

BARRON'S

TOP 1200 FINANCIAL ADVISORS 2022 SPECIAL REPRINT PROMOTION

You've been recognized by Barron's.

Extend its reach with these licensed reprint products:

- ▶ **PRINTABLE PDF**
- ▶ **DIGITAL ADD-ON**
- ▶ **ADDITIONAL PDF LAYOUTS**

Reprints are fully customizable. Below are two recommended options.

Front Page **Option A**

NEW OPTION



MARCH 14, 2022

America's **Top 1200** Financial Advisors **2022**

ADVISOR
PHOTO

#6 **Scott Stickman**

Merrill Lynch
UBS, New York

Total Assets (\$mil)
1,756

Typical Account (\$mil)
30

Typical Net Worth (\$mil)
250

Customers

Individuals (Up to \$1 mil)	High Net Worth (\$1-10 mil)	Ultrahigh Net Worth (\$10 mil+)	Foundations	Endowments	Institutional
--------------------------------	-----------------------------------	---------------------------------------	-------------	------------	---------------

Rankings are based on assets under management, revenue generated for advisors' firms, and a variety of quality-of-practice measures, including advisors' compliance records.

© 2022 Dow Jones & Co., Inc.
Licensed Use _____
Expiration Date: 3-31-2023

THE PUBLISHER'S SALE OF THIS REPRINT DOES NOT CONSTITUTE OR IMPLY ANY ENDORSEMENT OR SPONSORSHIP OF ANY PRODUCT, SERVICE, COMPANY OR ORGANIZATION.
Custom Reprints 800.843.0008 www.djreprints.com DO NOT EDIT OR ALTER REPRINT/REPRODUCTIONS NOT PERMITTED

D | DOW JONES

Front Page **Option B**

TRADITIONAL OPTION

THE WALL STREET JOURNAL.

TUESDAY, MARCH 22, 2022 © 2022 Dow Jones & Company, Inc. All Rights Reserved.

A special report by Barron's Magazine, a Barron's Group publication

AMERICA'S TOP 1200 FINANCIAL ADVISORS



Roll With It

With interest rates, inflation, and volatility on the rise, financial advisors have their work cut out for them. Here's what some of the best are doing for their clients now.

© 2022 Dow Jones & Co., Inc.
Licensed Use _____
Expiration Date: 3-31-2023

2022 TOP ADVISOR RANKING

Rankings are based on assets under management, revenue generated for advisors' firms, and a variety of quality-of-practice measures, including advisors' compliance records.

Rank	2022 2021	Name	Firm	City	Customers					Total Assets (\$bil)	Typical Account (\$mil)	Total Net Worth (\$bil)
					Individuals (\$1 to \$1 mil)	High Net Worth (\$1 to \$10 mil)	Ultrahigh Net Worth (\$10 mil+)	Foundations	Endowments			
6	11	Scott Stickman	UBS PWM	Latham	*	*	*	*	*	1,756	40	200

(over please)

THE PUBLISHER'S SALE OF THIS REPRINT DOES NOT CONSTITUTE OR IMPLY ANY ENDORSEMENT OR SPONSORSHIP OF ANY PRODUCT, SERVICE, COMPANY OR ORGANIZATION.
Custom Reprints 800.843.0008 www.djreprints.com DO NOT EDIT OR ALTER REPRINT/REPRODUCTIONS NOT PERMITTED

D | DOW JONES

OPTIONAL BACK PAGE

If you choose, you can add a page which includes the special report text and allows you to customize with your information as shown on this sample.

America's Top 1200 Financial Advisors

Our annual state-by-state ranking comes at a time of uncertainty on many fronts, but these experts are keeping a cool head.

The following has been excerpted

By Steve Garmhausen

For more than a decade, using market corrections as opportunities to load up on stocks has proved to be a winning strategy.

Right now, investment advisors have their work cut out for them. For the first time in years, they must navigate a rising interest-rate environment against a backdrop of sustained, elevated inflation and doubts about corporate-earnings durability. Covid-19, which is at the root of the inflation spike, remains a market headwind, while Russia's invasion of Ukraine

adds a fresh dose of uncertainty. At the same time, advisors must persuade clients who have benefited from growth investing or broad indexing that it might be time to tweak the formula.

This environment will test the investing skills of Barron's Top 1,200 Financial Advisors. Our ranking, which draws from all 50 states plus the District of Columbia, is the largest, most comprehensive of the annual advisor listings that we run. It includes a cross-section of private-wealth advisors, from independents who own and operate their own practices to advisors from the large Wall Street firms.

This special report lists the top advisors in each state, with the number of ranking spots determined by each state's population and wealth. The rankings are based on assets under management, revenue generated by advisors for their firms, and the quality of the advisors' practices. Investment performance isn't an explicit criterion because performance is often a function of each client's appetite for risk. In evaluating advisors, we examine regulatory records, internal company documents, and 100-plus points of data provided by the advisors themselves.

YOUR LOGO/PHOTO/CONTACT INFO/DISCLAIMER HERE

**Supply logos/photos as high resolution EPS, JPEG, PDF, or TIF files, 300 DPI, CMYK and contact info/disclosure as a PDF or Word file.
Space available for customization is: 5.5"H x 7.5"W.**

BARRON'S TOP 1200 FINANCIAL ADVISORS 2022 SPECIAL REPRINT PROMOTION

Take advantage of this one-time promotion to more closely align with the increase in virtual meetings and digital presentations, and the need for lower quantities of printed reprints.

