

**FLASH REPORT**  
**CONSOLIDATED FINANCIAL STATEMENTS [Japanese GAAP]**  
**6 Months Ended September 30, 2012**

**Name of the Company :** SEGA SAMMY HOLDINGS INC.  
**Code number :** 6460  
 (URL <http://www.segasammy.co.jp/> )  
**Representative:** Hajime Satomi  
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Filing of Quarterly Report: November 12, 2012 (plan)  
 Start of cash dividend payments: December 3, 2012 (plan)

(Amounts below one million yen are rounded down)

**1. Consolidated Operating Results for the 6 Months Ended September 30, 2012**

(1) RESULTS OF CONSOLIDATED OPERATIONS

(Percentage represents changes from the prior period)

	Net sales		Operating income		Net income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
For 6 months ended September 30, 2012	136,583	(10.5)	7,892	(48.0)	3,874	(2.7)
For 6 months ended September 30, 2011	152,602	(29.9)	15,181	(67.6)	3,980	(83.7)

(Note) Comprehensive income

For 6 months ended September 30, 2012 : ¥ (718) million (—%)

For 6 months ended September 30, 2011 : ¥ 11,285 million ((61.8) %)

	Net income per share	Net income per share (Diluted)
	Yen	Yen
For 6 months ended September 30, 2012	15.74	15.70
For 6 months ended September 30, 2011	15.79	15.77

(2) CONSOLIDATED FINANCIAL POSITION

	Total assets	Net assets	Equity ratio
	Millions of Yen	Millions of Yen	%
September 30, 2012	448,376	275,273	60.6
March 31, 2012	497,451	296,376	58.9

(Reference) Shareholders' equity

September 30, 2012 : ¥ 271,767 million

March 31, 2012 : ¥ 293,105 million

## 2. Cash Dividends

	Cash dividends per share				
	First quarter	Second quarter	Third quarter	Year-end	For the year
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2012	—	20.00	—	20.00	40.00
Year ending March 31, 2013	—	20.00			
Year ending March 31, 2013 (plan)			—	20.00	40.00

(Note) Revision of the forecast in the first quarter of the year ending March 31, 2013: No

## 3. Forecast of Consolidated Operating Results for the Year ending March 31, 2013

(Percentage represents changes from the prior period/year)

	Net sales		Operating income		Net income		Net income per share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
Entire – year	470,000	18.8	66,000	13.0	40,000	83.3	164.20

(Note) Revision of the forecast in the second quarter of the year ending March 31, 2013: No

## 4. Other

- (1) Significant changes in subsidiaries (scope of consolidation) during period: No
- (2) Adoption of the simplified method of accounting as well as specific accounting for preparing the quarterly consolidated financial statements: Yes
- (3) Changes in accounting principles, procedures, disclosure methods, etc., for preparing the quarterly consolidated financial statements:
  1. Changes associated with revision in accounting standards: No
  2. Other changes: Yes
- (4) Number of shares outstanding (common stock)
  1. Number of shares outstanding at the end of the period (including treasury stock)
    - September 30, 2012 : 266,229,476
    - March 31, 2012 : 266,229,476
  2. Number of treasury stocks at the end of the period
    - September 30, 2012 : 24,676,747
    - March 31, 2012 : 15,194,836
  3. Average number of shares during the period (cumulative from the beginning of the fiscal year)
    - For 6 months ended September 30, 2012: 246,197,354
    - For 6 months ended September 30, 2011: 252,053,455

(Note)

- At the time of this report's release, the quarterly review procedures under the Financial Instruments and Exchange Law have not been completed.
- The forward-looking statements, such as results forecasts, included in this document are based on information available to the Company at the time of the announcement and assumptions considered reasonable. Actual results could differ materially, depending on a range of factors. For the assumptions prerequisite to the results forecasts and the points to be noted in the use of the forecasts, please see "Forecast of Consolidated Operating Results" on page 5.

## **Operating Results and Financial Position**

### **(1) Overview**

During the first half of the fiscal year ending March 31, 2013, some uncertainty prevailed in the Japanese economy due to turmoil in the global financial markets, mainly in Europe, and the economic slowdown of emerging nations.

In this climate, although the pachislot and pachinko industry witnessed the replacement of older pachinko machines at a rather weak pace, recovery trend for the pachislot machines continued thanks to the positive factors including a recovery in their utilization rate and an increase in the quantity installed in pachinko parlors.

