U			ANCIAL DISCLOSURE ND CANDIDATE REPOI		
Last Name	First Name and Middle Init	tial	New Employee Report	Senate Office / Agency in White	ch Employed
Portman	Robert J.		Date of Employment (mm/dd/yy): N/A	N/A	
Senate/Candidate Office Address (Number, Street, City, State	and ZIP) Senate/Candidate Office 1	Telephone No.	Candidate Report	State in which you are a candi	date
P.O. Box 39 Terrace Park, OH 45174	(513) 444-4568		Commencement of Candidacy (mm/dd/yy): 01/22/09	он	
AFTER R	EADING THE INSTR	UCTIONS	- ANSWER EACH OF THE	ESE QUESTIONS	
		YES NO			YES NO_
Did you or your spouse have earned income (einvestment income of more than \$200 from an reporting period? If Yes, Complete and Attach PART II.	.g., salaries or fees) or non- y reportable source in the	×	Did you hold any reportable position if Yes, Complete and Attach PART \		d? X
Did you, your spouse, or dependent child hold asset worth more than \$1,000 at the end of the or investment income of more than \$200 in the If Yes, Complete and Attach PART IIIA and/or	period or receive unearned reporting period?	×	Did you have any reportable agreementity on the filing date? If Yes, Complete and Attach PART I		n outside X
Did you, your spouse, or dependent child have (more than \$10,000) during the reporting period If Yes, Complete and Attach PART VII.		X	Did you receive compensation of mo the <u>two</u> prior years? If Yes, Complete and Attach PART)	_	le source in N/A
Each question m	ust be answered and	d the appr	opriate PART attached fo	or each "YES" res	ponse.
File this report and any amendm Building, U.S. Senate, Washingto	ents with the Secretar on, DC 20510. \$200 Pe	y of the Se malty for fi	nate, Office of Public Reco ling more than 30 days afte	rds, Room 232, Hai r due date.	rt Senate Office
This Financial Disclosure Statement is made available by the Office of the Se reviewed by the Select Committee on fails to file this report may be subject to	cretary of the Senate to a Ethics. Any individual who civil and criminal sanction	ny requestin o knowingly ons. (See 5 L	g person upon written application and willfully falsifies, or who knows. J.S.C. app. 4, 104, and 18 U.S.	on and will be owingly and willfully C. 1001.)	FOR OFFICIAL USE ONLY Do Not Write Below this Line SE
Certification	Signature of Repor	rting Individual	Date	(Month, Day, Year)	<u> </u>
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.				115/10	SECRETARY OF I
	For Official Use Only - Do			(Month, Day, Year)	AH:
It is the Opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act.	Signature of Revi	ewing Official	Date	(Montal, Day, Total)	THE SENATE AM 10: 44

Portman, Robert J.

PART II. EARNED AND NON-INVESTMENT INCOME

2

Report the source (name and address), type, and amount of earned income to you from any source aggregating \$200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate \$1,000 or more during the reporting period. No amount needs to be specified for your spouse. (See p.3, CONTENTS OF REPORTS Part B of Instructions.) Do not report income from employment by the U.S. Government for you or your spouse.

Individuals not covered by the Honoraria Ban:

For you and for your spouse, report honoraria income received which aggregates \$200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in the of honoraria reported on Part I.

