

# **Blackbaud University Curriculum for** Raiser's Edge NXT

To learn more about Blackbaud University's Learn Basics, Learn More, and Learn Everything training subscription tiers click here. All Learn Basics online eLearning courses are included in your Raiser's Edge NXT software purchase and are available on-demand for all users.

To view a course description, register for a class, or launch an eLearning class, click a course title in the listing below. Courses are listed in each of the topic areas in the order they should be taken. Take the online eLearning Basics courses for introductory information, or rely on the instructor-led training for a more in-depth, hands-on experience.

Note: All Raiser's Edge courses are also relevant for Raiser's Edge NXT users; however, the web view is covered only in specific courses. To find web view courses, look for the icon next to the course title in the listings below.

		Learn Basics	Learn More	Learn Everything
Fun	damentals			
	Raiser's Edge NXT: Basics of Raiser's Edge NXT		•	•
PDF	Raiser's Edge NXT: Overview		•	•
	Raiser's Edge: Basics of Raiser's Edge		•	•
	Raiser's Edge: Basics of Constituent Records	•	•	•
	Raiser's Edge: Basics of Gifts	•	•	•
	Raiser's Edge: Basics of Query		•	•
	Raiser's Edge: Basics of Mail	•	•	•
	Raiser's Edge: Basics of Data Analysis	•	•	
	Raiser's Edge: Basics of Data Extraction	•	•	
	Raiser's Edge: Fundamentals—Overview		•	•
PDF	Raiser's Edge: Fundamentals—Constituents 1		•	•
PDF	Raiser's Edge: Fundamentals—Gifts 1		•	•
PDF	Raiser's Edge: Fundamentals—Query 1		•	•
PDF	Raiser's Edge: Fundamentals—Mail 1		•	•
PDF	Raiser's Edge: Fundamentals — Data Analysis and Extraction 1		•	•
<b>(b)</b>	Raiser's Edge Fundamentals Exam 2017		•	•
<b>(b)</b>	Raiser's Edge Professional Certification 2017		•	•
PDF	Raiser's Edge: Fundamentals and Certification (3-Day Regional Class)			•



Note: All courses in the Database View Fundamentals series must be completed in the order shown and are a prerequisite for all Database View functionality and Outcome-Based courses. There are no prerequisites for Nonprofit Workshop courses.



eLearning Course

Certification

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Learn Learn Learn



		Learn Basics	Learn More	Learn Everything
Con	stituent Management			
	Raiser's Edge: Constituents 2		•	•
	Raiser's Edge: Managing Alumni		•	•
	Raiser's Edge: Managing Tributes		•	•
Gift	Management			
POF	Raiser's Edge: Gifts 2		•	•
	Raiser's Edge: Managing RE:EFT		•	•
	Raiser's Edge: Developing and Managing Recurring Gifts		•	•
	Raiser's Edge: Managing Planned Gifts with RE:PlannedGiftTracker		•	•
Que	ry Management			
	Raiser's Edge NXT: Basics of Lists 🚃	•	•	•
POF	Raiser's Edge: Query 2		•	•
Mai	ling Management			
POF	Raiser's Edge: Mail 2		•	•
POF	Raiser's Edge: Mastering Targeted Communications		•	•
POF	Raiser's Edge: Year-End Cover Letters and Donor Statements		•	•
POF	Raiser's Edge: Building a Better Annual Report		•	•
	a Extraction			
	Raiser's Edge: Data Extraction 2		•	•
POF	Raiser's Edge: Grouping and Exporting Data (1-Day Regional Class)			•
Dat	a Analysis			
	Raiser's Edge NXT: Basics of SKY Reporting for the Executive	www.	•	•
POF	Raiser's Edge: Data Analysis 2		•	•
POF	Raiser's Edge: SAP® Crystal Reports® 1		•	•
POF	Raiser's Edge: SAP® Crystal Reports® 2		•	•
	Raiser's Edge: SAP® Crystal Reports® (1-Day Regional Class)			•
PDF	Raiser's Edge: Entering and Using Data (2-Day Regional Class)			•
Fun	draising			
	Raiser's Edge NXT: Basics of Fundraising	•	•	•
205	Raiser's Edge NXT: Fundraising and Analysis		•	•
ROF	Raiser's Edge: Moves Management and Retention		•	•
	Raiser's Edge: Managing Prospects		•	•

"Blackbaud Learn has not only taught me about the software, but the knowledge I gained has allowed me and my staff to streamline and simplify our processes on a daily basis. Blackbaud Learn is one of the best trainings I have had and is worth every penny."

