

# STOCKBROKING ISSUER HOLDINGS TO CHESS CONVERSION form

Current Account Details	
Client Account Number:	
Account Holder 1 Company name	
Account Holder 2 (if applicable)	
Account Designation (if applicable)	< Account>

## **Conversion Details**

For your conversion to be successful, your registration details on your Issuer Sponsored statements must match your registration details on your trading account exactly, including middle name/s and address. Please ensure that if you are converting shares to a joint holding, your Issuer Sponsored statements are in that joint holding and not single names as this constitutes a change of beneficial ownership.

□ Issuer Sponsored Holding statements attached (tick if applicable)

If you have attached statements you do not need to complete the next step.

### If you have not attached Issuer Sponsored Holding statements, please complete the following:

ASX Code	Security Name	Shareholder Reference No. (SRN)	Quantity

## **Client Agreement**

I/We authorise CMC Markets Stockbroking to convert the above listed Holdings into my/our trading account. Please provide signatures of all account holders.

Date / /20	Account Holder 1	Account Holder 2
Client Signature(s)		
Name(s) (printed)		
Title (if company) e.g. director, officer, secretary		

Stockbroking services are provided by CMC Markets Stockbroking at the request of your Introducing Adviser. Neither CMC Markets Stockbroking nor your Introducing Adviser are representatives of each other. CMC Markets Stockbroking is the trading name of CMC Markets

Stockbroking Limited (ABN 69 081 002 851, AFSL No.246381),

Participant of the ASX Group.

#### InvestSMART Financial Services Pty Ltd (Introducing Adviser)

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