In the amusement machine and amusement center industry, the solid market was driven mainly by the prize category. In the future, however, development and supply of innovative new game machines in line with diversifying customer needs is expected to revitalize the market.

In the home video game software industry, demand weakened, mainly for packaged games, due to the severe economic environment in the U.S. and Europe. Meanwhile, the Group needs to adapt to a changing business environment in which market demand for digital games geared toward social networking services (SNS) and smartphones is expanding.

In this business environment, net sales for the first half of the fiscal year ending March 31, 2013 amounted to ¥136,583 million, a decrease of 10.5% for the same period in the previous fiscal year. The Group posted an operating income of ¥7,892 million, a decrease of 48.0% for the same period in the previous fiscal year. The Group recorded a net income of ¥3,874 million, a decrease of 2.7% for the same period in the previous fiscal year.

Furthermore, the Company resolved to acquire treasury stocks at the Board of Directors' meeting held on May 31, 2012, and during the period of June 7 to July 31, 2012, the Company acquired 10,000,000 shares (the upper limit of total shares which may be acquired) at acquisition costs of ¥16,192 million.

Result of each segment is as follows

#### **《Pachislot and Pachinko Machines》**

In the pachinko machine business, although the Group launched “Pachinko CR SOUTEN-NO-KEN TENJU” under the Sammy brand along with “CR Chameleon” under the Taiyo Elec brand in the second quarter, due to the current absence of this fiscal year's major titles that are scheduled for launch in the latter half of the fiscal year, sales for the first half of the fiscal year were 57 thousand units and fell short of the same period in the previous fiscal year. In the pachislot machine business, although the Group launched “Pachislot Ring ni Kakero 1 -The Twelve Gods of Greek Series-” under the Sammy brand in the second quarter, due to the rescheduling of the launch of a few titles, overall sales of pachislot machines for the first half of the fiscal year were 108 thousand units.

As a result, net sales in this segment were ¥54,644 million (a decrease of 27.1% for the same period in the previous fiscal year) and operating income was ¥10,406 million (a decrease of 49.6% for the same period in the previous fiscal year).

#### **《Amusement Machine Sales》**

In the amusement machine sales business, although sales of the titles such as “StarHorse3 Season I A NEW LEGEND BEGINS.”, “WORLD CLUB Champion Football Series” and “mimai”, and distribution revenue from the revenue sharing models remained solid, the sales of major new titles were absent.

As a result, net sales in this segment were ¥19,879 million (a decrease of 3.5% for the same period in the previous fiscal year) and operating income was ¥895 million (a decrease of 43.8% for the same period in the previous fiscal year).

### 《Amusement Center Operations》

In the amusement center operations business, efforts to reinforce management capabilities of existing amusement centers continued from the previous fiscal year. However, in reaction to the relatively strong performance driven primarily by the prize category in the same period in the previous fiscal year, sales at existing SEGA amusement centers in Japan dipped and registered 93.8% of the level compared to the same period of the previous fiscal year. In the second quarter, the Group closed 2 amusement centers in the domestic market. Consequently, the Group operated a total of 238 amusement centers at the end of the period.

As a result, net sales in this segment were ¥21,713 million (a decrease of 6.6% for the same period in the previous fiscal year) and operating income was ¥822 million (a decrease of 51.2% for the same period in the previous fiscal year).

### 《Consumer Business》

In the consumer business, sales were strong in the packaged game software field for titles such as “HATSUNE MIKU -Project DIVA- f” targeting the domestic market, as well as for continuing sales of titles released during the previous fiscal year and sales of distribution titles and others. However, a reduction of number of titles implemented as part of the structural reform policies announced on March 30, 2012 led to a year-on-year decline in total volume of packaged software sales to 2,760 thousand copies, including 1,160 thousand copies in the U.S., 960 thousand copies in Europe, and 640 thousand copies in Japan.

In the field of digital game software for mobile phones, smartphones, and PC downloading, the number of registered users of the PC online RPG “Phantasy Star Online 2”, which launched services in July, exceeded 1 million and pay-per-use income exceeded forecast levels. The major smartphone title “Kingdom Conquest” continued to perform strongly, and our title line-up was expanded with the introduction of numerous new additions including “The Clan Battle of Fate” which was developed jointly with Pokelabo, Inc.

