# EXHIBIT A





## **2010 PLAYBOOK**

ONE COMPANY. ONE CULTURE. ONE GOAL. Achieving Sustained Profitability in 2010.

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## **COMPANY, CULTURE & GOAL**

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## I. Trump University Mission Statement

Trump University's mission is to provide educational programs and tools to help our clients achieve financial independence. Our success is measured by the results that our clients achieve applying what they have learned from us in the real world.

- II. Trump University Methodology For 2010
  - I. One Company. One Culture. One Goal: Achieving Sustained Profitability in 2010.
- III. Trump University Divisions
  - I. Corporate Office in New York, New York
  - II. Sales Office in Draper, Utah
  - III. Independent Contractors Nationwide
- IV. Trump University Historical Partners
  - I. Trump Institute
  - II. Prosper Learning
- V. Trump University Branding
  - I. Trump University
    - Brand name utilized for all programming within the United States (outside of the state of Maryland)
  - II. Trump U
    - i. Brand name utilized for all programming within the State of Maryland and within the DC area
  - III. Trump Education
    - i. Brand name utilized for all programming in Canada





## **PROGRAMS & SERVICES**

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## Live Events Programs & Services for 2010

## **Profit From Real Estate: Orientation**

Alias: "The Preview," "The Front End," Profit From Foreclosures, "PFF"
Marketing Channels: Newspaper, Direct Mail, and Online
Duration: 90 minute preview
Cost: Free (Open to Public)

## Profit From Real Estate: Workshop

Alias: "The Fulfillment," "The Back End," Fast Track to Foreclosure, "FTF"

Duration: 3 Day training (Friday- Sunday)

Cost: \$1495+ Free Guest (unless special promotion running)

## **Trump Elite Packages**

## Trump Gold

Elite Cost: \$34,995

Cost. \$34,333

- •3 Day In- Person Field Coaching
- Creative Financing Retreat
- Wealth Preservation Retreat
- Quick Start Retreat
- \*Commercial & Multi-Unit Retreat
- •Incorporate Your Business
- •REIT: Real Estate Investor's Online Training Program
- •One Year Membership: Foreclosure DealSource

## Trump Silver

Elite Cost: \$19,495

- Creative Financing Retreat
- ·Wealth Preservation Retreat
- ·Quick Start Retreat
- ·Commercial & Multi-Unit Retreat
- •REIT: Real Estate Investor's Online Training Program
- •Incorporate Your Business

## Trump Bronze Elite

Cost: \$9,995

- ·Wealth Preservation Retreat
- ·Ouick Start Retreat
- ·Incorporate Your Business





## TRUMP WORKSHOP PACKAGE VALUE

(As taken from Workshop Enrollment Form)

	ENRO	LLMENT
Profit from Real Estate 3-Day Training: (12 Month Audit Privileges)	\$1,495	\$1,495.00
Guest or Business Partner	Free Bonus	
Premium Membership (12 months)	Free Bonus	
Real Estate Breakthrough 2009 (Journal & Audio Course)	Free Bonus	
Foreclosure DealSource (Workshop attendance and credit card required Day Free Trial)	Free Bonus* d to activate 30	

## TRUMP ELITE PACKAGE VALUE

(As taken from Elite Enrollment Form)

PACE	KAGES		
Trump Gold Elite:  3 Day In-Field Mentorship Wealth Preservation Retreat	Retail Value \$25,000 \$ 5,000	Event Special You	Total Due
<ul> <li>Quick Start Real Estate Retreat</li> <li>Creative Financing Retreat</li> <li>Commercial &amp; Multi-Unit Retreat</li> <li>Real Estate Investor Training Online Program</li> <li>Incorporate Your Business (State Licensing fees not included)</li> </ul>	\$ 5,000 \$ 5,000 \$ 5,000 \$ 3,000 \$ 995	Save 29%	Paid at Enrollment
Foreclosure DealSource Property Listing Service (One Year Membership)  Trump Silver Elite:	\$ 420 \$49,415 Retail Value	\$34,995	Balance
Wealth Preservation Retreat Quick Start Real Estate Retreat Creative Financing Retreat Commercial & Multi-Unit Retreat Real Estate Investor Training Online Program Incorporate Your Business (State Licensing fees not Included)	\$ 5,000 \$ 5,000 \$ 5,000 \$ 5,000 \$ 5,000 \$ 3,000 \$ 995 \$ 23,995	<b>\$19,4</b> 95	Eggspatishacomx censs symmetry
Trump Bronze Elite:  • Wealth Preservation Retreat  • Quick Start Real Estate Retreat  • Incorporate Your Business (State Licensing fees not Include⊕Fivate & Co	Retail Value \$ 5,000 \$ 5,000 nfide:#iifl% Page \$10,995	6 \$9,995	



	Event Special You Save 19% Balance Due Date and
manufacting	Event Special You Save 9%

**Advanced Real Estate Training Options** 

#### PERSONALIZED TRAINING & GUIDANCE

#### In-Field Mentorship

Nothing can accelerate a real estate investment more than having aTrump Mentor. Our Mentors fly into your market and in three action-packed days walk you through every step of a real estate transaction, from finding great properties to running the numbers to making the offers. You work hand in hand with the Mentor to learn how to invest the Trump way so that even when the Mentor is gone, you can continue to build your financial future.

## ADVANCED TRAINING RETREATS

## **Wealth Preservation Retreat**

Learn how to choose the proper entity for your real estate or other business, structure yourself for lower taxes, protect yourself from frivolous lawsuits, and pass your wealth on to your heirs while protecting them from financial threats. You will learn directly from an experienced team including an attorney, accountant and investor.

## Quick Start Real Estate Profits Retreat

Create immediate and monthly cash flow without using any of your own money or credit. You will learn how to wholesale, lease option and owner-finance properties for quick profits.

## Commercial & Multi-Family Retreat

Learn how to locate and analyze multi-unit properties by completing due diligence and learning market trends. You will learn: tax strategies, condo conversions, preconstruction, property management and more.

## Creative Financing Retreat

Learn that creative financing can be more important than the money and credit you may or may not have. This retreat will teach you about financial statements, loan request packages, financing

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techniques, hard money connections, 1031 real estate exchanges, note techniques and much more...everything you will need to put deals together and get them closed.

#### TOOLS AND RESOURCES

#### **Incorporate Your Business**

If you are serious about investing in real estate or starting a new venture, you need to know about the many advantages of incorporating your business. The security that comes from forming an LLC cannot be underestimated, but the process can be confusing and time consuming. Trump University's LLC formation service handles your incorporation so that you can focus on building your business.

#### Foreclosure DealSource

This powerful foreclosure-finding tool gives you complete access to two million-plus constantly updated and refreshed distressed property listings throughout the United States. You'll get listings before they hit the open market—and before the competition can get a jump on your profit—making plans. You will find and buy foreclosed properties at incredibly low prices—often for pennies on the dollar!

## Wealth Builder's Network (WBN)

Premium Membership in the WBN is an exceptional learning resource that will educate and advise you on what it takes to be successful—Trump style! Premium members have access to weekly online classes and webinars; a 24/7 Q&A answers resource; an interactive investing program; a comprehensive resource library; and much more.

## Real Estate Investor's Training Online Program (REIT)

This course provides focused training covering all aspects of the business. Comprised of four interactive courses, real-world simulation, and learning materials, this program is a powerful way for you to start investing your way to monumental wealth in the shortest time possible.

\*For more information on the Advanced Training Retreats, consult the Retreat & Special Events tab.





## TRUMP WORKSHOP PACKAGE VALUE

(As taken from Workshop Enrollment Form)

	ENRO	DLLMENT
Profit from Real Estate 3-Day Training: (12 Month Audit Privileges)	\$1,495	\$1,495.00
Guest or Business Partner	Free Bonus	
Premium Membership (12 months)	Free Bonus	
Real Estate Breakthrough 2009 (Journal & Audio Course)	Free Bonus	

## TRUMP ELITE PACKAGE VALUE

(As taken from Elite Enrollment Form)

	PACKAGES		
□ Trump Gold Elite:  • 3-Day In-Field Mentorship • Lease Option Real Estate Retreat • Fixer-Upper & Rehab Property Retreat • Creative Financing Retreat • Commercial & Multi-Unit Retreat • Wealth Prescryation Retreat • Real Estate Investor Training Online Program • One-Year Trump Education Premium Membership	Retail Value \$24,995 \$4,995 \$4,995 \$4,995 BONUS \$3,000 \$599	Event Special You Save 28%	Total Due  + GST  Paid at Enrollment
Trump Silver Elite:  Lease Option Real Estate Retreat  Fixer-Upper & Rehab Property Retreat  Creative Financing Retreat  Commercial & Multi-Unit Retreat  Real Estate Investor Training Online Program  One-Year Trump Education Premium Membership	\$48,574  Retail Value \$4,995 \$4,995 \$4,995 Private & Confidential bio \$599 \$23,579	Event Special You Save 17% \$19,495	Balance
<ul> <li>□ Trump Bronze Elite:         <ul> <li>Lease Option Real Estate Retreat</li> <li>Creative Financing Retreat</li> </ul> </li> </ul>	Retail Value \$ 4,995 \$ 4,995 CONFIDENTIAL		

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		Balance Due Date and
	Event Special You Save 15%	Notes Notes
\$10,589	\$8,995	



Canadian Advanced Real Estate Training Options

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Nothing can accelerate a real estate investment more than having a Trump Mentor. Our Mentors fly into your market and in three action-packed days walk you through every step of a real estate transaction—from finding great properties, to running the numbers, to making the offers. You work hand-in handwith your Mentor to learn how to invest the Trump way so once your Mentor is gone, you can continue to build your financial future.

## ADVANCED TRAINING RETREATS

#### Lease Option Real Estate Retreat

Create immediate and monthly cash flow without using any of your own money or credit. You will learn how to wholesale, lease option and owner-finance properties for quick profits.

## Fixer-Upper and Rehab Property Retreat

Learn how to make money, have fun, and master the entire process of fixing up houses. Rehabbing properties is one of the most satisfying and exhilarating experiences in real estate, as well as a strategy that can make you a lot of money.

## **Creative Financing Retreat**

Learn why creative financing can be more important than the money or credit you may or may not have. This retreat will teach you about financial statements, loan request packages, financing techniques, hard money connections, 1031 real estate exchanges, note techniques and much more...everything you will need to put together and close deals.

## Commercial & Multi-Family Retreat

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Learn how to locate and analyze multi-unit properties by completing due diligence and learning market trends. You will learn about tax strategies, condo conversions, preconstruction, property management and more.

#### Wealth Preservation Retreat

Learn how to choose the proper entity for your real estate or other business, structure yourself for lower taxes, protect yourself from frivolous lawsuits, and pass your wealth on to your heirs while protecting them from financial threats. You will learn directly from an experienced team including an attorney, an accountant and investor.

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#### III. THE PREVIEW

Profit From Real Estate: Free Orientation

At this free 90 minute **Profit From Real Estate Investing** training, students will learn real estate investing strategies that will help secure their financial future, generate additional income, work less, and create more wealth. Some of the topics covered include:

- · How to Locate Great Deals, Great Neighborhoods, and Great Properties
- · Distressed Property Strategies and foreclosure investing
- · Contacting and Negotiating with Owners
- · Financing Your Deals
- · What to Do Once You Have the Property
- · Quick Turning Investments
- Exit Strategies
- · How to Generate Additional Income and Get Out of Debt
- · And More!

## BEHIND THE SCENES OF THE PREVIEW

#### **Pre-Event Timeline:**

8 Weeks Prior	Operations: Team Analyzes Market Data and History, and Books Campaign
	(See Event Booking SOP in Policy & Procedure Section)
4 Weeks Prior	Operations: Schedule is Released & Flights are Booked (See Egencia
	Corporate Travel Policy in Policy & Procedure Section)
3 Weeks Prior	Marketing: Email Sent to TU Database
2 Weeks Prior	Marketing: Email Sent to TU Database
	Operations: Event Materials Ordered (See Shipping Formula Policy in PC Playbook)
	Marketing: Direct Mail (7-10 Days Prior to Event)
	Marketing: Newspaper Ad (7-10 Days Prior to Event)
1 Week Prior	Marketing: Email to TU Database



5 Days Prior	Operations: Itinerary Constructed & Sent to Event Team with Marketing Ads (See Event Booking SOP in Policy & Procedure Section)
4 Days Prior	Operations: Spec Sheet Constructed & Sent to PC with Meeting Room Details (See Event Booking SOP in Policy & Procedure Section)
3 Days Prior	Marketing: Reminder Email Sent to Registrants
	Operations: PC Orchestrates & Facilitates Phone Conference for Event Team
2 Days Prior	Marketing: Reminder Email Sent to Registrants
1 Day Prior	Service: Reminder Call to Registrants
	Marketing: Reminder Email Sent to Registrants
Day Of	Operations: "Take 90 Minutes" Email Sent to No Shows by PCs



#### AT THE PREVIEW

#### **Event Team Ground Rules**

- All Trump U Team Members (travel permitting) will meet the evening prior to the preview to walk
  the space, setup the room, and ensure that all necessary materials that have been shipped to the
  hotel, have been located by the hotel staff.
- Team Members must arrive at the preview event space 2 hours prior to the event.
- All Trump U Team Members must be professionally dressed at least one-hour prior to the
  beginning of the preview. Attire must always be neat, ironed and professional. All Trump U Team
  Members will always be dressed in a suit and must (with the exception of the Speaker) wear their
  jacket throughout the duration of the preview. Trump U Team Members should never have visible
  tattoos or facial piercings at any Trump U events.
- . Trump U name badges must be worn at all times.
- Trump U Team Members are not permitted to use cell phones during the preview. The only time
  cell phones are permitted is when be-backs are being contacted. Any coordinator utilizing their cell
  phone during a preview is required to inform the Program Coordinator as to their emergency or the
  be-backs they are contacting.
- All Trump U Team Members are responsible for learning all parts of the preview set up process and working cohesively to do everything within their power to contribute to a successful event.
- Sales Coordinators are not permitted to have personal laptops at preview events. The only laptops
  that should be present are those of the Speaker and the Program Coordinator.
- All event sessions: both session and orientation must be recorded through the mixer to ensure the
  highest feasible audio quality for transcription and audibility purposes. Speakers are required to be
  on mic regardless of the number of attendees present for session or orientation. (See Recording
  Policy in Policy & Procedure section.)

