12 October 2015

### Seven Network Ratings Report

### Week 41: 4 October - 10 October 2015

### Seven is number 1 in 2015

- Seven is number 1 for total viewers, 16-39s and 18-49s in primetime on primary channels across the current television season.
- 7TWO is number 1 for total viewers in primetime on digital channels across the current television season.
- 7mate is number 1 for 16-39s in primetime on digital channels across the current television season.

#### Seven + 7TWO + 7mate is number 1 in 2015.

- Seven's broadcast platform of Seven + 7TWO + 7mate is number 1 in primetime in total viewers on the combined audiences of all multiple channels across the current television season.

#### Seven scores across primetime.

- Seven wins Monday, Tuesday, Wednesday, Friday and Saturday in primetime on the combined audiences of all channels.
- Sunday Night peaks at 1.036 million and ranks in Sunday's top ten most-watched programmes for total viewers, 16-39s, 18-49s and 25-54s.
- The X Factor peaks at 1.172 million, wins its timeslot and is one of Monday's top two most-watched programmes for 18-49s and 25-54s.
- The X Factor peaks at 1.293 million, wins its timeslot and ranks in Tuesday's top ten most-watched programmes for total viewers, 16-39s, 18-49s and 25-54s.
- 800 Words peaks at 1.382 million, wins its timeslot and is one of Tuesday's top three most-watched programmes for total viewers, 16-39s, 18-49s and 25-54s.
- Better Homes and Gardens wins its timeslot and ranks in Friday's top ten most-watched programmes for total viewers, 16-39s, 18-49s and 25-54s.
- Saturday Night At The Movies: Star Wars: Episode II: Attack of the Clones wins in total viewers, 16-39s, 18-49s and 25-54s and is Saturday's number one most-watched programme in all key demographics.

### Seven wins at 5:30pm.

- The Chase is up 9% on Hot Seat.

### Seven wins in breakfast television.

- Sunrise leads Today in total viewers.

#### Seven wins in morning television.

The Morning Show leads Mornings in total viewers.



# Seven scores in the most-watched programmes:

| - | 800 Words                                   | 1.727 million |
|---|---|---------------|
| - | The X Factor – Tuesday                      | 1.563 million |
| - | The X Factor – Monday                       | 1.488 million |
| - | Seven News – Sunday                         | 1.426 million |
| - | The Force                                   | 1.233 million |
| - | Sunday Night                                | 1.232 million |
| - | Home and Away                               | 1.229 million |
| - | Better Homes and Gardens                    | 1.218 million |
| - | Seven News                                  | 1.212 million |
| - | Border Security                             | 1.205 million |
| - | Seven News – Saturday                       | 1.194 million |
| - | Highway Patrol                              | 1.122 million |
| - | Star Wars: Episode II: Attack of the Clones | 1.052 million |
|   |   |               |

Metropolitan and Regional Combined Audiences

## Primetime audience demographics for primary channels

| 6:00pm-midnight Week 41, 2015 |       |       |       |       |      |
|-------------------------------|-------|-------|-------|-------|------|
| Audience shares               | Seven | Nine  | Ten   | ABC   | SBS  |
| All People                    | 20.1% | 22.2% | 12.6% | 13.0% | 4.9% |
| 16-39s                        | 18.2% | 24.6% | 18.2% | 6.2%  | 3.0% |
| 18-49s                        | 19.2% | 24.6% | 17.3% | 7.2%  | 3.5% |
| 25-54s                        | 19.9% | 24.6% | 16.1% | 8.2%  | 3.8% |

