
Amazon WorkDocs

User Guide

Version 1.0



Amazon WorkDocs: User Guide

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What is Amazon WorkDocs?

Amazon WorkDocs is a fully managed, secure enterprise storage and sharing service with strong administrative controls and feedback capabilities that improve user productivity. Your files are stored in [the cloud](#), safely and securely. Amazon WorkDocs even includes a synchronization application that always keeps selected folders on your local computer in sync with your cloud folders. Your files are only visible to you, and your designated contributors and viewers. Other members of your organization do not have access to any of your files unless you specifically grant them access.

You can share your files with other members of your organization for collaboration or review. The Amazon WorkDocs collaboration client applications can be used to view many different types of files, depending on the Internet media type of the file. Amazon WorkDocs supports all common document and image formats, and support for additional media types is constantly being added.

Topics

- [Accessing \(p. 1\)](#)
- [Pricing \(p. 1\)](#)
- [How to Get Started \(p. 2\)](#)

Accessing

You use the client applications to access your files. Amazon WorkDocs offers several different client applications and utilities:

- A web application used for document management and reviewing. There are also native apps available for iPad and Android tablets that are used for document review. These applications are known as collaboration clients.
- A document synchronization app that allows you to synchronize a folder on your Mac or Windows desktop with your Amazon WorkDocs files.

Pricing

With Amazon WorkDocs, there are no upfront fees or commitments. You pay only for active user accounts, and the storage you use. For more specific information about pricing, go to [Pricing](#).

How to Get Started

To get a hands-on introduction to Amazon WorkDocs, complete the tutorial at [Getting Started with Amazon WorkDocs \(p. 3\)](#).

The following related resources can help you as you work with this service.

- [AWS Training and Courses](#) – Links to role-based and specialty courses as well as self-paced labs to help sharpen your AWS skills and gain practical experience.
- [AWS Developer Tools](#) – Links to developer tools and resources that provide documentation, code samples, release notes, and other information to help you build innovative applications with AWS.
- [AWS Support Center](#) – The hub for creating and managing your AWS Support cases. Also includes links to other helpful resources, such as forums, technical FAQs, service health status, and AWS Trusted Advisor.
- [AWS Support](#) – The primary web page for information about AWS Support, a one-on-one, fast-response support channel to help you build and run applications in the cloud.
- [Contact Us](#) – A central contact point for inquiries concerning AWS billing, account, events, abuse, and other issues.
- [AWS Site Terms](#) – Detailed information about our copyright and trademark; your account, license, and site access; and other topics.

Getting Started with Amazon WorkDocs

Amazon WorkDocs is based on organizations. These organizations include the users that belong to the organization, as well as information about each user's folders and documents. Before you can start using Amazon WorkDocs, you must complete the following tasks:

Topics

- [Step 1: Get Invited](#) (p. 3)
- [Step 2: Register](#) (p. 3)
- [Step 3: Start Using Amazon WorkDocs](#) (p. 4)

Step 1: Get Invited

Participation in an Amazon WorkDocs organization is by invitation only. Your Amazon WorkDocs administrator creates an organization and invites the users to join that organization. An administrator can also enable other people in the organization to invite others to join the organization.

You will receive communication from your Amazon WorkDocs administrator with information about how to register (if necessary) and where to download the client applications from.

Step 2: Register

When you receive your invitation to join an Amazon WorkDocs organization, you may need to complete your user registration. Completing your registration involves setting your user information, which includes the following:

- First name
- Last name
- Password

You can change your profile photo, timezone, and password from your **Profile** page after you complete your registration. For more information, see [User Profile](#) (p. 14).

Step 3: Start Using Amazon WorkDocs

After the previous steps are complete, you can begin working with Amazon WorkDocs using one of the client applications. There are several clients used for [file collaboration \(p. 5\)](#). Additionally, there is a [document synchronization app \(p. 40\)](#) that allows you to synchronize a folder on your Mac or Windows desktop with your Amazon WorkDocs files.

Amazon WorkDocs Client Help

Amazon WorkDocs provides client applications that are used for document collaboration, as well as utilities that are used with Amazon WorkDocs.

Topics

- [Collaboration Clients \(p. 5\)](#)
- [Utilities \(p. 40\)](#)

Collaboration Clients

Amazon WorkDocs provides several different client applications that are used for document collaboration. These clients can be used to view and provide feedback on shared files. Collaboration clients are available for desktop web browsers, as well as some tablet devices.

Topics

- [Collaboration Permissions \(p. 5\)](#)
- [Files \(p. 9\)](#)
- [Amazon WorkDocs Web Client Help \(p. 9\)](#)
- [Amazon WorkDocs Android Tablet Client Help \(p. 23\)](#)
- [Amazon WorkDocs Android Phone Client Help \(p. 27\)](#)
- [Amazon WorkDocs iPad Client Help \(p. 31\)](#)
- [Amazon WorkDocs iPhone Client Help \(p. 36\)](#)

Collaboration Permissions

Amazon WorkDocs controls access to folders and files through the use of permissions. Permissions are applied based on the role of the user.

Topics

- [Roles \(p. 6\)](#)
- [Shared Folder Permissions \(p. 6\)](#)
- [File Permissions \(p. 7\)](#)
- [Shared File Permissions \(p. 8\)](#)

Roles

Both folder and file permissions are granted based on user roles. The following are the roles defined by Amazon WorkDocs that apply to folders:

- Folder owner – The owner of the folder or file.
- Folder co-owner – A user or group that the owner designates as the co-owner of the folder or file.
- Folder contributor – Someone who the folder has been shared with, without limited access to the folder.
- Folder viewer – Someone who a folder has been shared with, but has been given limited access (view only) to the folder.

The following roles apply to files:

- Owner – The owner of the file.
- Co-Owner – A user or group that the owner designates as the co-owner of the file.
- Contributor – Someone who has been asked for feedback on file.
- Viewer – Someone who a file has been shared with, but has been given limited access (view only) to the file.
- Anonymous viewer – A non-registered user outside of the organization who can view a file that has been shared via an external viewing link. Unless otherwise indicated, an anonymous viewer has the same permissions as a viewer.

Shared Folder Permissions

The following are the permissions defined by Amazon WorkDocs for shared folders:

- View – View the contents of a shared folder.
- View sub-folder – View a sub-folder.
- View shares – View the other users a folder is shared with.
- Add sub-folder – Add a sub-folder.
- Share – Share the top-level folder with other users.
- Revoke share – Revoke the sharing of the top-level folder.
- Delete sub-folder – Delete a sub-folder.
- Delete top-level folder – Delete the top-level shared folder.

Permissions for shared folders

Permission	Folder owner	Folder co-owner	Folder contributor	Folder viewer
View	X	X	X	X
View Sub-folders	X	X	X	X
View Shares	X	X	X	X
Add Sub-folder	X	X	X	
Share	X	X		
Revoke Sharing	X	X		
Delete Sub-folder	X	X		

Permission	Folder owner	Folder co-owner	Folder contributor	Folder viewer
Delete Top-level folder	X			

File Permissions

The following are the permissions defined by Amazon WorkDocs for files that are not in a shared folder:

- View – View a file.
- Delete – Delete a file.
- Annotate – Can add feedback to a file.
- View Shares – View the other users that a file is shared with.
- View Annotations – View feedback from other users.
- View Activity – View the activity history of a file.
- View Versions – View previous versions of a file.
- Download – Download a file. This is the default permission. The ability to download shared files can be allowed or denied in the file properties.
- Prevent Download – Prevent a file from being downloaded.
- Upload – Upload new versions of a file.
- Share – Share a file with other users.
- Revoke Sharing – Revoke the sharing of a file.

Permissions for a file not in a shared folder

Permission	Owner/Co-Owner	Contributor	Viewer	Anonymous Viewer
View	X	X	X	X
View Shares	X	X	X	X
Download	X	X	X	
Annotate	X	X		
View Annotations	X	X		
View Activity	X	X		
View Versions	X	X		
Upload	X	X		
Delete	X			
Prevent Download	X			
Share	X			
Revoke Sharing	X			

Shared File Permissions

The following are the permissions defined by Amazon WorkDocs for files in a shared folder:

- View – View a file in a shared folder.
- View Shares – View the other users that a file is shared with.
- Download – Download a file.
- Annotate – Can add feedback to a file.
- View Annotations – View feedback from other users.
- View Activity – View the activity history of a file.
- View Versions – View previous versions of a file.
- Upload – Upload new versions of a file.
- Delete – Delete a file in a shared folder.
- Prevent Download – Prevent a file from being downloaded. This is the default permission for files in the folder.
- Share – Share a file with other users.
- Revoke Sharing – Revoke the sharing of a file.

Permissions for a file in a shared folder

Permission	Folder Owner/Co-Owner	File Owner*	Folder Contributor	Folder Viewer	Anonymous Viewer
View	X	X	X	X	X
View Shares	X	X	X	X	X
Download	X	X	X	X	
Annotate	X	X	X		
View Annotations	X	X	X		
View Activity	X	X	X		
View Versions	X	X	X		
Upload	X	X	X		
Delete	X	X	X		
Prevent Download	X	X			
Share	X	X			
Revoke Sharing	X	X			

* - The file owner, in this case, is the person that uploaded the original version of a file to a folder that was shared with them. The permissions for this role apply only to the owned file, not all files in the shared folder.

Files

The following topics discuss how you can manipulate and manage files in the collaboration clients.

Topics

- [People](#) (p. 9)
- [Feedback](#) (p. 9)
- [Activity](#) (p. 9)

People

In the People tab, you can see the owner and the list of people that the file is shared with, along with their role (owner, viewer, or contributor).

