

UNITED STATES SENATE FINANCIAL DISCLOSURE REPORT FOR NEW EMPLOYEE AND CANDIDATE REPORTS

Last Name	First Name and Middle Initial	New Employee Report	Senate Office / Agency in Which Employed
Portman	Robert J.	Date of Employment (mm/dd/yy): N/A	N/A
Senate/Candidate Office Address (Number, Street, City, State, and ZIP)	Senate/Candidate Office Telephone No.	Candidate Report	State in which you are a candidate
P.O. Box 39 Terrace Park, OH 45174	(513) 444-4568	Commencement of Candidacy (mm/dd/yy): 01/22/09	OH

AFTER READING THE INSTRUCTIONS - ANSWER EACH OF THESE QUESTIONS

	YES	NO		YES	NO
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than \$200 from any reportable source in the reporting period? If Yes, Complete and Attach PART II.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Did you hold any reportable positions during the reporting period? If Yes, Complete and Attach PART VIII.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Did you, your spouse, or dependent child hold any reportable asset worth more than \$1,000 at the end of the period or receive unearned or investment income of more than \$200 in the reporting period? If Yes, Complete and Attach PART IIIA and/or IIIB.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Did you have any reportable agreement or arrangement with an outside entity on the filing date? If Yes, Complete and Attach PART IX.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Did you, your spouse, or dependent child have any reportable liability (more than \$10,000) during the reporting period? If Yes, Complete and Attach PART VII.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Did you receive compensation of more than \$5,000 from a single source in the two prior years? If Yes, Complete and Attach PART X.	<input type="checkbox"/>	<input type="checkbox"/>

Each question must be answered and the appropriate PART attached for each "YES" response.

File this report and any amendments with the Secretary of the Senate, Office of Public Records, Room 232, Hart Senate Office Building, U.S. Senate, Washington, DC 20510. \$200 Penalty for filing more than 30 days after due date.

This Financial Disclosure Statement is required by the Ethics in Government Act of 1978, as amended. The statement will be made available by the Office of the Secretary of the Senate to any requesting person upon written application and will be reviewed by the Select Committee on Ethics. Any individual who knowingly and willfully falsifies, or who knowingly and willfully fails to file this report may be subject to civil and criminal sanctions. (See 5 U.S.C. app. 4, 104, and 18 U.S.C. 1001.)

**FOR OFFICIAL USE ONLY
Do Not Write Below this Line**

Certification	Signature of Reporting Individual	Date (Month, Day, Year)
<i>I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.</i>		5/15/10

SECRETARY OF THE SENATE
10 MAY 20 AM 10:44

For Official Use Only - Do Not Write Below This Line

It is the Opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act.	Signature of Reviewing Official	Date (Month, Day, Year)
<i>AM</i>		

Reporting Individual's Name Portman, Robert J.	PART II. EARNED AND NON-INVESTMENT INCOME	Page Number 2
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Report the source (name and address), type, and amount of earned income to you from any source aggregating \$200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate \$1,000 or more during the reporting period. No amount needs to be specified for your spouse. (See p.3, CONTENTS OF REPORTS Part B of Instructions.) Do not report income from employment by the U.S. Government for you or your spouse.

Individuals not covered by the Honoraria Ban:
For you and /or your spouse, report honoraria income received which aggregates \$200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

Name of Income Source		Address (City, State)	Type of Income	Amount
Example:	JP Computers	Wash., DC <i>Example</i>	Salary <i>Example</i>	\$15,000
	MCI (Spouse)	Arlington, VA <i>Example</i>	Salary <i>Example</i>	Over \$1,000
1	Squire, Sanders & Dempsey LLP (1/1/09 - 12/31/09)	Cleveland, OH	Salary & Bonus	\$417,602
2	Squire, Sanders & Dempsey LLP (2009)	Cleveland, OH	Bonus	\$100,000
3	Squire, Sanders & Dempsey LLP (1/1/10 - 1/29/10)	Cleveland, OH	Salary	\$16,731
4	Metals Service Center Institute (speech on 5/5/09 through Leading Authorities, Inc.)	Phoenix, AZ	Speaking Fee	\$24,000
5				
6				
7				
8				
9				
10				
11				
12				
13				

BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources		BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income											
Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.		At the close of reporting period. If None, or less than \$1,001. Check the first column.										If "None (or less than \$201)" is Checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.											
		Type of Income										Amount of Income											
		None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
S, Example: DC, or J	IBM Corp. (stock)								X														Example
	(S) Keystone Fund													X									Example
1	Assets below are Municipal Bonds:																						
2	OH Columbus Go	x										x											
3	OH Bowling Green St Univ Gen Rec Rev	x																					
4	OH Marysville Exempt Village SD GO																						
5	OH Plain Local SD GO																						
6	OH St Major New St Infrastructure Rev NC																						
7	OH Highland Local SD GO	x																					
8	OH St Wtr Dev Auth Rev NC																						
9	Oh Univ of Cincinnati COP NC	x																					
10	OH St Bldg Auth Adult Correctl Facs Rev NC																						

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources	BLOCK B Valuation of Assets	BLOCK C Type and Amount of Income																															
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		Type of Income						Amount of Income																									
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000
Example: S, DC, or J				X									X								Example	X									Example		
				X													X				Example	X									Example		
1	Assets below are Municipal Bonds:																																
2	OH Dayton City SD GO			X																													
3	OH Central OH Solid Waste Auth GO				X																												
4	OH St Mental Health Cap Facs Rev				X																												
5	OH Kent City SD GO				X																												
6	PR Elec Pwr Au Rev			X																													
7	OH Greater Cleveland Regl Tran Auth GO NC				X																												
8	OH St GO NC				X																												
9	OH Cincinnati City SD GO NC				X																												
10	OH Hamilton Cnty Sales Tax Rev			X																													

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Reporting Individual's Name
Portman, Robert J.

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number
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BLOCK A
Identity of Publicly Traded Assets And Unearned Income Sources
Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which:
(1) had a value exceeding \$1,000 at the close of the reporting period; and/or
(2) generated over \$200 in "unearned" income during the reporting period.
Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B
Valuation of Assets
At the close of reporting period. If None, or less than \$1,001, Check the first column.

None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
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BLOCK C
Type and Amount of Income
If "None (or less than \$201)" is Checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

Type of Income								Amount of Income								Actual Amount Required if "Other" Specified			
None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000		\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000

Example: DC, or J	S, IBM Corp. (stock)								X												Example
	(S) Keystone Fund				X						X										

1	Assets below (lines 2-4) are Municipal Bonds:																				
2	OH St Wtr Dev Auth Rev NC				X					X											
3	OH Cincinnati City SD GO NC				X					X											
4	OH Mount Healthy OH City SD GO				X					X											
5	Accrued Interest relating to Municipal Bonds		X							X					X						
6	Blackrock Treasury Trust Fund #62				X							X									
7	US Treasury Inflation Indexed Note NC				X					X					X						
8	Fairholme Fund				X										X						
9	iShares Russell 1000 Index Fund						X								X						
10	iShares Russell Midcap Index Fund				X										X						

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.
*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources	BLOCK B Valuation of Assets	BLOCK C Type and Amount of Income																														
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	Type of Income														Amount of Income																	
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000
Example: S, IBM Corp. (stock)			x									x								Example	x										Example	
Example: DC, or J (S) Keystone Fund				x											x					Example	x										Example	
1 <input type="checkbox"/> Baron Small Cap Fund			x													x					x											
2 <input type="checkbox"/> Dreyfus/The Boston Co. Small Cap Growth		x														x					x											
3 <input type="checkbox"/> Eaton Vance Atlanta Capital		x														x					x											
4 <input type="checkbox"/> Longleaf Partners Small-Cap			x													x						x										
5 <input type="checkbox"/> Prospector Opportunity Fund			x													x					x											
6 <input type="checkbox"/> Presidio Fund	x															x									x							
7 <input type="checkbox"/> Caldwell & Orkin Mkt Opp		x														x																
8 <input type="checkbox"/> Gateway Fund Y Shares		x														x					x											
9 <input type="checkbox"/> RBB Boston Part LG/SH Eq Ins			x													x					x											
10 <input type="checkbox"/> Vanguard Energy Fund - Admiral			x													x							x									

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

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Reporting Individual's Name
Portman, Robert J.

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

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BLOCK A
Identity of Publicly Traded Assets And Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, **CONTENTS OF REPORTS Part B of Instructions**) for production of income or investment which:

(1) had a value exceeding \$1,000 at the close of the reporting period; and/or

(2) generated over \$200 in "unearned" income during the reporting period.

Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B
Valuation of Assets

At the close of reporting period. If None, or less than \$1,001, Check the first column.

