland, Germany, Greece, Irish Republic, Italy (including San Marino and Vatican City), Luxembourg, Netherlands, Portugal (including Azores and Madeira), Spain (including Canary Islands, the Balearic Islands and Andorra) and Sweden.

EU27: As for EU15 plus, Bulgaria, Cyprus (see * below), Czech Republic, Estonia, Hungary, Latvia, Lithuania, Malta, Poland, Romania, Slovakia and Slovenia.

* Only the south of Cyprus is a member of the EU but the IPS is unable to separate North and South Cyprus for the period before May 2004 and so all of Cyprus is included in the EU27 section until May 2004. From May 2004, only southern Cyprus is included in the EU27 figures. Where Cyprus is shown separately in a table, the figures relate to the whole island.



8. Constituent items in the tables may not add exactly to totals due to rounding.
9. Details of the policy governing the release of new data are available from the press office. Also available is a list of the names of those given pre-publication access to the contents of this release.
10. **National Statistics** are produced to high professional standards set out in the National Statistics Code of Practice. They undergo regular quality assurance reviews to ensure that they meet customer needs. They are produced free from any political interference. © Crown Copyright 2007.

1 Overseas travel and tourism - summary table

Estimated visitor numbers and expenditure

Three months to March 2007 and April 2006 to March 2007

	Three months ending			% changes three months to March 2007 compared with the three months to		Twelve months ending		
	Mar 2006	Dec 2006	Mar 2007	Mar 2006	Dec 2006	Mar 2006	Mar 2007	% change
Overseas residents' visits to the UK: by area of residence (thousands):								
Seasonally adjusted								
All visits	8 330	8 330	8 480	+2	+2	32 346	33 540	+4
Not seasonally adjusted								
All visits	6 369	..	6 570	+3	..	30 167	32 340	+7
North America	812	..	750	-7	..	4 272	4 480	+5
Europe	4 836	..	5 050	+4	..	21 748	23 500	+8
- of which EU27	4 413	..	4 580	+4	..	19 868	21 380	+8
- of which A12	540	..	680	+25	..	2 430	2 860	+18
- of which EU25	4 382	..	4 520	+3	..	19 767	21 220	+7
- of which EU15	3 873	..	3 900	+1	..	17 438	18 530	+6
Other Countries	720	..	770	+7	..	4 147	4 360	+5
UK residents' visits: by area of visit (thousands):								
Seasonally adjusted								
All visits	16 750	17 120	17 030	+2	-0	65,401	67 680	+3
Not seasonally adjusted								
All visits	13 121	..	13 190	+1	..	66 741	68 610	+3
North America	986	..	1 000	+2	..	4 707	4 540	-3
Europe	9 607	..	9 220	-4	..	53 057	54 300	+2
- of which EU27	9 041	..	8 590	-5	..	49 530	50 450	+2
- of which A12	947	..	850	-10	..	4 636	4 740	+2
- of which EU25	8 963	..	8 500	-5	..	49 069	50 060	+2
- of which EU15	8 094	..	7 740	-4	..	44 894	45 710	+2
Other Countries	2 529	..	2 960	+17	..	8 977	9 770	+9
Overseas earnings and expenditure (£ million):								
Seasonally adjusted								
Visitors to the UK	3 557	3 830	3 735	+5	-2	14 040	15 200	+8
UK residents	7 657	8 115	8 085	+6	-0	29 995	32 385	+8
Balance	-4 100	-4 285	-4 345	..	..	-15 955	-17 185	..
Not seasonally adjusted								
Visitors to the UK	2 753	..	2 835	+3	..	14 355	15 505	+8
UK residents	6 657	..	6 720	+1	..	32 400	33 720	+4
Balance	-3 904	..	-3 880	..	..	-18 045	-18 215	..