		Name of Income Source	Ad	dress (City, State)	Туре	of Income	Amount
Exam	nple:	JP Computers	Wash., DC	Example	Selary Selary	Example Example	\$15,000 Over \$1,000
1 S	iquire	MCI (Spouse) , Sanders & Dempsey LLP (1/1/09 - 12/31/09)	Arlington, VA Cleveland, OH	Example		& Bonus	\$417,602
2 S	quire	, Sanders & Dempsey LLP (2009)	Cleveland, OH		В	onus	\$100,000
3 S	quire	, Sanders & Dempsey LLP (1/1/10 - 1/29/10)	Cleveland, OH		S	alary	\$16,731
4 M	letals S	ervice Center Institute (speech on 5/5/09 through Leading Authorities, Inc.)	Phoenix, AZ		Spea	king Fee	\$24,000
5							
6		·	A Comment				
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Reporting Individual's Name PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES 3 Portman, Robert J. BLOCK C **BLOCK B BLOCK A** Valuation of Assets Type and Amount of Income **Identity of Publicly Traded Assets** And Unearned Income Sources If "None (or less than \$201)" is Checked, no other entry is needed in Block C for that item. This At the close of reporting period. Includes income received or accrued to the benefit of the individual. If None, or less than \$1,001. Report the complete name of each publicly Check the first column. traded asset held by you, your spouse, or Type of Income Amount of Income your dependent child. (See p.3. CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the Actual close of the reporting period; and/or \$25,000,001 - \$50,000,000 Excepted Investment Fund Other Amount None (or less than \$1,001) (2) generated over \$200 in "unearned" \$5,000,001 - \$25,000,000 None (or less than \$201) \$1,000,001 - \$5,000,000 \$1,000,001 - \$5,000,000 \$100,001 - \$1,000,000 \$500,001 - \$1,000,000 income during the reporting period. Required \$100,001 - \$250,000 \$250,001 - \$500,000 Qualified Blind Trust \$50,001 - \$100,000 \$50,001 - \$100,000 Include on this PART IIIA a complete Specify Over \$1,000,000*** Over \$1,000,000*** \$15,001 - \$50,000 \$15,001 - \$50,000 Over \$50,000,000 \$5,001 - \$15,000 Over \$5,000,000 \$1,001 - \$15,000 "Other" Type) \$2,501 - \$5,000 identification of each public bond, mutual \$1,001 - \$2,500 Excepted Trust Specified \$201 - \$1,000 Capital Gains fund, publicly traded partnership interest, Dividends excepted investment funds, bank Interest accounts, excepted and qualified blind Rent trusts, and publicly traded assets of a retirement plan. X X Example X Example IBM Corp. (stock) Example: DC, Example X Example X (S) Keystone Fund Assets below are Municipal Bonds: × × OH Columbus Go OH Bowling Green St Univ Gen Rec Rev x x 3 OH Marysville Exempt Village SD GO × × × × 5 OH Plain Local SD GO × × OH St Major New St Infrastructure Rev NC 6 × × × OH Highland Local SD GO × OH St Wtr Dev Auth Rev NC x x × Oh Univ of Cincinnati COP NC OH St Bldg Auth Adult Correctl Facs Rev NC x EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right. *** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name Portman, Robert J.	F	PAF	RT.	IIIA.		> UI	BL	ICI	_Y	TR	Αľ	DΕ	D /	AS	SE	TS	Α	ND	U	NE	ARNE	D	IN	CO	M	E S	Ol	JR	CE	S		Page	Number 4
BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources Report the complete name of each publ traded asset held by you, your spouse,				At the	luat dosi ne, d		of A	Ass ting (perlo					11"		(or	inc	tude	s ind	01)" is come	ype and Checked received	l Ai	othe	i nt (try is	nee	beb	in Bl	Indiv	idua	١.	ltem	ı. This
your dependent child, (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at to close of the reporting period; and/or (2) generated over \$200 in "unearned income during the reporting period. Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interes excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.	he	None (or less than \$1,001)	000,000 - 100,00	\$15,001 - \$50,000 \$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted investment Fund		Trust	Other (Specify Type)	None (or less than \$201)	\$201-\$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000		000'000	Over \$5,000,000	Actual Amount Required if "Other" Specified
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or J (S) Keystone Fund 1 Assets below are Municipal Bon	qs.	+	+		Â							X	<u></u>					Î			Example	Ĥ								-		╗	
2 OH Dayton City SD GO	-	\dashv	+	×	-										H	×			-			\vdash			×	-	<u> </u>						
3 OH Central OH Solid Waste Auth	GO		+	//	×								-			×		T							×								
4 OH St Mental Health Cap Facs	Rev		1		×											×										×							
5 OH Kent City SD GO					×											×										×						\bigsqcup	
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9 OH Cincinnati City SD GO NC					×											×									×								
10 OH Hamilton Cnty Sales Tax Re	θV		1	×												×						[]			×								
EXEMPTION TEST (see Instructions before marking "This category applies only if the asset is/was held	box): If	you o	mitt	ed any	8888 0US8	t bec	ause apen	It me dent	ets t	he th	188-	part i set i	test i	for ex	emp ner h	tion (eld b	desc y the	ribed filer	in th	ne ins	tructions, p held, use t	leas he ol	e che	ck b	ox to	the of v	right. alue,	83 8	ppro	priate).		

