

ASX ANNOUNCEMENT

**COURT APPROVES CONVENING OF SCHEME MEETING  
INDEPENDENT EXPERT'S CONCLUSION**

**Court Approval**

**MELBOURNE, Australia, 8 February 2018** – Aconex Limited (ASX: ACX) (“Aconex”), provider of the #1 global platform connecting teams on construction and engineering projects, today announced that the Supreme Court of Victoria has ordered a meeting (“Scheme Meeting”) of Aconex shareholders to consider and vote on the previously announced scheme of arrangement (“Scheme”) under which Oracle Corporation (through its wholly owned subsidiary Vantive Australia Pty Ltd) will acquire all of the shares in Aconex.

If the Scheme is approved by the requisite majority of Aconex shareholders and all other conditions precedent are satisfied or waived (where capable of waiver), Aconex shareholders will receive a cash payment of A\$7.80 per Aconex share, to be paid on the implementation date (currently expected to be on or about Thursday, 29 March 2018).

The Scheme Meeting will be held at 10.00am (Melbourne time) on Wednesday, 14 March 2018 at the Australian Centre for the Moving Image, Federation Square, Flinders Street, Melbourne.

Information relating to the Scheme, including the notice convening the Scheme Meeting, will be included in a Scheme Booklet which will be sent to Aconex shareholders following registration of the Scheme Booklet with the Australian Securities and Investments Commission (“ASIC”) and lodgment with the ASX.

The Scheme Booklet will be released in a further announcement following registration of the Scheme Booklet with ASIC.

**Independent Expert's Report**

The Independent Expert, Deloitte Corporate Finance Pty Ltd (“Deloitte”), has concluded that the Scheme is fair and reasonable and, therefore, is in the best interests of Aconex shareholders, in the absence of a superior proposal.

Deloitte’s conclusion should be read in context with the full Independent Expert’s Report and the Scheme Booklet, which will be released shortly.

The Aconex Board continues to unanimously recommend that Aconex shareholders vote in favour of the Scheme at the upcoming Scheme Meeting, in the absence of a superior proposal and subject to the Independent Expert continuing to conclude that the Scheme is in the best interests of Aconex shareholders.

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## About Aconex

Aconex provides the #1 cloud and mobile collaboration platform for the global construction industry. This platform connects owners, contractors and their project teams in the construction, infrastructure, and energy and resources sectors, providing project-wide visibility and control between the many different organisations collaborating across their projects. With more than 80,000 user organisations and over \$1 trillion of project value delivered in more than 70 countries, Aconex is the industry's most widely adopted and trusted platform. The company's ordinary shares are traded on the Australian Securities Exchange (ASX) under the ticker code ACX and are included in the S&P/ASX 200 Index.

## For further information:

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