#### Preview Registration Setup

- · Registration Area Guidelines
  - This area should always be completed first to alleviate distractions and confusion for early preview attendee arrivals
  - First impressions are critical! Make sure the registration area is neat and organized
- Registration Area Setup
  - Signage must be prominent and presentable
  - Strategically place directional signs at point of entry
  - Place standup banner at registration table for additional effect
- Iron and place table banner on registration table
  - Place registration cards, guest registration cards, sharpies, and sticky name tags under the table until you are ready to start welcoming guests
- Setup music to run in event room during registration for easy transition to room when doors open

#### Preview Event Space Setup

 Remember: No clutter! Main goal is to not let anything be a potential turnoff to a buyer or distract from the flow and presentation

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- Setup PC's Laptop Computer:
  - o Confirm that Verizon card works within meeting space
  - Confirm power source
  - o Connect credit card swiper
- · Setup Speaker's Laptop Computer:
  - o Confirm power source
  - o Confirm laptop sound
  - o Confirm projector connection
- Event Materials
  - o Retrieve all necessary paperwork for preview from shipped boxes
  - o Locate and organize materials needed
  - Stow boxes out of sight of the preview attendees
  - o Display materials as indicated by Trump University
  - Be neat!! Lack of organization and disorder reflects poorly on Trump University and will directly influence attendee confidence and impacts efficiency
- Setup AV Equipment
  - Visual
    - · Connect projector to power source and speaker laptop
    - Confirm projector power source and that projection is clear and straight on screen
    - Presentation check
    - · Check that wireless presenter is working
    - Test Trump video to eliminate any issues before presentation

## o Audio

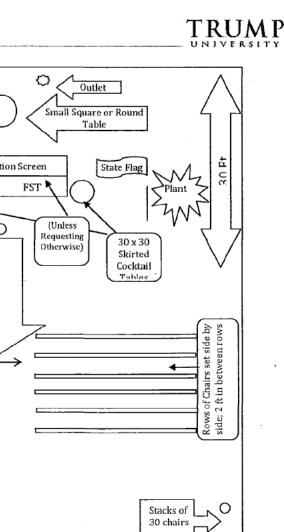
- Connect mixer on back sales table to house sound and confirm power source
- Put new batteries in lavaliere microphone, connect to mixer and confirm receiver power source
- Connect iPod to mixer and confirm that it has been charged sufficiently
- Connect Speaker laptop sound to mixer
- Put new batteries in recorder and connect to mixer
- · Sound check
  - Lavaliere microphone and adjust volume as necessary
  - IPod shuffle, adjust volume as necessary, and cue "Money, Money, Money" song (The O'Jays) for introduction
  - o Recorder through doing a "test" recording to ensure audibility
  - Speaker laptop sound and adjust volume as necessary
- · Setup Front of Room
  - Display banners on cocktail rounds on either side of screen
  - o Ensure that table banner is ironed and straight
  - o Display incentive product as indicated by Trump University
  - Check that the hotel has provided a bar stool for speaker
  - Check that the hotel has provided three bottles of water for speaker
- · Chair Setup

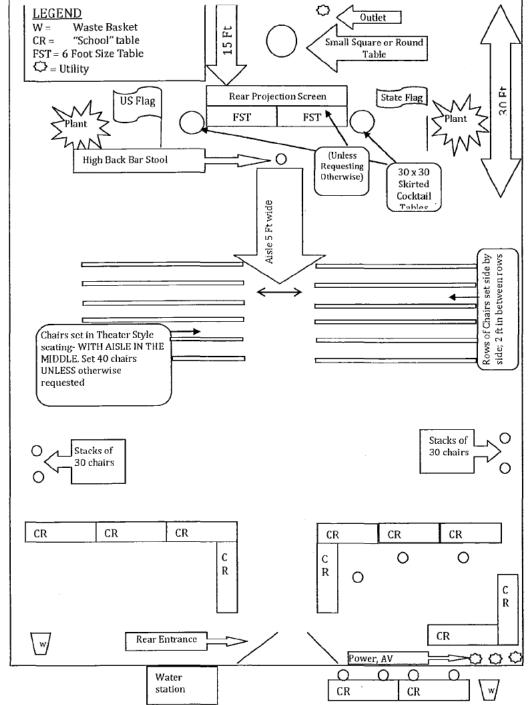
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- o Room to be set theatre style
- Confirm that there are extra chairs available in neat stacks towards the back of the room.
   (As per diagram)
- Chairs should be close enough together to give attendees sufficient space, while still
  maximizing the room and bringing attendees out of their comfort zone
- Pens and pads should be placed on each chair. Extra pens and pads should be kept in the back so that they can be easily retrieved when chairs need to be added to the setup
- · Overall Atmosphere
  - o Confirm that room temperature is no more than 68 degrees
  - o Check to see if bulbs need to be removed from overhead lighting to avoid screen washout
  - o Walk speaker space to ensure adequate spacing from screen to first row of chairs

Preview Set Up Will Be As Per Diagram:





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## **Registration Basics**:

- · Registration Goal
  - Welcome attendees
  - Find common ground
  - o Disarm any uncertainty
  - Peak interest and/or "set the hook."

    \*Consult Preview Registration Goals in Sales Playbook for more information
- Registration Cards v. Email Tickets
  - o If an attendee does not come with a printed email ticket with a scan bar, they MUST complete a registration card. All registration cards must follow the guidelines below:
    - Name, email, and phone number are required fields
    - Each card should be reviewed for legibility and completion- if something is missing, ask for it once
- · Name Tags for Attendees
  - Once an attendee has returned a completed registration card, they will be provided with a name tag written by a Trump University Team Member
  - o Clarify spelling preferences on attendee names details count!
  - Ensure that names are written large and legibly on name tags
- Inform each attendee when you will open the doors to begin the Preview
  - o Inform the attendees of the location of the water station
  - Know where the restrooms are located so that you are able to direct attendees as necessary
  - Be able to accommodate any special requests (For example: if an attendee arrives and he
    is on crutches, he should be immediately accommodated with a chair so that he does not
    have to stand and wait for doors to open)



## 3 Key Questions to Identify Buyers

## 1. What is your name?

- •Introduce yourself to each attendee at registration
- Establish rapport: shake hands, smile, and make eye contact
- •Congratulate each attendee on being there

## 2. What do you?

- •This can be brought up a number of ways, either by the look of pure exhaustion on an attendee's face after a long day or the way that they're dressed
- •Let them know that you've found an answer to their problems and a way for them to change their lifestyle

For example:

Attendee: "Do I really have to fill out this registration card? I've been writing all day!"

TU Team Member: "Well, this is really a confirmation card so that we can confirm that all of your information is up-to-date in our system. So you had had a long day at work, huh? I think we just might have something to help you out of that 9-5 of yours! What is it that you do?"

## 3. What brought you out here today?

•This will let you know how much initiative they've made and what their interest level is.

For example:

Low Initiative: "My husband dropped me off and said I had to come because I never leave the house."

High Initiative: "I'm ready to make a change in my life because I want to provide a better life for my family.

#### Remember:

Once you've identified buyers, ask potentials to come and see you at the end of the presentation.



## **Preview Event Timeline:**

Preview Event	Timeme:	<del></del>	<del></del>	<del>,</del>
	Speaker	Sales Coordinator #1	Sales Coordinator #2	Program Coordinator
	Event Team Meets, Walks the Event Space, and Discusses Plan of Action:  •Registration Roles •Speaker Introduction			
	•Trigger Slide to Setu	p Sales Area		
Evening Prior:	•Sales Roles	•		
		Event Team Meets in E	event Room to Setup Au	dio Visual, Banners,
		ł .	ales Coral, Front of Room	
2 Hours Prior:		and Locate Restrooms	•	, 1,
	1	Registration Area Is Se	t with Ironed Tablecloth	and Visual & Sound
	Speaker Drops Off	_	ne to Confirm Connection	
	His Laptop To Hook	Power Point Presenta		
	Up to Audio Visual	•Speaker Laptop		
		Speaker Mic		
		Handheld Mic for Sp	eaker Intro	
		IPod Sound		
1 ½ Hours Prior:		•Recorder		
	Speaker Returns to	Event Team Begins Re	gistration & "Registratio	n Roles"
	Meeting Room to		Mans Registration Table	
	Get In "Preview	•One Team Member A	_	
1 Hour Prior:	Mindset"		Acts As "The Informant"	
<u> </u>			Two Team Member W	ork Together At
	Speaker and "The Inf	ormant"	Registration to Identify	-
	·	Necessary Based Upon	All Attendees	,, -,, -, -, -, -, -, -, -, -, -,
	Current Numbers At		*See Registration Goal	ls in Sales Playbook
	•"The Informant" also caters to any last			······································
	minute speaker	· · · · · · · · · · · · · · · · · · ·		
20 Minutes Prior:				
	•Welcome Announce	ement Is Made and Doors	Open with Apprentice S	ong Plaving
		oduction in Sales Playbool		
		rected and Seated By Tru		an Efficient and
	Organized Manner	,	p = ream members in	a., a., itologic and
	Apprentice Song Transitions Into Trump Video			
	• Registration is Continued Throughout by at least 1 Trump U Team Member			
15 Minutes Prior:			Trainp o ream Mc	
	T	•Speaker Introduction Is	Made By Team Member	· · · · · · · · · · · · · · · · · · ·
	•Speaker Begins	*See Speaker Introduction in Sales Playbook		
At Event Time:	Presentation	• Registration and Seating	•	Members
. to Evelle Hiller	1. Coontactori		5 SS. CANACO WICH & I Call	members



1			1
10 Minutes Into Event:		•Sales Coordinator #1 Brings Registration Inside the Room and Registers and Seats Late Attendees while Watching for Buyer Signals (positive body language and responses to speaker questions) •Sales Coordinator #2 Stands Outside the Meeting Space and Directs Latecomers Inside the Meeting Space to Registration	Program Coordinator Enters All Registration Information Into the System Assists Sales Coordinator #1 with Registration & Seating If Necessary
1 Hour Into Event:		•Sales Coordinator #2 Returns To Meeting Space (Dependent Upon Number of Latecomers Still Arriving), Does Head Count, and Reports Number to PC •Sales Coordinator #1 Watches Speaker for Signal (Too Hot, Needs Water, Cell Phones Ringing, Attendees Trying to Ask Questions, etc.)	Program     Coordinator Enters     All Registration     Information Into the     System
1 Hour, 15 Minutes Into Event	• Presentation	Sales Coordinators Put Together Buyer     Packages (Preview Kits & Breakthrough 2009     Inside Black Trump Bag)     Write Appropriate Event Codes on Sales Forms	Program Coordinator Finishes Entering All Registration Information Into the System Sends "Take 90 Minutes" Email to No Shows Assists Sales Coordinators if Time Permits
1 Hour, 20 Minutes Into Event: At The Close:		Team Sets Up Sales Area with Enrollment Forms After Seeing Key Closing Slide  Display Free Premium (Reference Print Ad Sent Outside On The Registration Table  Team Mans The Sales Area, Stands Up, Is Attent Attendee Movement, Gets in Sales Mindset, and Sell!  See Making the Sale in the Sales Playbook	with Itinerary)



During Sales Time:	•Stand Off To Side	•1 Sales Coordinator Closes Sales Betw	oon Contor	• Program
During Sales rime:	of Sales Table	Aisle and Sales Table and Facilitates En	Coordinator Stays	
	(Away From	Armed with Objection Rebuttals	lomient	Behind the Table
	Door), Speak With	•1 Sales Coordinator Stands Between t	ha	and Collects
	Students Over	Audience and the Door and Slows Dow		Payment from
	01	People Exiting and Facilitates Enrollme		
	Mic, Get Them	with Objection Rebuttals	nt Armed	People who are
	Excited, and Get Them Seated at	,	much a mile	Sitting Down *See Preview
	Sales Table	*See Objections & Rebuttals in Sales Plants of Hangying Special Promotion 4 is 6	,	
	Sales Table	• If Honoring Special Promotion: ( i.e. \$	-	Close Steps in the
1		certificates) During the Entire Sales Bre	,	Sales Playbook
l		Sales Coordinators Should Announce Ho	,	Į
		\$500-off Certificates They Have Left to	Create	
	- On an All Demanus	Urgency.	- D-+i	l la antian fan
	"Orientation"	k is Complete, Buyers Are Sent to the Pr	e-Determined	d location for
		r Conducts Orientation		
	1 '	tion in Sales Playbook	Drogram C	aardinatar ahaaka
	1	r Checks Hallways for Lingering		Coordinator checks
	Attendees and Approaches Them for a Sale  One Team Member Walks to Retrieve Signage (If End of Session is Being Reco			
				•
		Day) with Special Attention to Solicitors (See Procedure in		
	Compliance Section)  Remaining Pay			
		One Team Member Starts Packing up (If End of Day- do NOT Put Boxes on Tables While Attendees are Still Paperwork.		
		ables wrille Attendees are 5till		and Sends Session
Orientation	Present)		Report	
Orientation:				
At the Close of				
Orientation:	All Team Members Congratulate and Shake Hands with Buyers			
After the Event:	•All Team Members Pack Up as a Team			



## Paperwork Basics:

- · The Enrollment Form
  - o The Buyers Role
    - Enrollment forms must contain all buyer information: full name, address, email, and phone number
    - Buyers will be encouraged to list a guest and all pertinent guest contact information
    - The buyer must circle the form of payment through which he/she will be paying-ALL PAYMENTS MUST BE RECEIVED IN FULL
    - The buyer must initial that he/she is aware of his/her three day right to rescind
    - The buyer must initial in order to authorize the activation of their 30 day
      Foreclosure DealSource trial membership (a valid credit card must be used for
      purchase, or accompany a cash or check payment for activation purposes)
    - The bottom of the enrollment form must be signed and dated by the buyer

#### Reminder!!!

- •Full payment of \$1495 must be collected before paperwork is submitted to Trump U office after the Preview. Down payments are NOT an acceptable form of payment. If full payment is not received during preview event, the contract will be transferred to the inside sales department and will not be counted towards the final conversion. No exceptions.
- •A post dated check is never accepted as a form of payment on a preview.
- o The Trump U Team Member Role
  - · Verify that all buyer information is present
  - · Encourage the buyer to list a guest if the field is blank
  - Write the last four digits of the credit card number or the check number dependant on form of payment circled
  - Verify that the bottom of the enrollment form is signed
  - Verify that the buyer has initialed to acknowledge his right to cancel within three days
  - Verify that the buyer has signed in agreement of the terms of Foreclosure DealSource
  - Verify that the top of the enrollment form indicates the team present and accurate event code
  - Write the current date and the date that is concurrent with the three day
    cancellation policy on the back of the buyers pink enrollment form and the back
    of the white enrollment form.
- The Terms & Conditions Form
  - o The Buyers Role

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- · Print, sign, and date where indicated
- o The Trump U Team Member Role
  - · Verify that the buyer has printed, signed, and dated appropriately
- The Buyer Package
  - Once payment has been run through and confirmed, the buyer should be presented with the following:
    - The pink copy of the Enrollment Form and the Terms & Conditions Form stapled together and tucked into their Trump folder (Preview Kit) containing all of the necessary event information
    - · The buyer incentive (currently: Breakthrough 2009)
    - The above should be bundled together and placed in a blue and gold Trump bag
    - Direct the student to a seat near the other buyers for orientation

## STOP

Retention starts here.
Be sure to congratulate the buyer, shake hands, and make eye contact to ensure that they are cognizant of what a life changing decision they just made!

Get them excited!



## Canada Specifics:

- · Please note that the following items are different for Canada campaigns:
  - A 5% tax applies to all purchases (a \$1495 product is really \$1569.75)
  - Rights to rescind vary by Provence- check the back of the enrollment form for details within the Provence of each campaign
  - The Canadian preview product does not currently include a trial to Foreclosure Deal Source or a Breakthrough Kit-the Canadian Workshop package includes:
    - · Three day workshop with one year of audit privileges
    - · One year Wealth Builder's Network Premium Membership

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## **FULFILLMENT PLAYBOOK**

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#### IV. THE FULFILLMENT

During this 3-Day Profit from Real Estate Investing workshop, students will learn strategies they need to know in order to build their fortune through real estate investing. Students will even have the opportunity to bring potential leads to class, and the instructor will do a live call on a potential deal. Students will have the opportunity to meet with a Trump U Team Member and have a one-on-one consultation, where their goals will be reviewed, and they'll discover their path to success.

## This 3-day Real Estate Investing workshop will teach how to:

- · Understand the foreclosure process
- · Locate great deals
- · Find properties
- · Create great credit
- Structure the deal
- · Understand short sales
- Invest in bank REOs
- Use commercial financing
- Build a buyer's list
- · Turn over your real estate quickly
- And more!