Reporting Individual's Name Paga Number PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES Portman, Robert J. **BLOCK A BLOCK B** BLOCK C **Identity of Publicly Traded Assets** Valuation of Assets Type and Amount of Income And Unearned Income Sources If "None (or less than \$201)" is Checked, no other entry is needed in Block C for that item. This At the close of reporting period. If None, or less than \$1,001, includes income received or accrued to the benefit of the individual. Report the complete name of each publicly Check the first column. traded asset held by you, your spouse, or Type of Income Amount of Income your dependent child, (See p.3. CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the Actual close of the reporting period; and/or \$25,000,001 - \$50,000,000 None (or less than \$1,001) **Excepted Investment Fund** Other Amount (2) generated over \$200 in "unearned" \$5,000,001 - \$25,000,000 \$1,000,001 - \$5,000,000 \$1,000,001 - \$5,000,000 Over \$5,000,000 None (or less than \$201) income during the reporting period. \$500,001 - \$1,000,000 \$100,001 - \$1,000,000 Required \$100,001 - \$250,000 \$250,001 - \$500,000 Qualified Blind Trust Include on this PART IIIA a complete \$50,001 - \$100,000 \$50,001 - \$100,000 Over \$1,000,000*** Over \$1,000,000 (Specify \$15,001 - \$50,000 \$15,001 - \$50,000 Over \$50,000,000 \$1,001 - \$15,000 \$5,001 - \$15,000 identification of each public bond, mutual "Other" Type) \$1,001 - \$2,500 \$2,501 - \$5,000 Excepted Trust \$201-\$1,000 Specified fund, publicly traded partnership interest, Capital Gains excepted investment funds, bank Dividends Interest accounts, excepted and qualified blind None Rent trusts, and publicly traded assets of a retirement plan. X IBM Corp. (stock) X Example Example Example: DC, Keystone Fund X Example Example Assets below (lines 2-4) are Municipal Bonds: OH St Wtr Dev Auth Rev NC OH Cincinnati City SD GO NC × 3 x × OH Mount Healthy OH City SD GO × Accrued Interest relating to Municipal Bonds x X Blackrock Treasury Trust Fund #62 X 6 US Treasury Inflation Indexed Note NC × × × Fairholme Fund x x iShares Russell 1000 Index Fund × 9 iShares Russell Midcap Index Fund EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right. *** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate,

Reporting Individual's Name Portman, Robert J.	ı	PA	RT	: III <i>F</i>	۱.	PU	BL	ICI	_Y	TR	AI	DE	D A	AS	SE	TS	A	ND	U	NE	ARNE	Đ	IN	CO	ME	E S	OL	JR	ÇE	S		Pagi	6
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traded asset held by you, your spouse, your dependent child, (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income of investment which: (1) had a value exceeding \$1,000 at a close of the reporting period; and/or (2) generated over \$200 in "unearned income during the reporting period. Include on this PART IIIA a complete identification of each public bond, muture fund, publicly traded partnership Interest excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.	he	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000			8		\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Animalian	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000		\$15,001 - \$50,000		000		000'0	Over \$5,000,000	Actual Amount Required if "Other" Specified
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Report the complete name of each public traded asset held by you, your spouse, o your dependent child, (See p.3, CONTENTS OF REPORTS Part B of					heck					, —	_	_	 	_ _	一 丁	<u>丁</u>		of				1000	F							f In		_		
Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on this PART IIIA a complete Identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.		None (or less than \$1,001) \$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	1	None	The state of the s	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Ĕ	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount Required if "Other" Specified
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Instructions) for production of income or Investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.	ne	Note (or less tran \$1,001)	\$15.001 - \$50.000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201-\$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount Required if "Other" Specified
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or J (S) Keystone Fund					Х													X			Example	X											Example
Assets below held in Squire, Senders & Dempsey LLP Retir Savings Plan, Cleveland, OH	Iname													2.0																			
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EXEMPTION TEST (see instructions before marking "This category applies only if the asset is/was held																												85 B(pbrot	riate).		