None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
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BLOCK C
Type and Amount of Income

If "None (or less than \$201)" is Checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

Type of Income							Amount of Income							Actual Amount Required if "Other" Specified			
None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000		\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000

Example: DC, or J	S, IBM Corp. (stock)																			Example	
	(S) Keystone Fund			X								X									Example
1	PIMCO Comm RR Strat-Ins			X								X									
2	Artisan Intl Fund - Inv				X								X								
3	Dreyfus International Stock Fund CL I				X								X								
4	Harbor International Fund - Inst				X								X								
5	Longleaf Intl Fund				X							X									
6	Oakmark Intl Fund - I				X								X								
7	Vanguard Intermediate Term Corp (Held in IRA)				X								X								
8	Fifth Third Checking Account				X								X								
9	PNC Checking Account	X											X								
10																					

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

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Reporting Individual's Name
Portman, Robert J.

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number
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BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child. (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.		BLOCK B Valuation of Assets At the close of reporting period. If None, or less than \$1,001, Check the first column.								BLOCK C Type and Amount of Income If "None (or less than \$201)" is Checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.																									
										Type of Income					Amount of Income																				
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount Required if "Other" Specified	
Example: S, DC, or J										X										Example		X											Example		
	IBM Corp. (stock)										X										Example		X										Example		
	(S) Keystone Fund											X									Example	X											Example		
1	Assets below held in Squire, Sanders & Dempsey LLP Retirement Savings Plan, Cleveland, OH																																		
2	Vanguard Mid Cap Idx SIG								X								X					X													
3	WFA SM Cap Val Inst								X								X					X													
4	Fidelity Retire Mmkt								X								X																		
5	Fidelity US BD Index									X							X						X												
6	FID Cap Apprec K								X								X					X													
7	FID Diversified Intl K								X								X					X													
8	WFA SM Cap Val INV								X								X					X													
9	FID Cap Appreciation								X								X					X													
10	FID Diversified Intl								X								X					X													

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Example: S, DC, or J <input type="checkbox"/> IBM Corp. (stock)				X									X								Example	X									Example		
Example: S, DC, or J <input type="checkbox"/> (S) Keystone Fund				X													X				Example	X									Example		
1 <input type="checkbox"/> Assets below held in Graydon Heed & Richey LLP Retirement Savings Plan, Cincinnati, OH (No further contributions)																																	
2 <input type="checkbox"/> American Funds EuroPacific Growth Fd			X														X					X											
3 <input type="checkbox"/> Dreyfus Small Cap Stock Index Fund		X															X					X											
4 <input type="checkbox"/> Franklin Balance Sheel Investment - A		X															X					X											
5 <input type="checkbox"/> T. Rowe Price New Horizon		X															X					X											
6 <input type="checkbox"/> Van Kampen Mid Cap Growth I		X															X					X											
7 <input type="checkbox"/> Vanguard 500 Index Signal		X															X					X											
8 <input type="checkbox"/> American Funds American Balanced Fund			X														X					X											
9 <input type="checkbox"/> Fifth Third Prime Money Market Instl		X															X					X											
10 <input type="checkbox"/>																																	

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Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.		At the close of reporting period. If None, or less than \$1,001, Check the first column.										if "None (or less than \$201)" is Checked, no other entry is needed in Block C for that item. This Includes income received or accrued to the benefit of the individual.										
		Type of Income										Amount of Income										
		None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount Required if "Other" Specified
Example: S, DC, or J	IBM Corp. (stock)								X											Example	Example	
	(S) Keystone Fund									X										Example	Example	
1	Assets below (lines 2-6) held by Spouse																					
2	S UBS Bank USA Dep Acct	X																				
3	S Blackrock Mid-Cap Value Portfolio											X										
4	S Columbia Mid-Cap Value Fund												X									
5	S iShares Barclays Intern Govt/Credit (Held in IRA)										X											
6	S Templeton Foreign Fund-C (Held in IRA)	X																				
7	Assets below (lines 8-10) held by dependent children																					
8	DC DWS Large Cap Value Fund																					
9	DC DWS Large Cap Value Fund																					
10	DC DWS Large Cap Value Fund																					