Behind the Scenes between the Preview & the Fulfillment/ Pre-Fulfillment Timeline:

During Preview:	Operations: Live Events Coordinator Orders Materials for Fulfillment
	Training (See Shipping Formula Policy in PC Playbook)
Immediately	Service: Buyer Receives Welcome Email Inviting Him to the Wealth
Following the	Builder's Network Premium
Preview:	
Day After	Service: Welcome Email Sent
Preview:	
	Service: Webinar Orientation Email Sent
	Service: Welcome Call From Welcome Team
1Week Prior to	Live Events: Buyer Receives Letter from Speaker (sent from 40 Wall)
Fulfillment:	_
5 Days Prior:	Operations: Itinerary Constructed & Sent to Event Team (See Event Booking
	SOP under Policy & Procedure tab.)
4 Days Prior:	Operations: Spec Sheet Constructed & Sent to PC with Meeting Room Details
	(See Event Booking SOP under Policy & Procedure tab.)
3 Days Prior:	Operations: PC Orchestrates & Facilitates Phone Conference for Event Team
	(if applicable)
2 Days Prior:	Service: Reminder Call
Day Of:	Operations: PC Emails No-Shows to Service
	Service: Calls No-Shows to Get Them to Event



## AT THE FULFILLMENT Event Team Ground Rules

- All Trump U Team Members (travel permitting) will meet the evening prior to the preview to walk
  the space, setup the room, and ensure that all necessary materials that have been shipped to the
  hotel, have been located by the hotel staff.
- . Team Members must arrive in the fulfillment event space 2 hours prior to the event.
- All Trump U Team Members must be professionally dressed at least one-hour prior to the
  beginning of the Fulfillment. Attire must always be neat, ironed and professional. All Trump U
  Team Members will always be dressed in a suit and must wear their jacket throughout team
  introductions on day one, and throughout the first 30 minutes on day two, and day three. Trump U
  Team Members should never have visible tattoos or facial piercings at any Trump U events.
- Trump U name badges must be worn at all times.
- Trump U Team Members are not permitted to use cell phones during the fulfillment. The only time
  cell phones are permitted is when no-shows are being contacted or, in very limited circumstances,
  the Trump U Team Member has verbally indicated to the other Team Members that he/she must
  make an extremely important call.
- All Trump U Team Members are responsible for learning all parts of the fulfillment set up process
  and working cohesively to do everything within their power to contribute to a successful event.
- Sales Coordinators are permitted to use their personal laptops during three day training events. All
  Trump University Team Members will be required to have the Trump University Mandated
  Desktop Background at all Trump University Events. (See Mandatory Desktop Background under
  Policy & Procedure tab.)
- All Trump University fulfillments, workshops, and retreats will be recorded for compliance and training purposes. All sessions will be recorded directly through the mixer to ensure the highest feasible sound quality for transcription and audibility purposes. All days, all hours, all staff speakers must be recorded at all times. Mics must always be worn when anything is being spoken from the front of the room. The only time the mic may be turned off is when phone calls are being made, as it is illegal to record these calls without the other party's consent. (See Recording Policy under Policy & Procedure tab.)

## **Fulfillment Registration Setup**

- Registration Area Guidelines
  - This area should always be completed first to alleviate distractions and confusion for early attendee arrivals.
  - First impressions are critical! Make sure the registration area is neat and organized.
- Registration Area Setup
  - o Signage must be prominent and presentable
  - Strategically place directional signs at point of entry
  - Place standup banner at registration table for additional effect
  - o Iron and place table banner on registration table
  - Place registration cards, guest registration cards, roster, printed name tags, sharpies, and extra name tags under the table until you are ready to start welcoming guests

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 Setup music to run in event room during registration for easy transition to room when doors open

\*See Student Fulfillment Experience Expectations in Sales Playbook for further details.

## **Fulfillment Event Space Setup**

- Remember: No clutter! Main goal is to not let anything be a potential turnoff and distract from the flow of the event
- Setup PC's Laptop Computer:
  - o Confirm that Verizon card works within meeting space
  - o Confirm power source
- Setup Speaker's Laptop Computer:
  - oConfirm power source
  - oConfirm laptop sound
  - o Confirm projector connection
  - oConfirm internet connection (if applicable)
- · Event Materials
  - o Retrieve all necessary paperwork for preview from shipped boxes
  - o Locate and organize materials needed
  - o Stow boxes out of sight of the attendees
  - o Display materials as indicated by Trump University
  - Be neat!! Lack of organization and disorder reflects poorly on Trump University and will directly influence attendee confidence and impacts efficiency
- Setup AV Equipment
  - o Visual
    - Connect projector to power source and speaker laptop
    - Confirm projector power source and that projection is clear and straight on screen
    - Confirm overhead projector power source and that projection is straight on screen
    - Place adequate transparencies and overhead markers next to the overhead projector
    - · Presentation check
    - · Check that wireless presenter is working
- Audio
- o Connect mixer on back sales table to house sound and confirm power source
- Replace batteries in lavaliere microphone, connect to mixer and confirm receiver power source
- Replace batteries in handheld microphone, connect to mixer and confirm receiver power source
- o Connect iPod to mixer and confirm that it has been charged sufficiently
- o Connect Speaker laptop sound to mixer
- o Put new batteries in recorder and connect to mixer
- o Sound check

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- Lavaliere microphone and adjust volume as necessary
- · Handheld microphone and adjust volume as necessary
- IPod shuffle, adjust volume as necessary, and cue "Money, Money, Money" song (The O'Jays) for introduction
- Recorder through doing a "test" recording to ensure audibility
- Speaker laptop sound and adjust volume as necessary

#### • Setup Front of Room

- o Display banner on 6 ft. table between two screens
- o Ensure that table banner is ironed and straight on 6 ft. table that is between two screens
- o Display giveaway products as indicated by Trump University
- o Check that the hotel has provided a bar stool for speaker
- o Check that the hotel has provided three bottles of water for speaker

## · Chair Setup

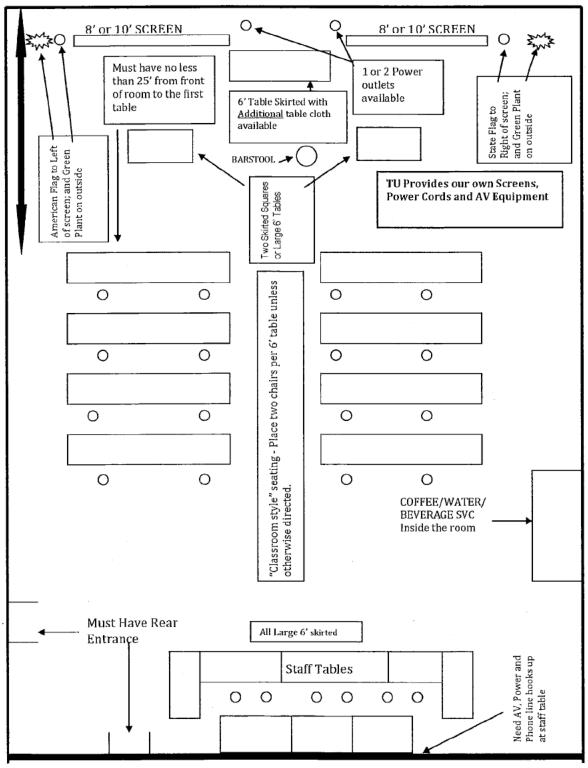
- o Room to be set classroom style
- Pens and pads should be placed at each place setting. Extra pens and pads should be kept in the back so that they can be easily retrieved when chairs need to be added to the setup
- o A water glass should be at each place setting, and pitchers of water should be within reach for each attendee
- o No candy should ever be on tables!

#### • Overall Atmosphere

- o Confirm that room temperature is no more than 68 degrees
- Check to see if bulbs need to be removed from overhead lighting to avoid washing out of screens
- o Walk speaker space to ensure adequate spacing from screens to first table



## Fulfillment Set Up Will Be As Per Diagram:





#### Fulfillment Registration Basics:

- Welcome Attendees
- · Check Each Attendee Off on the Roster
  - Ask if he/ she has changed any contact information since last you saw them, if so, hand them a white primary registration card so that they may record the correct information to be entered into our system
  - Ask if he/she has brought a guest
    - If a guest is present they must fill out a blue guest card in order to complete the registration process
    - Each card should be reviewed for legibility and completion. If something is missing, ask for it.
  - In the event that an attendee is not on the roster, write down their name, and ask for them
    to step to the side and that you will investigate and be back with them momentarily
- · Name Tags
  - After each attendee has completed all of his/her paperwork, they may receive a name tag
  - Remind the attendee that name tags must be worn at all times, and set an example by wearing yours
  - If an attendec's name is spelled incorrectly on their name tag, apologize and hand-write them a new one. Make a note of it and let them know that you will get them a printed name tag at break.
  - Hand-write name tags for unexpected guests. Make a note of it and let them know that you will get them a printed name tag at break.

#### · Photos

 Student photos will be taken at all Trump University fulfillments, workshops, and retreats to be used for one-on-one and compliance purposes.

## Note:

If at any time a student refuses to have their picture taken, the Program Coordinator will utilize a picture of the Trump Logo and write the student's name on the logo.

- All photos must be taken in the following manner:
  - After receiving a name tag, students will be directed to the designated staff
    photographer to have their picture taken. Students must wear their name tags in
    their photos so that the student's name is clearly posted in the picture.
     \*For additional information, consult the Student Photo Procedure in the Policies
    & Procedures Section
- Entering the Event Room
  - Students may enter the event room once they have completed the entire registration process.

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**Evening Prior to Fulfillment- Event Responsibilities:** 

Pre-Event Responsibilities	Speaker	Sales Coordinator #1	Sales Coordinator #2	Program Coordinator
	Event Team Meets, V	Walks the Event Space	e, and Discusses Plan o	of Action:
	•Registration Roles			
	•Team Introductions			
	•Format for the Weekend			
Evening Prior:	•When Student Profi	les Distributed		

Day 1 Fulfillment-Event Responsibilities:

Day 1 Fullimment-	Event Kesponsibilitie	1	1	
Day 1 Responsibilities	Speaker .	Sales Coordinator #1	Sales Coordinator #2	Program Coordinator
2 Hours Prior:		Banners, Directional Tweak Room Setup	n Event Room to Setup Signage, Sales Coral, as Per Number Registe ad Other Paperwork an	Front of Room, ered, Locate and
1 ½ Hours Prior:	Speaker Drops Off His Laptop To Hook Up to Audio Visual	• Handheld Mic		



45 Minutes Prior:	Speaker Returns to Meeting Room to Get In "Fulfillment Mindset"	Event Team Begins Registration & "Registration Roles" *See Student Fulfillment Experience Expectations in Sales Playbook	
		Doors Open, Music is Playing  One Team Member Mans Registration Table	
		•One Team Member Acts as "The Photogra	pher"
		•One Team Member Acts As "The Welcom	ier"
At Event Time:	•Speaker Begins Presentation	Registration & Photos Continue Outside w     One Team Member Seats Latecomers and Signals	
		•Sales Coordinator #1 Brings Registration Inside the Room and Registers Late Attendees and Sends them Outside to Have Their Photo Taken	•Program Coordinator Enters All Registration Information Into the System •Assists Sales
15 Minutes Into Event:		Sales Coordinator #2 Stands Outside the Meeting Space and Directs Latecomers Inside and Takes Pictures as Necessary     Sales Coordinator #2 Returns To	Coordinator #1 with Registration & Seating If Necessary
	•Presentation	Meeting Space (Dependent Upon Number of Latecomers Still Arriving), Does Head Count, and Reports Number to PC	
30 Minutes Into Event:		•Sales Coordinator #1 Watches Speaker for Signal (Too Hot, Needs Water, Cell Phones Ringing, Attendees Trying to Ask Questions, etc.)	•Program Coordinator Enters All Registration Information Into the System
When Speaker Announces Attendee Introductions:		•Sales Coordinators Take Notes with Special Attention to Real Estate History, Current Profession, and Interest Level	•Program Coordinator Prepares Day 1 Report While Listening

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When Speaker		•All Team Members Drop What They Are	Doing and Walk to	
Announces Team	-	Front of the Room for Introduction	Doing and Wark to	
Introductions:		*See Team Introductions in Sales Playbook		
If a Student	1			
Comes In to	•		•	
Cancel:				
		•One Team Member Discreetly Works Wit All Appropriate Paperwork and Collect All		
Photos Are Printed				
		Each Student's Photo Will be Printed Twice	a.	
		•The first photo should be printed in either		
	Presentation	This photo will be stapled to the Student go		
	•Presentation	team's review. The photo will be removed		
		profile sheet is returned and stapled to the l	Photo & Testimonial	
		Consent Form and Return to the office.		
		• The second photo should be printed in 4x6		
		will be used on the photo boards That are u	tilized to display the	
		assigned teams for the event.	,	
		Photos Will Also Be Emailed to Corporate:  •All student photos from each event will be downloaded onto		
		the shared server, and placed in the folder r		
		Photos." Program Coordinators will create		
		the event code within the "Student Photos"		
		be easily referenced in the instance of a cha	irgeback.	
		am Works Together to Distribute Student Pr		
		: Team Splits Up and Conducts Separate Bre	ak Out Sessions	
When Speaker	*See Break Out Sess	ions in Sales Playbook	,	
Announces:			<u> </u>	
		students with special attention to relieving the	ne Speaker from	
	needy attendees			
		ort & Planting Seeds in Sales Playbook		
On Breaks:	• Team manages that	music is playing on all breaks		
		•Attentive to Speaker Signals and	•Checks to make	
	1	Requests	sure everything is	
		•Assists PC with Photos and Handouts as	being recorded	
		Necessary     Available to Students for Questions	Section	
Throughout the	Donastation	11 analysis to students for Questions	•Completes Day 1	
Day:	Presentation	<u></u>	Report	

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		•Works with Hotel to Receive Assistance, Room Refreshing, and Billing •Tends to Student Needs as Necessary
--	--	--

# **Evening of Day 1- Event Responsibilities:**

Day 1 After Event Responsibilities	Speaker	Sales Coordinator	Sales Coordinator	Program Coordinator
	Team Works Together to Identify Potential Buyers With Student Profile Sheets			

# **Identifying Buyers:**

Once you have the completed profiles, the team should go through each profile and determine who has the most and least liquid assets and rank them using the following scale:

- E1 Over \$35,000 of liquid assets
- E2 Between \$20,000 and \$30,000 of liquid assets
- E3 Under \$10,000 of liquid assets
- E4 Less than \$2,000 of liquid assets
- 401ks and IRAs should not be considered when using the ranking system since these are not liquid, available cash.
- \*Prior to Day 2, the team should review One-on-One/Making the Sale in the Sales Playbook, along with Objections & Rebuttals.



# Day 2 Event Responsibilities:

Day 2 Responsibilities	Speaker	Sales Coordinator #1	Sales Coordinator #2	Program Coordinator	
1 Hour Prior:	Speaker Drops Off His Laptop To Hook Up to Audio Visual	Banners, Directional Necessary, Locate Ne etc), and Setup Cock One-On-Ones	n Event Room to Setup Signage, Tweak Roor ecessary Paperwork fo tail Rounds Outside M	n Setup as or Day 2 (Handouts, Meeting Space for	
45 Minutes Prior:		Registration Area Is Set with Ironed Tablecloth, Extra Name Tags are Ready to go, and Visual & Sound Checks Have Been Done to Confirm Connections for:			
		•Power Point Present	ation		
		•Overhead Projector			
		•Speaker Laptop			
		Speaker Mic-Chan			
		Handheld Mic- Change Batteries			
		IPod Sound     Recorder- Change Batteries			
		•Ensure that Polycon			
1/2 Hour Prior:	Speaker Returns to Meeting Room to Event Team Registers Any Guests that Were Not in Attenda on Day 1			re Not in Attendance	
	Get In "Fulfillment	Doors Open, Music i	s Playing		
	Mindset"	Team Members Ming	gle with Students		
At Event Time:	•Speaker Begins Presentation	•Registration & Phot with 2 Team Membe		• PC Works on Day 2 Report	
		•One Team Member and Watches for Spe		<ul> <li>Prepare Sign Up Sheet if Necessary</li> </ul>	
On Breaks:	Team mingles with students with special attention to relieving the Speaker from needy attendees     Team manages that music is playing on all breaks				
		1 7 5			
During the Close:	• Presentation	•Entire Team is in Ev •Team Watches for I	vent Room and is Atte Buyer Signals	ntive to Presentation	



Throughout the Day:	• Presentation	•Attentive to Speaker Signals and Requests •Begin One-On-Ones *Refer to The One-on-One/Making the Sale in the Sales Playbook and Objections & Rebuttals •Available to Students for Questions	Check to make sure everything is being recorded Complete Day 2 Report Tend to Student Needs as Necessary Work with Hotel to Receive Assistance, Room Refreshing, and Billing Prepare folders to be distributed at close Prepare packages to be distributed to buyers
---------------------	----------------	--	--

One-on-Ones: See Sales Playbook for Full Guidelines and Remember:

- Each One-On-One should be no longer than 20 minutes. At the end of 20 minutes, you should know whether they are displaying buying signals or not.
- o Treat every One-On-One the same. Remember that students like to stretch the truth and/or not put all of their information on their form.
- o Have fun! They are looking up to us and we are the experts!!