From the web client, you can perform the following tasks:

- [Sharing a Folder or File](#) (p. 19)
- [Sending a Message](#) (p. 21)

Feedback

The Feedback tab is where you view the feedback that has been saved for a file. The overall feedback is listed at the top, and the context-specific feedback is listed in order from the beginning to the end of the file. You can scroll through the feedback list and select a specific piece of feedback to review. When you select a piece of feedback, the portion of the file that the feedback belongs to is scrolled into view. Similarly, if you scroll through the file and select a highlighted portion of the file, the feedback for that portion is scrolled into view and selected.

The procedure for giving feedback on a file varies slightly depending on which collaboration client you are using. For more information about giving feedback with a specific client, see the following topics.

- [Web Client](#) (p. 21)
- [iPad Client](#) (p. 35)
- [Android Client](#) (p. 26)

Activity

The Activity tab lists the history of activity for the file, such as uploads, when feedback was requested, and when feedback was saved.

To view a version of a file that was uploaded

1. Select the upload activity for the version you want to view.
2. That version of the file is shown in the document view pane.

Amazon WorkDocs Web Client Help

The Amazon WorkDocs web client is a fully-functioning website that allows you to upload, download, and organize your online Amazon WorkDocs document store. It is also used to view and comment on your documents and documents from others. The web client can display previews for many different types of files, depending on the Internet media type of the document.

Topics

- [System Requirements \(p. 10\)](#)
- [Log In \(p. 10\)](#)
- [Web Client View \(p. 11\)](#)
- [Folders \(p. 16\)](#)
- [Adding and Updating Files \(p. 18\)](#)
- [File Versions \(p. 18\)](#)
- [Renaming Files \(p. 18\)](#)
- [Moving Files \(p. 18\)](#)
- [Deleting Files \(p. 19\)](#)
- [Downloading Files \(p. 19\)](#)
- [Sharing a Folder or File \(p. 19\)](#)
- [Sending a Message \(p. 21\)](#)
- [Creating a Shared Link \(p. 21\)](#)
- [Giving Feedback \(p. 21\)](#)
- [File Properties \(p. 22\)](#)

System Requirements

The Amazon WorkDocs web client requires one of the following web browsers:

- Google Chrome version 30 or later
- Mozilla Firefox ESR version 24.6 or later
- Mozilla Firefox version 30 or later
- Apple Safari version 7 or later
- Microsoft Internet Explorer 10 or later

Log In

When you launch the Amazon WorkDocs web client, you need to log in with your organization name, user name, and password. The organization name and user name are provided in the welcome email that you received from your Amazon WorkDocs administrator. Your password was established when you completed the initial user registration. For more information, see [Step 2: Register \(p. 3\)](#).

If your Amazon WorkDocs administrator has enabled multi-factor authentication for your organization, you will also be prompted for a passcode to complete your login. Your Amazon WorkDocs administrator will provide more information about how to obtain your passcode.

Enabling Single Sign-On

Amazon WorkDocs provides the ability to allow you to access Amazon WorkDocs from a computer that is joined to the same directory that Amazon WorkDocs is registered with, without having to enter your credentials separately. If your Amazon WorkDocs administrator has enabled single sign-on for your organization, you may need to take additional steps to enable your web browser to support single sign-on. For more information, see [Enabling Single Sign-On in Your Web Browser](#) in the *AWS Directory Service Administration Guide*.

Note

Single sign-on only works when used on a computer that is joined to the AWS Directory Service directory. It cannot be used on computers that are not joined to the directory.

Web Client View

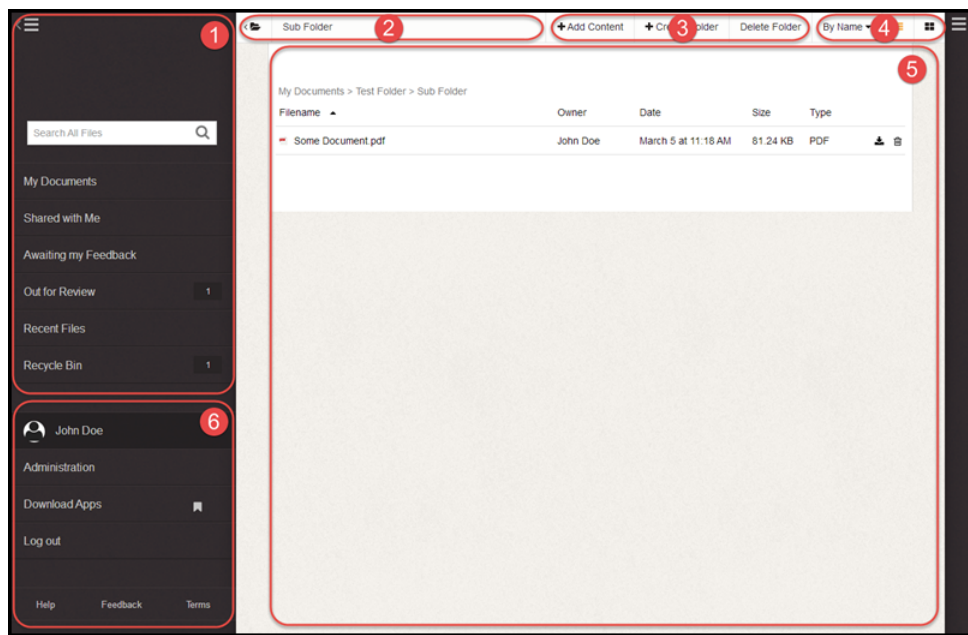
The Amazon WorkDocs web client has two basic views:

Topics

- [Navigation View](#) (p. 11)
- [File View](#) (p. 15)

Navigation View

The following is the layout of the Amazon WorkDocs web client navigation view.



- 1 - [Files Pane](#) (p. 11)
- 2 - [Folder Navigation Controls](#) (p. 12)
- 3 - [Content Controls](#) (p. 12)
- 4 - [View Controls](#) (p. 12)
- 5 - [View Pane](#) (p. 13)
- 6 - [User Control Pane](#) (p. 14)

Files Pane

The files pane contains the following controls.

Topics

- [My Documents](#) (p. 12)
- [Shared with Me](#) (p. 12)
- [Awaiting my Feedback](#) (p. 12)
- [Out for Review](#) (p. 12)

- [Recent Files](#) (p. 12)
- [Recycle Bin](#) (p. 12)

My Documents

Displays your root folder.

Shared with Me

Displays a list of the files that have been shared with you.

Awaiting my Feedback

Displays a list of the files for which your feedback has been requested.

Out for Review

Displays a list of the files that you have shared with others.

Recent Files

Displays the files you have viewed most recently.

Recycle Bin


Displays the folders and files that have been deleted. Deleted folders and files are moved to the Recycle Bin and are kept there for a minimum of 30 days so they can be recovered if needed.

To restore a file or folder that is in your Recycle Bin, place a check mark next to the item or items to be restored and click **Restore**.

To permanently delete an item that is in your Recycle Bin, place a check mark next to the item or items to be deleted and click **Delete**.

You can empty your Recycle Bin by de-selecting all items and clicking **Empty Recycle Bin** in the Recycle Bin.

Folder Navigation Controls



The folder navigation controls display the name of the current folder and can be used to navigate up in the folder hierarchy. You can move up one level in the folder hierarchy by clicking on the folder up icon (< ) in the navigation controls area.

Content Controls

The content controls provide controls for adding and removing files and folders.

View Controls

The view controls allow you to change the way the view pane displays files and folders. You can change the sort order of the items as well as switch between list and tile view.

You can view the items in the view pane in either tile view or list view. You change to list view by clicking on the list view icon () in the view controls. You change to tile view by clicking on the tile view icon () icon in the view controls.

View Pane

The view pane displays the contents of the currently selected folder.

To get to an existing folder, click the folder name and the contents of the folder are displayed. You can see your current folder location in the breadcrumb trail at the top of the view pane. You can get to any folder in the hierarchy by clicking the folder name in the breadcrumb trail.

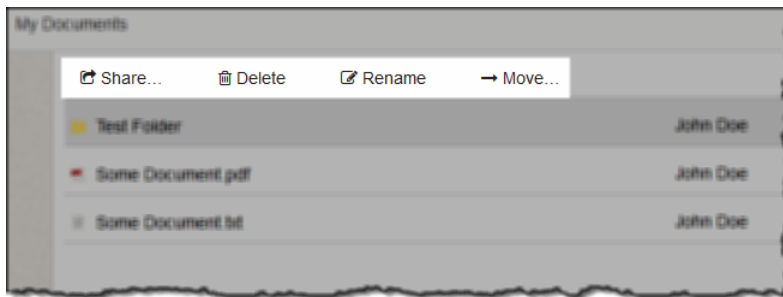
To open a file, click the file name and the file opens in the file view.

Topics

- [Folder Menu \(p. 13\)](#)
- [File Menu \(p. 13\)](#)

Folder Menu

To display the menu for a folder, click anywhere on the folder line except the folder name. The folder menu is displayed above the list.



The folder menu gives you access to the following folder commands:

Share

Allows you to share the folder with other users. For more information, see [Sharing a Folder \(p. 17\)](#).

Delete

Allows you to delete the folder. For more information, see [Deleting a Folder \(p. 17\)](#).

Rename

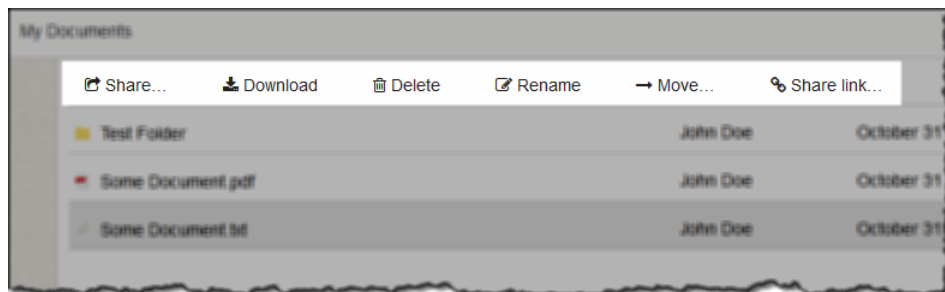
Allows you to rename the folder. For more information, see [Renaming a Folder \(p. 16\)](#).