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.
 *** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources	BLOCK B Valuation of Assets	BLOCK C Type and Amount of Income																																
<p>Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child, (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which:</p> <p>(1) had a value exceeding \$1,000 at the close of the reporting period; and/or</p> <p>(2) generated over \$200 in "unearned" income during the reporting period.</p> <p>Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.</p>	<p>At the close of reporting period. If None, or less than \$1,001, Check the first column.</p>	Type of Income								Amount of Income					Actual Amount Required if "Other" Specified																			
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	
Example: S, DC, or J	IBM Corp. (stock)			X										X							Example		X										Example	
	(S) Keystone Fund				X													X			Example		X										Example	
1	<small>Assets below (lines 2-7) held in Irrevocable Trust for benefit of dependent children</small>																																	
2	DC Fifth Third Life Model Mod Aggrsv					X												X									X							
3	DC Fifth Third Life Model Mod Aggrsv				X													X									X							
4	DC Fifth Third Life Model Mod Aggrsv					X												X									X							
5	DC Fifth Third Short Term Bond Fund			X														X								X								
6	DC Fifth Third Short Term Bond Fund				X													X								X								
7	DC Fifth Third Short Term Bond Fund			X														X								X								
8																																		
9																																		
10																																		

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

BLOCK A Identity of Non-Publicly Traded Assets and Unearned Income Sources	BLOCK B Valuation of Assets	BLOCK C Type and Amount of Income																																
<p>Report the name, address (city, state and description) of each interest held by you, your spouse, or your dependent child (See p.3, CONTENTS OF REPORTS Part B of Instructions) for the production of income or investment in a <u>non-public</u> trade or business which:</p> <p>(1) had a value exceeding \$1,000 at the close of the reporting period; and/or</p> <p>(2) generated over \$200 in "unearned" income during the reporting period.</p> <p>Include the above report for each underlying asset, which is not incidental to the trade or business. Publicly traded assets held by non-public entity may be listed on Part IIIA.</p>	At the close of reporting period. If None, or less than \$1,001, Check the first column.	Type of Income					Amount of Income																											
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount Required if "Other" Specified
S, <i>JP Computer, Software Design, Wash DC</i> Example: DC, or J <i>Undeveloped land, Dubuque, Iowa</i>				X									X							X	Example	X										Example		
1 <input type="checkbox"/> Interest in S Corp, Ashwood Farms - dissolved 5/09		X																			S Corporation												\$18,384	
2 <input type="checkbox"/> Member Interest in Shaker Properties, LTD - Land & Buildings, Lebanon & Fairborn, OH, Nitro, WV					X																Distributive Share of Part Income												\$90,000 (estimate)	
3 <input type="checkbox"/> S Corp Interest, Lebanon House, Inc. - Golden Lamb Inv, Land, Buildings, & Vacant Land, Cincinnati, OH & Erlanger, KY							X														S Corporation	X												
4 <input type="checkbox"/> Note Receivable - Lebanon House, Inc., Cincinnati, OH					X									X												X								
5 <input type="checkbox"/> Member Interest in Graustark, LLC - Land & Building, Georgetown, KY					X																Distributive Share of Part Income												\$36,000 (estimate)	
6 <input type="checkbox"/> Interest in Peavler, LLC - Land & Buildings, Cincinnati, OH & Erlanger, KY						X															Distributive Share of LLC Income												\$168,000 (estimate)	
7 <input type="checkbox"/> Rental Property, Sea Island, GA								X						X													X							
8 <input type="checkbox"/>																																		
9 <input type="checkbox"/>																																		
10 <input type="checkbox"/>																																		

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

<p>Report liabilities over \$10,000 owed by you, your spouse, or dependent child (See p.3 CONTENTS OF REPORTS Part B of Instructions), to any one creditor at any time during the reporting period. Check the highest amount owed during the reporting period. Exclude: (1) Mortgages on your personal residences unless rented; (2) loans secured by automobiles, household furniture or appliances; and (3) liabilities owed to certain relatives listed in Instructions. See Instructions for reporting revolving charge accounts.</p>				Date Incurred	Interest Rate	Term if Applicable	Category of Amount of Value (x)									
Name of Creditor	Address	Type of Liability	\$10,001 - \$15,000				\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
Example: S, DC, or J First District Bank (J) John Jones	Wash., DC Wash., DC	Mortgage on undeveloped land Promissory Note	1991 1999	13% 10%	25yrs On dmd			X		E	X	A	M	P	L	E
1 <input type="checkbox"/> PNC Bank	Cincinnati, OH	Line of Credit	2009	Libor +1.5%	12 Mo					X						
2 <input type="checkbox"/>																
3 <input type="checkbox"/>																
4 <input type="checkbox"/>																
5 <input type="checkbox"/>																
6 <input type="checkbox"/>																
7 <input type="checkbox"/>																
8 <input type="checkbox"/>																
9 <input type="checkbox"/>																
10 <input type="checkbox"/>																
11 <input type="checkbox"/>																
12 <input type="checkbox"/>																

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name Portman, Robert J.	PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT	Page Number 14
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Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Both the year and month must be reported for the period of time that the position was held.