Page Number Reporting Individual's Name PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES 9 Portman, Robert J. BLOCK C **BLOCK B BLOCK A** Type and Amount of Income **Identity of Publicly Traded Assets** Valuation of Assets And Unearned Income Sources If "None (or less than \$201)" is Checked, no other entry is needed in Block C for that item. This At the close of reporting period. includes income received or accrued to the benefit of the individual. If None, or less than \$1,001. Report the complete name of each publicly Check the first column. traded asset held by you, your spouse, or Type of Income Amount of Income your dependent child. (See p.3. CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the Actual close of the reporting period; and/or \$25,000,001 - \$50,000,000 Other Amount Excepted Investment Fund None (or less than \$1,001) \$5,000,001 - \$25,000,000 (2) generated over \$200 in "unearned" None (or less than \$201) \$1,000,001 - \$5,000,000 \$1,000,001 - \$5,000,000 \$500,001 - \$1,000,000 \$100,001 - \$1,000,000 income during the reporting period. Required \$100,001 - \$250,000 \$250,001 - \$500,000 Qualified Blind Trust \$50,001 - \$100,000 Over \$1,000,000*** \$50,001 - \$100,000 Over \$1,000,000*** Include on this PART IIIA a complete (Specify \$15,001 - \$50,000 \$15,001 - \$50,000 Over \$50,000,000 \$1,001 - \$15,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 Over \$5,000,000 "Other" identification of each public bond, mutual Type) Excepted Trust \$201 - \$1,000 Specified Capital Gains fund, publicly traded partnership interest. Dividends excepted investment funds, bank Interest accounts, excepted and qualified blind None Rent trusts, and publicly traded assets of a retirement plan. X X X Example Example IBM Corp. (stock) Example: DC, Example X Exemple (S) Keystone Fund Assets below held in Graydon Head & Ritchey LLP Retirement Savings Plan, Cincinnati, OH (No turther contributions) x American Funds EuroPacific Growth Fd × × Drevfus Small Cap Stock Index Fund × Franklin Balance Sheet Investment - A × x T. Rowe Price New Horizon × × x × X X Van Kampen Mid Cap Growth I X × X Vanguard 500 Index Signal American Funds American Balanced Fund x X ĸ Fifth Third Prime Money Market Insti × x 10 EXEMPTION TEST (see instructions before merking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right. *** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

