Form **8937** (December 2011)

Report of Organizational Actions Affecting Basis of Securities

Department of the Treasury Internal Revenue Service

► See separate instructions.

OMB No. 1545-2224

8 Date of action 9 Classification and description 3/12/13, 6/12/13, 9/12/13 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 8 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action SEE ATTACHMENT 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ UPON RECEIPT OF EACH CASH DISTRIBUTION PAID IN 2013, A NYX SHAREHOLDER SHOULD REDUCE (BUT NOT BELOW ZERO) ITS ADJUSTED BASIS IN SUCH HOLDER'S SHARES OF NYX COMMON STOCK BY \$0.2251 PER SHARE.	Reporting issuer		
3 Name of contact for additional information MARTIN HUNTER 770-857-4700 MARTIN.HUNTER@THEICE.COM 7 City, town, or post office, state, and Zip code of contact 2100 RIVEREDGE PARKWAY, SUITE 500 8 Date of action 9 Classification and description COMMON STOCK (quarterly dividend distributions) 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 823491101 Part II Organizational action Attach additional statements if needed. See back of form for additional questions. 14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ SEE ATTACHMENT 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ UPON RECEIPTO FEACH CASH DISTRIBUTION PAID IN 2013, A NYX SHAREHOLDER SHOULD REDUCE (BUT NOT BELOW ZERO) ITS ADJUSTED BASIS IN SUCH HOLDER'S SHARES OF NYX COMMON STOCK BY \$0.2251 PER SHARE.	1 Issuer's name		2 Issuer's employer identification number (EIN)
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Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Firm's EIN ▶

Phone no.

Firm's name ▶

Firm's address ▶

Use Only

ATTACHMENT TO FORM 8937

PART II - Organizational Action

14. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for action.

NYSE Euronext ("NYX") made cash distributions to NYX shareholders in excess of its current and accumulated earnings and profits during 2013. NYX made the following cash distributions:

<u>Date of Distribution</u>	<u>Amount</u>
March 12, 2013	\$ 72,960,291
June 12, 2013	\$ 72,968,987
September 12, 2013	\$ 72,981,841
Total	\$218,911,119

The information set forth in this Form 8937 applies only to NYX shareholders who received cash distributions in 2013.

16. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.

NYX calculated the amount of its current and accumulated earnings and profits for federal income taxpurposes. Based on this calculation, NYX determined that the aggregate amount of cash distributed by NYX to its shareholders in 2013 (\$218,911,119) exceeded the amount of its current and accumulated earnings and profits by \$164,236,950. Accordingly, the portion of each quarterly dividend of \$0.30 per share of NYX common stock that was not treated as dividend is equal to 75.02449% (\$164,236,950/\$218,911,119), or \$0.2251.

The portion of each distribution that is made out of current or accumulated earnings and profits is treated as a dividend for federal income tax purposes. Distributions that are not treated as dividends for federal tax purposes will be treated as a tax-free return of capital to the extent of (and will be applied against and reduce, but not below zero) a shareholder's adjusted basis in its share of NYX common stock. Any excess is treated as gain realized on the sale or other disposition of NYX common stock.

The above analysis of the corporation's earnings and profits was prepared based on information available to NYX on the date hereof. If this information changes after the date hereof, NYX intends to amend this Form 8937.