Meanwhile, on the pachinko and pachislot game website for mobile phones and PCs, results were strong for pay-per-use services, and the smartphone version of “777townSP” service was enhanced.

In the toy sales division, sales of the mainstay products such as “Jewel Pod Diamond” remained solid.

In the animated films business, distribution revenue was favorable thanks to the sound box office sales of the 16th theater film “DETECTIVE CONAN: The Eleventh Striker” and performance was strong in both program sales and film distribution.

As a result, net sales in this segment were ¥35,702 million (an increase of 5.6% for the same period in the previous fiscal year) and operating loss was ¥780 million (operating loss of ¥6,004 million for the same period in the previous fiscal year).

In the consumer business, we have decided to carry out streamlining of the organization responsible for the packaged game software field in the U.S. and European markets in a bid to establish a structure that can consistently generate profit, as part of the strategies to restore growth as well as improve profitability. In connection with this, we are closing bases primarily in Europe and reducing number of titles. Going forward, we will cut fixed costs through utilization of external distributors, and concentrate efforts on sales of strong titles that are expected to continue posting solid earnings, in order to improve our earning power.

In addition, SEGA Networks, Ltd. was established on July 2, 2012 to bolster development of the digital game software field and shifting business structure with a view to adapting to changes in the business environment.

## **(2) Forecast of Consolidated Operating Results**

No amendments have been made to the forecast of consolidated operating results for the full year announced on May 11, 2012. However, as announced on October 15, 2012, it is necessary to thoroughly examine the sales trends of mainstay products scheduled to be launched in the latter half of the fiscal year, and the forecast will therefore be released promptly as soon as the outlook becomes clear.

In the pachinko machine business, titles such as “Pachinko CR Shin-Juoh” under the Sammy brand and “CR USAGI -Yasei no touhai-” under the Taiyo Elec brand are scheduled to be launched. In the pachislot machine business, sales of “PACHISLOT GHOST IN THE SHELL -STAND ALONE COMPLEX-” under the Sammy brand and several other titles are scheduled.

In the amusement machine sales business, in addition to the sales of CVT KITS, such as “SENGOKU-TAISEN” etc., is scheduled, continuous revenue contribution from revenue sharing titles is expected.

In the amusement center operations business, the Group is committed to ongoing reinforcement of management capabilities at each amusement center and of their local competitiveness.

In the consumer business, a number of major titles such as “Ryu ga Gotoku 5: Yume,Kanaeshimono” for domestic market, and “Aliens™: Colonial Marines”, “Sonic & All-Stars Racing Transformed” and “Football Manager 2013” for overseas markets are scheduled to be launched.

In the field of digital game software for mobile phones, smartphones, and PC downloading, the Group is planning to develop “Phantasy Star Online 2”, a major title in PC online RPG, for smartphones and PS Vita. In addition, we are planning to launch multiple titles including “Kingdom Conquest II”, a sequel to the successful “Kingdom Conquest”, and “Hatsune Miku Live Stage Producer”.

The Group will continuously work on the compatibility of the smartphone for our pachinko and pachislot websites for the mobile phone and the computer.

In the toy sales division, efforts will be concentrated on expanding sales of mainstay products such as “Anpanman Words Book DX” and “Jewel Pod Diamond”.

In the animated films business, distribution revenue is anticipated from the hit of the movie “ANPANMAN: Revive Banana Island!”, and the Group will strive to increase profitability by improving production efficiency.

### **(3) Other**

Changes in accounting principles, procedures, method of presentation associated with the preparation of the quarterly consolidated financial statements.

#### **1. Changes in accounting policies which is difficult to distinguish from changes in accounting estimates**

Previously, the method of depreciation for property, plant, and equipment mainly employed by the Company and its domestic consolidated subsidiaries was the declining-balance method. However, as a result of a review of the economic reality prompted by planned major capital investment, we have changed to the straight-line method as of the fiscal year ending March 31, 2013.

Specifically, construction of the new pachislot and pachinko plant and distribution center aims to ensure stable manufacture and supply of products, and closing unprofitable amusement centers have been completed, so amusement center machines can be expected to operate stably for the most part during their useful lives. Therefore, the operating rate of the Group's property, plant, and equipment will not change significantly, and the Group's repair costs and other equipment maintenance expenses are mostly level; thus, the depreciation method has been determined through comprehensive consideration of these and other factors.