# **Evening of Day 2- Event Responsibilities:**

Day 2 After Event Responsibilities	Speaker	Sales Coordinator #1	Sales Coordinator	Program Coordinator
	•Team Meets to Disc	cuss One-On-One Find	ings and Create Plan o	of Action for Sunday



# Day 3- Event Responsibilities:

Day 3 Responsibilities	Speaker	Sales Coordinator	Sales Coordinator	Program Coordinator
	0. 1. D 000			
1 Hour Prior:	Speaker Drops Off His Laptop To Hook Up to Audio Visual	Banners, Directional Necessary, Locate Ne etc), and Setup Cock One-On-Ones	Event Room to Setup Signage, Tweak Roon ecessary Paperwork fo tail Rounds Outside M	n Setup as or Day 2 (Handouts, deeting Space for
45 Mins Prior:			ation ge Batteries ange Batteries	
1/2 Hour Prior:	Speaker Returns to Meeting Room to Get In "Fulfillment Mindset"	•Doors Open, Music •Team Members Mir		
At Event Time:	•Speaker Begins Presentation	•One-On-Ones Conti	nue	· v
On Breaks:	needy attendees	students with special a music is playing on al	ttention to relieving th	ne Speaker from
Throughout the Day:	•Presentation	•Attentive to Speaker Requests •Continue One-On-C •Available to Studen	r Signals and Ones	Check to make sure everything is being recorded     Run Sales as Necessary     Tend to Student Needs as Necessary     Work with Hotel to Receive Assistance, Room Refreshing, and Billing     Prepare Packages to be Distributed to Buyers



Survey	•Distributed Surveys to All Attendees & Collects Once	Completed in Exchange for
Distribution:	Certificates	
WBPN/FDS		•Conduct
Presentation:		Presentation at
	·	Front of Room,
		End in Announcing
		Phone Conference
		to Be Held on
		Monday
		*See Buyer
		Orientation Phone
		Conference in Sales
		Playbook
Buyer	Speaker Conducts Elite Buyer Orientation.	
Orientation:	*See Buyer Orientation in Sales Playbook	
Send Off:	•Team congratulates buyers, shakes hands, and reinford leaving buyers feeling that they made the right decision	

# **Fulfillment Paperwork Basics**:

- The Enrollment Form
  - o The Buyers Role
    - Enrollment forms must contain all buyer information: full name, address, email, and phone number
    - Buyer must indicate as to which package they are enrolling
    - Buyers will be encouraged to list a guest and all pertinent guest contact information
    - The buyer must circle the form of payment that he/she wishes to pay with
    - The bottom of the enrollment form must be signed by the buyer

# Post-Dated Checks Policy:

Note: In the instance that a check is post-dated, it will be considered as a pending sale until the date of the check comes to fruition.

Procedure for Documenting a Post-Dated Check:

- •A post-dated check does not count towards the dollars/head collected, nor will it count as a sale or towards any conversion until the check is deposited.
- •A check's date should never be more than ten days in advance of the date that it is collected.
- •All checks collected, must be entered into the dev. To enter a post dated check, select the check option as a form of payment. Enter all pertinent information, and then select the date from the calendar icon that corresponds with the date that is on the check. The check will not be counted as "cash collected" until the actual date that it is posted dated to. \*For more information, reference the Post-Dated Check Policy in the Policy & Procedure Section.



- o The Trump U Team Member Role
  - · Verify that all buyer information is present
  - Encourage the buyer to list a guest if the field is blank
  - Write the last four digits of the credit card number or the check number dependant on form of payment circled
  - · Verify that the bottom of the enrollment form is signed
  - Verify that the top of the enrollment form indicates the team present and accurate event code
- The Terms & Conditions Form
  - o The Buyers Role
    - · Print, sign, and date where indicated
  - o The Trump U Team Member Role
    - Verify that the buyer has printed, signed, and dated appropriately
- · The Buyer Package
  - Once payment has been run through and confirmed, the buyer should be presented with the following:
    - The pink copy of the Enrollment Form and the Terms & Conditions Form stapled together and tucked into their Trump Padfolio containing the Gold Elite Kit, or portion thereof dependant on which programs are purchased
    - Any buyer incentives (Giveaways)

# **STOP**

Retention starts here.
Be sure to congratulate the buyer, shake hands, and make eye contact to ensure that they are cognizant of what a life changing decision they just made!

Get them excited!

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Post	Fulfil	lment	Proce	dare

Day After	Service: Welcome Call From Program Director to Schedule Mentorship
Fulfillment:	and Retreats for All Trump Elite Package Buyers
	Event Team: Calls Buyers That Needed Extra Reassurance
	Event Team: Calls Pendings To Follow Up
Within 3 Days of	In the case that a buyer calls and attempts to cancel, the team will be
Fulfillment:	notified immediately. The team is responsible for calling the student and
	trying to save.
	*See Phone Save in Sales Playbook
5 Days After	Operations: Survey Analysis is Compiled and Sent Out to 40 Wall
Fulfillment:	Management Team and Event Team For Review
	*See Survey Procedure under Policy & Procedure tab.
Ongoing:	Service: Students Receive Weekly Webinar Invitations and Updates From
	Wealth Builder's Network Premium



#### Canada Specifics

- Please note that the following items are different for Canada fulfillments:
  - o A 5% tax applies to all purchases (a \$34,995 product is really \$36,744.75)
  - Rights to rescind vary by Provence-check the back of the enrollment form for details within the Provence of each campaign
  - o The Canadian Elite packages are different than those offered in the U.S.:
    - · There is an additional retreat offered: the Fixer-Upper & Rehab Property Retreat
    - All retreats are conducted in Canada (with the exception of the Wealth Preservation Retreat)
    - The Wealth Preservation Retreat is an added bonus to the Gold Package since it is conducted in the U.S. and is U.S. specific
    - There is no LLC Formation Service available
    - A one-year subscription of Foreclosure DealSource does not apply, since FDS is a property listing service that only applies to the U.S.





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#### V. RETREATS & SPECIAL EVENTS

Trump University offers four distinctive Advanced Training Retreats within their U.S. Elite Packages: Commercial & Multi-Unit, Quick Start, Creative Financing, and Wealth Preservation. In addition to these four retreats, in Trump Education's Canadian Elite Packages, a Fixer-Upper & Rehab Property Retreat is available. In addition to Advance Training Options and the stable Profit From Real Estate events, Trump University takes pride in piloting special events that cater to the needs and wants of our students. These events have ranged from Internet Marketing, to motivation themed events such as Kick Start Your Success, to Wealth Summits, to our new REFIT Program. Below is a detailed description of our most popular Advanced Training Retreats.

# Retreat & Special Event Team Ground Rules

Retreats & Special Events are very important at Trump University. The Team Members that facilitate these events are working with our very best customers, and must be nothing less than the best of the best themselves. The Trump University Team is truly the best of the best, however Retreat & Special Events Team Members are the crème de la crème of the best of the best. Coordinators may request to work special events, however all Special Event Teams are carefully selected to ensure that our best customers have the best possible experience.

Although each Retreat & Special Event calls for its own specifications, we do ask you to remember to always be professionally, maintain team chemistry, answer questions while planting seeds for the sale, never be afraid to ask for the sale, and most of all-have fun! Chances are, if you're having fun, the attendees will have fun learning too!

Don't forget to take notes when you're out at new events. Some events will call for one-on-ones, and some for table rushes, either way, keep your eyes and ears out for attendees needs and wants so that we can tweak the program for the next time. Write any observations that you may have down, so that you don't forget them. Most of these events end with a debrief call with our own Trump Power Team at 40 Wall, including President, Michael Sexton!

### QUICK START REAL ESTATE PROFITS RETREAT

You're going to love the Quick Start retreat. You'll be immersed in a variety of fundamental investment techniques right from day one. Don't expect to just sit and listen to your instructor lecture for three days. You'll be role-playing and making phone calls so you'll feel comfortable when you start doing it for yourself. The Quick Start retreat will show you step-by-step how to create quick cash immediately, and how to build a large monthly cash flow without using any of your own money or credit. You'll learn how to wholesale, lease-option, and owner-finance properties in your own backyard for quick cash profits.

### Three fundamentals get you in the business of making deals right away

Quick-Turn Wholesaling is the business of locating properties at bargain prices and then quickly passing them onto investors or landlords at prices well below retail. With a Lease-Option, you can control properties with no cash, credit or a license. A Lease-Option buyer leases a property

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and has the right or "option" to purchase the property on or before the end of the lease agreement. Quick Turn **Owner Financing** is the business of creating financing to purchase properties. This allows you to sell, acting as the bank, receiving monthly payments. And you do it all without the use of any lending institution involved in the transaction.

### This three-day immersive retreat will teach you how to:

- Buy and sell real estate without using any of your money or credit
- Buy potentially millions of dollars' worth of property without a down payment
- · Make money on properties you don't even own
- · Buy your dream home without going to the bank
- Receive cash back at closing when you buy
- · Build a large monthly cash flow

Your instructor will also present a special flowchart that takes you through the 10 specific steps to investment success. Every potential roadblock is reviewed so you'll know exactly what to do if you hit one. Hundreds of students have said that this part of the retreat alone was worth the price of admission. The retreat will conclude with a very specific 90-day Action Plan that will take you week-by-week through all the steps you need to start profiting from real estate.

### CREATIVE FINANCING RETREAT

The Creative Financing retreat debunks the myth that having bad credit, no credit, or lack of funds are roadblocks to getting financing. This retreat will show you exactly where the money is and how to get it so you can finance your investments. Your instructor will not only tell you how to bypass the credit crunch to get that financing money, but also what to do with it once you get it. After this retreat, you will have the knowledge, confidence, and contacts you need to invest in any residential or commercial property worth buying.

# This three-day immersive retreat will teach you how to:

- · Learn and master the best-known creative real estate financing strategies
- · Master strategies for residential or commercial property
- Compile financial statements and loan request packages
- Explore lending sources, including hard-money lenders
- Find 20 different strategies and techniques to creatively finance your investment property

Here's a quick preview of five money sources and strategies that have helped thousands of students invest in real estate--regardless of their financial situation. These and many more will be detailed during the Creative Financing retreat.

**Hard-money lenders:** They specialize in short-term loans at high interest rates. You typically use this type of financing for a "fix and flip."

Seller-carried second mortgages: Sometimes a bank will loan you 90 percent, and allow the

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seller to take back a second mortgage from you for five percent, leaving you needing only five percent.

Land contract: For this, the seller lets you make payments, and delivers the title upon payment in full.

Credit cards: If a seller will take \$10,000 down on a fixer-upper that you expect to make \$20,000 on, why not use credit cards?

Retirement accounts: Check with a tax attorney to see how you might borrow from your own retirement account to finance real estate investments.

### COMMERCIAL & MULTI-UNIT RETREAT

How can you make more money in real estate investing? Buy multi-family properties and commercial real estate investments. The Multi-Family & Commercial Real Estate Investment Retreat will show you exactly how to get into commercial investing without a huge bankroll, how to read the markets and buy at the right time, and how to lock in profits early to guarantee a good deal.

The Commercial Real Estate field is full of myths and misinformation. It's what keeps some investors at arm's length. Your instructor will systematically break down each myth and give you the proven strategies you need to find your niche and start building your fortune in commercial real estate.

This retreat is special because after just three days, you'll start seeing dozens of opportunities in your neighborhood or town that never occurred to you before. And you'll learn how to succeed regardless of how much so-called competition there is in your area.

### This three-day immersive retreat will teach you how to:

- Navigate the maze of commercial real estate and large property financing to find hidden financial opportunities.
- Determine the right market valuation of multi-family, office, retail, and strip-mall properties so that you know a good or bad deal when you see it.
- Write commercial leases so that tenants actually take the management burden away from you.
- Take full advantage of tax breaks and other financial shelters, allowing you to maximize your profits.
- Understand the laws and regulations regarding commercial and multi-family properties so that you can protect your investments.
- Prepare vacant land for re-sale and/or sub-division to capitalize on additional investment opportunities. Identify and find discounted paper for maximum profitability.
- Identify and find discounted paper for maximum profitability.
- Understand how commercial and multi-family properties fit into the current real estate market place and how you can own and operate either for high profits.



- Have a working knowledge of property management so you can manage your properties efficiently.
- Understanding options: Their function in the acquisition/divestment process
- Select properties for complete makeovers and know the difference between remodeling and rehabilitation.

Remember, unless your main focus is commercial real estate, save this retreat for last, as it is more advanced than the others.

#### WEALTH PRESERVATION RETREAT

Protect and grow your wealth, share it with others, and enjoy everlasting financial security with effective wealth preservation and accumulation. Lawsuits, income taxes, and death taxes--all these legal destroyers have the potential to crush your wealth...unless you have a protection plan already in place. To do that you must learn about three key disciplines: asset protection, estate planning, and tax strategy.

You'll learn important concepts on corporations, corporate maintenance, limited partnerships, limited liability companies, revocable living trusts, and retirement plans. Equipped with this information, you will be able to effectively structure your personal financial affairs in a manner that will ensure maximum protection.

This retreat is doubly valuable for Gold Elite students because, as a real estate investor, you'll learn specific strategies to help build in more profits to your real estate deals and to properly protect those profits.

### This three-day immersive retreat will teach you how to:

- Identify different types of legal entities to protect your wealth. Figure out which entity works best for your situation.
- Reduce your overall tax bill through operation of your own small business and save big money in the process.
- Transform previously non-deductible expenses into fully and legally deductible expenses for your business, significantly reducing your income taxes.
- Make sure that your assets are secure against unwelcome attacks from frivolous lawsuits so that you don't lose everything you've worked your whole life for.
- Pass your wealth on to your heirs and beneficiaries while protecting it against potential threats.

Attorney, wealth preservation expert, and real estate investor J. J. Childers and his team of legal and accounting professionals conduct the Wealth Preservation retreat. They will give you



practical, easy-to-follow information that you can start using right away. You'll learn what you need to do in order to properly implement your wealth preservation plans, as well as how to properly document your actions.

#### KICKSTART YOUR SUCCESS RETREAT

Times are tough--there's no denying it. When this recession started, you probably set aside your dream of securing wealth for yourself and your family. If you're like most people, you spend most of your time just trying to keep your head above water, waiting for life to get easier. But if you don't put your dreams into action, no one's going to do it for you! You just need someone to show you how to get started.

That's where Omar comes in. Omar Periu knows what it means to live through hard times - and what it takes to turn them into real opportunities. When Omar was seven, his family escaped to America from Cuba, bringing nothing with them but the clothes on their backs. By carefully observing master entrepreneurs and pulling together their cutting-edge communication strategies, he'd built himself a multimillion-dollar real estate empire by the time he was 31!

Even in a down economy, there are plenty of ways for people to create wealth, but only if they're armed with knowledge--and the right mindset. So if you're ready to Kickstart Your Success instead of waiting for success to you, come to Omar's exclusive retreat, where you'll learn how to:

- Break down barriers, whether you're negotiating a sale, trying to get the best bargain you can, or pitching to potential investors
- Network with the right people--and learn how to recognize leads that'll never pan out, ahead of time
- Squeeze the most profit you can out of the time you have, no matter how little
- Turn bad decisions from your past into opportunities, overcoming fears instead of letting them take over--as Omar says, "Success is never permanent, and failure is never final."