Move

Allows you to move the folder. For more information, see [Moving a Folder \(p. 16\)](#).

File Menu

To display the menu for a file, click anywhere on the file line except the file name. The file menu is displayed above the list.



The file menu gives you access to the following folder commands:

Share

Allows you to share the file with other users. For more information, see [Sharing a Folder or File \(p. 19\)](#).

Download

Allows you to download the file. For more information, see [Downloading Files \(p. 19\)](#).

Delete

Allows you to delete the file. For more information, see [Deleting Files \(p. 19\)](#).

Rename

Allows you to rename the file. For more information, see [Renaming Files \(p. 18\)](#).

Move

Allows you to move the file. For more information, see [Moving Files \(p. 18\)](#).

Share link

Allows you to create a link to the file that you can share with others. For more information, see [Creating a Shared Link \(p. 21\)](#).

User Control Pane

The user control pane provides the following controls.

Topics

- [User Profile \(p. 14\)](#)
- [Administration \(p. 14\)](#)
- [Download Apps \(p. 15\)](#)
- [Logout \(p. 15\)](#)

User Profile

You can update your user profile in the Amazon WorkDocs web client by clicking on your name in the Amazon WorkDocs user control pane. On this page, you can change the following items:

- Your profile photograph
- Timezone
- Password (applies to cloud directories only; to change your password in a connected directory, contact your system administrator for instructions)

You cannot use the web client to change your name or email address. Contact your Amazon WorkDocs administrator if you need to change these.

Administration

Note

This control is only available to Amazon WorkDocs administrators.

This control displays the administration dashboard. For more information, see [Administration Dashboard](#) in the *Amazon WorkDocs Administration Guide*.

Download Apps

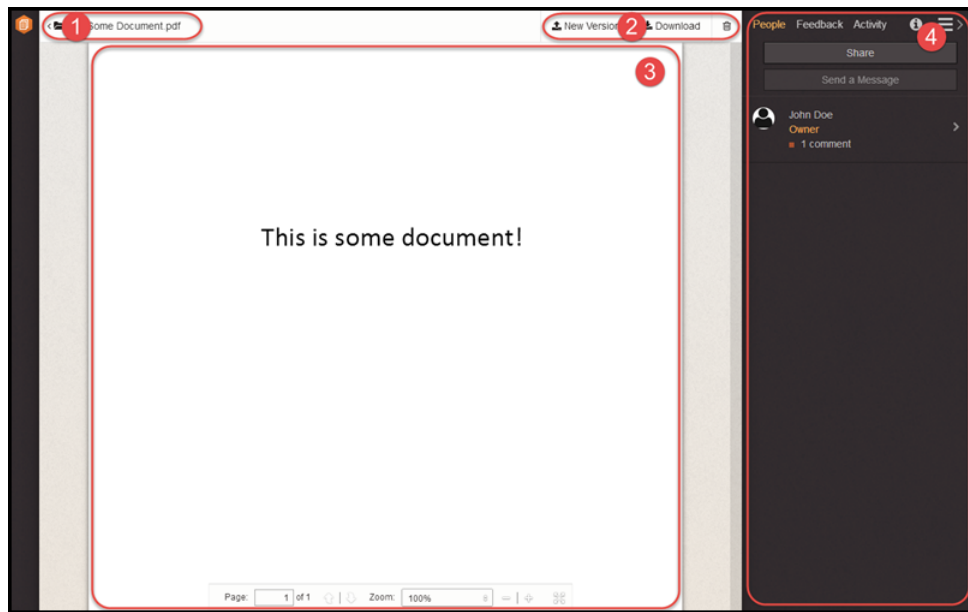
This control takes you to the Amazon WorkDocs client app download page.

Logout

This control logs you out of the Amazon WorkDocs web client.

File View

The following is the layout of the Amazon WorkDocs web client file view.



1 - [File Navigation Controls](#) (p. 15)

2 - [Content Controls](#) (p. 15)

3 - [File View Pane](#) (p. 15)

4 - [File Control Pane](#) (p. 16)

File Navigation Controls

You use the file navigation controls to move back to the navigation view. To get to back to the navigation view, click the folder up icon () in the navigation controls area.

Content Controls

You use the content controls to select a specific version of the file, upload a new version of the file, or download a local copy of the file.

File View Pane

The file view pane contains the file display.

File Control Pane

You use the file control pane to view the people that the file has been shared with, give feedback on the file, view the past activity on the file, and view and update the file properties. For more information, see the following topics:

- [People \(p. 9\)](#)
- [Feedback \(p. 9\)](#)
- [Activity \(p. 9\)](#)
- [File Properties \(p. 22\)](#)

Folders

The following topics discuss how you can manipulate and manage folders in the Amazon WorkDocs web client.

Topics

- [Creating a Folder \(p. 16\)](#)
- [Renaming a Folder \(p. 16\)](#)
- [Moving a Folder \(p. 16\)](#)
- [Deleting a Folder \(p. 17\)](#)
- [Sharing a Folder \(p. 17\)](#)

Creating a Folder

To create a folder

1. In the web client, open the folder where you want to create the new folder.
2. Click **Create Folder**, enter the name of the folder, and click **Create It**.

Renaming a Folder

You can change the name of a folder by performing the following steps:

To rename a folder

1. In the web client, open the folder that contains the folder to be renamed.
2. Click anywhere on the folder line except the folder name, to display the folder menu.
3. In the folder menu, click **Rename**.
4. Enter the new name and press the Enter key.

Moving a Folder

When you move a folder, all of the files and folders within the folder are moved along with it.

To move a folder

1. In the web client, open the folder that contains the folder to be moved.
2. Click anywhere on the folder line except the folder name, to display the folder menu.
3. In the folder menu, click **Move**.
4. In the **Move** dialog box, navigate to the folder you want to move the folder to and click **Move**.


Deleting a Folder

You can delete a folder in one of three ways. When you delete a folder, the folder is moved to the [Recycle Bin \(p. 12\)](#). If there are files or other folders in the folder, they are moved to the recycle bin as well.

To delete a folder using the Delete Folder button

1. In the web client, open the folder to be deleted.
2. Click **Delete Folder**.

To delete a folder using the trash can icon

1. In the web client, open the folder to be deleted.
2. Click the trash can icon () for the folder.

To delete a folder using the Delete menu item

1. In the web client, open the folder that contains the folder to be deleted.
2. Click anywhere on the folder line except the folder name, to display the folder menu.
3. In the folder menu, click **Delete**.

Sharing a Folder

You can share a folder with other users in your organization. When you share a folder, all files within the folder are available to the users that the folder is shared with. If new files are added to the folder, the shared users also have access to the new files.

To share a folder with other users

1. Sharing a folder can be initiated in one of two ways.

Method 1

1. In the web client, open the folder to be shared.
2. In the document control pane, click **People** and click **Share**.

Method 2

1. In the web client, open the folder that contains the folder to be shared.
 2. Click anywhere on the folder line except the folder name to display the folder menu.
 3. In the folder menu, click **Share**.
2. In the **Share** dialog box, start typing the first or last name of the person in your organization that you want to share the folder with, and select the desired name when it is displayed in the list. If your Amazon WorkDocs administrator has authorized you to share folders with people outside your organization, you can also enter email addresses for external people and add them to the list of people to share the folder with.

Repeat this step for any others you want to share the folder with.

3. Enter a personal message (if desired) of no more than 2048 characters, and select if the folder is read-only. If the folder is not read-only, the users can upload new files or new versions of existing files to the folder.

4. Click **OK**. An email is sent to the people notifying them that a folder has been shared with them. The email includes a web link to the folder and the personal message that was entered, if one was specified. The users, along with their assigned role, are also added to the People tab. If you receive an error message that indicates that you cannot share a folder with people outside of your organization, your administrator has not authorized you to invite new users to the organization. Contact your Amazon WorkDocs administrator for assistance.

Adding and Updating Files

To add a file to your documents, perform the following steps:

To add one or more files

1. In the web client, open the folder where you want the file to be placed.
2. Click **Add Content**, and select the file or files to be added.

You can also add files by dragging and dropping files from your computer into the web client. File drag and drop is not supported in all web browsers.

To upload a new version of an existing file, perform the following steps:

To upload a new version of a file

1. In the web client, open the file.
2. Click **New Version** and select the new version of the file to upload.

File Versions

If more than one version of a file has been uploaded, you can select the version to view by performing the following steps:

To open a specific version of a file

1. In the web client, open the file.
2. Click **Version x of x** and select the version of the file to view. If there is only one version of a file that has been uploaded, the **Version x of x** control is not displayed.

Renaming Files

You can change the name of a file by performing the following steps:

To rename a file

1. In the web client, open the folder that contains the file to be renamed.
2. Click anywhere on the file line except the file name, to display the file menu.
3. In the file menu, click **Rename**.
4. Enter the new name and press the Enter key.

Moving Files

To move a file from one folder to another, perform the following steps:


To move a file

1. In the web client, open the folder that contains the file to be moved.
2. Click anywhere on the file line except the file name, to display the file menu.
3. In the file menu, click **Move**.
4. In the move dialog box, navigate to the folder you want to move the file to and click **Move**.

Deleting Files

You can delete a file in one of two ways. Deleted files are moved to the [Recycle Bin \(p. 12\)](#).