Comparing results with the previous method, gross profit was increased by ¥1,640 million, operating income and income before income taxes and minority interests were increased by ¥2,010 million, respectively, for the first half of the fiscal year ending March 31, 2013.

The effect to the segment information is stated in the SEGMENT INFORMATION.

#### **2. Changes in accounting estimates**

Previously, the Company and its domestic consolidated subsidiaries determined the useful life of property, plant, and equipment mainly according to standards identical to the methods stipulated under the Corporation Tax Act in Japan. However, as a result of a review of the economic reality prompted by planned major capital investment, the determination of useful life of property, plant, and equipment has been changed as of the fiscal year ending March 31, 2013.

Specifically, we have completed construction of the new pachislot and pachinko plant and distribution center, and closed unprofitable amusement centers. As a result, we can consider the period of physical use for property, plant, and equipment such as manufacturing facilities and amusement center machines, as well as the period of earning contributions arising from the use of that property, plant, and equipment, to be more stable. Therefore, useful life has been determined through comprehensive consideration of economic life.

Comparing results with the previous method, gross profit was decreased by ¥160 million, operating income and income before income taxes and minority interests were decreased by ¥337 million, respectively, for the first half of the fiscal year ending March 31, 2013.

The effect to the segment information is stated in the SEGMENT INFORMATION.

## CONSOLIDATED FINANCIAL STATEMENTS

SEGA SAMMY HOLDINGS INC.  
CONSOLIDATED BALANCE SHEETS  
AS OF SEPTEMBER 30, 2012 AND MARCH 31, 2012

(Unit : Millions of Yen)

	Prior year (As of March 31, 2012)	Current period (As of September 30, 2012)
	Amount	Amount
( A s s e t s )		
Current Assets		
Cash and deposits	127,721	121,552
Notes and accounts receivable – trade	73,554	40,382
Allowance for doubtful accounts	(593)	(371)
Short-term investment securities	66,509	37,410
Merchandise and finished goods	6,677	5,798
Work in process	6,992	10,306
Raw materials and supplies	20,890	21,072
Other	25,892	23,646
Total current assets	327,645	259,798
Noncurrent assets		
Property, plant and equipment		
Land	29,457	27,945
Other, net	48,716	58,531
Total property, plant and equipment	78,173	86,476
Intangible assets		
Goodwill	10,790	9,631
Other	10,517	12,873
Total intangible assets	21,308	22,505
Investments and other assets		
Investment securities	52,725	55,078
Other	18,838	25,753
Allowance for doubtful accounts	(1,239)	(1,236)
Total investments and other assets	70,324	79,595
Total noncurrent assets	169,805	188,577
Total assets	497,451	448,376

SEGA SAMMY HOLDINGS INC.  
CONSOLIDATED BALANCE SHEETS  
AS OF SEPTEMBER 30, 2012 AND MARCH 31, 2012

(Unit : Millions of Yen)

	Prior year (As of March 31, 2012)	Current period (As of September 30, 2012)
	Amount	Amount
( L i a b i l i t i e s )		
Current liabilities		
Notes and accounts payable - trade	59,917	28,791
Short - term loans payable	10,194	11,535
Income taxes payable	5,550	2,605
Provision	8,401	4,406
Asset retirement obligations	199	182
Other	48,136	45,832
Total current liabilities	132,398	93,353
Noncurrent liabilities		
Bonds payable	11,943	15,150
Long - term loans payable	25,052	32,834
Provision for retirement benefits	14,527	15,000
Provision for directors' retirement benefits	293	141
Asset retirement obligations	1,943	2,193
Other	14,916	14,429
Total noncurrent liabilities	68,676	79,749
Total liabilities	201,075	173,102
( N e t a s s e t s )		
Shareholders' equity		
Capital stock	29,953	29,953
Capital surplus	119,397	119,365
Retained earnings	175,173	174,006
Treasury stock	(26,067)	(41,391)
Total shareholders' equity	298,456	281,933
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	18,872	15,018
Revaluation reserve for land	(4,541)	(4,541)
Foreign currency translation adjustment	(19,681)	(20,642)
Total accumulated other comprehensive income	(5,350)	(10,165)
Subscription rights to shares	991	1,065
Minority interests	2,279	2,440
Total net assets	296,376	275,273
Total liabilities and net assets	497,451	448,376