Omar's strategies and secrets could make you millions, but we're offering a deep, one-time-only discount if you sign up now! Join Omar on an exclusive retreat, listen to his story, and find out from him the details on how to kickstart your success.





# **POLICIES & PROCEDURES**

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#### **AUDIT POLICY**

TRUMP UNIVERSITY CATEGORIZES AUDITS INTO TWO SEPARATE GROUPS: ATTENDANCE AUDITS AND SALES AUDITS:

The Attendance Audit: A student that has not paid tuition to attend the particular class that they are sitting in on. Example: Attending a fulfillment at a later date or in a different city than the student had originally signed up for.

The Sales Audit: A student that cannot be up-sold based upon their sales history. Example: A student attending a preview that has already purchased the Profit From Real Estate Workshop, or a student attending the Profit From Real Estate Workshop that already owns the Gold Package/Mentorship Package.

#### PREVIEW AUDITS:

#### Attendance Audits:

In the case that an attendance audit shows up at an event and is not on the roster, the team's first objective will be to find out why the student did not purchase the product being offered the first time around, and what brought them back. An attendance audit will always count in the numbers.

#### Sales Audits:

Sales audits are determined by the sales history on a student's profile in the system, and are not counted in the attendance numbers at previews. Program Coordinators are to pay special attention to students attending previews with the intention of auditing the workshop. If the student is within his/her 12-month audit privileges, they may attend the workshop free of charge. The 12-month audit privileges apply to both Trump University and Trump Institute students.

- •Trump Institute students must provide documentation of their previous enrollment in a TI workshop in order to audit for free of charge. Enrollment forms and receipts are both acceptable forms of documentation. The Program Coordinator at the preview is responsible for making a copy of the documentation and stapling it to the student's current and completed enrollment form indicating that the student is an audit and attending free of charge.
- •Trump University students do not require additional documentation since Program Coordinators have direct access to their student history in our internal database.

If the student is outside of their 12-month audit privileges, they will have the ability to re-enroll at halfprice, with proper documentation. (For example, if the cost of the workshop is \$1495, then the student may re-enroll for \$747.50) This applies to both Trump University and Trump Institute students. Reenrollment of a Trump University or Trump Institute student will count as a full sale for conversion and

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goal purposes. The Program Coordinator is responsible for making a note onto the applicable session report to communicate any half-payment audits.

- •Trump Institute students must provide documentation of their previous enrollment in a TI workshop in order to audit for half price outside of their 12-month audit privileges. Enrollment forms and receipts are both acceptable forms of documentation. The Program Coordinator at the preview is responsible for making a copy of the documentation and stapling it to the student's current and completed enrollment form indicating that the student is an audit and attending for half price so that adjustments can be made once paperwork is received by the corporate office.
- Trump University students do not require additional documentation since Program Coordinators have direct access to their student history in our internal database. The student would, however, need to fill out a new enrollment form to document the \$747.50 payment taken so that their account can be adjusted once paperwork is received at 40 Wall.

#### **FULFILLMENT AUDITS:**

#### Attendance Audits:

In the case that an attendance audit shows up at a Profit From Real Estate Workshop and is not on the roster, the team's first objective will be to find out why the student did not purchase the product being offered the first time around, and what brought them back. The Program Coordinator will need to contact the Customer Support Department on Wall Street to have the student entered as an audit for that particular event. The student must have already purchased the exact class that they are looking to audit in order for enrollment to be granted (follow documentation protocol above for TI students and collect half-payment for anyone outside of their 12-month audit privileges). Attendance audits will always be counted in the attendance numbers.

### There are two additional cases that an Audit may be dropped from the numbers:

- In the extreme case that that Customer Service Director, Brad Schneider, communicates that an executive decision has been made to allow a student to attend a fulfillment for free that has not previously purchased the fulfillment being attended, the Program Coordinator may then drop that student and his/her guest from the numbers after adding a note onto the applicable fulfillment session indication such. This does not apply to TI students that are auditing. In the case that a student has attended two previous Profit From Real Estate Workshops, upon from the numbers. The Program Coordinator must be careful to check that the student was not
- his or her third attendance, the Program Coordinator may drop that student and his/her guest only "enrolled" in two previous Profit From Real Estate Workshops, but "attended" two previous Profit From Real Estate Workshops. The Program Coordinator is responsible for adding a note onto the applicable fulfillment session listing any student that has already attended twice.

#### Sales Audits:

Sales audits are determined by the sales history on a student's profile in the system. Program Coordinators are to pull sales history and distribute to their team so that all team members are aware of up-selling abilities. In the case that a student cannot be up-sold because TU is not offering any courses or programs beyond the level that the student has already purchased prior to attending the training in question, this student and his/her guest will be dropped from the numbers in which the \$/head are

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calculated. A note must be added to the final report by the Program Coordinator, listing any students that are dropped from the numbers in order to receive acknowledgement.

\*Teams please note that numbers compiled by PCs may not represent final numbers. Trump University reserves the right to assess and adjust accordingly to ensure the accuracy of all reporting.

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#### **CASH POLICY**

IN THE CASE THAT A CASH PAYMENT IS RECEIVED AT AN EVENT. FOR EITHER A PROFIT FROM REAL ESTATE WORKSHOP ENROLLMENT OR TRUMP ELITE PACKAGE ENROLLMENT, PROGRAM COORDINATORS ARE TO FOLLOW THE GUIDELINES BELOW.

#### **CASH PAYMENT GUIDELINES**

All cash payments received at Trump University events MUST predominately be applied to a hotel bill ONLY at a hotel at which the team is sleeping. At present, many of the hotels are paid in full three days prior to the event. It is for this reason that cash payments should be applied to the bills of hotels at which the teams are sleeping by following the procedure below:

- Program Coordinators will check the sleeping room bills for each team member to be sure that only room and tax are being billed to Trump University.
- Program Coordinators will then check to be sure that the negotiated room rate depicted on the Spec Sheet sent by Eleanor Daniels, Live Event Planner, is the same room rate that is being billed.
- The Program Coordinator must pay special attention that they are NOT overpaying the hotel.
- The PC must handwrite the amount that the hotel was paid, sign, and date, and have the hotel representative receiving the cash, countersign in agreement. The following items must be stapled together and sent to corporate as proof of exchange of this cash payment\*:
  - •Sleeping room bills for each team member
  - Printed hotel receipt that represents the cash received by the hotel
  - ·Business card of the individual receiving the cash payment
- •The PC MUST notify Salma Jalil, Event Planning Manager, of any cash payments being applied, so that there is no confusion with hotel contacts.
- •This transaction must be documented via a note on the student's enrollment form. (i.e.- Cash was applied to the Sheraton New York for sleeping rooms- see bill)
- \*In the case that a cash payment is received and proper documentation is not provided, as indicated above, TU reserves the right to deduct the cash amount from the responsible Program Coordinator's check.
- \*\*In the case that a hotel is unable to accept a cash payment for sleeping rooms, the Program Coordinator may visit the nearest bank and turn the cash into a cashier's check to be mailed to

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the office. In this case, the cashier's check must be attached to the corresponding enrollment form.



#### EGENCIA CORPORATE TRAVEL POLICY

ALL AIRLINE TRAVEL WILL BE BOOKED VIA EGENCIA CORPORATE TRAVEL. ALL AIRFARE WILL BE BOOKED ACCORDING TO THE LOWEST LOGISTICAL FARE AVAILABLE AT THE TIME OF BOOKING. OUT OF POLICY FLIGHTS REQUIRE DOCUMENTATION IN ORDER TO DETERMINE WHETHER OR NOT THE FLIGHT CHOSEN IS JUSTIFIABLE. TU WILL TRACK THE DIFFERENCE IN FLIGHTS CHOSEN AGAINST THE MOST COST EFFECTIVE FLIGHT OFFERED AND ANY OUT OF POLICY REASONING. THE FOLLOWING OPTIONS ARE CURRENTLY AVAILABLE ON THE EGENCIA CORPORATE TRAVEL WEBSITE TO COMMUNICATE ANY REASONABLE DIFFERENCE IN FARE:

Edit code	Description
<u>AA</u>	Was not provided schedule in timely manner
AR	Selected this flight for routing/connection reasons
<u>AT</u> ***	Selected this flight due to time of day constraints - Personal
<u>BF</u>	Baggage fees with lower fare are more expensive than this ticket
<u>cc</u>	l waited too long- Been busy
<u>DA</u>	Missed Flight
<u>DD</u>	Schedule was changed Last Minute

# Egencia Rules & Regulations

- •All flights must be booked within 5 business days of receiving your schedule to not only ensure a costeffective option, but to gives the traveler a greater opportunity of booking on their preferred carrier without having to book a multi-leg flight.
- If flights are booked less than 14 days from event date, Trump Team Members will be responsible for all additional costs incurred.
- •All flights shall be coded to the event that the flight is physically going to. Any flight transporting a Trump Team Member that is not going "to" an event, shall be coded to the event that the Trump U Team Member is coming "from."
- All flights shall be booked as round trip tickets, unless the Trump U Team Member is not returning to the city of origin.

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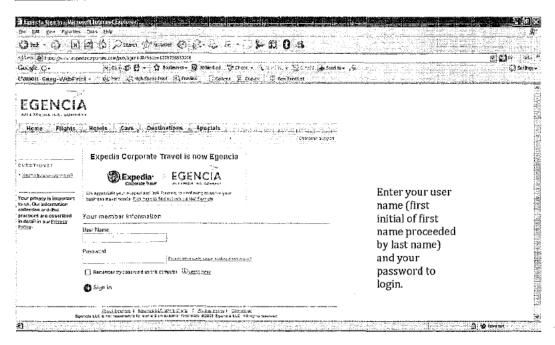
- •All flight approvals are to be sent to Eleanor Daniels, with both the appropriate event code and out of policy reason (if applicable) selected. Trump U Team Members are responsible for following up if their flight has not been approved within 24 hours, and may submit to April Neumann for approval in this instance.
- In the event that the fare selected is significantly higher than the lowest logistical fare, Trump U Team Members will be responsible for writing the reasoning in the "notes" area so that the traveler's logic is communicated to the approver.
- Emergency Travel Contact: April Neumann

### Flight Notes

- •South West Airlines requires an individually specified flight search. South West does not permit Expedia to post their flight fares in the company of their competitors.
- •Trump U Team Members are not guaranteed the use of "preferred" airline carriers unless it falls within the set budget description. Employees and independent contractors may pay for the difference in order to fly on a preferred carrier in certain, in limited instances. However, since airfares are good only on the day they are quoted according to airline policies, travelers are responsible for making immediate arrangements for payments in those limited instances.