— Mitch Creager Kentucky Science & Technology Center

Abstract

eLearning Course

(b) Certification

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Fundraising Management  Raiser's Edge: Basics of The Giving Score  Raiser's Edge: Campaigns, Funds, and Appeals  Database Administration  Raiser's Edge NXT: Basics of the Control Panel  Raiser's Edge: Basics of Database Administration  Raiser's Edge: Database Administration  Raiser's Edge: Database Administration 1  Raiser's Edge: Database Administration 2  Raiser's Edge: Database Administration 2  Raiser's Edge: Database Administration 2  Raiser's Edge: Database Configuration for Successful Mailings  Raiser's Edge: Import 1  Raiser's Edge: Import 2  Raiser's Edge: Database Administration (2-Day Regional Class)  Integration: Managing Raiser's Edge and Luminate Online Integration'  Raiser's Edge: Volunteer  Raiser's Edge: Volunteer  Membership Management  Raiser's Edge: Managing Memberships  Raiser's Edge: Raiser Sedge: Membership Management  Raiser's Edge: Event Management			Learn Basics	Learn More	Learn Everything
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Raiser's Edge: Organizing a Successful Event		Raiser's Edge: Basics of Events	•	•	•
	POF	Raiser's Edge: Event Management		•	•
Raiser's Edge: Events (1-Day Regional Class)	PDF	Raiser's Edge: Organizing a Successful Event		•	•
	PDF	Raiser's Edge: Events (1-Day Regional Class)			•

"Our staff can attend training while also getting daily work done. Blackbaud just makes learning easy. The training helps us use the product better and smarter so that we can better meet our mission."

> - Jack Roush California Film Institute

Abstract

eLearning Course

**6** Certification

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#### Solution Workshops

Blackbaud University Solution Workshop courses are product specific and focus on where technology and process intersect. Optimize your organization's use of Blackbaud technology through expert guidance and peer discussions. These interactive workshops do not log into the product. Instead, these workshops explore strategies, inspire conversation, and help you apply product-related best practices at your organization.

Learn Basics	Learn More	Learn Everything
Policies and Procedures		
Raiser's Edge Workshop: Policies and Procedures - Constituents		•
Raiser's Edge Workshop: Policies and Procedures—Gifts		•



#### Nonprofit Workshops

Blackbaud University Nonprofit Workshop courses are not product specific, and do not cover specific technology solutions. Instead, these interactive workshops explore strategies, inspire conversation, and help you apply industry best practices at your nonprofit organization.

		Learn Basics	Learn More	Learn Everything
Fun	Fundraising			
	Nonprofit Workshop: Fundraising			•
PDF	Nonprofit Workshop: Effective Case Statements			•
PDF	Nonprofit Workshop: Peer-to-Peer Fundraising			•
PDF	Nonprofit Workshop: Sustainer Giving			•
POF	Nonprofit Workshop: Major Giving			•
POF	Nonprofit Workshop: Grantseeking			•
PDF	Nonprofit Workshop: Grant Writing and Stewardship			•
PDF	Nonprofit Workshop: Six Steps to End-of-Year Success			•
<b>1</b> 6)	Nonprofit Fundraising Exam 2017			•
Mar	keting and Communications			
PDF	Nonprofit Workshop: Marketing and Communications			•
PDF	Nonprofit Workshop: Email Communications			•
PDF	Nonprofit Workshop: Improving Your Website's Usability			•
POF	Nonprofit Workshop: Building a Social Media Playbook			•





		Learn Basics	Learn More	Learn Everything
Engaging Your Network				
Nonprofit Workshop: Building	g Engagement			•
Nonprofit Workshop: Leading	Volunteers to Success			•
Nonprofit Workshop: Event M	lanagement			•
Nonprofit Workshop: Board N	Management			•
Nonprofit Workshop: Membe	rship Management			•
Operational Excellence				
Nonprofit Workshop: Organiz	ational Management			•
Nonprofit Workshop: Nonpro	fit Accounting for Fundraisers			•
Nonprofit Workshop: Managi	ng Cash Flow			•

