

ASX Announcement



6 February 2014

The Manager
Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Off-market bid for Keybridge Capital Limited

We refer to the takeover bid by Oceania Capital Partners Limited for all of the shares in Keybridge Capital Limited.

Attached is a notice given under section 630(3) of the Corporations Act.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "L. Baldwin", with a horizontal line extending to the right.

Lionel Baldwin
Company Secretary

NOTICE UNDER SECTION 630(3) OF THE CORPORATIONS ACT 2001 (CTH)

Off-market takeover bid by Oceania Capital Partners Limited ACN 111 554 360 ("OCP") for Keybridge Capital Limited ACN 088 267 190 ("Keybridge")

6 February 2014

**To: Keybridge
ASX Limited**

We refer to the bidder's statement lodged with ASIC on 28 November 2013 (**Bidder's Statement**) regarding the off-market takeover bid by OCP for Keybridge comprising an offer for all of the ordinary shares in Keybridge (**Offer**).

Further to the notice dated 21 January 2014 issued under section 630(2)(b) of the *Corporations Act 2001 (Cth)* (**Act**), OCP notes that today, 6 February 2014, is the date for giving notice of the status of defeating conditions and voting power under section 630(3) of the Act.

Accordingly, for the purposes of section 630(3) of the Act, OCP gives notice that:

- (a) the Offer has not been freed of the defeating conditions contained in section 11.7 of the Bidder's Statement and so far as OCP is aware at the date of this notice, none of the defeating conditions has been fulfilled; and
- (b) at the date of this notice, OCP's voting power in Keybridge is 23.00%.

Signed for and on behalf of OCP:



Ian Tsicalas, Chairman