

4 February 2014

Dear Shareholder

Unmarketable Parcel of Shares

As you may be aware, the Company is presently undertaking a pro-rata non-renounceable rights issue at 2.2 cents per share to existing shareholders to raise up to approximately \$2.2 million.

Under this issue, existing shareholders who take up their entitlements, may apply to participate in any shortfall which may be available under the rights issue. These shortfall shares will be placed at the discretion of Directors.

We would like to suggest that this ability to top up presents those shareholders who currently hold an unmarketable parcel of shares (ie: a parcel of shares less than \$500.00 which at 2.4 cents is a holding of less than 20,833 shares), with the opportunity to apply for more shares than they are entitled to, so as to achieve a holding with a market value of more than \$500.00

Wherever possible, the Directors will endeavor to ensure that any requests from shareholders to increase their shareholding to at least a marketable parcel, will be considered favourably.

Thanking you for your interest.

Yours sincerely
ENERGIA MINERALS LIMITED



Kim Robinson
Managing Director