Reporting Individual's Name Portman, Robert J.	P	AR	T	IIA.	. F	U	BLI	ICI	_Y	TR	AI	DE	D A	AS	SE	TS	A	NE	U	NE	ARNE	ΕD	IN	CC	M	E S	O	JR	CE	S		_	Number
BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources Report the complete name of each public	cly			t the If No	dose	of r	eport s tha	Ass ting (n \$1	perio ,001					8f "8	None	or	less Inc	ther	\$20 s inc	01)" is	ype and s Checked received	d Ai	moi othe	er en	of I	กอย	ded	in Bi	ock (C for	thet I.	ltern	ı. This
traded asset held by you, your spouse, or your dependent child, (See p.3,				Ct	neck (the f	irst c	olun	nn.							Гур	9 0	film	con	ne						Am	our	nt o	fin	con	ne		
your dependent child, (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.	- 1	None (or less tran \$1,001)	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount Required if "Other" Specified
S, IBM Corp. (stock)				Х										X							Example		X										Example
or J (S) Keystone Fund	-		╄	-	Х								H				H	X			Example	×				L	H				\dashv	\dashv	Example
1 Assets below (lines 2-6) held by Spo	use													100								_											
2 S UBS Bank USA Dep Acct	-1	×																×				×											
3 S Blackrock Mid-Cap Value Portfol	io			×														×				×											
4 S Columbia Mid-Cap Value Fund	T				x												Г	×					×										
5 S iShares Barclays Interm Gov*VCredit (Held in	IRA)		×										Γ	Г				×					×										
6 S Templeton Foreign Fund-C (Held in II	RA)	×																×				×											
7 Assets below (lines 8-10) held by dependent child	tren																																
8 DC DWS Large Cap Value Fund			×									П						×					×										
9 DC DWS Large Cap Value Fund			×	1								П						×					×										
10 DC DWS Large Cap Value Fund	\neg	\top	×	1								П						×					×										
EXEMPTION TEST (see instructions before marking *** This category applies only if the asset is/was held	box): If ; indepen	rou on dently	nitted by th	any e	asset ouse	beca or de	ouse i	it me	ets ti child.	ne thi	ree-	part t	est f	or ex	empi	ion d	iescr	ribed filer	in th or jo	e insi intly i	tructions, p	lease to er	e che	ck b	ox to ories	the of v	right, alue,	89 B	pprop	orlate		<u>ئىيىسى</u>	

Reporting Individual's Name Portman, Robert J.	P	AR'	T IIL	Α.	Pl	JB	LIC	LY	TF	lAS	DE	D.	AS	SE	TS	Α	ND	U	NE	ARNE	ΞD	IN	CO	M	E S	501	UR	CE	S	\Box	_	Number
BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources Report the complete name of each publicly			At ti	re ck Vone	ose o	f rep	CB FAS: corting than \$ it colu	perl	od.				if "I			Inc	lude	s inc	1)" is ome	ype and Checked received	d A	othe	unt Ir eni	of I	nee bene	ded efit of	in Bl f the	indiv	dua	i.	item	ı. This
traded asset held by you, your spouse, or your dependent child, (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearmed" income during the reporting period. Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.	None (or less than \$1,001)	\$1,001 - \$15,000	₩	_	\$100,001 - \$250,000 \$250,001 \$500,000	\$200,001 - \$300,000 \$500,001 - \$1,000,000	\$500,001 − \$1,000,000 Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None	Dividends	Rent	Interest	Sains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	000,000	8	Actual Amount Required if "Other" Specified
S, IBM Corp. (stock)	4	$oldsymbol{\perp}$		×	_	\bot	_	_			1	L	х							Example	_	X		L	L			Ц		_	_	Exemple
Or J (S) Keystone Fund Assets below (lines 2-7) held in knevocable Trust for benefit of	+	╀	\vdash	4	X	+	+-	┾	\vdash						4		Х			Example	Х									\dashv	-	Example
Assets below (lines 2-7) held in knevocable Trust for benefit of dependent children	┸				\perp		┸	L				L													L		_			ightharpoonup	\dashv	
2 DC Fifth Third Life Model Mod Aggrsv					×												×								×						$ \bot $	
3 DC Fifth Third Life Model Mod Aggrsv				,	×												×								×							
4 DC Fifth Third Life Model Mod Aggrsv	L				×												×								×							
5 DC Fifth Third Short Term Bond Fund			Ш	×								L			1		×							×								
6 DC Fifth Third Short Term Bond Fund					×							L					×							×								
7 DC Fifth Third Short Term Bond Fund				×													×							×							\Box	
8																																
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EXEMPTION TEST (see instructions before marking box																												ppror	niate			