### Regionals Raiser's Edge NXT

Day 1 Day 2 Day 3 Day 4 Day 5

	Raiser's	Edge: Fundamentals and Cert	Raiser's Edge: Entering and Using Data			
Morning	Raiser's Edge: Fundamentals—Overview	Raiser's Edge: Fundamentals—Gifts 1	Raiser's Edge: Fundamentals—Mail 1	Raiser's Edge: Constituents 2	Raiser's Edge: Mail 2	
Afternoon	Raiser's Edge: Fundamentals—Constituents 1	Raiser's Edge: Fundamentals—Query 1	Raiser's Edge: Fundamentals—Data Analysis and Extraction 1	Raiser's Edge: Gifts 2	Raiser's Edge: Data Analysis 2	

Day 1 Day 2 Day 3 Day 4 Day 5

Raiser's Edge: Events	Raiser's Edge: Grouping and Exporting Data	Raiser's Edge: Datab	Raiser's Edge: SAP® Crystal Reports®	
Raiser's Edge: Event Management	Raiser's Edge: Query 2	Raiser's Edge: Database Administration 1	Raiser's Edge: Tips, Tricks, and Time-Savers	Raiser's Edge: SAP® Crystal Reports® 1
Raiser's Edge: Organizing a Successful Event	Raiser's Edge: Data Extraction 2	Raiser's Edge: Database Administration 2	Raiser's Edge: Keeping Your Database Clean	Raiser's Edge: SAP® Crystal Reports® 2



# **Role-Based Training Paths**

Use the Training Paths table below to help you determine which courses to take. The course topics are listed in recommended order, beginning with Fundamentals. Course titles within each topic are also listed in the recommended order. Each topic identifies one or more occupational roles for which training is recommended. To confirm which occupational role(s) matches your job description, refer to the Role Description information that appears below the Training Paths table.

To view the courses associated to a training path topic, return to p. 1 and locate the corresponding topic in the course listings table, in the green header bars.

	Occupational Role							
Training Paths	Communications	DBA	Data Entry	Events	Executive	Fundraiser	Membership	Volunteer
Fundamentals	~	<b>~</b>	~	<b>~</b>	<b>~</b>	<b>~</b>	~	<b>~</b>
Constituent Management	~	<b>~</b>	<b>~</b>			<b>~</b>		
Gift Management		<b>~</b>	<b>~</b>					
Query Management	~	<b>~</b>		~			<b>~</b>	<b>~</b>
Mailing Management	<b>~</b>	<b>~</b>						
Data Extraction	~	<b>~</b>						
Data Analysis		<b>~</b>			~	~		
Fundraising						~		
Fundraising Administration		<b>~</b>			<b>~</b>	<b>~</b>		
Database Administration		<b>~</b>						
Integration Administration		<b>~</b>						
Volunteer Management								~
Membership Management							<b>~</b>	
Event Management				~				
Solution Workshops: Policies and Procedures		<b>~</b>						
Nonprofit Workshops: Fundraising			<b>~</b>			~		
Nonprofit Workshops: Marketing and Communications	~			<b>~</b>				
Nonprofit Workshops: Engaging Your Network	<b>~</b>			<b>~</b>		~	<b>~</b>	~
Nonprofit Workshops: Operational Excellence		<b>~</b>			~			



### **Role Description**

#### Communications

- Develops and implements a communications plan
- Produces appeals, gift receipts, donor acknowledgement letters, annual reports, and other communications

#### **Database Administration**

- Maintains the database, including system configuration, security configuration, and global processes
- Ensures database integrity and efficiency

- Enters constituent and gift records into the database
- Maintains biographical updates on constituents

- Plans event schedules
- Maintains event and participant records
- Coordinates event logistics and publicity

Provides leadership in core areas, such as strategy and program delivery, to enable long-term vision achievement

- Researches and builds relationships with prospects
- Maintains and develops prospect and donor relations with the goal of increased giving and retention

#### Membership

- Plans and implements membership programs
- Recruits members and maintains membership records

- Recruits, trains, and builds relationships with volunteers
- Maintains volunteer opportunities and volunteer records



@ traininghelp@blackbaud.com