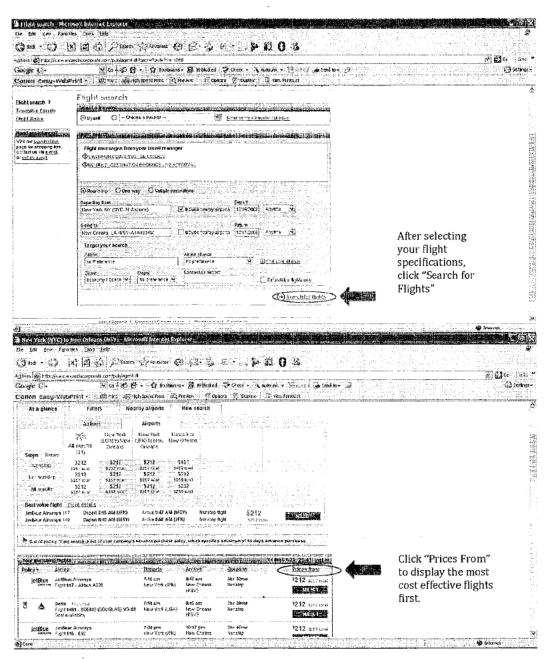
#### EGENCIA 101

To book travel, go to: http://www.egencia.com/



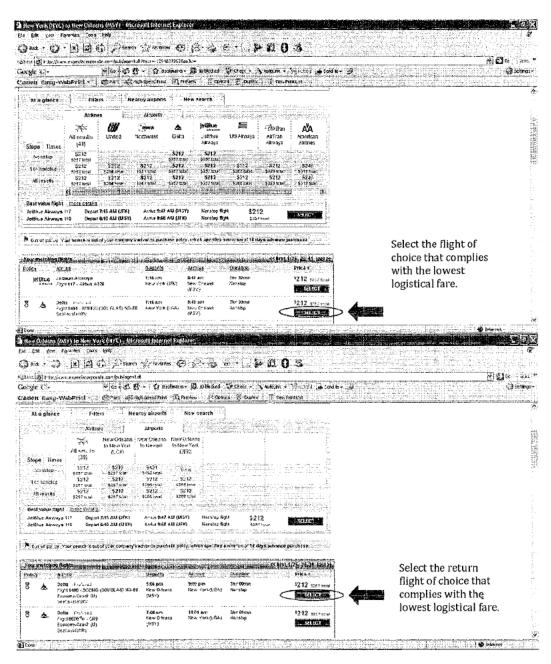
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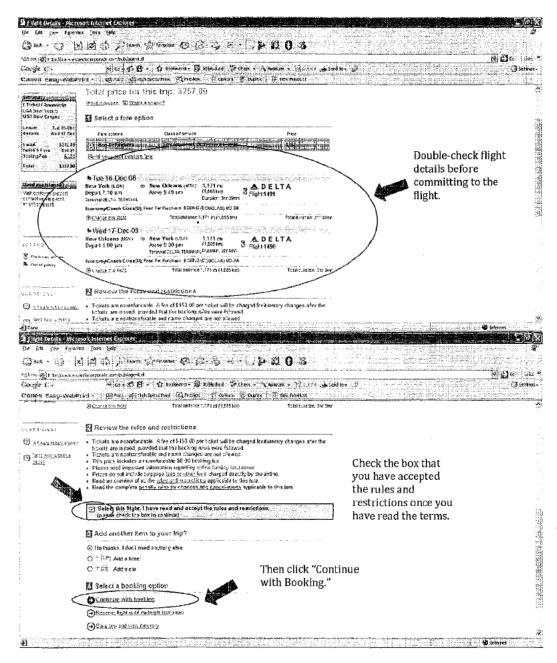
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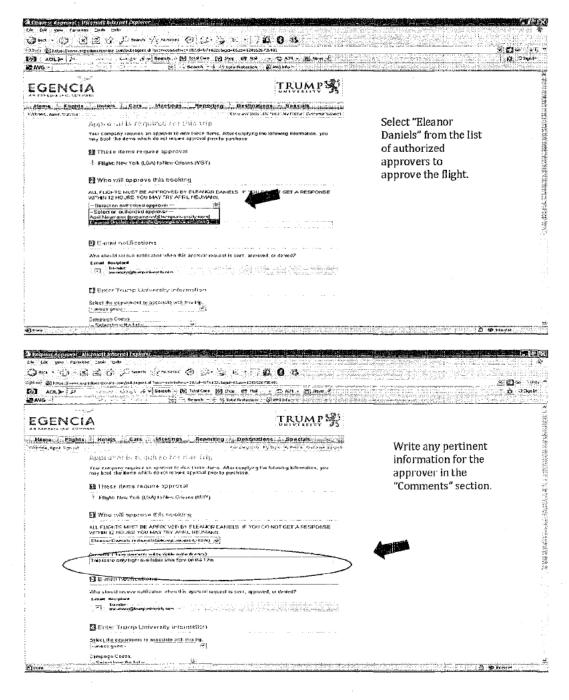
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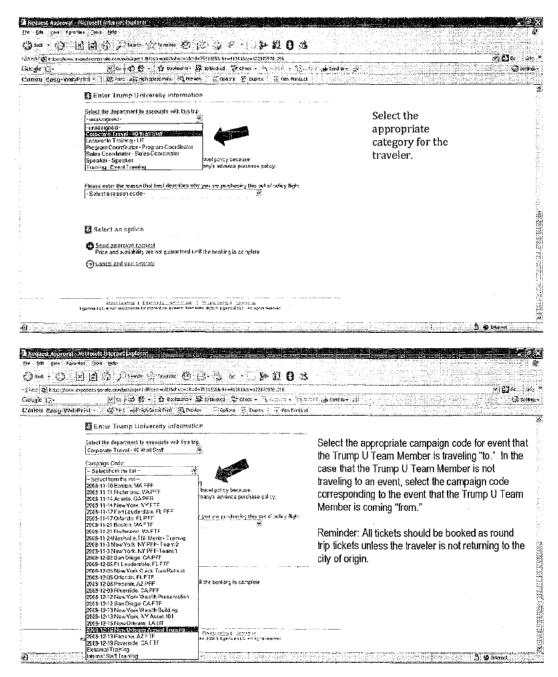
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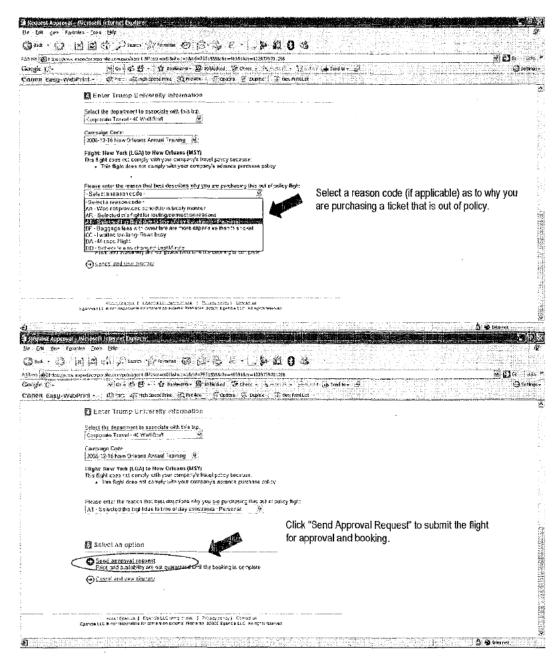
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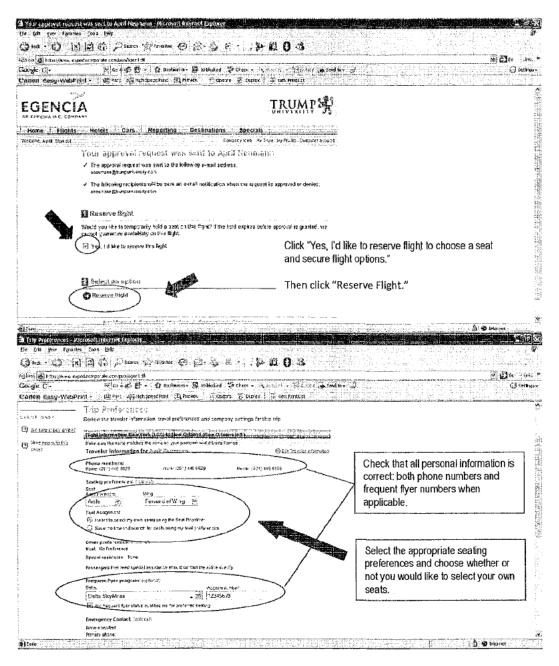
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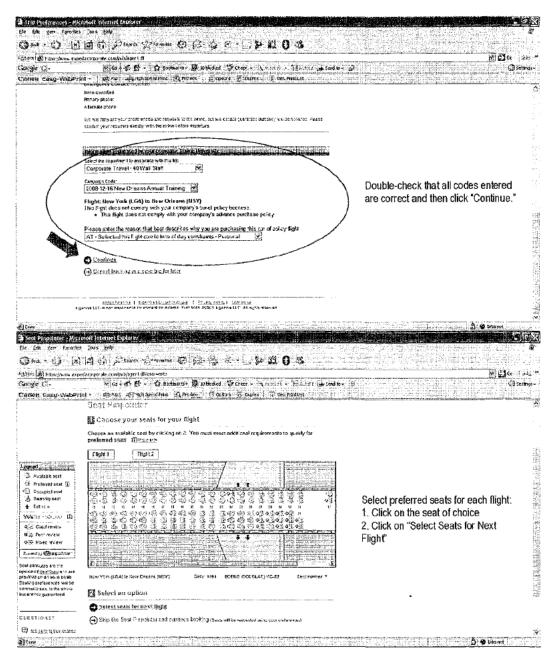
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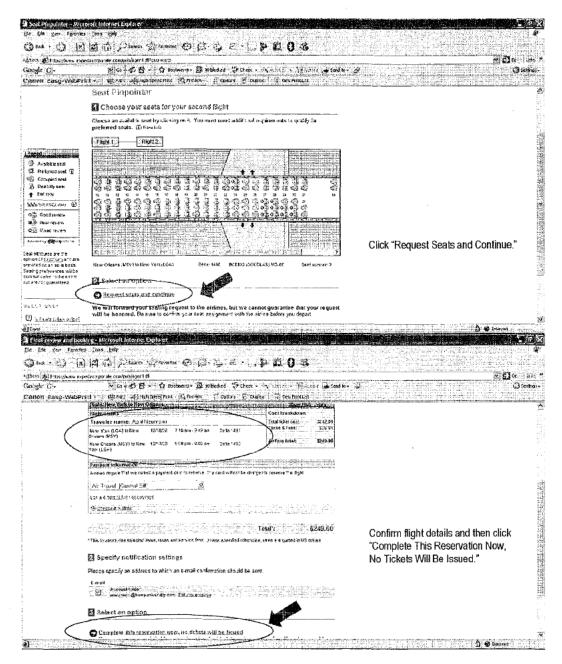
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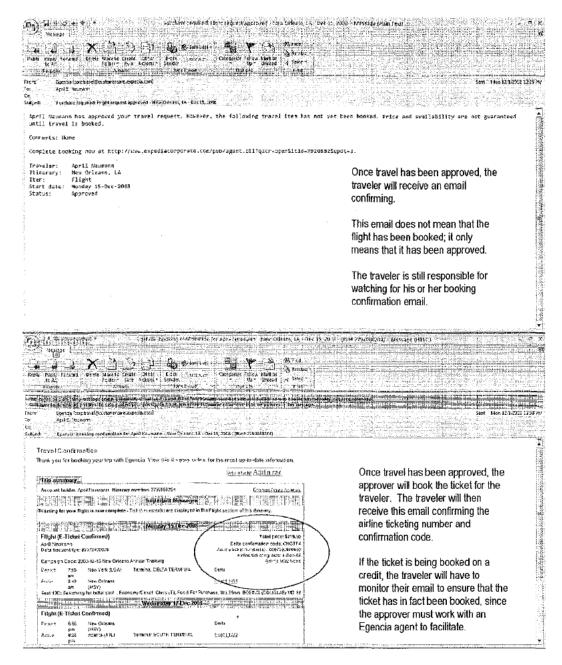
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### MANDATORY DESKTOP BACKGROUND

ALL TRUMP UNIVERSITY TEAM MEMBERS WILL BE REQUIRED TO HAVE THE BELOW IMAGE AS THEIR DESKTOP BACKGROUND AT ALL TRUMP UNIVERSITY EVENTS. PLEASE FOLLOW THE BELOW INSTRUCTIONS FOR SETTING THIS IMAGE AS YOUR DESKTOP BACKGROUND ON YOUR LAPTOP.



- 1. Double click the attachment in the email to open the image, and save the image to your computer so that you can reference and set as your desktop background as necessary.
- 2. Go into the start menu, in the lower left corner of your computer screen and click "My Computer."
- 3. Locate the "Control Panel" button and double click.
- 4. Locate the "Display" icon and double click.
- 5. Click the "Desktop" tab.
- 6. Click "Browse" and locate the image that you just saved to your computer.
- 7. Double click the image so that it appears on the computer icon in the popup box.
- 8. Click "apply" and then click "ok."

The above image will now be your desktop background.





#### POST DATED CHECKS POLICY

IN THE INSTANCE THAT A CHECK IS POST DATED, IT WILL BE CONSIDERED AS A PENDING SALE UNTIL THE DATE OF THE CHECK COMES TO FRUITION.

# PROCEDURE FOR DOCUMENTING A POST DATED CHECK\*

- A post dated check does not count towards the dollars/head collected, nor will it count as a sale or towards any conversion until the check is deposited.
- A check's date should never be more than ten days in advance of the date that it is collected.
- A post dated check is never accepted as a form of payment on a preview.
- Post dated checks will be entered into the Final Event Synopsis Worksheet on the "Pending Summary" tab. Indicate in the "notes" section that a post dated check has been collected and list the date that it will be available to be deposited on.
- •All checks collected, must be entered into the dev. To enter a post dated check, select the check option as a form of payment. Enter all pertinent information, and then select the date from the calendar icon that corresponds with the date that is on the check. The check will not be counted as "cash collected" until the actual date that it is posted dated to.
- •Team Members will not receive commission or bonuses off of a check received by a student, unless the check has cleared.

\*In the case that any of the above policies are not followed, the team member responsible will be formally written up.

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#### RENTAL CAR POLICY

PROGRAM COORDINATORS ARE RESPONSIBLE FOR BOOKING A RENTAL CAR CAPABLE OF HOLDING TEAM MEMBERS AND ALL EQUIPMENT, MARKETING MATERIALS, AND LUGGAGE FOR EACH PREVIEW. IF IT IS MORE COST EFFECTIVE FOR THE TEAM TO UTILIZE A RENTAL CAR FOR A FULFILLMENT OR RETREAT, EVENT PLANNER (ELEANOR DANIELS), WILL AUTHORIZE THAT A RENTAL CAR BE BOOKED ON THE FULFILLMENT/RETREAT ITINERARY. IT IS THEN THE PROGRAM COORDINATOR'S RESPONSIBILITY TO MAKE THE RESERVATION, UNLESS THEY HAVE REQUESTED A RENTAL THROUGH THE LIVE EVENTS COORDINATOR (DENISE ONG).

#### MAKING THE RESERVATION

- Rental car reservations may be made with Avis either via phone (800.331.1551) or the Avis website (www.Avis.com).
- Program Coordinators must book the rental car no sooner than the day before the first day of the campaign, with a return no later than the day after the last day of the campaign.
- Program Coordinators are authorized to book the following vehicles for preview events, and are asked to make cost-effective choices:
  - Full Sized SUV
  - Mini Van
- In the case that a car is authorized for a fulfillment, and will only be utilized for airport pick-ups and drop-offs, the Program Coordinator is authorized to book the following vehicles dependent upon the number of people and amount of luggage that will be transported at any given time:
  - Subcompact
  - Compact
  - Intermediate
  - Standard SUV
- In the case that none of the above cars are available, the Program Coordinator is responsible for contacting the Live Events Coordinator (Denise Ong) to discuss options.
- If at any time a Program Coordinator books a specialty vehicle (Hummer, convertible, sports car etc.) without prior authorization from the Live Events Coordinator (Denise Ong), the Program Coordinator will be held responsible for the difference between the specialty rate and the rate of the car that should have been booked for that particular event.
- If at any time a second car is necessary, due to a facility not having either a full sized SUV or minivan available, the Program Coordinator must receive prior approval from the Live Events Coordinator (Denise Ong) for an additional team member to book a rental car.
- A Program Coordinator should NEVER give their GEB (Global Electronic Billing Number) to any other team member or anyone else at any point.

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# PICKING UP THE RENTAL CAR

- •Trump U Team Members must have a valid Driver's License in order to pick up a rental car
- •It is not necessary for Trump U Team Members to accept any of the insurance options offered at the Avis counter, as all Team Members are all covered under Trump University's corporate insurance policy.
- •Trump U Team Members are now permitted to select the prepaid gas option with Avis and bill prepaid gas to Trump University. Any Trump U Team Member picking up a rental car, is responsible for confirming that the prepaid option has indeed been posted to the account.
- In the case that a Team Member does NOT select the prepaid gas option, and returns the rental car
  with less than a full tank of gas, the charges will be deducted from the responsible Team Member's next
  expense check.
- In the case that a Team Member does NOT choose the prepaid option, the Team Member may expense gas by submitting a gas receipt along with their expense report for that particular event.
- •Trump U Team Members are not permitted to rent a GPS unit, since all PCs have been outfitted with their own personal GPS. In the case that a GPS unit is not working properly, the Program Coordinator is responsible for contacting the Live Events Coordinator (Denise Ong).

#### RENTAL CARS AT EVENTS

- •As a reminder, as per the Program Coordinator Tipping Policy, Program Coordinators are required to reference the Spec Sheet sent by the Event Planner (Eleanor Daniels) to see what parking arrangements have been setup for the team vehicle. (For example: complimentary self park, etc.)
- Trump U Team Members may utilize the Avis EZPass that comes with some of the Avis vehicles for tolls
  to be billed directly to Trump University. TU will pay the administrative fee involved. Program
  Coordinators are responsible for double checking that the administrative fee is only billed for the days
  that the Avis EZPass is physically utilized.

## RETURNING THE RENTAL CAR

- In the case that a Trump U Team Member does not choose the prepaid gas option and returns the car without a full tank of gas, the charges will be deducted from the Team Member's next expense check.
- •All Team Members are responsible for obtaining either an electronic or paper receipt in order to review charges and be sure that the charges posted are correct. If they are not correct, the Team Member is responsible for working out the incorrect charges with Avis. Trump U Team Members will be held personally responsible for any additional days that the car is rented for outside of the day before and day after the event, in addition to gas other than the prepaid option.

# **EXTENUATING CIRCUMSTANCES**

• In the case that there are any extenuating circumstances relevant to any of the above, they must be immediately communicated to the Live Events Coordinator (Denise Ong).

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#### TRUMP INSTITUTE STUDENT POLICY

THE FOLLOWING ALLOWANCE IS GRANTED FOR STUDENTS THAT HAVE PREVIOUSLY ATTENDED A TRUMP INSTITUTE TRAINING AND ARE INTERESTED IN ATTENDING TRUMP UNIVERSITY'S PROFIT FROM REAL ESTATE WORKSHOP.

Trump Institute students attending preview events who have previously attended a Trump Institute training may attend Trump University's Profit From Real Estate training for the price of \$747.50 (50% off), if accompanied by either a receipt from TI or a TI enrollment form\*.

<sup>\*</sup> A copy of this documentation must accompany the TU enrollment form in order for the sale to count towards the conversion percentage.

<sup>\*\*</sup> Under no circumstances should this allowance ever be communicated from the stage or built into a presentation.





#### TRUMP UNIVERSITY RULES OF ENGAGEMENT

TO ALL EMPLOYEES, MENTORS, COACHES, SPEAKERS AND CONTRACTORS HAVING CONTACT WITH TRUMP UNIVERSITY CUSTOMERS (ATTENDEES AND BUYERS):

You are expected to act in a professional, courteous manner and avoid even the implication of impropriety.

You are ambassadors of the Trump University brand and are thus:

- Prohibited from using illegal drugs at any time
- · Prohibited from buying alcohol for students/clients at any time
- · Prohibited from fraternizing with other employees
- Prohibited from fraternizing with clients

#### Proper dress attire is required.

You are only authorized to offer courses, products and services as are set forth by Trump University and you may not offer any other programs or investments to students under any circumstance.

Pricing is established by Trump University and you may not change or modify pricing without prior approval.

TU presentations must be approved in advance and you may not change or modify presentation/slides without prior approval.

You are specifically prohibited from speaking with any journalist, reporter, author, blogger, newspaper, or media outlet with regards to Trump University, Trump Organization or Mr. Trump.

Client/customer information is confidential and proprietary and you are specifically prohibited from compiling customer lists or data for any purpose.

Trump University makes no earning claims. Accordingly, you are prohibited from directly or indirectly advising any client/customer of any likelihood of success.

Product/service offerings must be accurately presented.