SEGA SAMMY HOLDINGS INC.  
CONSOLIDATED STATEMENTS OF INCOME AND COMPREHENSIVE INCOME  
FOR 6 MONTHS ENDED SEPTEMBER 30, 2011 AND 2012

(Unit : Millions of Yen)

	Prior period From April 1, 2011 To September 30, 2011	Current period From April 1, 2012 To September 30, 2012
	Amount	Amount
Net sales	152,602	136,583
Cost of sales	89,658	81,595
Gross profit	62,943	54,988
Selling, general and administrative expenses	47,762	47,095
Operating income	15,181	7,892
Other income (expenses) :		
Interest income	165	250
Dividends income	268	402
Equity in earnings of affiliates	—	90
Gain on valuation of derivatives	—	22
Gain on investments in partnership	421	36
Interest expenses	(261)	(420)
Equity in losses of affiliates	(19)	—
Loss on valuation of derivatives	(109)	—
Bond issuance cost	(84)	(141)
Foreign exchange losses	(313)	(701)
Commission fee	(417)	(33)
Gain on sales of noncurrent assets	0	339
Gain on sales of subsidiaries and affiliates' stocks	61	—
Gain on negative goodwill	836	—
Loss on sales of noncurrent assets	(1)	(0)
Impairment loss	(1,060)	(253)
Loss on valuation of investment securities	(37)	(40)
The settlement payment for patent licensing	(3,500)	—
Other income	503	495
Other expenses	(1,168)	(587)
Subtotal	(4,718)	(541)
Income before income taxes and minority interests	10,463	7,351
Income taxes-current	6,081	3,256
Total income taxes	6,081	3,256
Income before minority interests	4,381	4,094
Minority interests in income	401	220
Net income	3,980	3,874

SEGA SAMMY HOLDINGS INC.  
CONSOLIDATED STATEMENTS OF INCOME AND COMPREHENSIVE INCOME  
FOR 6 MONTHS ENDED SEPTEMBER 30, 2011 AND 2012

(Unit : Millions of Yen)

	Prior period From April 1, 2011 To September 30, 2011	Current period From April 1, 2012 To September 30, 2012
	Amount	Amount
Minority interests in income	401	220
Income before minority interests	4,381	4,094
Other comprehensive income		
Valuation difference on available-for-sale securities	8,683	(3,854)
Deferred gains or losses on hedges	(4)	—
Foreign currency translation adjustment	(1,771)	(958)
Share of other comprehensive income of associates accounted for using equity method	(3)	0
Total other comprehensive income	6,903	(4,812)
Comprehensive income	11,285	(718)
Comprehensive income attributable to		
Comprehensive income attributable to owners of the parent	10,885	(940)
Comprehensive income attributable to minority interests	399	222

## SEGMENT INFORMATION

1. Prior period (From April 1, 2011 to September 30, 2011)

(1) Information on the amounts of net sales, income (loss) by each reporting segment

(Unit: Millions of Yen)

	Pachislot Pachinko	Amusement Machine Sales	Amusement Center Operations	Consumer Business	Subtotal	Other (note)	Total
Net sales -							
(1) Sales to third parties	74,851	19,339	23,247	33,485	150,923	1,679	152,602
(2) Inter-segment sales and transfers	67	1,251	0	324	1,643	452	2,096
Total	74,918	20,591	23,247	33,810	152,566	2,131	154,698
Segment income (loss)	20,631	1,591	1,684	(6,004)	17,903	248	18,152

(Note) "Other" is the business segment not included in the reporting segments, but includes information provider services, etc.

(2) Major differences between the total amount of income (loss) in the reporting segments and the operating income in the consolidated statement of income and comprehensive income for the 6 months ended September 30, 2011 (reconciliation of the difference)

(Unit: Millions of Yen)

Income	Amount
Total income in the reporting segments	17,903
Segment income in Other	248
Elimination of inter segment transactions	(19)
General corporate expenses (note)	(2,951)
Operating income in the consolidated statement of income and comprehensive income for the 6 months ended September 30, 2011	15,181

(Note) General corporate expenses mainly consist of Group management expenses incurred by the holding company.