## Primetime audience demographics for digital channels

| 6:00pm-midnight Week 41, 2015 |       |        |        |        |  |  |
|-------------------------------|-------|--------|--------|--------|--|--|
| Audience shares               | Total | 16-39s | 18-49s | 25-54s |  |  |
| 7TWO                          | 5.2%  | 1.9%   | 2.4%   | 2.8%   |  |  |
| 7mate                         | 3.2%  | 5.2%   | 4.7%   | 4.3%   |  |  |
| GO!                           | 4.6%  | 6.8%   | 5.7%   | 5.2%   |  |  |
| Gem                           | 3.0%  | 2.6%   | 2.6%   | 2.6%   |  |  |
| One                           | 2.8%  | 2.7%   | 3.1%   | 3.2%   |  |  |
| Eleven                        | 2.6%  | 4.7%   | 4.0%   | 3.6%   |  |  |
| ABC2                          | 2.6%  | 2.9%   | 2.5%   | 2.4%   |  |  |
| ABC3                          | 0.6%  | 0.5%   | 0.4%   | 0.4%   |  |  |
| ABC News 24                   | 1.5%  | 1.0%   | 1.4%   | 1.5%   |  |  |
| SBS2                          | 1.1%  | 1.4%   | 1.3%   | 1.3%   |  |  |
| NITV:                         | 0.1%  | 0.1%   | 0.1%   | 0.1%   |  |  |

# Primetime audience demographics for combined audiences of all channels.

| 6:00pm-midnight Week 41, 2015 |       |       |       |       |      |  |
|-------------------------------|-------|-------|-------|-------|------|--|
| Audience shares               | Seven | Nine  | Ten   | ABC   | SBS  |  |
| All People                    | 28.5% | 29.8% | 17.9% | 17.7% | 6.0% |  |
| 16-39s                        | 25.4% | 33.9% | 25.6% | 10.6% | 4.5% |  |
| 18-49s                        | 26.3% | 32.8% | 24.3% | 11.6% | 5.0% |  |
| 25-54s                        | 27.0% | 32.4% | 22.9% | 12.5% | 5.3% |  |

FTA Channels and Total TV Copyright Oztam Data: Consolidated (Live + As Live + TSV) and Overnight (Live + As Live).

### **Primetime Programming Analysis**

### Sunday

- Seven wins in breakfast television. Weekend Sunrise leads Weekend Today.
- Seven wins in primetime on digital channels.
  - 7TWO is the most-watched digital channel for total viewers.
  - 7mate is the most-watched digital channel for 16-39s, 18-49s and 25-54s.
- Seven News (1.038 million).
- **Sunday Night** (0.859 million) peaks at 1.036 million and ranks in Sunday's top ten most-watched programmes for total viewers, 16-39s, 18-49s and 25-54s.

### Monday

- Seven wins in news.
- Seven wins in primetime on combined audiences.
  - Seven + 7TWO + 7mate is number one for total viewers on the combined audiences of all channels.
  - Seven + 7TWO + 7mate is up 10% on Nine + Go + Gem and up 75% on Ten + One + Eleven in total viewers.
- Seven wins in primetime on digital channels.
  - 7TWO is the most-watched digital channel for total viewers.
  - 7mate is the most-watched digital channel for 16-39s, 18-49s and 25-54s.
- Seven wins in breakfast television. Sunrise leads Today.
- Seven wins in morning television. The Morning Show leads Mornings.
- Seven wins at 5:30pm. The Chase leads Hot Seat.
- Seven scores in the most-watched programmes:

| <b>All People</b><br>Seven News<br>Seven News – Today Tonight<br>The X Factor              | #1<br>#6<br>#8        | <b>25-54s</b><br>The X Factor<br>Seven News<br>Seven News – Today Tonight | #2<br>#8<br>#10 |
|--|-----------------------|---|-----------------|
| <b>16-39s</b><br>The X Factor<br>Home and Away<br>Seven News<br>Seven News – Today Tonight | #6<br>#7<br>#8<br>#10 | <b>18-49s</b><br>The X Factor<br>Seven News – Today Tonight               | #2<br>#10       |

- Seven News (1.089 million). Seven News wins network up 20,000 viewers on Nine News.
- Seven News Today Tonight (1.020 million).
- The X Factor (0.945 million) peaks at 1.172 million, wins its timeslot and is one of Monday's top two most-watched programmes for 18-49s and 25-54s.

