Blackbaud University Curriculum for Altru[®]

To learn more about Blackbaud University's *Learn Basics*, *Learn More*, and *Learn Everything* training subscription tiers <u>click here</u>. All *Learn Basics* online eLearning courses are included in your Altru software purchase and are available on-demand for all users.

To view a course description, register for a class, or launch the class, click a course title in the listing below. Courses are listed in each of the topic areas in the order they should be taken. Take the online eLearning *Basics* courses for introductory information, or rely on the instructor-led training for a more in-depth, hands-on experience.

	Learn Basics	Learn More	Learn Everything
Fundamentals			
Altru: Basics of Altru		•	•
Altru: Fundamentals-Overview and Tickets Sales		•	•
Altru: Fundamentals-Fundraising and Membership		•	•
6 Altru Fundamentals Exam 2017		•	•
Constituent Records			
Altru: Constituent Record Management		•	•
General Sales and Group Sales			
Altru: Basics of Daily and Advance Sales		•	•
Altru: Sales Management		•	•
Altru: Group Sales Reservations		•	•
Membership			
Altru: Membership Program Management		•	•
Altru: Membership Communications		•	•
Ticketing Configuration and Management			
Altru: Ticketing Configuration		•	•
Fundraising			
Altru: Fundraising Configuration		•	•
Altru: Batch		•	•



Note: All courses in the *Fundamentals* series must be completed in the order shown and are a prerequisite for all Functional and Outcome-Based courses. There are no prerequisites for *Nonprofit Workshop* courses.

AbstracteLearning Course



	Learn Basics	Learn More	Learn Everything		
Marketing and Communications					
Altru: Appeals and Mailings		•	•		
Grouping, Exporting, and Importing Data					
Altru: Query 1		•	•		
Altru: Query 2		•	•		
Finance					
Altru: Daily Financial Reconciliation		•	•		
Web Forms					
Altru: Web Forms		•	•		

AbstracteLearning Course

©2017





Nonprofit Workshops

Blackbaud University *Nonprofit Workshop* courses are not product specific, and do not cover specific technology solutions. Instead, these interactive workshops explore strategies, inspire conversation, and help you apply industry best practices at your nonprofit organization.

Fun	draising					
PDE	Nonprofit Workshop: Fundraising		•			
PDF	Nonprofit Workshop: Effective Case Statements		•			
P	Nonprofit Workshop: Peer-to-Peer Fundraising		•			
pp 1	Nonprofit Workshop: Sustainer Giving		•			
205	Nonprofit Workshop: Major Giving		•			
PDF	Nonprofit Workshop: Grantseeking		•			
PDE	Nonprofit Workshop: Grant Writing and Stewardship		•			
	Nonprofit Workshop: Six Steps to End-of-Year Success		•			
Mai	keting and Communications					
PDF	Nonprofit Workshop: Marketing and Communications		•			
PDF	Nonprofit Workshop: Email Communications		•			
POE	Nonprofit Workshop: Improving Your Website's Usability		•			
POF	Nonprofit Workshop: Building a Social Media Playbook		•			
Eng	aging Your Network					
P	Nonprofit Workshop: Building Engagement		•			
POF	Nonprofit Workshop: Leading Volunteers to Success		•			
PDE	Nonprofit Workshop: Event Management		•			
	Nonprofit Workshop: Board Management		•			
P	Nonprofit Workshop: Membership Management		•			
Оре	Operational Excellence					
POF	Nonprofit Workshop: Organizational Management		•			
PDE	Nonprofit Workshop: Nonprofit Accounting for Fundraisers		•			
PD	Nonprofit Workshop: Managing Cash Flow		•			



Role-Based Training Paths

Use the **Training Paths** table below to help you determine which courses to take. The course topics are listed in recommended order, beginning with *Fundamentals*. Course titles within each topic are also listed in the recommended order. Each topic identifies one or more occupational roles for which training is recommended. To confirm which occupational role(s) matches your job description, refer to the **Role Description** information that appears below the **Training Paths** table.

To view the courses associated to a training path topic, <u>return to p. 1</u> and locate the corresponding topic in the course listings table, in the green header bars.

	Occupational Role							
Training Paths	Guest Services	Membership	Group Sales	Marketing	Education	Fundraising	Executive	DBA
Fundamentals	~	~	~	~	~	 Image: A second s	~	\checkmark
Constituent Records	~	~	~	~	× .	 Image: A second s	×	\checkmark
General Sales and Group Sales	~	~	 Image: A second s		~			\checkmark
Membership	~	~				 Image: A second s		\checkmark
Ticketing Configuration and Management	~		 Image: A second s		 			\checkmark
Fundraising						 Image: A second s		\checkmark
Marketing and Communication		 		~	 Image: A second s	 Image: A second s		\checkmark
Grouping, Exporting, and Importing Data	~	~	 Image: A second s	~	×	 Image: A second s	×	\checkmark
Finance								\checkmark
Web Forms		~		~	~			\checkmark
Nonprofit Workshop: Fundraising						 Image: A second s	~	
Nonprofit Workshop: Marketing and Communications		~		~	~	~	~	~
Nonprofit Workshop: Engaging Your Network				~		 Image: A second s	~	
Nonprofit Workshop: Operational Excellence	~		~			 Image: A second s	~	\checkmark



Role Description

Guest Relations

- · Performs sales transactions in person and over the phone
- · Serves as first point of contact for visitors and guests

Membership

- · Plans and implements membership programs
- Communicates regularly with members through mail and email

General Sales and Events

- · Organizes, plans, and executes group visits or facility rentals
- · Manages payment and reporting for group sales and facility rentals

Marketing

- · Uses multiple channels to communicate with visitors, members, and the public
- · Ensures proper brand standards are followed in all communications

Education

- · Schedules and implements programs, classes, and camps
- · Reports on attendance and revenue related to events

Fundraising

- · Performs gift data entry and reporting
- · Maintains and develops relationships with donors and prospects

Executive

· Provides leadership in core areas, such as strategy and program delivery, to enable long-term vision achievement

DBA

- · Maintains the database, including system configuration, security configuration, and global processes
- Ensures database integrity and efficiency