You many not share a personal story or testimonial unless and until appropriate documentation in support has been provided to TU and the story/testimonial has been approved in advance.

You may not directly or indirectly imply that you have purchased and/or used TU products/services unless that statement is true.

You may not directly or indirectly imply that TU or Mr. Trump endorses any third-party offer, investment opportunity, etc.

You are urged to use your common sense and business judgment to determine whether the purchase of TU products and/or services is appropriate for the particular customer.

Violation of these policies may result, depending on the circumstance and in TU's discretion, in a fine, suspension, probation or termination.

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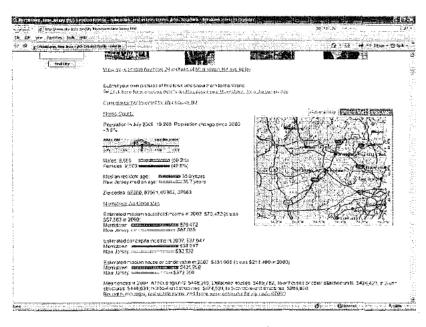


## **EVENT BOOKING SOP**

THE STANDARD OPERATING PROCEDURE FOR SOURCING, CONTRACTING, AND PLANNING TRUMP UNIVERSITY SEMINARS, FULFILLMENTS, WORKSHOPS, AND RETREATS.

## A. Market Analysis

- Review past region/market history and analysis from Dev to ensure which cities to revisit or not to revisit (Salma Jalil, Event Planning Manager (EPM)).
  - a. See Sample Attachment 1
- 2. Check competitors schedule to ensure no scheduling conflicts (Salma Jalil, EPM).
  - a. www.richdadeducation.com
  - b. www.robertalleninstitute.com
- 3. Capture each cities AHI (average household income) and population (Salma Jalil, EPM).
  - a. www.citydata.com



4. Create ideal layout for perspective region /market based on above (Salma Jalil, EPM).

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## **B.** Hotel Sourcing

- Based on history and meeting space requirements source hotel/venues (Diana Early, Event Planner).
- Once meeting space is placed on hold, send out layout of spread with a Google map link to Operations/Marketing Team, including AHI information and area population (Diana Early, Event Planner).
- 3. Once layout is approved, contact hotels and inform them that EPM will reach out to them directly to contract meeting space (Diana Early, Event Planner).
- 4. Provide EPM with hotel contact information sheet that includes hotel/venue address, negotiated meeting space and room rental (Diana Early, Event Planner).

# C. Contracting

- Send contracting email to hotel/venue securing meeting space and confirming general meeting details (Salma Jalil, EPM).
- 2. Request meeting space contract / addendum and venue credit card authorization from within 48 hour timeframe (Salma Jalil, EPM).
- 3. Once all documents are in hand, obtain authorization signature (Steven Matejek, Controller).

## D. Enter Event into Database for Population on Trump University Website

- 1. Enter all event information into database for population on Trump University website (Salma Jalil, EPM).
- 2. Request approval from Michael Sexton, President to push live (Salma Jalil, EPM).
- 3. Michael Sexton reviews and pushes event live on website (Michael Sexton, President).
- 4. Event is reviewed for accuracy once live (Salma Jalil, EPM).

#### E. Event Details

- Introduction email sent from EPM to Eleanor Daniels, Event Planner, informing venue / hotel
  that she will be the contact moving forward providing all event logistics and details
- 2. EP emails venue / hotel contact with meeting specifications, event estimate, any applicable hotel award points, and request for sleeping rooms (if applicable)
- 3. Banquet Event Orders (BEO), meeting room diagrams, and any other relevant documentation of venue / hotel collected and confirmed by EP prior to event date
- 4. Itineraries created for each campaign, includes team contact information, event locations, sleeping room reservations, travel flight information, ground transportation options, and Workshop location with assigned speaker. This is sent out via email from EP each Wednesday prior to a Preview event(s) week. Also sent via "You Send It" are the campaign Direct Mail and Print Ads.
  - a. See Sample Attachment Preview Itinerary
- 5. Itineraries created for each campaign, includes team contact information, event locations, sleeping room reservations, travel flight information, and ground transportation options. This is sent out via email from EP each Monday prior to a Workshop or Retreat event(s).
  - a. See Sample Attachment Workshop Itinerary



- Event Specifications created from event details and confirmed with hotel contact sent to Program Coordinator (PC) by EP on Friday prior to the Previews and Wednesday prior to the Workshop and or Retreats
  - a. See Sample Attachment Preview Event Specifications
  - b. See Sample Attachment Workshop/Retreat Event Specifications

## F. Marketing

- 1. Once campaign locations have been confirmed, exact locations and event times are sent from Events (Salma Jalil, EPM) to Marketing (Josef Katz, VP of Marketing).
- 2. All direct mail and print ads are reviewed for location and date accuracy (Salma Jalil, EPM).

## G. Reconciliation

- All event bills sent directly to Accounting, (Marcia Betances, Accounts Payable) for proper distribution.
- 2. Credit Card bills reviewed ( Denise Ong, Live Events Coordinator (LEC)), ensuring back up signed by PC matches total charged on credit card.
- All Direct Bill reviewed (Denise Ong, LEC), ensuring back up signed by PC matches total charged on bill.
- 4. Direct Bill then given to (Salma Jalil, EPM) for review
- Direct Bill and credit card bills then passed off to April Neumann, Director of Operations (DO), for final review and sign off.

Sample Attachment: Preview Itinerary - (See example below)

PREI - Preview - Chicago, IL September 27 - 30, 2009

Event Code: SEM\_PFF-20090927B Expected Attendee with Guests: 300

Sales Goals

- First Goal 1 Over 35 sales
- Second Goal Over 45sales

# **Event Staffing:**

	Name	Phone Number	e-mail address
Speaker	John Jamieson		
Program Coordinator	Page Sadlier		psadlier@trumpuniversity.com
Sales Coordinator	Noah Harris		
Sales Coordinator	Damian Pell		

Event Locations Chicago Marriott Oak Brook 1401 West 22nd Street Oak Brook, IL 60523

Sunday, Sep 27, 2009

2:00 PM



630-573-8555			
Renaissance Schaumburg Hotel & Convention Center 1551 N. Thoreau Drive Schaumburg, IL 60173 847-303-4100	Monday, Sep 28, 2009	Ċ	1:00 PM 7:00 PM
Hilton Oak Lawn Hotel 9333 South Cicero Avenue Oak Lawn, IL 60453 708-229-8850	Tuesday, Sep 29, 2009	e e	1:00 PM 7:00 PM
Renaissance Schaumburg Hotel & Convention Center 1551 N. Thoreau Drive Schaumburg, IL 60173 847-303-4100	Wednesday, Sep 30, 2009	С С	1:00 PM 7:00 PM

Sleeping Accommodation Chicago Marriott Oak Brook 1401 West 22nd Street Oak Brook, IL 60523 630-573-8555

Check In: Sunday, September 27 (UNLESS OTHERWISE STATED)

Check Out: Wednesday, September 30

John Jamieson	
Page Sadlier	
Noah Harris	



Renaissance Schaumburg Hotel & Convention Center

1551 N. Thoreau Drive Schaumburg, IL 60173 847-303-4100

Check In: Wednesday, September 30 Check Out: Thursday, October 1

	Sleeping Room Reservations Number
John Jamieson	
Page Sadlier	
Noah Harris	
Damian Pell	

# **Flights**

	Arrivals	Departures
John Jamieson	PENDING	Thurs, Oct 1 - 6:50 am
Page Sadlier	Sun, Sept, 27 – 7:45 AM	Thurs, Oct 1 – 9:49 AM
Noah Harris	Sun, Sept, 27 – 9:50 AM	Thurs, Oct 1 – 8:00 AM
Damian Pell	Sun, Sept, 27 – 10:36 AM	Thurs, Oct 1 – 7:00 AM

# **Ground Transportation Options**

Page - Please pick up the rental car at the Car Rental desk within ORD and make your way to the Chicago Marriott Oak Brook. Please facilitate your team members as much as possible with their ground transportation needs to and from ORD.

	Arrival Prices	Arrival Notes	Departure Prices	Departure Notes
GO Airport Shuttle	\$26	Please arrange your pick up 24 hours in advance of arrival by going on line at www.goairportshuttle.com.	\$27	Please arrange your pick up 24 hours in advance of departure by going on line at www.goairportshuttle.com.
Taxi	\$27	This is the typical minimum charge - Please share taxi rides if possible	\$65	This is the typical minimum charge - Please share taxi rides if possible

<sup>\*\*\*</sup>Please choose the most cost effective and appropriate method of transportation from the grid above. Your expense report will be cross checked with these options as a point of reference. \*\*\*

Chicago, IL - Workshop Information (October 9-11, 2009)

Oak Brook Hills Marriott Resort 3500 Midwest Road

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Oak Brook, IL 60523 630-850-5555

# Distances from PREI-Orientation events

	Mileage and Travel Time
Chicago Marriott Oak Brook	2.5 miles – 6 minutes
Renaissance Schaumburg Hotel & Convention Center	21.9 miles – 33 minutes
Hilton Oak Lawn Hotel	20.2 miles – 29 minutes
Renaissance Schaumburg Hotel & Convention Center	21.9 miles – 33 minutes



Sample Attachment: Workshop Itinerary - (See example below) PREI – Workshop – Chicago, IL October 9-11, 2009

Event Code: RTRFTF-20091009B Expected Attendee with Guests: 34

Minimum Sales Goal: \$85,000 (\$2500 per head: 75% cash collected)

**Event Staffing:** 

	Name	Phone Number	e-mail address	
Speaker	Gerald Martin			
Program Coordinator	Christy Duckett			
Sales Coordinator	Damian Pell			
Sales Coordinator	Scott Leitzell			

**Event Location and Sleeping Accommodation** 

Oakbrook Marriott 3500 Midwest Road Oakbrook, IL 60523 630-850-5555

Check In: Thursday, October 8(UNLESS OTHERWISE STATED)
Check Out: Monday, October 12 (UNLESS OTHERWISE STATED)

	Sleeping Room Reservations Number
Gerald Martin	
Christy Duckett	(CHECK OUT SUN – LATE C/O)
Damian Pell	
Scott Leitzell	

# Flights

	Arrivals	Departures
Gerald Martin	Thurs, Oct 8 – 2:35 PM	Mon, Oct 12 – 7:00 AMM
Christy Duckett	Thurs, Oct 8 – 10:20 AM (MDW)	Sun, Oct 11 – 7:25 PM (MDW)
Damian Pell	Thurs, Oct 8 – 8:30 PM	Mon, Oct 12 – 7:00 AM
Scott Leitzell	Thurs, Oct 8 – 7:58 PM	Mon, Oct 12 – 6:55 AM

# **Ground Transportation Options**

Arrivals and Departures - Transportation to and from Chicago O'Hare International Airport (ORD):

	Arrival / Departure Prices	Arrival / Departure Notes
Taxi	\$27	This is the typical minimum charge - Please share taxi rides if

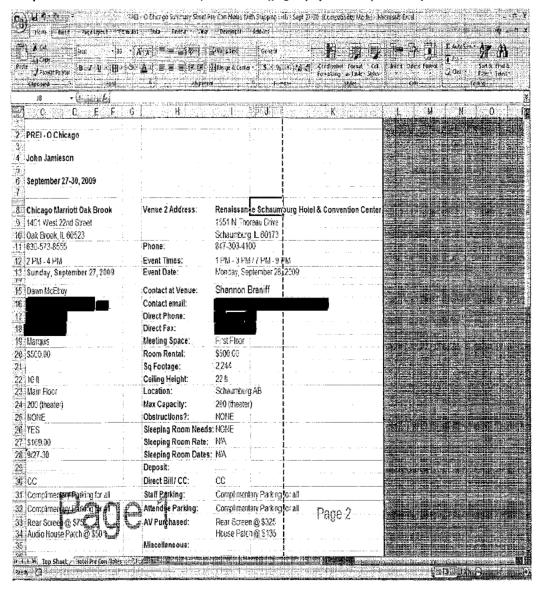
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		possible
Hotel Shuttle	N/A	-

<sup>\*\*\*</sup>Please choose the most cost effective and appropriate method of transportation from the grid above. Your expense report will be cross checked with these options as a point of reference. \*\*\*

## Sample Attachment: Preview Event Specifications (page 1) - (See example below)



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Venue	Omni Corpus Christi	Holiday Inn Sun Spree Resort
Event Date	Monday, December 7	Tuesday, December 8
Event Time(s)	1PM-3PM/7PM-9PM	1 PM - 3 PM / 7 PM - 9 PM
Meeting Room Name	Riviera 1 and 2	Marlin Ballroom
Square Footage of Meeting Room	2400 sq ft	2100 sq ft
Ceiling Height	12 ft	16 ft
Obstructions (Pillars, etc.)	NONE	1 Pillar in the center
Onsite Banquet Captain for Event Day? (NAME)	Sylvia Maynard	Shelley Mitchell
Audio Visual Onsite for Event Day (NAME)	RJ Long	Roger
Received Diagram (YES/NO)	YES	YES
Parking Fee	\$7 daily for event attendees	Complimentary parking for event attendees
Parking Fee Waived for Staff	1 Complimentary Parking pass for TU onsite	Complimentary parking for event attendees
In Coming Boxes	Boxes will be sent to hotel: ATT Guest/Susan Morrison/Trump University	Boxes will be sent to hotel: ATT Guest/Susan Morrison/Trump University
Who to be Notified of Boxes To Ship Out? (NAME)	Steve Piele	Shelley Mitchell
Projection Type (FRONT OR REAR)	FRONT	The projector is attached to wall for front projection as shown to you on diagram sent via email.
State Flag, US Flag & Plants Available (YES/NO)	YES (FLAGS - PLANTS IF AVAILABLE)	YES (US FLAGSONLY)
Pens & Pads In Room Confirmed	YES	YES
Water Station Set Outside Confirmed	YES	YES
Fire Drills or extenuating circumstances scheduled on event date?	NONE	NONE
Meeting Room To Be Completely Set By	10:00 AM	10:00 AM
Who should we talk to for Zero Out Balance (NAME)	Steve Piele	12/07/09 BY 5PM
Please indicate how our final bill will be paid - CC or Direct Bill	CC - Bay Front Tower - \$ 107.00	сс
Sleeping Rooms Confirmed (room and tax to master)	\$0.00	N/A
Final Number/ Room To Be Set For - Guarantee	50	40
Booking Contact	Steve Piele	Shelly Mitchell
CSM Email		





#### MEDIA GUIDELINES

IN THE CASE THAT YOU ARE APPROACHED BY A REPORTER, THE MEDIA GUIDELINES BELOW MUST BE FOLLOWED. UNDER NO CIRCUMSTANCES SHOULD A TRUMP UNIVERSITY TEAM MEMBER EVER SPEAK TO THE MEDIA OTHER THAN TO INFORM THEM OF THE APPROPRIATE CONTACT AT THE CORPORATE OFFICE.

- 1. Politely inform the reporter that you are not an authorized media spokesperson. Ask for the reporter's name, media organization, phone number and deadline.
  - a. Pull their registration card and write "Media Contact" on the top.
  - Immediately email Josef Katz media information including name, media affiliation and phone number, and cc April Neumann and Michael Sexton.
- If they persist, say "I'm sorry all of your questions can be addressed by our authorized spokesperson."
- Send the reporter's registration card to the office with their business card stapled to it, if possible.

#### Remember:

- A Trump University Associate or TU Independent Contractor is not at liberty to answer any
  questions from a reporter. The reporter should be referred to the proper media spokesperson.
- No matter how much confidence you have in Trump University, you should not say anything.
- Remember, professionalism and courtesy gets you a long way.
- · Never assume the conversation is off the record.
- Reporters are rarely on your side and they are not sympathetic.
- · Once reporters are present it no longer matters why they are there.
- Expect to be scrutinized.
- You can only control what you are capable of controlling.
- Use property rights as leverage: Trump University leases a portion of the hotel's private property; therefore, Trump University controls that space:
  - •Trump University reserves the right to disallow video or audio recording during any event.
- A Trump University Associate or Independent Contractor does not have the right to take or hold a reporter's private property.