To delete a file using the trash icon

1. In the web client, open the file.
2. Click the trash can icon ()

To delete a file using the Delete command

1. In the web client, open the folder that contains the file to be deleted.
2. Click anywhere on the file line except the file name, to display the file menu.
3. In the file menu, click **Delete**.

Downloading Files

You can delete a file in one of two ways.

To download a file using the Download button

1. In the web client, open the file.
2. Click **Download**.

To download a file using the Download menu item

1. In the web client, open the folder that contains the file to be downloaded.
2. Click anywhere on the file line except the file name, to display the file menu.
3. In the file menu, click **Download**.

Sharing a Folder or File

You can share a folder or file with other users and groups in your organization. You can also revoke the share, and the users can remove themselves from the share.

Note

You can only share with directory groups, not email distribution lists.

Topics

- [Share a Folder or File \(p. 20\)](#)
- [Revoke a Share \(p. 20\)](#)
- [Remove Yourself from a Share \(p. 21\)](#)

Share a Folder or File

You can share a folder or file with other users and groups in your organization. In addition, you can specify the type of access permissions.

To share a folder or file with other users and groups

1. In the web client, open the folder or file.
2. In the control pane, click **People** and click **Share**.
3. In the **Share** dialog box, start typing the name of the person or group in your organization that you want to share with, and select the desired name when it is displayed in the list. If your Amazon WorkDocs administrator has authorized you to share files with people outside your organization, you can also enter email addresses for external people and add them to the list of people to share the folder or file with.

Repeat this step for any others you want to share the file with.

4. Select the desired permissions for the folder or file.

Co-Owner

The users/groups are co-owners of the file or files in the folder. They can rename and delete files, and share the file or files with others.

Contributor

The users/groups can provide feedback on the file or files in the folder.

Viewer

The users/groups can only view the file or files in the folder. They cannot provide feedback.

5. Enter a personal message (if desired) of no more than 2048 characters, and select if feedback is requested. If feedback is requested, you can optionally specify a deadline for receiving feedback.

Note

Feedback can only be requested for files, not folders. Feedback can only be requested from users, not groups.

6. Click **OK**. An email is sent to the people notifying them that a file has been shared with them. The email includes a web link to the file, the personal message that was entered, and the feedback deadline, if one was specified. The users/groups, along with their assigned role, are also added to the People tab. If you receive an error message that indicates that you cannot share a document with people outside of your organization, your administrator has not authorized you to invite new users to the organization. Contact your Amazon WorkDocs administrator for assistance.

Revoke a Share

After you have shared a folder or file, you can remove a user or groups from the share if you need to.

To revoke a share

1. In the web client, open the folder or file.
2. In the control pane, click **People**.
3. From the list of people that the folder or file is shared with, click the **Close** button next to the user or group to remove from the share list.
4. In the confirmation dialog box, click **Remove It**. The user or group is immediately removed from the share list.

Remove Yourself from a Share

After a folder or file has been shared with you, you can remove yourself from the share if desired.

To remove yourself from a share

1. In the web client, open the folder that contains the folder or file that has been shared with you.
2. Click the arrow for the item and select **Remove me from share**.
3. In the confirmation dialog box, click **Yes, remove me**. You immediately lose access to the share.

Sending a Message

To send a message to the people you have shared the file with, perform the following steps when viewing a document:

To send a message to others

1. In the web client, open the file.
2. In the document control pane, click **People** and click **Send a Message**.
3. Enter your message in the **Send a Message** dialog box, and click **OK**. An email is sent to all of the people the file is shared with that contains your message.

Creating a Shared Link

In addition to [sharing a folder or file with specific people \(p. 19\)](#), you can create a link to a folder or file that you can share with anyone in your organization. You can create a link that makes the folder or file read-only, or you can give people write access, which allows them to give feedback and upload new versions.

To create a shared link

1. In the web client, open the folder that contains the folder or file.
2. Click the arrow for the item to be shared and select **Share link**.
3. In the **Share link** dialog box, choose one of the following settings for the link:

Read Only

The link recipient can only read the contents of the folder or file.

Read & Write

For a folder, the link recipient can read the contents of the folder, give feedback on, and upload new versions of any of the files or folder.

For a file, the link recipient can read the file, give feedback, and upload new versions of the file.

Private

Only you, the owner, can access the link.

4. Copy the given URL and click **Done**. You may want to save the link for future use, but you can always retrieve it again by repeating this procedure.

Giving Feedback

Other people in your organization can request feedback from you on specific files. You can add feedback to a file, or add a message about the entire file. You can also decline to give feedback.

You can see the files for which your feedback has been requested in your [Awaiting my Feedback](#) (p. 12) list.

Topics


- [Adding Feedback](#) (p. 22)
- [Declining Feedback](#) (p. 22)

Adding Feedback

You can add overall feedback that applies to the entire file, or add feedback on a specific portion of a file.

To add overall feedback, click the **Feedback** tab in the document control pane, click **Leave a Quick Comment**, and then enter your feedback.

To add feedback for a portion of a file, select the portion of the file to give feedback on, and enter your feedback.

After you have entered your feedback, click the check mark icon () or press **Enter**. This saves your feedback as a draft. You can edit or delete any of your drafts from the **Feedback** tab of the document control pane.

Feedback is not saved until you click **Send**. When you click **Send**, your feedback is merged with the document on the server. When you send your feedback, you can notify the document contributors that you have added feedback to the document by selecting the **Notify all contributors** option. After your feedback has been saved, you can delete it from the **Feedback** tab of the document control pane, but you cannot edit it.

Declining Feedback

If you choose to, you can decline to give feedback on any file that you have been requested to give feedback on. When you decline feedback, the file is removed from your **Awaiting my Feedback** list, and you can no longer view the file.

To decline feedback


1. In the web client, open the **Awaiting my Feedback** folder.
2. Click anywhere on the file line except the file name, to display the feedback menu.
3. In the feedback menu, click **Decline Feedback**.

You can also remove a file from the **Awaiting my Feedback** list without declining feedback.

To remove a file from your Awaiting my Feedback folder

1. In the web client, open the **Awaiting my Feedback** folder.
2. Click anywhere on the file line except the file name, to display the feedback menu.
3. In the feedback menu, click **Delete**.

File Properties

You can view the properties for a file by clicking on the information icon () in the document control pane.

In this area, you can see the file type, size, the created date and time, and the last modified date and time.

If you are the file owner, you can also view and modify the following security setting for the file:

Allow others to download

If selected, the file can be downloaded by viewers. If not selected, only the file owner can download the document. This setting is on by default.

Amazon WorkDocs Android Tablet Client Help

The Amazon WorkDocs Android client application allows you to view, comment on, and download documents from your Amazon WorkDocs files. The Android app can also be used to view, give feedback on, and download other organization documents for which you have been given permissions.

Topics

- [System Requirements \(p. 23\)](#)
- [Log In \(p. 23\)](#)
- [Android Tablet Client Navigation View \(p. 23\)](#)
- [Android Tablet File View \(p. 25\)](#)
- [Giving Feedback on a File \(p. 26\)](#)
- [Offline Files \(p. 27\)](#)

System Requirements

The Amazon WorkDocs Android tablet application requires one of the following:

- An Android tablet with Android 2.3.3 or later
- Kindle Fire HD 7 (2nd Gen)
- Kindle Fire HD 8.9 (2nd Gen)
- Kindle Fire HD 7 (3rd Gen)
- Kindle Fire HDX 7 (3rd Gen)
- Kindle Fire HDX 8.9 (3rd Gen)

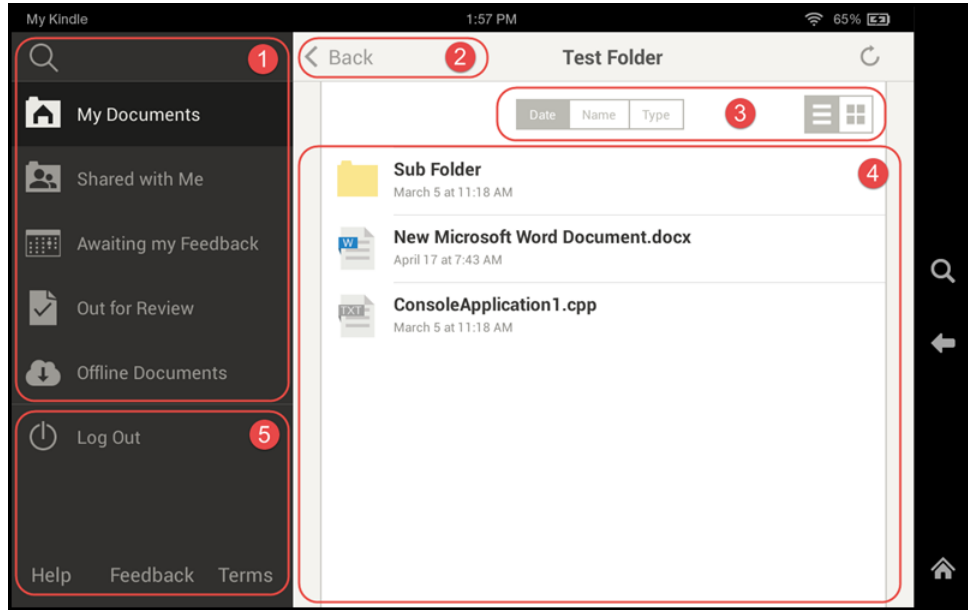
Log In

The first time you launch the Amazon WorkDocs app, you need to log in with your organization name, user name, and password. The organization name and user name are provided in the welcome email you received from your Amazon WorkDocs administrator. Your password was established when you completed the initial user registration. For more information, see [Step 2: Register \(p. 3\)](#).