Source: International Passenger Survey

2a Overseas residents' visits to the UK by year and quarter

thousands

		All visits		Area of residence						Other Countries
		NSA	SA	North America NSA	Europe NSA	of which				NSA
						EU27 NSA	A12 NSA	EU25 NSA	EU15 NSA	
2002		24 180	..	4 272	16 217	14 866	740	14 799	14 126	3 691
2003		24 715	..	3 997	17 207	15 783	996	15 699	14 787	3 511
2004		27 755	..	4 356	19 424	17 818	1 490	17 738	16 328	3 975
2005		29 970	..	4 234	21 565	19 714	2 291	19 626	17 424	4 171
2006		32 135	..	4 540	23 286	21 217	2 719	21 080	18 498	4 309
% change 2006/2005		7		7	8	8	19	7	6	3
2005	Q1	6 172	8 135	775	4 654	4 259	401	4 241	3 858	744
	Q2	7 868	7 883	1 172	5 682	5 227	625	5 204	4 602	1 014
	Q3	8 858	7 973	1 399	5 959	5 445	670	5 418	4 775	1 500
	Q4	7 072	8 163	889	5 271	4 783	595	4 764	4 188	912
2006	Q1	6 369	8 327	812	4 836	4 413	540	4 382	3 873	720
	Q2	8 371	8 426	1 275	6 054	5 545	622	5 528	4 922	1 042
	Q3	9 970	8 303	1 514	6 828	6 214	886	6 157	5 328	1 628
	Q4	7 426	8 331	938	5 568	5 046	671	5 013	4 375	919
2007	Q1 ¹	6 570	8 480	750	5 050	4 580	680	4 520	3 900	770
% changes from year earlier										
2005	Q1	13	..	-6	19	17	69	18	14	4
	Q2	12	..	-6	17	17	77	17	12	11
	Q3	4	..	-1	6	6	39	6	3	1
	Q4	4	..	3	4	4	43	4	0	6
2006	Q1	3	..	5	4	4	35	3	0	-3
	Q2	6	..	9	7	6	0	6	7	3
	Q3	13	..	8	15	14	32	14	12	9
	Q4	5	..	6	6	6	13	5	4	1
2007	Q1 ¹	3	..	-7	4	4	25	3	1	7

¹ Estimate rounded to nearest 10000

† Indicates earliest point of revision

NSA Not seasonally adjusted

SA Seasonally adjusted

Source: International Passenger Survey

2b Overseas residents' visits to the UK by month

thousands

		All visits		Area of residence					Other Countries
		NSA	SA	North America	Europe	of which			NSA
				NSA	NSA	EU27 NSA	A12 NSA	EU15 NSA	
2005	Jan	2 130	2 666	302	1 505	1 372	157	1 218	322
	Feb	1 851	2 786	194	1 455	1 342	116	1 225	202
	Mar	2 191	2 683	278	1 693	1 545	128	1 415	220
	Apr	2 328	2 644	291	1 771	1 629	157	1 472	269
	May	2 766	2 681	384	2 074	1 937	265	1 672	311
	Jun	2 774	2 557	497	1 837	1 662	203	1 459	434
	Jul	3 117	2 604	535	2 028	1 842	232	1 610	553
	Aug	3 208	2 644	508	2 212	2 051	242	1 808	486
	Sep	2 533	2 725	356	1 719	1 552	196	1 357	461
	Oct	2 446	2 714	329	1 757	1 593	162	1 431	363
	Nov	2 390	2 824	274	1 810	1 661	201	1 460	305
	Dec	2 236	2 625	286	1 704	1 528	232	1 297	245
2006	Jan	2 266	2 786	275	1 684	1 531	188	1 343	306
	Feb	1 794	2 733	183	1 404	1 282	179	1 103	207
	Mar	2 309	2 808	354	1 748	1 600	173	1 427	207
	Apr	2 883	2 837	348	2 256	2 054	224	1 830	282
	May	2 801	2 800	422	2 052	1 882	190	1 692	328
	Jun	2 686	2 790	505	1 746	1 609	209	1 401	432
	Jul	3 411	2 812	620	2 189	2 000	251	1 750	606
	Aug	3 598	2 797	478	2 599	2 341	361	1 979	514
	Sep	2 961	2 694	416	2 039	1 873	274	1 599	507
	Oct	2 439	2 688	346	1 724	1 522	221	1 301	375
	Nov	2 521	2 787	307	1 939	1 761	207	1 555	273
	Dec	2 466	2 856	285	1 906	1 763	243	1 519	272
2007	Jan ¹	2 240	2 620	270	1 650	1 500	240	1 260	320
	Feb ¹	1 960	2 940	190	1 550	1 430	210	1 210	220
	Mar ¹	2 370	2 910	290	1 850	1 660	230	1 430	230
Year to date		6 570	..	750	5 050	4 580	680	3 900	770
% change from year ealier		3	..	-7	4	4	25	1	7

1 Estimate rounded to nearest 10000
† Indicates earliest point of revision
NSA Not seasonally adjusted
SA Seasonally adjusted