Reporting Individual's Name																									•							Pag	e Number
Portman, Robert J.	F	PAF	₹T	IIIB.	N	101	1-P	UB	LIC	3L1	/ T	'RA	'DE	ED /	AS	SE	TS	Al	4D	UN	IEARN	IEC) IN	ICC	MC	E 8	301	JR	CE	S			12
BLOCK A Identity of Non-Publicly Traded Assets and Unearned Income Source Report the name, address (city, state an description) of each interest held by you, your spouse, or your dependent child (S	d ,			At the	luati close ne, o	ion of rest		A880 ting p n \$1,	perio ,001,						7	Гурі	e of	Inc	on		ype ane		OC nou						f Inc	con	ne		
p.3, CONTENTS OF REPORTS Part B of Instructions) for the production of income or investment in a non-public trade or business which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include the above report for each underlying asset, which is not incidental the trade or business. Publicly traded assets held by non-public entity may be listed on Part IIIA.	of e	*1 004 (st 500)	\$15.001 - \$50.000	+-	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	None		Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than \$201)	-	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	Over \$5,000,000	Actual Amount Required if "Other" Spedfied
S, JP Computer, Software Design, Wash DC Or J Undeveloped land, Dubuque, Iow		4	4	X	X	Ш	Н	4		\dashv			X	X							Example Example	X	X		-						Ц		Example Example
Interest in S Corp, Ashwood Ferms - dissolved		ĸ	+	+	Ĥ			\dashv		\dashv			Ĥ								S Corporation	Ĥ							H	\sqcap	\sqcap	\dashv	\$18,384
2 Member Interest in Shaker Properties, LTD - L & Buildings, Lebenon & Fairborn, OH, Nitro, W	and	+	\dagger		×		Н														Distributive Share of Public theories										$ \cdot $	-	\$90,000 (estimate)
8 Corp Interest, Labanon House, Inc Golden Lamb Inn., Buildings, & Vacant Land, Cincinneti, OH & Ertenger, KY	Land,	T	I				×														3 Corporation	×											
Note Receivable - Lebenon House, Inc., Cincle OH	nneti.				×											×										×							
5 Member Interest in Graustark, LLC - Land & Building, Georgetown, KY					×																Distributive Share of Parkip Income												\$38,000 (estimate)
6 Interest in Peavier, LLC - Land & Buildings, Cincinnati, OH & Erlanger, KY						×															Charles of LLC Share of LLC browns												\$168,000 (ostimalo)
Rental Property, See Island, GA									×						x												×						
8																																	
9																																	
10																																	
EXEMPTION TEST (see instructions before marking b "" This category applies only if the asset is/was held in	ox): If yo	u orr lently	ilted by th	any as	set b	ecau	use it ende	meet	ts the	e thre	10-PE	art te: et is/	st for	exer	nptic r hek	on de	scrib the fi	ed in ler o	the rjoin	instr tly he	uctions, ple eld, use the	ese othe	chec or cal	k box	to th	ne riç f valı	ght. ue, s	s app	propr	tate.			

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P	ortman,	Robe	rt J.		PART VII.	LIAB	ILITIE	:S 			_						Ľ	13	
R	eport lia	bilitie	s over \$10,000 ov	wed by you, your spo	use, or dependent child (See p.3					Ca	tego	ory o	of A	mou	nt o	f Va	lue		
Ci di pe se	ONTENuring the eriod. Excured the ecured the excured the excured the excured the excure	TS O repo xclud by autor lative	F REPORTS Part pring period. Che le: (1) Mortgages (tomobiles, househ	t B of Instructions), to tek the highest amount on your personal resited furniture or applied	any one creditor at any time nt owed during the reporting dences unless rented; (2) loans ances; and (3) liabilities owed to s for reporting revolving charge	Date Incurred	Interest Rate	Term if Applicable	\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
	Na	ame c	of Creditor	Address	Type of Liability				\$10	\$15		\$10							
		s,	First District Bank	Wash., DC	Mortgage on undeveloped land	1991	13%	25yrs			X		E	X	Α	M	Р	L	Ε
	Example:	DC, or J	(J) John Jones	Wash., DC	Promissory Note	1999	10%	On dmd				Х	E	Х	Α	М	Р	L	Ε
1		PNC B	ank	Cincinnati, OH	Line of Credit	2009	Libor +1.5%	12 Mo						×					
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3																			
4							0					,							
5																			
6																			
7																			
8																			
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ΕX	EMPTION	TEST	(see instructions before i	marking box); If you omitted a	any asset because it meets the three-part test fo	or exemption	n describe	d in the Ins	structi the ot	ons, p	lease	check	k box	to the	right.	te.			