If your Amazon WorkDocs administrator has enabled multi-factor authentication for your organization, you will also be prompted for a passcode to complete your login. Your Amazon WorkDocs administrator will provide more information about how to obtain your passcode.

Android Tablet Client Navigation View

The following is the layout of the Amazon WorkDocs Android tablet navigation view.



1 - Files Pane (p. 24)

2 - Navigation Controls (p. 25)

3 - View Controls (p. 25)

4 - View Pane (p. 25)

5 - User Control Pane (p. 25)

Files Pane

The files pane contains the following controls.

Topics

- [Search](#) (p. 24)
- [My Documents](#) (p. 24)
- [Shared with Me](#) (p. 25)
- [Awaiting my Feedback](#) (p. 25)
- [Out for Review](#) (p. 25)
- [Recent Files](#) (p. 25)
- [Offline Documents](#) (p. 25)

Search

Allows you to perform a text search of all of your documents, or the documents that have been shared with you.

My Documents

Displays your root folder.

Shared with Me

Displays a list of the files that have been shared with you.

Awaiting my Feedback

Displays a list of the files for which your feedback has been requested.

Out for Review

Displays a list of the files that you have shared with others.

Recent Files

Displays the files you have viewed most recently.



Offline Documents

Displays the files that have been downloaded to the device.

Navigation Controls

The folder navigation controls display the name of the parent of the current folder and can be used to navigate up in the folder hierarchy. You can move up one level in the folder hierarchy by tapping on the name of the parent folder in the navigation controls area.

View Controls

You can view the items in the view pane in either tile view or list view. You change to list view by tapping on the list view icon () in the upper-right corner of the view pane. You change to tile view by tapping on the tile view icon () in the upper-right corner of the view pane.

View Pane

The view pane displays the contents of the currently selected folder. To get to an existing folder, simply tap on the folder and the contents of the folder are displayed.

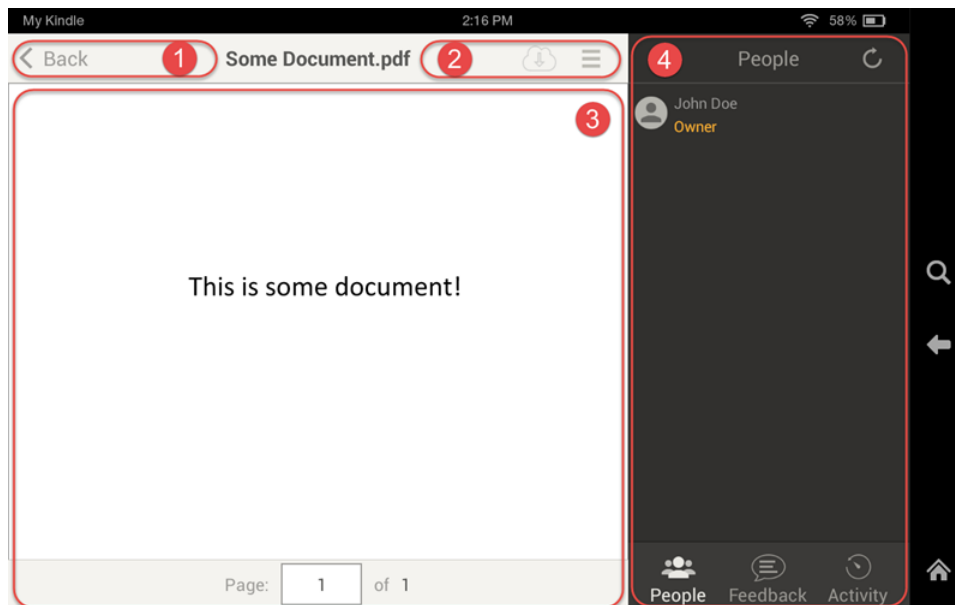
To view a document, tap the document and the document is displayed if it is of a type that the app can interpret and display. If the document cannot be displayed, a message saying so is displayed.

User Control Pane

The user control pane enables you to get access to help, give feedback on the client or service, and read the usage terms. Tap **Log Out** to log out of the Amazon WorkDocs client.

Android Tablet File View

The following is the layout of the Amazon WorkDocs Android tablet file view.



1 - [File Navigation Controls](#) (p. 26)

2 - [Content Controls](#) (p. 26)

3 - [File View Pane](#) (p. 26)

4 - [File Control Pane](#) (p. 26)

File Navigation Controls

You use the file navigation controls to move back to the navigation view. To get to back to the navigation view, tap **Back** in the navigation controls area.

Content Controls

You use the content controls to download a local copy of the file. For more information, see [Offline Files](#) (p. 27).

File View Pane

The file view pane contains the file display.

File Control Pane

You use the file control pane to view the people that the file has been shared with, give feedback on the file, and view the past activity on the file. For more information, see the following topics:

- [People](#) (p. 9)
- [Feedback](#) (p. 9)
- [Activity](#) (p. 9)

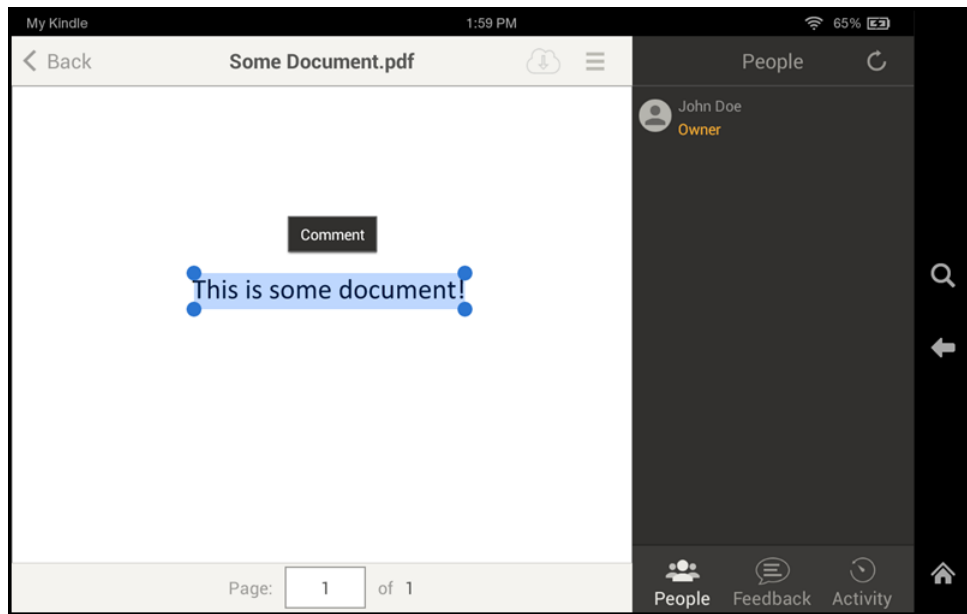
Giving Feedback on a File

You can add overall feedback that applies to the entire file, or add feedback on a specific portion of a file.

To add overall feedback, tap the **Feedback** tab in the document control pane, tap **Leave a Quick Comment**, enter your feedback, and tap **OK**. This saves your feedback as a draft. You can edit or delete any of your drafts from the **Feedback** tab of the document control pane.

To add feedback for a portion of a file

1. To select the text to give feedback on, touch and hold an area of the text. You can then expand or contract the selection to include the desired text. When you have selected the text you want to give feedback on, tap **Comment**.



2. Enter your feedback in the dialog box and tap **OK**. This saves your feedback as a draft. You can edit or delete any of your drafts from the **Feedback** tab of the document control pane.

Feedback is not saved until you tap **Send**. When you tap **Send**, your feedback is merged with the document on the server.

Offline Files

You can download any file that you are authorized to download by viewing the document and tapping the download icon (📄). This makes the file available on the device even if you are offline. If the file you are viewing has already been downloaded, the download icon changes to a dark background (📄).

You can view your offline files by tapping on **Offline Documents** in the navigation pane.

You can give feedback on a document even while offline. Your feedback is synchronized to the server the next time you have Internet access.

Amazon WorkDocs Android Phone Client Help

The Amazon WorkDocs Android phone client application allows you to view, comment on, and download your documents from your Amazon WorkDocs files. The Android phone app can also be used to view, give feedback on, and download other organization documents for which you have been given permissions.

Topics

- [System Requirements \(p. 28\)](#)
- [Log In \(p. 28\)](#)
- [Android Phone Main Menu \(p. 28\)](#)
- [Android Phone Folder View \(p. 29\)](#)
- [Android Phone File View \(p. 30\)](#)
- [Giving Feedback on a File \(p. 30\)](#)
- [Offline Files \(p. 31\)](#)

System Requirements

The Amazon WorkDocs Android phone client application requires the following:

- An Android phone with Android 4.0.3 or later

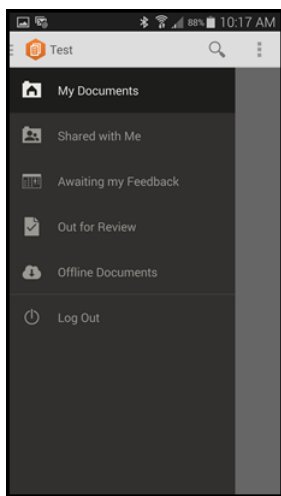
Log In

The first time you launch the Amazon WorkDocs app, you need to log in with your organization name, user name, and password. The organization name and user name are provided in the welcome email you received from your Amazon WorkDocs administrator. Your password was established when you completed the initial user registration. For more information, see [Step 2: Register \(p. 3\)](#).

If your Amazon WorkDocs administrator has enabled multi-factor authentication for your organization, you will also be prompted for a passcode to complete your login. Your Amazon WorkDocs administrator will provide more information about how to obtain your passcode.

Android Phone Main Menu

The following is the layout of the Amazon WorkDocs Android phone main menu.



