

7 February 2014

TAKE NO ACTION IN RELATION TO OCEANIA CAPITAL'S INCREASED OFFER

We note the announcement from Oceania Capital Partners Limited ("**Oceania Capital**") to acquire shares in Keybridge Capital Limited ("**Keybridge**") on-market at up to 19 cents per share. The effect of any such purchases will be to increase the consideration offered by Oceania Capital under its off-market bid.

We advise that Keybridge shareholders **TAKE NO ACTION** in relation to the Oceania Capital announcement until the Non-Associated Directors are able to provide further advice to shareholders.

Keybridge shareholders should also note that Keybridge expects to realise in the short term a portion of its investment in P&J Projects consistent with that previously disclosed in the independent expert's report prepared by Pitcher Partners. Further information will be provided to shareholders as soon as it becomes available.

For further information or questions, please contact:

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Keybridge Capital is a financial services company that has invested in, or lent to, transactions which predominantly are in the core asset classes of property, aviation, finance receivables, shipping and infrastructure.
