

15 June 2021

The Companies Officer
Australian Securities Exchange Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Madam or Sir

RESPONSE TO MEDIA ARTICLE

Fortescue Metals Group Ltd (**Fortescue, Company**) (ASX: FMG) refers to the media article in The Australian Financial Review dated 13 June 2021 regarding the Company's discussions with the Government of the Democratic Republic of Congo (**DRC Government**) on the exclusive rights to develop the suite of Grand Inga Hydroelectric Projects, including Matadi and Pioka projects.

The DRC Government has invited interested corporations and governments to contact Fortescue Future Industries (FFI) if they have investment or service interest in the Inga Projects on the condition that personnel will be trained and sourced from the DRC as Fortescue has done in Australia.

Fortescue confirms that discussions have taken place with the DRC Government in respect to the grant of exclusive rights to develop the Grand Inga suite of projects. No formal binding agreement has been concluded at this time. Should an agreement be forthcoming, the Company will advise the market in accordance with its continuous disclosure obligations.

Yours sincerely
Fortescue Metals Group Ltd

Authorised by
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Company Secretary

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