(Search)

Allows you to perform a text search of all of your documents, or the documents that have been shared with you.

My Documents

Displays your root folder.

Shared with Me

Displays a list of the files that have been shared with you.

Awaiting my Feedback

Displays a list of the files for which your feedback has been requested.

Out for Review

Displays a list of the files that you have shared with others.

Offline Documents

Displays the files that have been downloaded to the device.

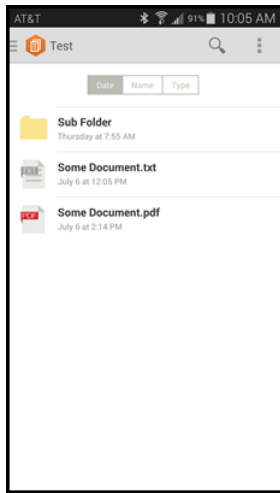
Log Out

Log out of the app.

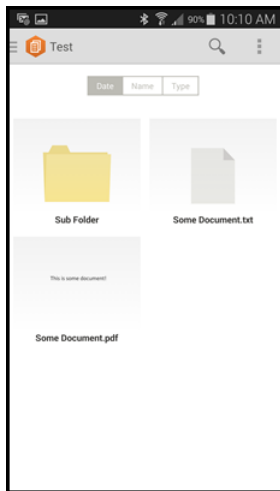
Android Phone Folder View

You can view folder items in either list view or grid view.

The following is the layout of the Amazon WorkDocs Android phone folder list view.



The following is the layout of the Amazon WorkDocs Android phone folder grid view.




While in grid view, you change to list view by tapping the menu control  and tapping **View as Grid**.


While in list view, you change to grid view by tapping the menu control  and tapping **View as List**.


Android Phone File View

The following is the layout of the Amazon WorkDocs Android phone file view.



Tap the download icon  to download the current document to the device. For more information, see [Offline Files \(p. 31\)](#).

Tap the tab control  to display the following controls. You use these controls to display different control views for the file.


 (p. 9) - Displays the people view. For more information, see [People \(p. 9\)](#).

 (p. 9) - Displays the feedback view. For more information, see [Feedback \(p. 9\)](#).

 (p. 9) - Displays the activity view. For more information, see [Activity \(p. 9\)](#).

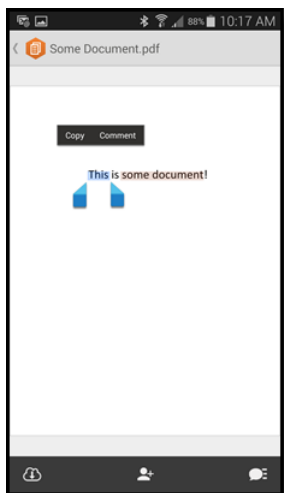
Giving Feedback on a File

You can add overall feedback that applies to the entire file, or add feedback on a specific portion of a file.

To add overall feedback, tap the  icon, tap the tab control, select the feedback tab, and tap **Leave a Quick Comment**, enter your feedback, and tap **OK**. Your comment will be uploaded to the server at the next opportunity.



To add feedback for a portion of a file

1. To select the text to give feedback on, touch and hold an area of the text. You can then expand or contract the selection to include the desired text. When you have selected the text you want to give feedback on, tap **Comment**.



2. Enter your feedback and tap **OK**. This saves your feedback as a draft. You can edit or delete any of your drafts from the feedback view of the document control pane. Feedback is not saved until you tap **Send** in the feedback view. When you tap **Send**, your feedback is merged with the document on the server.

Offline Files

You can download any file that you are authorized to download by viewing the document and tapping the download icon  to download the current document to the device. If the document has already been downloaded, the download icon will be highlighted .

You can view your offline files by tapping on **Offline Documents** in the main menu. You can give feedback on a document even while offline. Your feedback is synchronized to the server the next time you have Internet access.

Amazon WorkDocs iPad Client Help

The Amazon WorkDocs iPad application allows you to view, comment on, and download your documents from your Amazon WorkDocs files. The iPad app can also be used to view, give feedback on, and download other organization documents for which you have been given permissions.

Topics

- [System Requirements \(p. 31\)](#)
- [Log In \(p. 32\)](#)
- [iPad Navigation View \(p. 32\)](#)
- [iPad File View \(p. 34\)](#)
- [Giving Feedback on a File \(p. 35\)](#)
- [Offline Files \(p. 36\)](#)

System Requirements

The Amazon WorkDocs iPad application requires the following:

- An iPad 2 or iPad Retina with iOS 6.1.2 or later

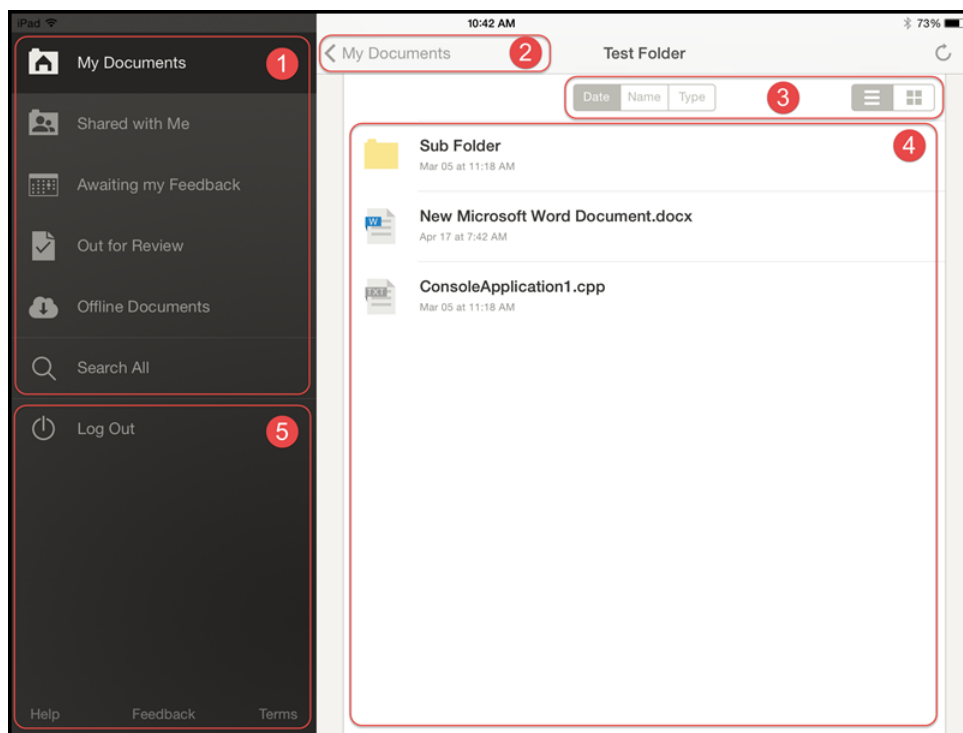
Log In

The first time you launch the Amazon WorkDocs app, you need to log in with your organization name, user name, and password. The organization name and user name are provided in the welcome email you received from your Amazon WorkDocs administrator. Your password was established when you completed the initial user registration. For more information, see [Step 2: Register \(p. 3\)](#).

If your Amazon WorkDocs administrator has enabled multi-factor authentication for your organization, you will also be prompted for a passcode to complete your login. Your Amazon WorkDocs administrator will provide more information about how to obtain your passcode.

iPad Navigation View

The following is the layout of the Amazon WorkDocs iPad navigation view.



1 - [Files Pane \(p. 32\)](#)

2 - [Navigation Controls \(p. 33\)](#)

3 - [View Controls \(p. 33\)](#)

4 - [View Pane \(p. 33\)](#)

5 - [User Control Pane \(p. 34\)](#)

Files Pane

The files pane contains the following controls.

Topics

- [My Documents \(p. 33\)](#)

- [Shared with Me](#) (p. 33)
- [Awaiting my Feedback](#) (p. 33)
- [Out for Review](#) (p. 33)
- [Recent Files](#) (p. 33)
- [Offline Documents](#) (p. 33)
- [Search All](#) (p. 33)

My Documents

Displays your root folder.

Shared with Me

Displays a list of the files that have been shared with you.

Awaiting my Feedback

Displays a list of the files for which your feedback has been requested.

Out for Review

Displays a list of the files that you have shared with others.

Recent Files

Displays the files you have viewed most recently.

Offline Documents

Displays the files that have been downloaded to the device.

Search All

Allows you to perform a text search of all of your documents, or the documents that have been shared with you.

Navigation Controls

The folder navigation controls display the name of the parent of the current folder and can be used to navigate up in the folder hierarchy. You can move up one level in the folder hierarchy by tapping on the name of the parent folder in the navigation controls area.

View Controls

You can view the items in the view pane in either tile view or list view. You change to list view by tapping on the list view icon (≡) in the upper-right corner of the view pane. You change to tile view by tapping on the tile view icon (≡) in the upper-right corner of the view pane.

View Pane

The view pane displays the contents of the currently selected folder. To get to an existing folder, simply tap on the folder and the contents of the folder are displayed.

To view a folder, simply tap the folder and the contents of the folder are displayed.