Source: International Passenger Survey

3a UK residents' visits abroad by year and quarter

thousands

		All visits		Area of residence						Other Countries
		NSA	SA	North America	Europe	of which				NSA
				NSA	NSA	EU27 NSA	A12 NSA	EU25 NSA	EU15 NSA	
2002		59 377	..	4 211	48 879	46 499	2 677	46 312	43 822	6 287
2003		61 424	..	4 142	50 667	48 066	2 976	47 859	45 090	6 615
2004		64 194	..	4 780	51 525	48 583	3 446	48 221	45 137	7 889
2005		66 441	..	4 869	52 838	49 390	4 399	48 928	44 991	8 734
2006		68 547	..	4 525	54 688	50 903	4 836	50 516	46 067	9 334
% change 2006/2005		7	..	7	8	8	19	7	6	3
2005	Q1	12 821	16 208	1 148	9 388	8 901	710	8 822	8 191	2 285
	Q2	17 417	15 911	1 221	14 058	13 168	1 078	13 107	12 090	2 138
	Q3	21 767	16 408	1 324	18 183	16 775	1 610	16 519	15 164	2 260
	Q4	14 436	16 335	1 176	11 209	10 546	1 000	10 479	9 546	2 051
2006	Q1	13 121	16 747	986	9 607	9 041	947	8 963	8 094	2 529
	Q2	18 589	17 019	1 154	15 143	14 220	1 273	14 158	12 947	2 292
	Q3	21 952	16 513	1 263	18 453	16 810	1 567	16 635	15 243	2 236
	Q4	14 884	17 117	1 123	11 484	10 832	1 049	10 760	9 783	2 277
2007	Q1 ¹	13 190	17 030	1 000	9 220	8 590	850	8 500	7 740	2 960
% changes from year earlier										
2005	Q1	9	..	12	7	7	36	6	5	13
	Q2	3	..	5	1	0	22	0	-2	13
	Q3	2	..	-1	2	1	34	1	-1	8
	Q4	2	..	-6	1	1	19	0	-1	8
2006	Q1	2	..	-14	2	2	33	2	-1	11
	Q2	7	..	-5	8	8	18	8	7	7
	Q3	1	..	-5	1	0	-3	1	1	-1
	Q4	3	..	-5	2	3	5	3	2	11
2007	Q1 ¹	1	..	2	-4	-5	-10	-5	-4	17

1 Estimate rounded to nearest 10000

† Indicates earliest point of revision

NSA Not seasonally adjusted

SA Seasonally adjusted

Source: International Passenger Survey

3b UK residents' visits abroad by month

thousands

		All visits		Area of residence					Other Countries
		NSA	SA	North America	Europe	of which			NSA
				NSA	NSA	EU27 NSA	A12 NSA	EU15 NSA	
2005	Jan	4 298	5 468	468	3 000	2 823	271	2 552	825
	Feb	3 915	5 308	369	2 801	2 645	204	2 441	743
	Mar	4 608	5 432	311	3 587	3 433	235	3 198	717
	Apr	5 454	5 255	449	4 107	3 913	358	3 555	889
	May	5 394	5 342	384	4 374	4 088	338	3 750	636
	Jun	6 569	5 314	388	5 577	5 167	382	4 785	613
	Jul	6 492	5 414	374	5 493	5 116	550	4 567	627
	Aug	8 110	5 395	467	6 841	6 292	602	5 690	805
	Sep	7 166	5 599	484	5 849	5 366	458	4 907	827
	Oct	6 475	5 545	506	5 233	4 876	455	4 420	728
	Nov	4 281	5 460	413	3 158	3 016	289	2 727	713
	Dec	3 679	5 330	257	2 818	2 654	256	2 399	611
2006	Jan	4 447	5 627	381	3 121	2 935	370	2 565	939
	Feb	4 086	5 619	283	3 068	2 898	258	2 640	739
	Mar	4 588	5 501	322	3 419	3 209	319	2 890	851
	Apr	6 020	5 756	432	4 586	4 315	412	3 903	987
	May	5 756	5 687	314	4 823	4 567	375	4 192	624
	Jun	6 813	5 576	407	5 733	5 338	486	4 852	681
	Jul	6 594	5 506	351	5 621	5 115	467	4 648	627
	Aug	8 235	5 496	503	6 856	6 248	589	5 658	872
	Sep	7 123	5 511	409	5 976	5 447	511	4 936	737
	Oct	6 481	5 587	508	5 192	4 849	463	4 387	797
	Nov	4 326	5 609	337	3 194	3 046	307	2 738	786
	Dec	4 078	5 922	278	3 098	2 937	279	2 658	694
2007	Jan ¹	4 400	5 630	330	2 910	2 670	310	2 360	1 170
	Feb ¹	4 000	5 620	320	2 850	2 660	220	2 440	830
	Mar ¹	4 790	5 780	360	3 470	3 260	320	2 940	970
Year to date		13 190	..	1 000	9 220	8 590	850	7 740	2 960
% change from year earlier		1	..	2	-4	-5	-10	-4	17