If a problem arises, immediately contact April Neumann.

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#### TIPS:

- You don't have to deliver what the reporter wants.
- · Once reporters are present it no longer matters why they are there.
- · Expect to be scrutinized.
- · Reporters are rarely on your side and they are not sympathetic.
- Never assume the conversation is off the record.
- A Trump University Associate or TU Independent Contractor is not at liberty to answer any
  questions from a reporter. The reporter should be referred to the proper media spokesperson.
- No matter how much confidence you have in Trump University, you should not say anything.
- Reporters use hidden cameras, placing them at odd angles in order to show a candid response, and the interviewee appears nervous and / or caught off guard.
- You can only control what you are capable of controlling.
- Remember, courtesy gets you a long way.

#### PROPERTY RIGHTS:

- Use property rights as leverage.
- Trump University leases a portion of the hotel's private property; therefore, Trump University controls that space.
- Trump University reserves the right to disallow video or audio recording during any event. It is Trump University's policy.
- A Trump University Associate or Independent Contractor does not have the right to take or hold a reporter's private property.
- If a problem arises, immediately contact the appropriate media spokesperson and / or Michael Sexton.
- Notify the hotel manager if the reporter insists on entering the facility.
- The hotel has the right to ask a reporter to leave the premises.
- Hotel staff should escort reporters to the exit, not a Trump University Associate or Independent Contractor.

# ATTORNEY GENERAL:

- If an attorney general arrives on the scene, contact April Neumann immediately.
- By law, you do not have to show them any personal information unless they present a warrant; however, you are expected to be courteous.





# **SOLICITOR GUIDELINES**

WHEN A SOLICITOR ATTENDS AN EVENT (USUALLY MARKED BY A FAIRLY LARGE STACK OF BRIGHTLY COLORED FLYERS) THE FOLLOWING PROTOCOL SHOULD BE FOLLOWED:

- If the solicitor is actively handing out flyers, have one of the Sales Coordinator's walk up to the solicitor and verbalize that we have paid for the space obtained and that that soliciting is not allowed.
- Notify the front desk, front desk manager, and security that there are solicitors on property.
- 3. Scan or fax the solicitor's card to corporate so that the issue may be handled further.
- 4. Check the ladies and gentleman's restrooms for flyers.
- 5. Check the parking lot for flyers.
- Keep an eye on the hallway around sales time to diffuse any groups that may congregate for other purposes than discussing Trump University products.





## DISRUPTIVE STUDENT PROCEDURE

IN THE CASE THAT A STUDENT GETS OUT OF HAND DURING CLASS TIME, A TRUMP U TEAM MEMBER SHOULD IMMEDIATELY CALL APRIL NEUMANN AND PRESENT THE PROBLEM. UPON THE RESULT OF THE CONVERSATION, THE TEAM MAY BE INSTRUCTED TO FOLLOW THE STEPS BELOW:

- Quietly ask the student to speak with him/her outside the meeting room, taking care to keep tones friendly as to not disrupt the remainder of the class.
- Explain the issue to the student outside of the meeting room and evaluate whether or not the student is able to sit through the rest of the class (willingly) without disrupting the other students.
- 2. In the case that the student is not fit to return to class, the team member will take the course of action that he/she was instructed to take in speaking with April Neumann.
- 4. The staff member that dealt with the disruptive student must email a detailed report of the occurrence to <a href="mailto:aneumann@trumpuniversity.com">aneumann@trumpuniversity.com</a> as soon as possible.

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## 3 DAY TRAINING PHOTO PROCEDURE

STUDENT PHOTOS WILL BE TAKEN AT ALL TRUMP UNIVERSITY 3-DAY FULFILLMENTS, TO BE USED FOR ONE-ON-ONE AND COMPLIANCE PURPOSES. ALL PHOTOS WILL BE SENT TO THE OFFICE VIA YOUSENDIT.COM WITHIN 48 HOURS OF THE CULMINATION OF THE FULFILLMENT EVENT.

Note: If at any time a student refuses to have their picture taken, the Program Coordinator will utilize a picture of the Trump Logo and write the student's name on the photo.

PHOTOS SHOULD BE TAKEN IN THE FOLLOWING MANNER:

•Students attending three day trainings will have their photo taken at registration by the designated staff photographer. Students must wear their name tags in their photos so that the student's name is clearly posted in the picture.

## PHOTOS SHOULD BE UTILIZED IN THE FOLLOWING MANNER:

• Each student's photo will be printed in a 4x6 size and used on photo boards that are utilized to display the various Success Teams at an event. The photos are then taken down, and attached to each attendee's Student Profile Sheet at the end of Day 1 when they are handing in to the team.

## PHOTOS WILL BE FILED IN THE FOLLOWING MANNER:

- •All student photos from each event will be compressed into a "Student Photo" file, and uploaded via YouSendIt.Com and sent to <a href="mailto:dong@trumpuniversity.com">dong@trumpuniversity.com</a>, so that they can be downloaded onto the shared server.
- •Upon receipt, the photo file will be labeled appropriately and placed in the folder marked "Student Photos." Denise will create a folder labeled with the event code within the "Student Photos" folder so that it may be easily referenced by Brad or Lilly in the instance of a chargeback.
- \*Program Coordinators are responsible for labeling any photos of students whose name badge cannot be clearly read, before compressing and sending to the office.





## SURVEY POLICY & PROCEDURE

AS STATED IN THE FINAL EVENT PAPERWORK PROCEDURE, ALL SURVEYS MUST BE RECEIVED BY CORPORATE ON THE SECOND BUSINESS DAY FOLLOWING AN EVENT. ALL SURVEYS ARE TO BE SENT: ATTN: LILIANA HERNANDEZ, 40 WALL STREET 32<sup>ND</sup> FLOOR, NEW YORK, NY 10005. THE FOLLOWING PROCEDURE WILL TAKE PLACE ONCE THE SURVEYS ARE RECEIVED.

PLEASE NOTE: SURVEY ANALYSES ARE NOT TO BE COMPLETED BY THE PROGRAM COORDINATOR.
PROGRAM COORDINATORS MAY ATTACH A POST-IT NOTE TO MAKE REFERENCE TO SPECIFIC
COMMENTS OR TO COMMUNICATE THAT SOMETHING SPECIFIC NEEDS TO BE FOLLOWED UP ON,
BEFORE GROUPING SURVEYS TOGETHER AND MAILING OFF TO LILY.

#### SURVEY PROCEDURE

Please note: If at any point one of the below individuals is out of the office, the surveys will skip to the next hand-off point.

- Liliana Hernandez (Accounting) will pass all surveys onto Denise Ong (Live Events Coordinator)
  for survey analysis. Denise will compile the survey analysis, using the Master Survey Analysis as
  a template, which is inclusive of the top sheet of the Final Event Synopsis.
- Denise will email the completed survey analysis to the Event Report Distribution List and the team reviewed on the surveys.
- Denise will pass all surveys onto Brad Schneider (Customer Service) with the survey analysis
  stapled and clipped at the top of the pile. Brad will review and address any pertinent issues with
  the Customer Support Team and Client Advisors.
- 4. Brad Schneider will pass surveys onto April Neumann (Director of Operations). April will review and address any pertinent issues with the Program Coordinator, Sales Coordinators, and Speakers. Any scores of less than 90% will be deemed below standards and addressed through a mandated post-conference call with the team to review compliance and event expectations.
- 5. April Neumann will return surveys to Denise Ong to be filed accordingly.

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# RECORDING PROCEDURE

ALL TRUMP UNIVERSITY SEMINARS, FULFILLMENTS, WORKSHOPS, RETREATS AND OTHER EVENTS WILL BE RECORDED FOR COMPLIANCE AND TRAINING PURPOSES. ALL SESSIONS WILL BE RECORDED DIRECTLY THROUGH THE MIXER TO ENSURE THE HIGHEST FEASIBLE SOUND QUALITY FOR TRANSCRIPTION AND AUDIBILITY PURPOSES. ALL TRUMP UNIVERSITY EVENTS SHALL BE RECORDED IN THE FOLLOWING MANNER:

## 90-MINUTE PREVIEW: PROFIT FROM REAL ESTATE: FREE ORIENTATION

- <u>ALL</u> preview sessions are to be recorded separately and labeled appropriately. Rename recordings utilizing the standard preview recording format: "EVENT CODE-CITY-LAST NAME OF SPEAKER"
  - E.g. Change from "WS116623.WMA" to "SEMPFF20090909A-NEW YORK-GOFF"
- Orientation sessions given at the culmination of preview events must be recorded with
  its corresponding preview session for compliance purposes. <u>Orientation speakers must
  use the microphone, regardless of the number of students at orientation.</u> Rename
  recordings utilizing the standard preview recording format: "EVENT CODE\_CITY-LAST
  NAME OF SPEAKER."
  - E.g. "WS116623.WMA" to "SEMPFF20090909A-NEW YORK-GOFF- ORIENTATION.WMA" In the instance that someone other than the speaker presents the orientation portion, please label appropriately using the standard preview recording format and adding the last name of the orientation speaker: "EVENT CODE\_CITY-LAST NAME OF SPEAKER+LAST NAME OF ORIENTATION SPEAKER-ORIENTATION."

    E.g. "WS116623.WMA" to "SEMPFF20090909A-NEW YORK-GOFF+BRINKMAN-ORIENTATION."
- Any 90-minute preview that is being presented by a new LIT (Lecturer in Training) is to
  be immediately emailed to <u>aneumann@trumpuniversity.com</u> and
  <u>dong@trumpuniversity.com</u> via "Yousendit.com" and labeled appropriately (see above
  for standard preview recording format) <u>with the conversion for that session on the</u>
  subject line.

E.g. Subject: "SEMPFF20090909A-NEW YORK-LIT-7%."

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- All preview and orientation sessions are to be sent to dong@trumpuniversity.com for
  posting on the shared server within 12 hours of the culmination of the preview session.
- Program Coordinators are responsible for immediately emailing any sessions containing
  questionable material with an explanation to <u>aneumann@trumpuniversity.com</u> and
  <u>dong@trumpuniversity.com</u>. This refers to any material that encompasses, but is not
  necessarily limited to the below:
  - Testimonials that are associated with any other courses or programs
     Example: A speaker uses a testimonial of a student that was theirs before they worked for Trump University, and implies that it is a TU student that has gone through the Fast Track to Foreclosure training.
  - Guarantees implying success will be claimed
     Example: "If you attend this training, you will be able to make \$10k within the next 60 days."
  - Price drops that are reflected incorrectly
     Example: "After you walk out that door today, the price on this program is going to jump from \$1495 to \$1995. This is an event price only."
  - Shortage closes
     Example: "The first four of you to sign up will get this as an extra bonus" or "We only have five spots left today for this training."

# 3 DAY TRAININGS: FULFILLMENTS, WORKSHOPS, RETREATS AND OTHER EVENTS TO INCLUDE PROFIT FROM REAL ESTATE WORKSHOPS, ALL ADVANCED TRAINING RETREATS AND OTHER EVENTS

- ALL three-day trainings are to be recorded in their entirety. Trainings will be recorded in two or more sections per day and labeled appropriately. Rename recordings utilizing the standard three-day training recording format: EVENT CODE-CITY-LAST NAME OF SPEAKER-DAY #- PART #.
  - E.g. Change from "WS116676.WMA" to "RTRFTF20090909A-NEW YORK-HARRIS-DAY 1-PART 1"
- <u>ALL</u> staff lecturers shall be recorded separately and sessions labeled appropriately. For example, change from "WS116678.WMA" to "RTRFTF20090909A-NEW YORK-BRINKMAN-DAY 3- PART 2.WMA" (Labeled "Part 2" because James spoke for the first portion of the day, and Tiffany spoke next. Please number parts so that all recordings are in order of the actual daily line-up.) Note: This is inclusive of any time Program



Coordinators speak. <u>Anything that is spoken from the front of the room must be</u> recorded.

- Under <u>no circumstances</u> should live phone calls with sellers be recorded. It is illegal to record the other party without their consent.
- ALL closes- whether they be a soft close or a hard close- shall be recorded separately and labeled as follows: EVENT CODE-CITY-LAST NAME OF SPEAKER-DAY #- CLOSE.

E.g. Change from "WS116679.WMA" to "RTRFTF20090909A-NEW YORK-HARRIS-DAY 2-CLOSE"

All closes are to be labeled appropriately and emailed to <u>aneumann@trumpuniversity.com</u> and <u>dong@trumpuniversity.com</u>, at the culmination of that particular day. In the case that there are two closes (for example, on day 2 the speaker does a soft close right after lunch, and a hard close at the end of the day) send both recordings and label appropriately: E.g. For the 1<sup>st</sup>/Soft Close: RTRFTF20090909A-NEW YORK-HARRIS-DAY 2- CLOSE 1

For the 2<sup>nd</sup>/Hard Close: RTRFTF20090909A-NEW YORK-HARRIS-DAY 2-CLOSE 2

All preview and orientation sessions are to be sent to <a href="mailto:dong@trumpuniversity.com">dong@trumpuniversity.com</a> for posting on the shared server within 24 hours of the last day of the event.

- Program Coordinators are responsible for immediately emailing any sessions containing
  questionable material with notes to <u>aneumann@trumpuniversity.com</u> and
  <u>dong@trumpuniversity.com</u>. This refers to any material that encompasses, but is not
  necessarily limited to the below:
  - Testimonials that are associated with any other courses or programs
     Example: A speaker uses a testimonial of a student that was theirs before they were with Trump University, and implies that it is a TU student that has gone through the Trump Elite Gold Package.
  - Guarantees implying success will be claimed
     Example: "If you enroll in the three day mentoring package, you will be able to make \$40k on your first deal."
  - Price drops that are reflected incorrectly
     Example: "After you walk out that door today, the price on this program is going to jump from \$34,995 to \$48,490. This is an event price only."
  - Shortage closes **Example:** "The first four of you to sign up will get this as an extra bonus" or

    "We only have five spots left today for this training."

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# YOU SEND IT

ALL TRUMP UNIVERSITY SEMINARS, FULFILLMENTS, WORKSHOPS, AND RETREATS WILL BE RECORDED FOR COMPLIANCE AND TRAINING PURPOSES. ALL SESSIONS WILL BE RECORDED DIRECTLY THROUGH THE MIXER TO ENSURE THE HIGHEST FEASIBLE SOUND QUALITY FOR TRANSCRIPTION AND AUDIBILITY PURPOSES. ALL RECORDINGS THAT ARE IN NEED OF BEING SENT VIA EMAIL, WILL BE SENT VIA WWW.YOUSENDIT.COM:

# TO CREATE AN ACCOUNT

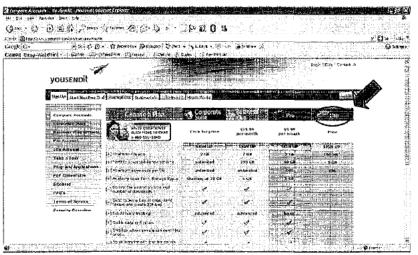
Go to www.yousendit.com and click the "Sign Up" tab.

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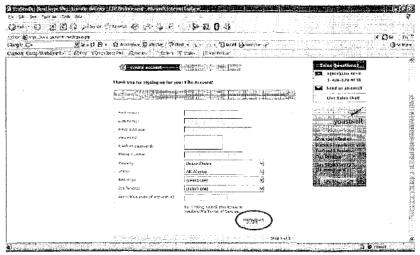
•Select the free account labeled "Lite" that is in the column all the way to the right of the browser.

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•The below screen will populate. Enter all personal information and be sure to record your user name and password so that you can reference it each time you log in to your You Send It account. Click "Submit."



• You will get the following message, once your account has been created. Look for an email to be sent to the email address that you listed with further details.

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