

## STOCKBROKING DIRECT CREDIT AUTHORITY form

### Current Account Details

Client Account Number:

### Personal Details

**Account Holder 1** Mr / Mrs / Miss / Ms / Dr Given Name(s)  
(please circle) \_\_\_\_\_  
Surname \_\_\_\_\_

**Account Holder 2** Mr / Mrs / Miss / Ms / Dr Given Name(s)  
(please circle) \_\_\_\_\_  
Surname \_\_\_\_\_

### Company Account (for companies only)

Company Name \_\_\_\_\_ ABN \_\_\_\_\_

### Account Designation

If you or your company operate the account on behalf of a superannuation fund, family trust, or person under the age of 18, record those details here

< \_\_\_\_\_ Account>

### Authorisation

I/We authorise and request CMC Markets Stockbroking to arrange for funds to be credited from my/our trading account or Cash Account to the Financial Institution identified below. Further, I/we authorise and direct:

1. CMC Markets Stockbroking to verify the details of the Account below with the relevant Financial Institution; and
2. The Financial Institution to release information to CMC Markets Stockbroking for the purpose of verifying the Account details.

This authorisation is to remain in force until the Account Holder(s) expressly revokes it in writing and the revocation is received by CMC Markets Stockbroking.

Account Name \_\_\_\_\_  
This account should be in the same name as your trading account.

Name of Financial Institution or Bank \_\_\_\_\_

Branch Name \_\_\_\_\_

Bank State Branch (BSB) Number    -    Account Number

### Client Agreement (required)

Date ____ / ____ /20____	Account Holder 1	Account Holder 2
Client Signature(s)	_____	_____
Name(s) (printed)	_____	_____
Title (if company) e.g. director, officer, secretary	_____	_____