### **BLACKBAUD**UNIVERSITY

# Blackbaud University Curriculum for eTapestry®

To learn more about Blackbaud University's *Learn Basics*, *Learn More*, and *Learn Everything* training subscription tiers, <u>click here</u>. All *Learn Basics* online eLearning courses are included in your eTapestry software purchase and are available on-demand for all users.

To view a course description, register for a class, or launch an eLearning class, click a course title in the listing below. Courses are listed in each of the topic areas in the order they should be taken. Take the online eLearning *Basics* courses for introductory information, or rely on the instructor-led training for a more in-depth, hands-on experience.

**Note:** When you register for a course, please review the recommended prerequisites to ensure you are placed in a course that matches your experience level.

|      |  |   | Learn<br>More | Learn<br>Everything |  |
|------|--|---|---------------|---------------------|--|
| Fund | lamentals  |   |               |                     |  |
|      | eTapestry: Basics of eTapestry                                   | • | •             | •                   |  |
|      | eTapestry: Basics of Accounts                                    |   | •             | •                   |  |
|      | eTapestry: Basics of Queries and Reports                         | • | •             | •                   |  |
|      | eTapestry: Basics of Correspondence                              |   | •             | •                   |  |
| PDF  | eTapestry: Fundamentals-Overview and Constituents                |   | •             | •                   |  |
| PDE  | eTapestry: Fundamentals-Giving                                   |   | •             | •                   |  |
| PDF  | eTapestry: Fundamentals-Data Grouping and Analysis 1             |   | •             | •                   |  |
| PDF  | eTapestry: Fundamentals-Communications                           |   | •             | •                   |  |
| Ф    | eTapestry Fundamentals Exam 2017                                 |   | •             | •                   |  |
| PDF  | eTapestry: Fundamentals and Certification (2-Day Regional Class) |   |               | •                   |  |
| Data | base Administration  |   |               |                     |  |
|      | eTapestry: Basics of Import                                      |   | •             | •                   |  |
| E    | eTapestry: Database Configuration                                |   | •             | •                   |  |
|      | eTapestry: Do-It-Yourself Forms                                  |   | •             | •                   |  |
|      | eTapestry: Import and Mass Updates                               |   | •             | •                   |  |
| Data | Procesing  |   |               |                     |  |
| PDF  | eTapestry: Data Grouping and Analysis 2                          |   | •             | •                   |  |
| PDE  | eTapestry: Targeted Communications                               |   | •             | •                   |  |
|      |  |   |               |                     |  |







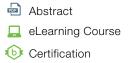
|  | Learn<br>Basics | Learn<br>More | Learn<br>Everything |
|--|-----------------|---------------|---------------------|
| Specialty Courses                        |                 |               |                     |
| eTapestry: Preparing for Year-End Tasks  |                 | ٠             | •                   |
| eTapestry: Streamlining Event Management |                 | •             | •                   |



#### Nonprofit Workshops

Blackbaud University *Nonprofit Workshop* courses are not product specific, and do not cover specific technology solutions. Instead, these interactive workshops explore strategies, inspire conversation, and help you apply industry best practices at your nonprofit organization.

