Trudeau ties 12 month high in Nanos tracking on preferred Prime Minister

Nanos Weekly Tracking ending March 5th, 2016 (released March 8th, - 6 am Eastern)







At a glance

- Preferred Prime Minister Leadership numbers for Trudeau remain quite strong. Asked who they would prefer as PM, 53.7% of Canadians said they preferred Trudeau, 14.2% preferred Ambrose, 11.3% preferred Mulcair, 5.3% preferred May and 14.5% were unsure.
- Qualities of a Good Political Leader Asked a series of independent questions for each federal party leader, seven in ten Canadians or 71.2% thought that Trudeau had the qualities of a good political leader while 54.1% thought Mulcair had the qualities of a good political leader. Almost four in ten Canadians (39.0%) thought May had the qualities of a good political leader and 35.1% thought similarly of Ambrose.

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Nanos Leadership Tracking Data Summary

Oct 18 (Election 4 Weeks 3 Months

LEADERSHIP

LEADERSHIP	Preferred Prime Minister	This week	Last week	Call)	Ago	Ago (Dec 4)	1 Year Ago	High	Low	
A national dual-frame (land+cell) random telephone survey is conducted weekly by Nanos Research using live agents.	Trudeau	53.7%	53.5%	35.5%	51.0%	53.7%	31.3%	53.7%	20.7%	
	Ambrose	14.2%	13.9%	29.1%	14.8%	13.7%	33.7%	34.1%	11.3%	
	Mulcair	11.3%	10.9%	18.9%	12.2%	12.0%	16.9%	29.8%	10.3%	
	May	5.3%	5.0%	5.2%	4.1%	4.2%	4.1%	6.4%	2.8%	
The weekly tracking figures are based on a four-week rolling sample comprised of 1,000 interviews. To update the tracking a new week of 250 interviews is added and the oldest week dropped. The margin of error for a survey of 1,000 respondents is ±3.1 percentage points, 19 times out of 20.	Fortin	0.9%	0.9%	1.8%	0.9%	1.4%	1.6%	3.4%	0.5%	
	Unsure	14.5%	15.9%	9.6%	17.1%	14.9%	12.3%	18.5%	8.4%	
	Has Qualities of a Good Political Leader									
	Trudeau	71.2%	71.7%	69.3%	69.2%	71.5%	58.3%	73.8%	44.1%	
	Mulcair	54.1%	53.3%	53.8%	54.1%	53.7%	52.6%	64.3%	41.8%	
Contact: Nik Nanos (613) 234-4666 x 237 nnanos@nanosresearch.com Twitter: @niknanos	Ambrose	35.1%	32.4%	27.1%	31.9%	27.7%	59.0%	59.7%	27.0%	
	Fortin	16.8%	14.6%	15.4%	11.1%	17.4%	19.2%	55.5%	8.8%	
	May	39.0%	38.0%	41.8%	37.8%	43.0%	31.4%	43.0%	24.9%	

12 Month

12 Month

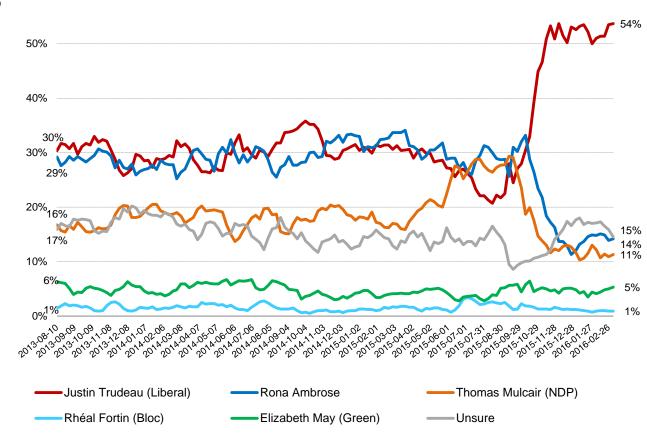


National – Weekly Tracking – Preferred Prime Minister First Ranked Choice (Ending March 5th, 2016, n=1,000)

Question: Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS]