2. Current period (From April 1, 2012 to September 30, 2012)

(1) Information on the amounts of net sales, income (loss) by each reporting segment

(Unit: Millions of Yen)

	Pachislot Pachinko	Amusement Machine Sales	Amusement Center Operations	Consumer Business	Subtotal	Other (note)	Total
Net sales -							
(1) Sales to third parties	54,375	18,741	21,712	35,395	130,225	6,358	136,583
(2) Inter-segment sales and transfers	269	1,137	0	306	1,714	438	2,152
Total	54,644	19,879	21,713	35,702	131,939	6,796	138,736
Segment income (loss)	10,406	895	822	(780)	11,344	(180)	11,163

(Note) “Other” is the business segment not included in the reporting segments, but includes operation of resort complexes and information provider services, etc.

(2) Major differences between the total amount of income (loss) in the reporting segments and the operating income in the consolidated statement of income and comprehensive income for the 6 months ended September 30, 2012 (reconciliation of the difference)

(Unit: Millions of Yen)

Income	Amount
Total income in the reporting segments	11,344
Segment loss in Other	(180)
Elimination of inter segment transactions	(37)
General corporate expenses (note)	(3,233)
Operating income in the consolidated statement of income and comprehensive income for the 6 months ended September 30, 2012	7,892

(Note) General corporate expenses mainly consist of Group management expenses incurred by the holding company.

(3) Concerning changes in the reporting segment etc.

Previously, the method of depreciation for property, plant, and equipment mainly employed by the Company and its domestic consolidated subsidiaries was the declining-balance method. However, we have changed to the straight-line method as of the fiscal year ending March 31, 2013 as stated in the “Changes in accounting policies which is difficult to distinguish from changes in accounting estimates”.

Comparing the results with the previous method, segment income for “Pachislot and Pachinko Machines” increased by ¥531 million, “Amusement Machine Sales” increased by ¥80 million, “Amusement Center Operations” increased by ¥1,292 million, segment loss for “Consumer Business” decreased by ¥70 million, and segment loss for “Other” decreased by ¥10 million for the first half of the fiscal year ending March 31, 2013.

Previously, the Company and its domestic consolidated subsidiaries determined the useful life of property, plant, and equipment mainly according to standards identical to the methods stipulated under the Corporation Tax Act in Japan. However, the determination of useful life of property, plant, and equipment has been changed as of the fiscal year ending March 31, 2013 as stated in the “Changes in accounting estimates”.

Comparing the results with the previous method, segment income for “Pachislot and Pachinko Machines” decreased by ¥365 million, “Amusement Machine Sales” increased by ¥1 million, “Amusement Center Operations” increased by ¥40 million, and segment loss for “Consumer Business” increased by ¥13 million for the first half of the fiscal year ending March 31, 2013.

## NOTES ON SIGNIFICANT CHANGES IN THE AMOUNT OF SHAREHOLDERS' EQUITY

(Unit: Millions of Yen)

	Capital stock	Capital surplus	Retained earnings	Treasury stock	Total shareholders' equity
Balances as of April 1, 2012	29,953	119,397	175,173	(26,067)	298,456
Changes of items for the 6 months ended September 30, 2012					
Dividends from retained earnings			(5,020)		(5,020)
Net income			3,874		3,874
Purchase of treasury stock (Note 1)				(16,210)	(16,210)
Disposal of treasury stock (Note 2)		(31)		886	855
Change of scope of consolidation			(21)		(21)
Total changes of items for the 6 months ended September 30, 2012	—	(31)	(1,167)	(15,323)	(16,522)
Balances as of September 30, 2012	29,953	119,365	174,006	(41,391)	281,933

(Note)

1. This refers primarily to the purchase of treasury stocks worth ¥16,192 million (10,000,000 shares) according to the resolution at the meeting of Board of Directors held on May 31, 2012.

Outline of the resolution

- (1) Type of shares to be acquired: Common shares
  - (2) Total number of shares to be acquired: 10,000,000 shares (upper limit)
  - (3) Total acquisition costs: ¥17,000 million (upper limit)
  - (4) Acquisition period: From June 7, 2012 through September 28, 2012
2. This refers primarily to the assignment of treasury stocks worth ¥884 million (527,600 shares) due to the exercise of stock options.