The specifics on this new print and digital bundle are:

1 PRINTABLE PDF

Self-print for up to 250 copies on 8.5" x 11" paper over the course of the year. Additional print copies or alternative use requires additional licensing for which fees will apply. Price includes use of cover art, adding your logo, contact information, photo and disclaimer. **\$2,250**

2 DIGITAL ADD-ON

Includes posting to your site, email and social media distribution by you and your team when purchased along with our **Printable PDF**. One year term. **\$1,250**

3 ADDITIONAL PDF LAYOUTS

Multiple layouts available for the **Printable PDF** and/or **Digital Add-On** products. **\$1,250 for each additional layout.**

PLACE YOUR ORDER

Please fill out the order form on page 4 and email to: customreprints@dowjones.com

MORE REPRINT OPTIONS

HARD-COPY REPRINTS

Order the quantities at the pricing below, or discuss additional quantities and pricing with your representative. Pricing on pre-determined quantities, are printed and shipped to your location. One sheet color printing on 80# gloss paper. Costs include customization.

QUANTITY	PRICE
500	\$3,275
1,000	\$3,525
1,500	\$4,850
2,500	\$5,300
3,000	\$6,150



PERSONALIZED AWARD PRODUCTS

Personalized award products include plaques and desktop acrylics. To view samples, personalization features

and to order, please [visit our award store](#).



CUSTOM FRAMED REPRINTS

Custom frame options include four different finish and matting colors. To view product information, specifications and samples,

please [visit our website](#). **\$500 or \$250 with Printable PDF or Printed Hard Copy order**

Of course we are still offering our full suite of reprint products.

Please contact your reprint representative to discuss options.

For more information email customreprints@dowjones.com.

1. CHOOSE YOUR LAYOUT

- FRONT PAGE **OPTION A**
- FRONT PAGE **OPTION B**
- OPTIONAL **BACK PAGE**
- CONTACT ME FOR CUSTOM LAYOUT

If adding logo, contact information, photo and/or disclaimer, please send along with this order form. Please review specs for customization files on page 2 of this form.

2. CHOOSE YOUR PRODUCT

PROMOTION

- PRINTABLE PDF
 - DIGITAL ADD-ON
 - ADDITIONAL PDF LAYOUTS
- QTY: _____

HARD-COPY REPRINTS

- 500 2,500
- 1,000 3,000
- 1,500

FRAMED REPRINTS [SELECT FINISH]

- BLACK QTY: _____ CONTEMPORARY QTY: _____
- MAHOGANY QTY: _____ SIMPLE BLACK QTY: _____

FOR PERSONALIZED AWARD PRODUCTS [ORDER ONLINE HERE.](#)

3. ADVISOR INFORMATION

NAME _____

STATE _____

RANK _____

ADDITIONAL ADVISOR INFORMATION:

4. YOUR INFORMATION

PURCHASED BY:

NAME _____

COMPANY _____

ADDRESS _____

CITY _____ STATE/PROVINCE _____ ZIP _____ COUNTRY _____

TELEPHONE _____

FAX _____

EMAIL [REQUIRED] _____

If you are placing this order as a public relations or communications agency on behalf of a client, please identify the client here: _____
 You agree to notify your client that their use of the Reprint is subject to the terms of this order, including the terms and conditions available at [DJReprints.com/terms](#) which have been incorporated herein by reference.

BILL/INVOICE TO: SAME AS PURCHASED BY ADDRESS

COMPANY _____

ATTENTION _____

ADDRESS _____

CITY _____ STATE/PROVINCE _____ ZIP _____ COUNTRY _____

TELEPHONE _____

EMAIL [REQUIRED] _____

PURCHASE ORDER # _____

TAX EXEMPT [YOU MUST FAX OR EMAIL CERTIFICATE WITH ORDER]

VAT/TAX ID # _____

BILLING:

All orders are billed by paper invoice which is sent via postal mail. Be sure to specify the correct billing address fields above. To pay your USD invoices via Credit Card visit our new Payment Portal at [DJFastPay.com](#). For payment questions, kindly call 1-844-883-8605 or email collections@dowjones.com.

SHIPPING INFORMATION IS ONLY REQUIRED FOR HARD-COPY REPRINTS AND FRAMED REPRINTS.

SHIPPING [WILL SHIP FROM NEW JERSEY]

SHIPPER: UPS FEDEX [ACCOUNT # REQUIRED FOR FEDEX]

SERVICE: NEXT DAY SECOND DAY GROUND [MUST SHIP UPS]

SHIPPING ACCOUNT # [OPTIONAL] _____

SHIP TO: SAME AS PURCHASED BY ADDRESS

COMPANY _____

ATTENTION _____

ADDRESS _____

CITY _____ STATE/PROVINCE _____ ZIP _____ COUNTRY _____

TELEPHONE _____

ADDITIONAL INSTRUCTIONS, COMMENTS:

5. READ & AGREE TO TERMS & CONDITIONS

All orders are plus applicable shipping/taxes.

Proofing policy: It is the customer's responsibility to review the reprint before providing authorization to print. All requested changes should be submitted after the initial proof to avoid delays and additional proof fee. One revision/additional proof is free. All other changes/proofs are charged at \$100 each. Changes to customer's disclaimer/logo are made on your end and resubmitted in a PDF file.

CANCELLATION: Submitting this order form constitutes a sale and ALL SALES ARE FINAL. There is a \$250.00 charge to cancel order prior to printing [for print products] or prior to fulfillment of Printable PDF and Digital Add-On; orders cancelled after printing/fulfillment will be billed at the full rate set out above.

Your order is subject to the terms and conditions available at [DJReprints.com/Terms](#) which are incorporated herein by reference. I have read all the information contained on this form and agree with the terms and conditions.

AGREE DO NOT AGREE

NAME _____

My signature/typed name indicates that I have read and agree with the terms and conditions of this order.

Prices effective 3/2022 G