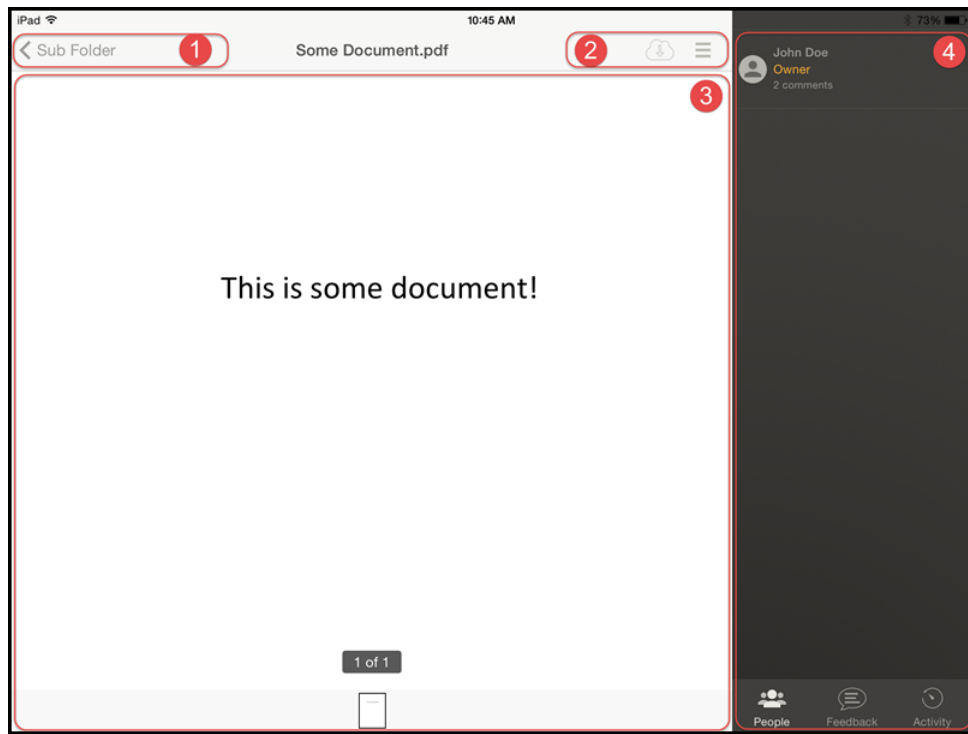
To view a document, tap the document and the document is displayed if it is of a type that the app can interpret and display. If the document cannot be displayed, a message saying so is displayed.

User Control Pane

The user control pane enables you to get access to help, give feedback on the client or service, and read the usage terms. Tap **Log Out** to log out of the Amazon WorkDocs client.

iPad File View

The following is the layout of the Amazon WorkDocs iPad file view.



1 - [File Navigation Controls](#) (p. 34)

2 - [Content Controls](#) (p. 34)

3 - [File View Pane](#) (p. 34)

4 - [File Control Pane](#) (p. 35)

File Navigation Controls

You use the file navigation controls to move back to the navigation view. To get to back to the navigation view, tap the name of the parent folder in the navigation controls area.

Content Controls

You use the content controls to download a local copy of the file. For more information, see [Offline Documents](#) (p. 33).

File View Pane

The file view pane contains the file display.

File Control Pane

You use the file control pane to view the people that the file has been shared with, give feedback on the file, and view the past activity on the file. For more information, see the following topics:

- [People](#) (p. 9)
- [Feedback](#) (p. 9)
- [Activity](#) (p. 9)

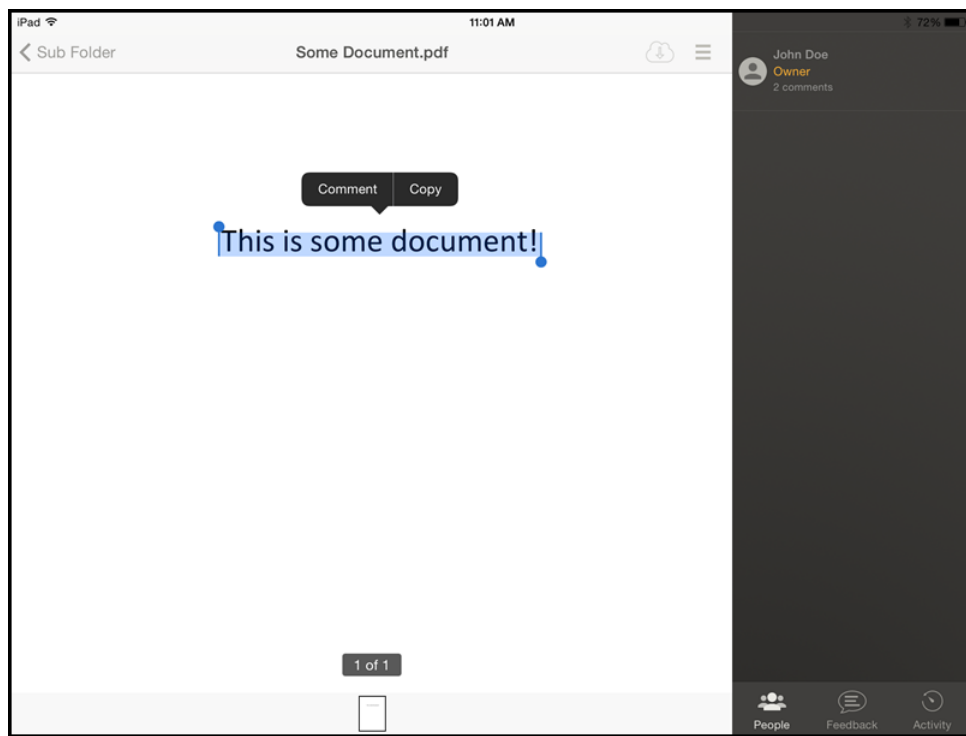
Giving Feedback on a File

You can add overall feedback that applies to the entire file, or add feedback on a specific portion of a file.

To add overall feedback, tap the **Feedback** tab in the document control pane, tap **Leave a Quick Comment**, enter your feedback, and tap **OK**. This saves your feedback as a draft. You can edit or delete any of your drafts from the **Feedback** tab of the document control pane.

To add feedback for a portion of a file



1. To select the text to give feedback on, touch and hold an area of the text. You can then expand or contract the selection to include the desired text. When you have selected the text you want to give feedback on, tap **Comment**.



2. Enter your feedback in the dialog box and tap **OK**. This saves your feedback as a draft. You can edit or delete any of your drafts from the **Feedback** tab of the document control pane.

Feedback is not saved until you tap **Send**. When you tap **Send**, your feedback is merged with the document on the server.

Offline Files

You can download any file that you are authorized to download by viewing the document and tapping the download icon (). This makes the file available on the device even if you are offline. If the file you are viewing has already been downloaded, the download icon changes to a dark background ().

You can view your offline files by tapping on **Offline Documents** in the navigation pane. You can give feedback on a document even while offline. Your feedback is synchronized to the server the next time you have Internet access.

Amazon WorkDocs iPhone Client Help

The Amazon WorkDocs iPhone client application allows you to view, comment on, and download your documents from your Amazon WorkDocs files. The iPhone app can also be used to view, give feedback on, and download other organization documents for which you have been given permissions.

Topics

- [System Requirements \(p. 36\)](#)
- [Log In \(p. 36\)](#)
- [iPhone Main Menu \(p. 36\)](#)
- [iPhone Folder View \(p. 37\)](#)
- [iPhone File View \(p. 38\)](#)
- [Giving Feedback on a File \(p. 39\)](#)
- [Offline Files \(p. 40\)](#)

System Requirements

The Amazon WorkDocs iPhone client application requires the following:

- An iPhone with iOS 7.0 or later

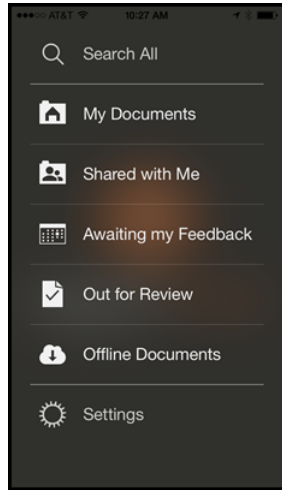
Log In

The first time you launch the Amazon WorkDocs app, you need to log in with your organization name, user name, and password. The organization name and user name are provided in the welcome email you received from your Amazon WorkDocs administrator. Your password was established when you completed the initial user registration. For more information, see [Step 2: Register \(p. 3\)](#).

If your Amazon WorkDocs administrator has enabled multi-factor authentication for your organization, you will also be prompted for a passcode to complete your login. Your Amazon WorkDocs administrator will provide more information about how to obtain your passcode.

iPhone Main Menu

The following is the layout of the Amazon WorkDocs iPhone main menu.



Search All

Allows you to perform a text search of all of your documents, or the documents that have been shared with you.

My Documents

Displays your root folder.

Shared with Me

Displays a list of the files that have been shared with you.

Awaiting my Feedback

Displays a list of the files for which your feedback has been requested.

Out for Review

Displays a list of the files that you have shared with others.

Offline Documents

Displays the files that have been downloaded to the device.

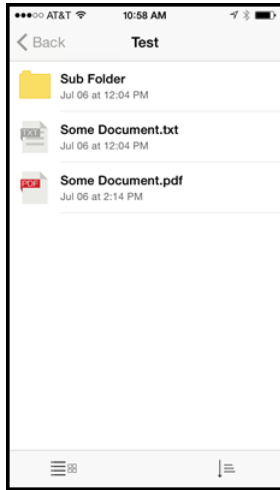
Settings

Change the app settings.

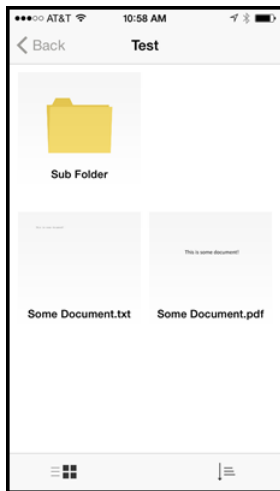
iPhone Folder View

You can view folder items in either list view or grid view.

The following is the layout of the Amazon WorkDocs iPhone folder list view.



The following is the layout of the Amazon WorkDocs iPhone folder grid view.