### Tuesday

- Seven wins in primetime on primary channels.
  - Seven is number one for total viewers: up 8% on Nine and up 72% on Ten.
- Seven wins in primetime on digital channels.
  - 7TWO is the most-watched digital channel for total viewers.
  - 7mate is the most-watched digital channel for 16-39s, 18-49s and 25-54s.
- Seven wins in primetime combined audiences.
  - Seven + 7TWO + 7mate is number one for total viewers on the combined audiences of all channels.
  - Seven + 7TWO + 7mate is up 10% on Nine + Go + Gem and up 64% on Ten + One + Eleven in total viewers.
- Seven wins at 5:30pm. The Chase leads Hot Seat.
- Seven wins in breakfast television. Sunrise is up 30% on Today.
- Seven wins in morning television. The Morning Show is up 69% on Mornings.
- Seven scores in the most-watched programmes:

| All People<br>800 Words<br>Seven News – Today Tonight<br>Seven News<br>The X Factor | #2<br>#6<br>#7<br>#8 | <b>25-54s</b><br>800 Words<br>The X Factor | #3<br>#8 |
|---|----------------------|--|----------|
| <b>16-39s</b><br>800 Words  | #4                   | <b>18-49s</b><br>800 Words                 | #3       |
| The X Factor<br>Home and Away<br>Ramsay's Kitchen Nightmares                        | #6<br>#8<br>#10      | The X Factor                               | #8       |

- **The X Factor** (0.953 million) peaks at 1.293 million, wins its timeslot and ranks in Tuesday's top ten most-watched programmes for total viewers, 16-39s, 18-49s and 25-54s.
- 800 Words (1.055 million) peaks at 1.382 million, wins its timeslot and is one of Tuesday's top three most-watched programmes for total viewers, 16-39s, 18-49s and 25-54s 26 share in total viewers, 25 share in 16-39s, 25 share in 18-49s and 26 share in 25-54s.
- Ramsay's Kitchen Nightmares (0.493 million) wins in total viewers, 16-39s, 18-49s and 25-54s 28 share in 16-39s and 25 share in 18-49s.

### Wednesday

- Seven wins in primetime combined audiences.
  - Seven + 7TWO + 7mate is number one for total viewers on the combined audiences of all channels.
  - Seven + 7TWO + 7mate leads Nine + Go + Gem and is up 29% on Ten + One + Eleven in total viewers.
- Seven wins in primetime on digital channels.
  - 7TWO is the most-watched digital channel for total viewers.
- Seven wins at 5:30pm. The Chase leads Hot Seat.
- Seven wins in morning television. The Morning Show is up 19% on Mornings.

### Thursday

- Seven wins in news.
- Seven wins at 5:30pm. The Chase leads Hot Seat.
- Seven wins in breakfast television. Sunrise is up 9% on Today.
- Seven wins in morning television. The Morning Show is up 36% on Mornings.
- Seven wins in primetime on digital channels.
  - 7TWO is the most-watched digital channel for total viewers.

### Friday

- Seven wins in news.
- Seven wins in primetime on primary channels.
  - Seven is number one for total viewers, 16-39s, 18-49s and 25-54s.
  - Seven is up 48% on Nine and up 64% on Ten in total viewers.
  - Seven is up 46% on Nine and up 15% on Ten in 16-39s. Seven is up 35% on Nine and up 10% on Ten in 18-49s. Seven is up 43% on Nine and up 23% on Ten in 25-54s.
- Seven wins in primetime combined audiences.
  - Seven + 7TWO + 7mate is number one for total viewers on the combined audiences of all channels.
  - Seven + 7TWO + 7mate is up 8% on Nine + Go + Gem and up 53% on Ten + One + Eleven in total viewers.
- Seven wins at 5:30pm. The Chase is up 19% on Hot Seat.
- Seven wins in morning television. The Morning Show leads Mornings.