60%

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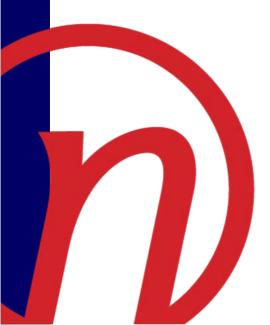
Trudeau

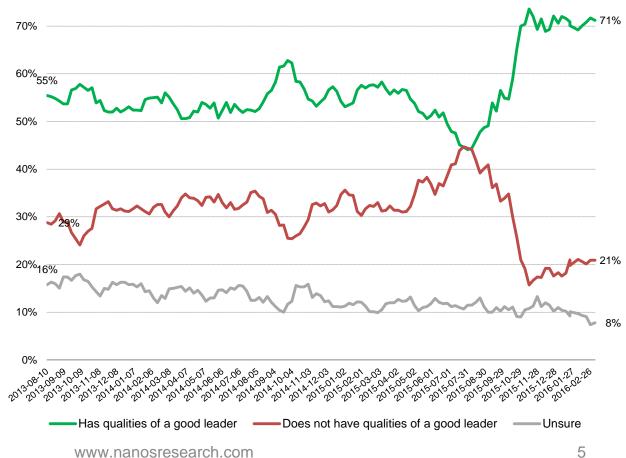
National – Weekly Tracking – Qualities of a Good Political Leader (Ending March 5th, 2016, n=1,000)

Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Justin Trudeau

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Ambrose

Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Rona Ambrose

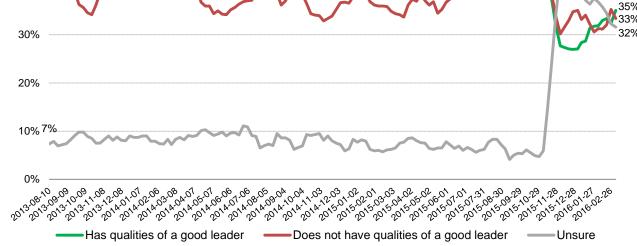
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(Ending March 5th, 2016, n=1,000) 70% 60%_{55%} 50% 40%³⁸%

National – Weekly Tracking– Qualities of a Good Political Leader



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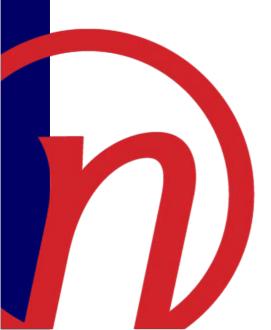
Mulcair

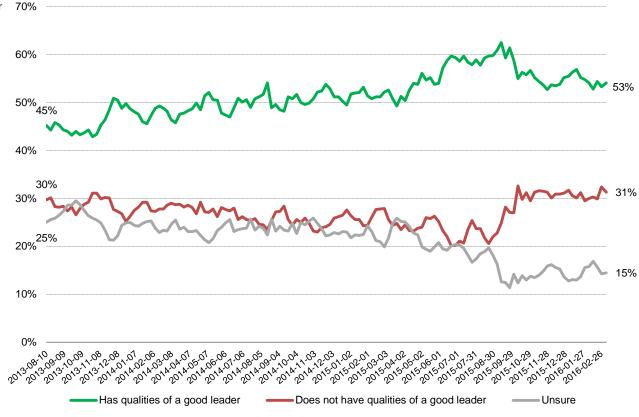
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National – Weekly Tracking– Qualities of a Good Political Leader (Ending March 5th, 2016, n=1,000)

Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Thomas Mulcair

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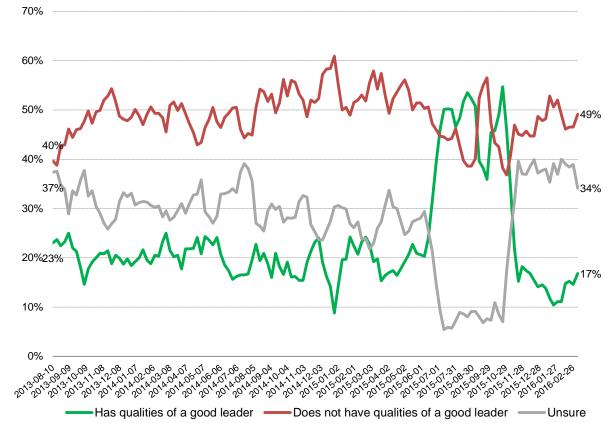