Reporting Individual's Name Portman, Robert J.

PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT

Page Number

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Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Both the year and month must be reported for the period of time that the position was held.

Exclude: Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

	N	ame of Organization	Address (City, State)	Type of Organization	Position Held	From (Mo/Yr)	To (Mo/Yr)
		National Assn. of Rock Collectors	NY,NY EXAMPLE	Non-profit education	President	6/90	Present
EX	(ample:	Jones & Smith	Hometown, USA EXAMPLE	Law Firm	Partner	7/95	11/0X
1	Irrevocable Tr Porsman III, G	rust Under Agreement dated 11/15/1993 between William C. Frantor and Robert J. Portman, Trustee (No beneficial interest)		Irrevocable Life Insurance Trust	Trustee	11/93	Present
2	Equipme	ent Depot	Cincinnati, OH	Forklift Business	Advisory Board Member	10/08	04/09
3	Portmar	n Equipment Company	Cincinnati, OH	Forklift Business	Advisory Board Member	09/07	10/08
4	Coalitio	n for a Drug-Free Greater Cincinnati	Cincinneti, OH	Non-Profit - Drug Prevention	Director & Founder	02/08	Present
5	The Nat	ture Conservancy	Arlington, VA	Non-Profit - Conservation	Member of Board of Directors	10/07	02/09
6	John Glenn S et The Ohio	School of Public Affaire State University	Columbus, OH	The Ohio State University	Member of Board of Advisors	02/08	Present
7	Nationa	Parks Second Century Commission	Washington, D.C.	Non-Profit - Conservation	Commissioner	06/08	07/09
8	Lebanc	on House, Inc.	Cincinnati, OH	Owner of Golden Lamb Inn property and other Rental Rust Estate	Member of Board of Directors/Vice President	07/08	07/09
9	Squire,	Sanders & Dempsey LLP	Cincinnati, OH	Law Firm	Of Counsel	11/07	01/10
10	Bush-C	Cheney Alumni Assocation	Dallas, TX	Non-Profit	Director	12/08	01/09
11							
12							
13							

Compensation in excess of \$200 from any position must be reported in Part II.

Reporting Individual's Name Portman, Robert J.

PART IX. AGREEMENTS OR ARRANGEMENTS

Page Number

Report your agreements or arrangements for future employment (including agreements with a publisher for writing a book or sale of other intellectual property), leaves of absence, continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. See Instructions regarding the reporting of negotiations for any of these arrangements or benefits.

		Status and Terms of any Agreement or Arrangement	Parties	Date
F	(ample:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on services performed through 11/0X and retained pension benefits (diversified, independently managed, fully funded, defined contribution plan)	Jones & Smith, Hometown, USA Example	1/93
		Employment agreement with XYZ Co. to become Vice President of Government Relations. Terms of agreement include salary between \$50,001-\$100,000, signing bonus between \$2,501-\$5,000 and stock options	XYZ Co., Bethesda, MD Example	1/0X
1	Graydo	on Head & Ritchey LLP Retlrement Savings Plan (401 K)	Graydon Head & Ritchey LLP, Cincinnati, OH	5/1993
2	Squire	, Sanders & Dempsey LLP Retirement Savings Plan (401 K)	Squire, Senders & Dempsey LLP, Cleveland, OH	4/2008
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Reporting Individual's Name
Portman, Robert J.

PART X. COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Page Number

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FIRST TIME FILERS ONLY:

Report sources of compensation received by you or your business affiliation for services provided directly by you during the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any non-profit organization when you directly provided the services to the clients and/or customers of the firm that generated a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Government as a source.				
Name of Source		Address of Source	Brief Description of Duties	
Example	Jones & Smith	Hometown, TX	Legal Services	EXAMPLE
Example	Metro University (client of Jones & Smith	Moneytown, USA	Legal Services in connection with university construction	EXAMPLE
1 N/A - First Time Filers Only				
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Rob Portman Portman for Senate P.O. Box 39 TERRACE PARK, OH 45174



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