

# Blackbaud University Curriculum for Raiser's Edge

To learn more about Blackbaud University's Learn Basics, Learn More, and Learn Everything training subscription tiers click here. To view a course description, register for a class, or launch the class, click a course title in the listing below.

Courses are listed in each of the topic areas in the order they should be taken. Take the online eLearning Basics courses for introductory information, or rely on the instructor-led training for a more in-depth, hands-on experience.

Note: Thinking about migrating to Raiser's Edge NXT? To view the complete Raiser's Edge NXT curriculum, click here.

		Learn Basics	Learn More	Learn Everything
Fun	damentals			
	Raiser's Edge: Basics of Raiser's Edge	•	•	•
	Raiser's Edge: Basics of Constituent Records		•	•
	Raiser's Edge: Basics of Gifts	•	•	•
	Raiser's Edge: Basics of Gift Aid (UK Only)		•	•
	Raiser's Edge: Basics of Query	•	•	•
	Raiser's Edge: Basics of Mail		•	•
	Raiser's Edge: Basics of Data Analysis	•	•	•
	Raiser's Edge: Basics of Data Extraction		•	•
PDF	Raiser's Edge: Fundamentals—Overview		•	•
PDF	Raiser's Edge: Fundamentals—Constituents 1		•	•
PDF	Raiser's Edge: Fundamentals—Gifts 1		•	•
PDF	Raiser's Edge: Fundamentals—Query 1		•	•
PDF	Raiser's Edge: Fundamentals—Mail 1		•	•
	Raiser's Edge: Fundamentals—Data Analysis and Extraction 1		•	•
<b>6</b>	Raiser's Edge Fundamentals Exam 2017		•	•
<b>6</b>	Raiser's Edge Professional Certification 2017		•	•
	Raiser's Edge: Fundamentals and Certification (3-Day Regional Class)			•



Note: All courses in the Fundamentals series must be completed in the order shown and are a prerequisite for all Functional and Outcome-Based courses. There are no prerequisites for Nonprofit Workshop courses.

Abstract

eLearning Course

Certification







Constituent Management  All Raiser's Edge: Constituents 2  Raiser's Edge: Managing Alumni  Raiser's Edge: Managing Tributes  Gift Management  All Raiser's Edge: Gifts 2  Raiser's Edge: Managing RE:EFT  Raiser's Edge: Developing and Managing Recurring Gifts  Raiser's Edge: Managing Planned Gifts with RE-Planned Gift racker  Query Management  Raiser's Edge: Mail 2  Raiser's Edge: Mail 2  Raiser's Edge: Mail 2  Raiser's Edge: Mastering Targeted Communications  Raiser's Edge: Wastering Targeted Communications  Raiser's Edge: Building a Better Annual Report  Data Extraction  Raiser's Edge: Grouping and Exporting Data (1-bay Regional Class)  Data Analysis  Raiser's Edge: SAP® Crystal Reports® 1  Raiser's Edge: SAP® Crystal Reports® 1  Raiser's Edge: SAP® Crystal Reports® 1  Raiser's Edge: Chate Intering and Using Data (2-bay Regional Class)  Raiser's Edge: Moves Management and Retention  Raiser's Edge: Managing Prospects  Fundraising Management  Raiser's Edge: Campaigns, Funds, and Appeals			Learn Basics	Learn More	Learn Everything
Raiser's Edge: Managing Alumni Raiser's Edge: Managing Tributes  imaliser's Edge: Gifts 2 Raiser's Edge: Managing RE:EFT Raiser's Edge: Developing and Managing Recurring Gifts Raiser's Edge: Developing and Managing Recurring Gifts Raiser's Edge: Managing Planned Gifts with RE:PlannedGiftTracker  Query Management Raiser's Edge: Query 2  Mailing Management Raiser's Edge: Mail 2 Raiser's Edge: Mail 2 Raiser's Edge: Mastering Targeted Communications Raiser's Edge: Mastering Targeted Communications Raiser's Edge: Building a Better Annual Report  Data Extraction Raiser's Edge: Data Extraction 2 Raiser's Edge: Data Extraction 2 Raiser's Edge: Grouping and Exporting Data (1-Day Regional Class)  Data Analysis Raiser's Edge: SAP® Crystal Reports® 1 Raiser's Edge: SAP® Crystal Reports® 2 Raiser's Edge: SAP® Crystal Reports® 1 Raiser's Edge: SAP® Crystal Reports® 1 Raiser's Edge: Entering and Using Data (2-Day Regional Class)  Raiser's Edge: Entering and Using Data (2-Day Regional Class)  Raiser's Edge: Moves Management and Retention Raiser's Edge: Managing Prospects  Fundraising Management Raiser's Edge: Basics of The Giving Score	Con	stituent Management			
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(2-Day Regional Class)  Fundraising  Raiser's Edge: Moves Management and Retention  Raiser's Edge: Managing Prospects  Fundraising Management  Raiser's Edge: Basics of The Giving Score	PDF	Raiser's Edge: SAP® Crystal Reports® (1-Day Regional Class)			•
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Raiser's Edge: Basics of The Giving Score		Raiser's Edge: Managing Prospects		•	•
	Fun	draising Management			
Raiser's Edge: Campaigns, Funds, and Appeals		Raiser's Edge: Basics of The Giving Score	•	•	•
		Raiser's Edge: Campaigns, Funds, and Appeals		•	•

