## (December 2011) Department of the Treasury

## **Report of Organizational Actions Affecting Basis of Securities**

► See separate instructions.

OMB No. 1545-2224

Internal Revenue Service Part I Reporting Issuer 2 Issuer's employer identification number (EIN) Issuer's name NYSE EURONEXT 20-5110848 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact **ANDREW CHO** 312-442-7848 ACHO@NYX.COM 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and Zip code of contact 11 WALL STREET, ATTN: TAX DEPT. NEW YORK, NY 10005 8 Date of action 9 Classification and description 3/13/2012, 6/13/2012, 9/12/2012, & 12/12/2012 COMMON STOCK (QUARTERLY DIVIDEND DISTRIBUTIONS) 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) NYX 629491101 Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► PLEASE SEE ATTACHMENT Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ PLEASE SEE ATTACHMENT Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► PLEASE SEE ATTACHMENT

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Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054	Send For	m 89		ents) to: Department of the Treasury	Internal Revenue Service O	Phone no.

## **Attachment to Form 8937**

## **Part II - Organizational Action**

14. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action.

NYSE Euronext ("NYX") made cash distributions to NYX shareholders in excess of its current and accumulated earnings and profits during 2012.

NYX made the following cash distributions:

Date of Distribution	Amount	
March 13, 2012	72,775,077	
June 13, 2012	73,311,859	
September 12, 2012	75,247,401	
December 12, 2012	77,017,312	
Total	298,351,648	

The information set forth on this Form 8937 applies only to NYX shareholders who received cash distributions in 2012.

15. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.

Upon receipt of each cash distribution paid in 2012, a NYX shareholder should reduce (but not below zero) its adjusted basis in such holder's shares of NYX common stock by \$0.272741 per share.

16. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.

NYX calculated the amount of its current and accumulated earnings and profits, for federal income tax purposes. Based on this calculation, NYX determined that the aggregate amount of cash distributed by NYX to its shareholders in 2012 (\$298,351,648) exceeded the amount of its current and accumulated earnings and profits, by \$271,242,460. Accordingly, the portion of each quarterly dividend of \$0.30 per share of NYX common stock that was not treated as a dividend is equal to 90.91368% (\$271,242,460/\$298,351,648), or \$0.272741.

The portion of each cash distribution that is made out of current or accumulated earnings and profits will be treated as a dividend for federal income tax purposes. Distributions that are not treated as dividends for federal income tax purposes will be treated as a tax-free return of capital to the extent of (and will be applied against and reduce, but not below zero) a shareholder's adjusted tax basis in its shares of NYX common stock. Any excess will be treated as gain realized on the sale or other disposition of NYX common stock.

The above analysis of the corporation's earnings and profits was prepared based on information available to NYX on the date hereof. If this information changes after the date hereof, NYX intends to amend this Form 8937.

17. List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based.

IRS Section 316, 301(c)(2)