Fortin

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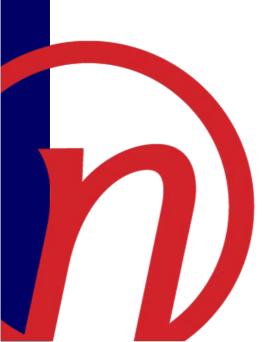
Quebec only – Weekly Tracking – Qualities of a Good Political Leader (Ending March 5th, 2016, n=248)



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Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Rhéal Fortin

Contact: Nik Nanos



May

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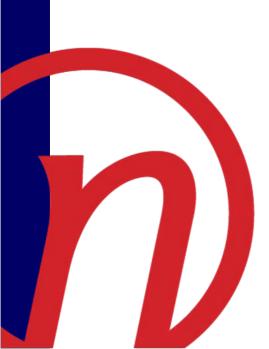
National – Weekly Tracking – Qualities of a Good Political Leader (Ending March 5th, 2016, n=1,000)

70% 60% 50% 43% 40% 31% 30% 26% 20% 10% 0% 2013-08-10 1.201309-09 20152015201520160226 Does not have qualities of a good leader Has qualities of a good leader Unsure

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Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Elizabeth May

Contact: Nik Nanos





Methodology

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Survey Methodology

The Weekly Nanos Party Power Index Tracking is produced by the Nanos Research Corporation, headquartered in Canada, which operates in Canada and the United States. The data is based on a dual frame (land + cell-lines) random telephone interviews with 1,000 Canadians using a four week rolling average of 250 respondents each week, 18 years of age and over.

The random sample of 1,000 respondents may be weighted by age and gender using the latest census information for Canada. The interviews are compiled into a four week rolling average of 1,000 interviews, where each week the oldest group of 250 interviews is dropped and a new group of 250 interviews is added.

A random telephone survey of 1,000 Canadians is accurate ± 3.1 percentage points, plus or minus, 19 times out of 20.

About Nanos

Nanos is one of North America's most trusted research and strategy organizations. Our team of professionals is regularly called upon by senior executives to deliver superior intelligence and market advantage whether it be helping to chart a path forward, managing a reputation or brand risk or understanding the trends that drive success. Services range from traditional telephone surveys, through to elite in-depth interviews, online research and focus groups. Nanos clients range from Fortune 500 companies through to leading advocacy groups interested in understanding and shaping the public landscape. Whether it is understanding your brand or reputation, customer needs and satisfaction, engaging employees or testing new ads or products, Nanos provides insight you can trust.



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Technical Note

Element	Description	Element	Description				
Organization who commissioned the research	Nanos Research	Weighting of Data	The results were weighted by age and gender using the latest Census information (2011) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure				
	1,000 randomly selected individuals; four week-rolling average of 250 interviews per week. The interviews	Dala					
Sample Size	are compiled into a four week rolling average of 1 000		Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.				
Margin of Error	±3.1 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines could not participate.				
Mode of Survey	Tracking; RDD dual frame (land- and cell-lines) random telephone survey.		By age and gender using the latest Census information (2011) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.				
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification					
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British raphics (Captured) Columbia; Men and Women; 18 years and older.		Nine percent, consistent with industry norms.				
	Six digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.				
Demographics (Other)	Age, gender, education, income		This was part of a weekly tracking survey. The preceding module				
Fieldwork/Validation	Live interviews with live supervision to validate work as per the MRIA Code of Conduct	Question Content	included questions about national issues of concern and ballot preferences and economic confidence.				
Number of Calls	Maximum of five call backs.	Question Wording	The wording of questions is as presented in the report with a randomization of the political leaders for the question involving leader qualities.				
Time of Calls	Local time 5:00-9:00 pm, on weekends 12:00- 9:00 pm.	Survey Company	Nanos Research				
Field Dates	February 7 th to March 5 th , 2016		Contact Nanos Research for more information or with any concerns or questions. <u>http://www.nanosresearch.com</u> Telephone:(613) 234-4666 ext. 237 Email: nnanos@nanosresearch.com.				
Language of Survey	The survey was conducted in both English and French.	Contact					