"Blackbaud Learn has not only taught me about the software, but the knowledge I gained has allowed me and my staff to streamline and simplify our processes on a daily basis. Blackbaud Learn is one of the best trainings I have had and is worth every penny."

> - Mitch Creager Kentucky Science & **Technology Center**

Abstract

eLearning Course

(b) Certification



		Learn Basics	Learn More	Learn Everything
Data	abase Administration			
	Raiser's Edge: Basics of Database Administration	•	•	•
PDF	Raiser's Edge: Database Administration 1		•	•
POF	Raiser's Edge: Database Administration 2		•	•
PDF	Raiser's Edge: Keeping Your Database Clean		•	•
	Raiser's Edge: Managing Action Tracks		•	•
PDF	Raiser's Edge: Tips, Tricks, and Time-Savers		•	•
PDF	Raiser's Edge: Database Configuration for Successful Mailings		•	•
PDF	Raiser's Edge: Import 1		•	•
PDF	Raiser's Edge: Import 2		•	•
PDF	Raiser's Edge: Preparing Your Database for Raiser's Edge NXT		•	•
PDF	Raiser's Edge: Database Administration (2-Day Regional Class)			•
Inte	gration Administration			
	Integration: Managing Raiser's Edge and Luminate Online Integration*  *Available in the Learn Basics tier for a limited time		•	•
105	Integration: Financial Edge and Raiser's Edge		•	•
Volu	inteer Management			
PDF	Raiser's Edge: Volunteer		•	•
Mei	mbership Management			
	Raiser's Edge: Managing Memberships		•	•
PDF	Raiser's Edge: Membership Management		•	•
Eve	nt Management			
	Raiser's Edge: Basics of Events	•	•	•
PDF	Raiser's Edge: Event Management		•	•
PDF	Raiser's Edge: Organizing a Successful Event		•	•
POF	Raiser's Edge: Events (1-Day Regional Class)			•
	, ,			

"Our staff can attend training while also getting daily work done. Blackbaud just makes learning easy. The training helps us use the product better and smarter so that we can better meet our mission."

> - Jack Roush California Film Institute

Abstract

eLearning Course

**6** Certification





### Solution Workshops

Blackbaud University Solution Workshop courses are product specific and focus on where technology and process intersect. Optimize your organization's use of Blackbaud technology through expert guidance and peer discussions. These interactive workshops do not log into the product. Instead, these workshops explore strategies, inspire conversation, and help you apply product-related best practices at your organization.

	Learn Basics	Learn More	Learn Everything
Policies and Procedures			
Raiser's Edge Workshop: Policies and Procedures - Constituents	3		•
Raiser's Edge Workshop: Policies and Procedures - Gifts			•



#### Nonprofit Workshops

Blackbaud University Nonprofit Workshop courses are not product specific, and do not cover specific technology solutions. Instead, these interactive workshops explore strategies, inspire conversation, and help you apply industry best practices at your nonprofit organization.

		Learn Basics	Learn More	Learn Everything
Fun	draising			
PDF	Nonprofit Workshop: Fundraising			•
PDF	Nonprofit Workshop: Effective Case Statements			•
	Nonprofit Workshop: Peer-to-Peer Fundraising			•
	Nonprofit Workshop: Sustainer Giving			•
PDF	Nonprofit Workshop: Major Giving			•
PDF	Nonprofit Workshop: Grantseeking			•
PDF	Nonprofit Workshop: Grant Writing and Stewardship			•
PDF	Nonprofit Workshop: Six Steps to End-of-Year Success			•
Mai	keting and Communications			
POF	Nonprofit Workshop: Marketing and Communications			•
POF	Nonprofit Workshop: Email Communications			•
	Nonprofit Workshop: Improving Your Website's Usability			•
	Nonprofit Workshop: Building a Social Media Playbook			•