• Seven scores in the most-watched programmes:

| <b>All People</b><br>Seven News<br>Seven News – Today Tonight<br>Better Homes and Gardens | #1<br>#2<br>#5 | <b>25-54s</b><br>Seven News<br>Better Homes and Gardens<br>Seven News – Today Tonight<br>The Bourne Identity | #4<br>#5<br>#7<br>#8 |
|---|----------------|--|----------------------|
| 16-39s  |                | 18-49s   |                      |
| Better Homes and Gardens  | #2             | Better Homes and Gardens   | #5                   |
| Seven News  | #6             | Seven News   | #6                   |
| Seven News – Today Tonight  | #7             | The Bourne Identity  | #7                   |
| The Bourne Identity   | #10            | Seven News – Today Tonight   | #9                   |

- Seven News (0.925 million). Seven News wins network up 85,000 viewers on Nine News, a 10% audience advantage.
- Seven News Today Tonight (0.853 million). Seven News Today Tonight wins network up 38,000 viewers on Nine News 6:30pm, a 5% audience advantage.
- **Better Homes and Gardens** (0.796 million) wins its timeslot and ranks in Friday's top ten most-watched programmes for total viewers, 16-39s, 18-49s and 25-54s.

### Saturday

- Seven wins in primetime on primary channels.
  - Seven is number one for total viewers, 16-39s, 18-49s and 25-54s.
  - Seven is up 52% on Nine and up 111% on Ten in total viewers.
  - Seven is up 66% on Nine and up 64% on Ten in 16-39s. Seven is up 74% on Nine and up 86% on Ten in 18-49s. Seven is up 58% on Nine and up 93% on Ten in 25-54s.
- Seven wins in primetime on digital channels.
  - 7TWO is the most-watched digital channel for total viewers.
- Seven wins in primetime on combined audiences.
  - Seven + 7TWO + 7mate is number one for total viewers, 16-39s, 18-49s and 25-54s on the combined audiences of all channels.
  - Seven (Seven + 7TWO + 7mate) is up 42% on Nine (Nine + Go + Gem) and up 102% on Ten (Ten + One + Eleven) in total viewers.
  - Seven is up 52% on Nine and up 72% on Ten in 16-39s. Seven is up 60% on Nine and up 81% on Ten in 18-49s. Seven is up 52% on Nine and up 82% on Ten in 25-54s.
- Seven wins in breakfast television. Weekend Sunrise leads Weekend Today across 7:00-10:00am.
- Seven scores in the most-watched programmes:

| All People |    | 25-54s     |    |
|------------|----|------------|----|
| Seven News | #3 | Star Wars  | #1 |
| Star Wars  | #4 | Seven News | #4 |
| 16-39s     |    | 18-49s     |    |
| Star Wars  | #1 | Star Wars  | #1 |
| Seven News | #8 | Seven News | #5 |
|            | #0 |            |    |

• Saturday Night At The Movies: Star Wars: Episode II: Attack of the Clones (0.728 million) wins in total viewers, 16-39s, 18-49s and 25-54s and is Saturday's number one most-watched programme in all key demographics – 25 share in total viewers, 28 share in 16-39s, 29 share in 18-49s and 27 share in 25-54s.

| Live and As-Live Data |   |  |  |  |
|-----------------------|---|--|--|--|
| Week 41 Prime         | time Shares                             |  |  |  |
| ABC1:                 | 13.0%                                   |  |  |  |
| Seven:                | 20.1%                                   |  |  |  |
| Nine:                 | 22.2%                                   |  |  |  |
| Ten:                  | 12.6%                                   |  |  |  |
| SBS1:                 | 4.9%                                    |  |  |  |
| ABC2:                 | 2.6%                                    |  |  |  |
| ABC3:                 | 0.6%                                    |  |  |  |
| ABC News 24:          | 1.5%                                    |  |  |  |
| 7TWO:                 | 5.2%                                    |  |  |  |
| 7mate:                | 3.2%                                    |  |  |  |
| GO!:                  | 4.6%                                    |  |  |  |
| Gem:                  | 3.0%                                    |  |  |  |
| One:                  | 2.8%                                    |  |  |  |
| Eleven:               | 2.6%                                    |  |  |  |
| SBS2:                 | 1.1%                                    |  |  |  |
| NITV:                 | 0.1%                                    |  |  |  |
| Week 41 Comb          | ined Multiple Channels Primetime Shares |  |  |  |
| ABC1:                 | 17.7%                                   |  |  |  |
| Seven:                | 28.5%                                   |  |  |  |
| Nine:                 | 29.8%                                   |  |  |  |
| Ten:                  | 17.9%                                   |  |  |  |
| SBS:                  | 6.0%                                    |  |  |  |