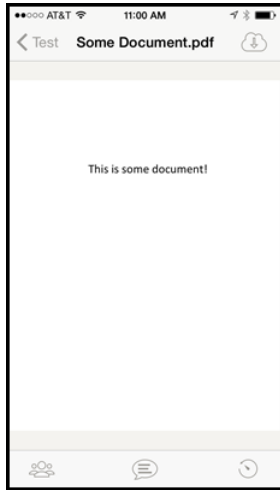



While in grid view, you change to list view by tapping on the list view icon (☰) in the lower-left corner of the screen and selecting **List**.

While in list view, you change to grid view by tapping on the grid view icon (☐) in the lower-left corner of the screen and selecting **Grid**.


iPhone File View

The following is the layout of the Amazon WorkDocs iPhone file view.




Tap the download icon  to download the current document to the device. For more information, see [Offline Files \(p. 40\)](#).

You use the controls at the bottom of the screen to display different control views for the file.


 (p. 9) - Displays the people view. For more information, see [People \(p. 9\)](#).

 (p. 9) - Displays the feedback view. For more information, see [Feedback \(p. 9\)](#).

 (p. 9) - Displays the activity view. For more information, see [Activity \(p. 9\)](#).

Giving Feedback on a File

You can add overall feedback that applies to the entire file, or add feedback on a specific portion of a file.

To add overall feedback, tap the  icon, tap **Leave a Quick Comment**, enter your feedback, and tap **OK**. Your comment will be uploaded to the server at the next opportunity.



To add feedback for a portion of a file

1. To select the text to give feedback on, touch and hold an area of the text. You can then expand or contract the selection to include the desired text. When you have selected the text you want to give feedback on, tap **Comment**.



2. Enter your feedback and tap **OK**. This saves your feedback as a draft. You can edit or delete any of your drafts from the feedback view of the document control pane. Feedback is not saved until you tap **Send** in the feedback view. When you tap **Send**, your feedback is merged with the document on the server.

Offline Files

You can download any file that you are authorized to download by viewing the document and tapping the download icon  to download the current document to the device. If the document has already been downloaded, the download icon will be highlighted .

You can view your offline files by tapping on **Offline Documents** in the main menu. You can give feedback on a document even while offline. Your feedback is synchronized to the server the next time you have Internet access.

Utilities

Amazon WorkDocs provides the following utility application:

Topics

- [Amazon WorkDocs Sync Client Help \(p. 40\)](#)

Amazon WorkDocs Sync Client Help

Amazon WorkDocs provides a client synchronization application that allows you to synchronize a folder on your desktop with the Amazon WorkDocs service. The local Amazon WorkDocs folder is a mirror of your Amazon WorkDocs My Documents folder and subfolders in the cloud. If you add a file under your local Amazon WorkDocs folder, that file is automatically synchronized to your online Amazon WorkDocs My Documents folder, in the background. Likewise, if you delete a file from your online Amazon WorkDocs My Documents folder or one of its subfolders, the file is automatically removed from your local Amazon WorkDocs folder. This provides you with safe and secure off-site storage for your important files.

You can store any type of file in Amazon WorkDocs, except for those defined in [Excluded Files \(p. 42\)](#). The Amazon WorkDocs collaboration clients can display previews for many different types of files, depending on the Internet media type of the file. Support for additional media types is constantly being added.

Note

It can take up to a few minutes for syncing to begin, depending on your connection speed and bandwidth availability.

Topics

- [System Requirements \(p. 41\)](#)
- [Local Desktop Setup \(p. 41\)](#)
- [Single Sign-On \(p. 42\)](#)
- [Excluded Files \(p. 42\)](#)
- [Sync Operation \(p. 43\)](#)
- [Shared Sync Folder \(p. 43\)](#)
- [Select Sync Folders \(p. 43\)](#)

System Requirements

The Amazon WorkDocs sync application requires one of the following:

- A personal computer with one of the following operating systems:
 - Windows 7
 - Windows 8 and later
 - Windows Server 2008
- An Apple Mac with OS X 10.9 or later:

Note

On all Windows clients, including all WorkSpaces, you must enable JavaScript in Internet Explorer. For more information about how to enable JavaScript in Internet Explorer, go to [How to enable JavaScript in a web browser?](#).

Local Desktop Setup

Download and Install the Amazon WorkDocs Sync Application

The Amazon WorkDocs sync application is available for both Windows and Mac desktops.

To download and install the Amazon WorkDocs sync application for Windows

1. Download the Amazon WorkDocs sync application installer for Windows from <https://d28gdqadgmua23.cloudfront.net/win/AmazonWorkDocsSetup.exe>.
2. Run the installer. The Amazon WorkDocs sync application is downloaded, installed, and launched.

To download and install the Amazon WorkDocs sync application for Mac

1. Open the Amazon WorkDocs sync application for Mac from <https://d28gdqadgmua23.cloudfront.net/mac/AmazonWorkDocs.pkg> to download and install the Amazon WorkDocs sync application.
2. Drag the Amazon WorkDocs Sync icon into the Applications folder.
3. Go to your Applications folder and open **Amazon WorkDocs Sync**.

Set up the Amazon WorkDocs Sync Application

The next step is registering the Amazon WorkDocs sync application. You can run the Amazon WorkDocs sync application on more than one local desktop. No matter how many desktops you synchronize, all of the files and folders in the sync folder are replicated on all of the desktops.

To complete the initial setup of the Amazon WorkDocs sync application

1. On a desktop, open the Amazon WorkDocs application.
2. In the **Amazon WorkDocs Setup** dialog box, choose **Get Started**.
3. Enter your Amazon WorkDocs site URL, which is provided by your Amazon WorkDocs administrator, and choose **Next**.
4. Enter your Amazon WorkDocs username and password and choose **Sign In**.
5. The sync folder defaults to the `workdocs` folder in your user directory, which is created if it does not already exist. If you would like to choose an existing folder, choose **Change** and select the desired folder. When the desired sync folder has been selected, choose **Next**.
6. Verify the information in the **Success** dialog box and choose **OK**.

Single Sign-On

The Amazon WorkDocs sync application does not require additional steps to enable single sign-on. If you experience any issues, restart the sync application to have the settings applied on your behalf.

Excluded Files

Any files that meet the following criteria are not synchronized:

- Any file name that starts with a period (`.`), such as the following:
 - `.lock`
 - `~doctor.ppt`
- Any file name that starts and/or ends with a tilde (`~`), such as the following:
 - `hello.txt~`
 - `~WRD0000.tmp`
 - `~doctor.ppt`
- Any file name ending with `.tmp`, such as the following:
 - `pptC407.tmp`
 - `~WRD0000.tmp`
- Any file in a folder with one of the following names (the name and case must be an exact match):
 - `Microsoft User Data`
 - `Outlook Files`
- Any file that has a file or folder name that is longer than 128 characters
- Any file or folder name that includes any of the following characters:
 - `* / : < > ? \ | "`
 - character code 202Eh
- Any file or folder name that matches `."` or `.."`
- Any file that is greater than 5 TB

Sync Operation

After the Amazon WorkDocs sync application is installed and running, any non-excluded files in your local sync folder that you add, remove, or modify are automatically synchronized with your Amazon WorkDocs My Documents folder.

File uploads and downloads that are in progress when you close the sync application are automatically resumed the next time you log in.

Shared Sync Folder

In addition to the files and folders that you own, the Amazon WorkDocs sync application also allows you to sync the files and folders that have been shared with you.

To sync files and folders that have been shared with you

1. Open the preferences dialog box for the Amazon WorkDocs sync application.
2. Select the **Enable Shared Folder Sync** checkbox, and then close the preferences dialog box.
3. A folder called **Shared With Me** is created in your Amazon WorkDocs sync folder that contains copies of all of the files and folders that have been shared with you.

Select Sync Folders

You can choose to sync all files and folders from Amazon WorkDocs, or sync only certain files or folders that you specify.

To select sync folders before setup

1. During Amazon WorkDocs setup, you are prompted to choose files to sync.
2. Choose **Sync only the files and folders I select from WorkDocs** or **Sync all file and folders from WorkDocs**.

To sync specific files or folders after setup

1. Right-click the Amazon WorkDocs icon in your taskbar.
2. Choose **Preferences**.
3. Choose **Select files and folders to sync**.
4. Select the checkboxes next to the items to sync. You can expand the top-level folders to select subfolders and individual documents.
5. To sync all new folders and files that you create in the future, select the **New Folders And Files** checkbox.
6. Choose **Update**.

Document History

The following table describes important additions to the *Amazon WorkDocs User Guide*. We also update the documentation frequently to address the feedback that you send us.

- **Latest documentation update:** April 28th, 2015

Change	Description	Date Changed
Multiple features	Added documentation for the following features: Folder link sharing Sharing a Folder or File (p. 19) . Sharing with groups Sharing a Folder or File (p. 19) . Co-Ownership Sharing a Folder or File (p. 19) and Collaboration Permissions (p. 5) .	April 28th, 2015
Single sign-on support added	Added documentation to support single sign-on. For more information, see Enabling Single Sign-On (p. 10) .	March 31st, 2015
Shared sync folder added	See Shared Sync Folder (p. 43) .	December 9th, 2014
Phone apps added	Documentation updates: <ul style="list-style-type: none"> • Amazon WorkDocs Android Phone Client Help (p. 27) • Amazon WorkDocs iPhone Client Help (p. 36) 	November 20th, 2014

Change	Description	Date Changed
Multiple features	Documentation updates: <ul style="list-style-type: none">• Added documentation for multi-factor authentication support.• Declining Feedback (p. 22)• Creating a Shared Link (p. 21)• Updated the documentation for web client UI changes.	November 3rd, 2014
Initial release	Initial release.	July 10th, 2014