



6 February 2014

Centamin West Africa Holdings Limited
Registration No. 8816954, Hill House, 1 Little New Street, London EC4A 3TR

**CENTAMIN WEST AFRICA ANNOUNCES OFFER PRICE FINAL
AMPELLA SHAREHOLDERS SHOULD ACCEPT NOW**

**CENTAMIN WEST AFRICA ANNOUNCES OFFER EXTENDED UNTIL THURSDAY 27
FEBRUARY 2014**

Centamin West Africa Holdings Limited (**Centamin West Africa**) announces that it has extended its offer period until 7.00pm (Sydney time) Thursday 27 February 2014 and has declared the offer price of 1 Centamin plc share for every 5 Ampella Mining Limited (**Ampella**) shares held under its takeover offer for all of the issued shares in Ampella (**Offer**) pursuant to its Bidder's Statement dated 7 January 2014 (**Bidder's Statement**) as its **FINAL** offer. This means that Centamin West Africa **will not increase the offer price**.

The Offer will now close at 7.00pm (Sydney time) on Thursday 27 February 2014.

Centamin West Africa encourages Ampella shareholders to act now and **ACCEPT** Centamin West Africa's highly attractive Offer.

Further to previous announcements, the Ampella board unanimously recommends that all Ampella shareholders accept the Offer (in the absence of a superior proposal), and all the directors of Ampella have now accepted the Offer in respect of the shares they hold in Ampella.

Ampella shareholders should also note that, as detailed in the Bidder's Statement, in the event that Centamin West Africa acquires a relevant interest in at least 90% of Ampella shares and elects to proceed to compulsory acquisition, Ampella shareholders who do not accept the Offer will have their shares compulsorily acquired.

The new date under the Offer for giving notice of the status of bid conditions is Thursday 20 February 2014.

We attach:

- a notice of variation extending the offer period under section 650D of the Corporations Act; and
- a notice of the new date for giving notice of the status of defeating conditions under section 630(2) of the Corporations Act.

Those Ampella shareholders who wish to accept Centamin West Africa's Offer but have not yet done so should submit their acceptances as soon as possible and, in any event, so that they are received before the Offer closes at 7.00pm (Sydney time) on Thursday 27 February 2014.

For further information contact:

Centamin plc

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CENTAMIN WEST AFRICA HOLDINGS LIMITED
(UK Company No. 8816954)

NOTICE OF VARIATION OF TAKEOVER OFFER

To: Ampella Mining Limited ABN 59 121 152 001 (Ampella)
Australian Securities and Investments Commission (ASIC)
ASX Limited ACN 008 624 691 (ASX)

Each holder of Ampella shares to whom the Offer has been made

This is a notice given by Centamin West Africa Holdings Limited (**Centamin West Africa**) in relation to the offers dated 13 January 2014 made under its off-market takeover bid for all of the issued shares in Ampella (**Offer**) pursuant to its Bidder's Statement dated 7 January 2014 (**Bidder's Statement**).

In accordance with section 650D of the *Corporations Act 2001* (Cth), Centamin West Africa gives notice that it varies the Offer by extending the period during which the Offer will remain open so that the offer period will now close at 7.00pm (Sydney time) on Thursday 27 February 2014. Neither ASIC nor any of its officers takes any responsibility for the contents of this notice.

This notice has been approved by a unanimous resolution of the directors of Centamin West Africa.

Signed for and on behalf of Centamin West Africa Holdings Limited

Josef El-Raghy
Director and Chairman

Dated: 6 February 2014

Johannes (Pierre) Louw
Director

Dated: 6 February 2014



CENTAMIN WEST AFRICA HOLDINGS LIMITED
(UK Company No. 8816954)

Notice of new date for giving notice on status of conditions under section 630(2) of the *Corporations Act 2001* (Cth)

To: Ampella Mining Limited ABN 59 121 152 001 (**Ampella**)

Australian Securities and Investments Commission (**ASIC**)

ASX Limited ACN 008 624 691 (**ASX**)

Each holder of Ampella shares to whom the Offer has been made

This is a notice given by Centamin West Africa Holdings Limited (**Centamin West Africa**) in relation to the offers dated 13 January 2014 made under its off-market takeover bid for all of the issued shares in Ampella (**Offer**) pursuant to its Bidder's Statement dated 7 January 2014 (**Bidder's Statement**).

The date for giving a notice on the status of the conditions set out in section 17.7 of the Bidder's Statement has been postponed by operation of section 630(2) of the *Corporations Act 2001* (Cth). The new date for giving a notice on the status of those conditions is Thursday 20 February 2014.

As at the date of this notice:

- (a) the Minimum Cash Condition, set out in section 17.7(3) of the Bidder's Statement, has been fulfilled; and
- (b) Centamin West Africa has not freed the Offer from any of the other conditions set out in section 17.7 of the Bidder's Statement.

Signed for and on behalf of Centamin West Africa Holdings Limited

Josef El-Raghy
Chairman

Dated: 6 February 2014