1 Estimate rounded to nearest 10000
 † Indicates earliest point of revision
 NSA Not seasonally adjusted
 SA Seasonally adjusted

Source: International Passenger Survey

4a Expenditure in the UK and spending abroad

£ million

		Overseas residents' visits to the UK		UK residents' visits abroad		Balance	
		Earnings		Expenditure			
		NSA	SA	NSA	SA	NSA	SA
2002		11 737	..	26 962	..	-15 225	..
2003		11 855	..	28 550	..	-16 695	..
2004		13 047	..	30 285	..	-17 238	..
2005		14 248	..	32 154	..	-17 906	..
2006		15 419	..	33 659	..	-18 240	..
% change 2006/2005		8		5			
2005	Q1	2 644	3 326	6 411	7 532	-3 767	-4 206
	Q2	3 562	3 449	8 110	7 376	-4 548	-3 927
	Q3	4 474	3 342	10 912	7 395	-6 438	-4 053
	Q4	3 568	3 693	6 722	7 567	-3 154	-3 874
2006	Q1	2 753	3 557	6 657	7 657	-3 904	-4 100
	Q2	3 928	3 820	8 663	8 089	-4 735	-4 269
	Q3	5 050	3 809	11 215	8 095	-6 165	-4 287
	Q4	3 689	3 832	7 124	8 116	-3 435	-4 284
2007	Q1 [†]	2 840	3 740	6 720	8 080	-3 880	-4 340
% changes from year earlier							
2005	Q1	19	-	12	-	-	-
	Q2	10	-	7	-	-	-
	Q3	2	-	5	-	-	-
	Q4	12	-	3	-	-	-
2006	Q1	4	-	4	-	-	-
	Q2	10	-	7	-	-	-
	Q3	13	-	3	-	-	-
	Q4	3	-	6	-	-	-
2007	Q1 [†]	3	-	1	-	-	-

¹ Estimate rounded to nearest 10000

[†] Indicates earliest point of revision

NSA Not seasonally adjusted

SA Seasonally adjusted

Source: International Passenger Survey

4b Expenditure in the UK and spending abroad

£ million

		Overseas residents' visits to the UK		UK residents' visits abroad		Balance	
		Earnings		Expenditure			
		NSA	SA	NSA	SA	NSA	SA
2005	Jan	927	1 133	2 147	2 509	-1 219	-1 377
	Feb	804	1 115	1 999	2 535	-1 194	-1 421
	Mar	912	1 079	2 266	2 487	-1 353	-1 408
	Apr	996	1 091	2 562	2 263	-1 566	-1 172
	May	1 222	1 170	2 583	2 576	-1 361	-1 406
	Jun	1 344	1 188	2 965	2 537	-1 621	-1 348
	Jul	1 525	1 117	3 142	2 478	-1 617	-1 361
	Aug	1 689	1 149	4 115	2 450	-2 427	-1 301
	Sep	1 260	1 077	3 654	2 467	-2 394	-1 390
	Oct	1 156	1 148	2 992	2 545	-1 836	-1 397
	Nov	1 032	1 196	2 031	2 589	-999	-1 393
	Dec	1 380	1 349	1 699	2 433	-319	-1 084
2006	Jan	958	1 197	2 310	2 632	-1 352	-1 435
	Feb	771	1 105	1 968	2 428	-1 197	-1 323
	Mar	1 024	1 255	2 380	2 598	-1 355	-1 342
	Apr	1 277	1 343	2 797	2 875	-1 520	-1 533
	May	1 300	1 259	2 584	2 666	-1 284	-1 407
	Jun	1 351	1 219	3 282	2 548	-1 931	-1 330
	Jul	1 800	1 345	3 321	2 645	-1 521	-1 300
	Aug	1 719	1 147	4 341	2 667	-2 621	-1 520
	Sep	1 530	1 316	3 553	2 784	-2 023	-1 467
	Oct	1 292	1 292	3 113	2 609	-1 821	-1 318
	Nov	1 086	1 261	2 082	2 764	-996	-1 503
	Dec	1 310	1 280	1 929	2 743	-618	-1 463
2007	Jan [†]	920	1 195	2 060	2 650	-1 140	-1 455
	Feb [†]	920	1 280	2 165	2 720	-1 245	-1 440
	Mar [†]	1 000	1 260	2 490	2 715	-1 490	-1 455
Year to date		2 840		6 720			
% change from year earlier		3		1			

1 Estimate rounded to nearest 10000

† Indicates earliest point of revision

NSA Not seasonally adjusted

SA Seasonally adjusted

Source: International Passenger Survey