|     |  | Learn<br>Basics | Learn<br>More | Learn<br>Everything |
|-----|--|-----------------|---------------|---------------------|
| Fun | Fundraising  |                 |               |                     |
| PDF | Nonprofit Workshop: Fundraising                        |                 |               | •                   |
|     | Nonprofit Workshop: Effective Case Statements          |                 |               | •                   |
| PF  | Nonprofit Workshop: Peer-to-Peer Fundraising           |                 |               | •                   |
| P   | Nonprofit Workshop: Sustainer Giving                   |                 |               | •                   |
| PDF | Nonprofit Workshop: Major Giving                       |                 |               | •                   |
|     | Nonprofit Workshop: Grantseeking                       |                 |               | •                   |
| E   | Nonprofit Workshop: Grant Writing and Stewardship      |                 |               | •                   |
| PF  | Nonprofit Workshop: Six Steps to End-of-Year Success   |                 |               | •                   |
| Mar | Marketing and Communications                           |                 |               |                     |
| POF | Nonprofit Workshop: Marketing and Communications       |                 |               | •                   |
|     | Nonprofit Workshop: Email Communications               |                 |               | •                   |
| POF | Nonprofit Workshop: Improving Your Website's Usability |                 |               | •                   |
| PDF | Nonprofit Workshop: Building a Social Media Playbook   |                 |               | •                   |
| Eng | aging Your Network                                     |                 |               |                     |
| PDF | Nonprofit Workshop: Building Engagement                |                 |               | •                   |
| PDF | Nonprofit Workshop: Leading Volunteers to Success      |                 |               | •                   |
|     | Nonprofit Workshop: Event Management                   |                 |               | •                   |
| PDF | Nonprofit Workshop: Board Management                   |                 |               | •                   |
| POE | Nonprofit Workshop: Membership Management              |                 |               | •                   |



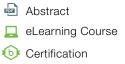
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|     |  | Learn<br>More | Learn<br>Everything |
|-----|--|---------------|---------------------|
| Оре | rational Excellence                                      |               |                     |
| PDF | Nonprofit Workshop: Organizational Management            |               | •                   |
| PDF | Nonprofit Workshop: Nonprofit Accounting for Fundraisers |               | •                   |
| PDF | Nonprofit Workshop: Managing Cash Flow                   |               | •                   |

### Regional

|           | Day 1  | Day 2   |  |  |  |
|-----------|--|---|--|--|--|
|           | eTapestry: Fundamentals and Certification            |   |  |  |  |
| Morning   | eTapestry:<br>Fundamentals—Overview and Constituents | eTapestry:<br>Fundamentals—Data Grouping and Analysis 1 |  |  |  |
| Afternoon | eTapestry:<br>Fundamentals—Giving                    | eTapestry:<br>Fundamentals—Communications               |  |  |  |



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## **Role-Based Training Paths**

Use the **Training Paths** table below to help you determine which courses to take. The course topics are listed in recommended order, beginning with *Fundamentals*. Course titles within each topic are also listed in the recommended order. Each topic identifies one or more occupational roles for which training is recommended. To confirm which occupational role(s) matches your job description, refer to the **Role Description** information that appears below the **Training Paths** table.

To view the courses associated to a training path topic, <u>return to p. 1</u> and locate the corresponding topic in the course listings table, in the green header bars.

|   | Occupational Role |  |  |  |  |
|---|-------------------|--|--|--|--|
| Training Paths                                    | DBA               | Development  | Communications   | Executive  |  |
| Fundamentals                                      | $\checkmark$      | <ul> <li>Image: A second s</li></ul> | <ul> <li>Image: A second s</li></ul> | ×  |  |
| Database Administration                           | $\checkmark$      | <ul> <li>Image: A second s</li></ul> |  |  |  |
| Data Processing                                   | ~                 | ~  | <b>~</b>   |  |  |
| Specialty Courses                                 | ~                 | ~  | <ul> <li>Image: A second s</li></ul> |  |  |
| Nonprofit Workshops: Fundraising                  |                   | <ul> <li></li> </ul>   |  | <ul> <li>Image: A second s</li></ul> |  |
| Nonprofit Workshops: Marketing and Communications |                   | ~  | ~  | ~  |  |
| Nonprofit Workshops: Engaging Your Network        |                   | <ul> <li>Image: A second s</li></ul> |  | <b>~</b>   |  |
| Nonprofit Workshops: Operational Excellence       |                   | ~  |  | $\checkmark$   |  |

#### **Role Description**

#### Database Administration

- Maintains the database, including security and system configuration, and global processes
- Ensures database integrity and efficiency

#### Development

- · Enters constituents and gifts in the database
- Researches and builds relationships with prospects, and maintains accounts

#### Communications

- · Develops and implements a communications plan
- · Produces appeals, letters, newsletters, emails, and other communications

#### Executive

Provides leadership in core areas, such as strategy and program delivery, to enable long-term vision achievement