	Learn Basics	Learn More	Learn Everything
Engaging Your Network			
Nonprofit Workshop: Building Engagement			•
Nonprofit Workshop: Leading Volunteers to Success			•
Nonprofit Workshop: Event Management			•
Nonprofit Workshop: Board Management			•
Nonprofit Workshop: Membership Management			•
Operational Excellence			
Nonprofit Workshop: Organizational Management			•
Nonprofit Workshop: Nonprofit Accounting for Fundraisers			•
Nonprofit Workshop: Managing Cash Flow			•

### Regionals Raiser's Edge

Day 1 Day 2 Day 3 Day 4 Day 5

	Raiser's I	Edge: Fundamentals and Cert	Raiser's Edge: Entering and Using Data			
Morning	Raiser's Edge: Fundamentals—Overview	Raiser's Edge: Fundamentals—Gifts 1	Raiser's Edge: Fundamentals—Mail 1	Raiser's Edge: Constituents 2	Raiser's Edge: Mail 2	
Afternoon	Raiser's Edge: Fundamentals—Constituents 1	Raiser's Edge: Fundamentals—Query 1	Raiser's Edge: Fundamentals—Data Analysis and Extraction 1	Raiser's Edge: Gifts 2	Raiser's Edge: Data Analysis 2	

Day 1 Day 2 Day 3 Day 4 Day 5

Raiser's Edge: Events	Raiser's Edge: Grouping and Exporting Data	Raiser's Edge: Datab	Raiser's Edge: SAP® Crystal Reports®	
Raiser's Edge: Event Management	Raiser's Edge: Query 2	Raiser's Edge: Database Administration 1	Raiser's Edge: Tips, Tricks, and Time-Savers	Raiser's Edge: SAP® Crystal Reports® 1
Raiser's Edge: Organizing a Successful Event	Raiser's Edge: Data Extraction 2	Raiser's Edge: Database Administration 2	Raiser's Edge: Keeping Your Database Clean	Raiser's Edge: SAP® Crystal Reports® 2



# **Role-Based Training Paths**

Use the Training Paths table below to help you determine which courses to take. The course topics are listed in recommended order, beginning with Fundamentals. Course titles within each topic are also listed in the recommended order. Each topic identifies one or more occupational roles for which training is recommended. To confirm which occupational role(s) matches your job description, refer to the Role Description information that appears below the Training Paths table.

To view the courses associated to a training path topic, return to p. 1 and locate the corresponding topic in the course listings table, in the green header bars.

	Occupational Role							
Training Paths	Communications	DBA	Data Entry	Events	Executive	Fundraiser	Membership	Volunteer
Fundamentals	~	<b>~</b>	<b>~</b>	<b>~</b>	<b>~</b>	<b>~</b>	~	<b>~</b>
Constituent Management	<b>~</b>	<b>~</b>	<b>~</b>			<b>~</b>		
Gift Management		<b>~</b>	<b>~</b>					
Query Management	<b>~</b>	<b>~</b>		~			<b>~</b>	~
Mailing Management	~	<b>~</b>						
Data Extraction	<b>~</b>	<b>~</b>						
Data Analysis		<b>~</b>			<b>~</b>	~		
Fundraising						~		
Fundraising Administration		<b>~</b>			<b>~</b>	<b>~</b>		
Database Administration		<b>~</b>						
Integration Administration		<b>~</b>						
Volunteer Management								<b>~</b>
Membership Management							<b>~</b>	
Event Management				~				
Solution Workshops: Policies and Procedures		<b>~</b>						
Nonprofit Workshops: Fundraising			<b>~</b>			<b>~</b>		
Nonprofit Workshops: Marketing and Communications	~			<b>~</b>				
Nonprofit Workshops: Engaging Your Network	~			<b>~</b>		<b>~</b>	<b>~</b>	~
Nonprofit Workshops: Operational Excellence		<b>~</b>			<b>~</b>			



#### **Role Description**

#### Communications

- Develops and implements a communications plan
- Produces appeals, gift receipts, donor acknowledgement letters, annual reports, and other communications

#### **Database Administration**

- Maintains the database, including system configuration, security configuration, and global processes
- Ensures database integrity and efficiency

- Enters constituent and gift records into the database
- Maintains biographical updates on constituents

- Plans event schedules
- Maintains event and participant records
- Coordinates event logistics and publicity

Provides leadership in core areas, such as strategy and program delivery, to enable long-term vision achievement

- Researches and builds relationships with prospects
- Maintains and develops prospect and donor relations with the goal of increased giving and retention

#### Membership

- Plans and implements membership programs
- Recruits members and maintains membership records

- Recruits, trains, and builds relationships with volunteers
- Maintains volunteer opportunities and volunteer records



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