Exclude: Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

Name of Organization		Address (City, State)	Type of Organization	Position Held	From (Mo/Yr)	To (Mo/Yr)
Example:	National Assn. of Rock Collectors	NY,NY EXAMPLE	Non-profit education	President	6 / 90	Present
	Jones & Smith	Hometown, USA EXAMPLE	Law Firm	Partner	7 / 95	11 / 0X
1	Irrevocable Trust Under Agreement dated 11/15/1993 between William C. Portman II, Grantor and Robert J. Portman, Trustee (No beneficial interest)		Irrevocable Life Insurance Trust	Trustee	11/93	Present
2	Equipment Depot	Cincinnati, OH	Forklift Business	Advisory Board Member	10/08	04/09
3	Portman Equipment Company	Cincinnati, OH	Forklift Business	Advisory Board Member	09/07	10/08
4	Coalition for a Drug-Free Greater Cincinnati	Cincinnati, OH	Non-Profit - Drug Prevention	Director & Founder	02/08	Present
5	The Nature Conservancy	Arlington, VA	Non-Profit - Conservation	Member of Board of Directors	10/07	02/09
6	John Glenn School of Public Affairs at The Ohio State University	Columbus, OH	The Ohio State University	Member of Board of Advisors	02/08	Present
7	National Parks Second Century Commission	Washington, D.C.	Non-Profit - Conservation	Commissioner	06/08	07/09
8	Lebanon House, Inc.	Cincinnati, OH	Owner of Golden Lamb Inn property and other Rental Real Estate	Member of Board of Directors/Vice President	07/08	07/09
9	Squire, Sanders & Dempsey LLP	Cincinnati, OH	Law Firm	Of Counsel	11/07	01/10
10	Bush-Cheney Alumni Association	Dallas, TX	Non-Profit	Director	12/08	01/09
11						
12						
13						

Compensation in excess of \$200 from any position must be reported in Part II.

Reporting Individual's Name
Portman, Robert J.

PART IX. AGREEMENTS OR ARRANGEMENTS

Page Number
15

Report your agreements or arrangements for future employment (including agreements with a publisher for writing a book or sale of other intellectual property), leaves of absence, continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. See Instructions regarding the reporting of negotiations for any of these arrangements or benefits.

Status and Terms of any Agreement or Arrangement		Parties	Date
Example:	<i>Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on services performed through 11/0X and retained pension benefits (diversified, independently managed, fully funded, defined contribution plan)</i>	Jones & Smith, Hometown, USA Example	1 / 93
	<i>Employment agreement with XYZ Co. to become Vice President of Government Relations. Terms of agreement include salary between \$50,001-\$100,000, signing bonus between \$2,501-\$5,000 and stock options</i>	XYZ Co., Bethesda, MD Example	1 / 0X
1	Graydon Head & Ritchey LLP Retirement Savings Plan (401 K)	Graydon Head & Ritchey LLP, Cincinnati, OH	5/1993
2	Squire, Sanders & Dempsey LLP Retirement Savings Plan (401 K)	Squire, Sanders & Dempsey LLP, Cleveland, OH	4/2008
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Reporting Individual's Name Portman, Robert J.	PART X. COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE	Page Number 16
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FIRST TIME FILERS ONLY:

Report sources of compensation received by you or your business affiliation for services provided directly by you during the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any non-profit organization when you directly provided the services to the clients and/or customers of the firm that generated a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

	Name of Source	Address of Source	Brief Description of Duties
Example:	<i>Jones & Smith</i>	<i>Hometown, TX</i>	<i>Legal Services</i> EXAMPLE
	<i>Metro University (client of Jones & Smith)</i>	<i>Moneytown, USA</i>	<i>Legal Services in connection with university construction</i> EXAMPLE
1	N/A - First Time Filers Only		
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Rob Portman
Portman for Senate
P.O. Box 39
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